# OP \$400.00 49321

# PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY AGREEMENT

# **CONVEYING PARTY DATA**

Name	Execution Date	
Metals USA Building Products, L.P.	11/30/2005	

### **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, N.A.				
Street Address:	213 Court Street, Suite 703				
City:	Middletown				
State/Country:	CONNECTICUT				
Postal Code:	06457				

### PROPERTY NUMBERS Total: 10

Property Type	Number
Patent Number:	4932184
Patent Number:	D449897
Patent Number:	6971642
Patent Number:	5293728
Patent Number:	5363615
Patent Number:	5617682
Patent Number:	4998396
Patent Number:	5448865
Patent Number:	6256959
Patent Number:	D431872

# **CORRESPONDENCE DATA**

Fax Number: (713)222-3291

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Email: constance.rhebergen@bracewellgiuliani.com

PATENT REEL: 017388 FRAME: 0456

500089676

Correspondent Name: Constance Gall Rhebergen

Address Line 1: P.O. Box 61389

Address Line 4: Houston, TEXAS 77208-1389

ATTORNEY DOCKET NUMBER: 058095.000063

NAME OF SUBMITTER: Constance Gall Rhebergen

**Total Attachments: 7** 

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PATENT SECURITY AGREEMENT, dated as of November 30, 2005, among METALS USA BUILDING PRODUCTS, L.P. (the "Grantor") and WELLS FARGO BANK, N.A., as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (i) the Indenture dated as of November 30, 2005 (as amended, extended, renewed, restated, supplemented, waived, replaced, restructured, repaid, refunded, refinanced or otherwise modified from time to time, with the same or different Trustee, the "Indenture"), among Flag Intermediate Holdings Corporation, a Delaware corporation (together with its successors, "Holdings"), Flag Acquisition Corporation, a Delaware corporation ("Flag Acquisition"), Wells Fargo Bank, N.A., in its capacity as trustee (together with its successors, the "Trustee") and the Collateral Agent, (ii) the Supplemental Indenture dated as of November 30, 2005, among Metals USA, Inc. (together with its successors, the "Company"), Holdings, each of the Subsidiaries of the Company identified therein (together with its successors, a "Subsidiary Guarantor" and, together with Holdings, the "Guarantors"), the Trustee and the Collateral Agent, (iii) the Purchase Agreement dated November 21, 2005 (as amended, supplemented or otherwise modified from time to time, the "Purchase Agreement"), among Flag Acquisition, the Company, the Guarantors and the Initial Purchasers and (iv) the Collateral Agreement dated as of November 30, 2005 (as amended, supplemented, restated, renewed, refunded, replaced, restructured, repaid, refinanced or otherwise modified from time to time, the "Collateral Agreement"), among the Trustee, the Company, the Guarantors and the Collateral Agent. The Initial Purchasers have agreed to purchase the Initial Notes subject to the terms and conditions set forth in the Purchase Agreement. The obligations of the Initial Purchasers to purchase the Initial Notes are conditioned upon, among other things, the execution and delivery of this Agreement. The Issuer will derive substantial benefits from the sale of the Initial Notes to the Initial Purchasers pursuant to the Purchase Agreement and is willing to execute and deliver this Agreement in order to induce the Initial Purchasers to purchase the Initial Notes. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms.</u> Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.4 of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor, pursuant to the Collateral Agreement, did and hereby does grant to the Collateral Agent, its permitted successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by it or in which it now has or at any time in the future may acquire any right, title or interest, other than Excluded Assets (collectively, the "Patent Collateral"):

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(a) all letters patent of the United States or the equivalent thereof in any other country, all registrations and recordings thereof, and all applications for letters patent of the United States or the equivalent thereof in any other country, including registrations, recordings and pending applications in the United States Patent and Trademark Office or any similar offices in any other country, including those listed on Schedule I (the "Patents"), and all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein.

SECTION 3. <u>Collateral Agreement</u>. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Patent Collateral and the rights, remedies and immunities of the Collateral Agent generally are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Intercreditor Agreement. REFERENCE IS MADE TO THE LIEN SUBORDINATION AND INTERCREDITOR AGREEMENT DATED AS OF NOVEMBER 30, 2005, AMONG BANK OF AMERICA, N.A., AS COLLATERAL AGENT FOR THE REVOLVING FACILITY SECURED PARTIES REFERRED TO THEREIN; WELLS FARGO BANK, N.A., AS TRUSTEE; WELLS FARGO BANK, N.A., AS NOTEHOLDER COLLATERAL AGENT; FLAG INTERMEDIATE HOLDINGS CORPORATION; FLAG ACQUISITION CORPORATION; AND THE **THEREIN** USA, NAMED INC. **SUBSIDIARIES** OF **METALS** NOTWITHSTANDING ANY "INTERCREDITOR AGREEMENT"). PROVISION CONTAINED HEREIN, THIS AGREEMENT, THE LIENS CREATED HEREBY AND THE RIGHTS, REMEDIES, DUTIES AND OBLIGATIONS PROVIDED FOR HEREIN ARE SUBJECT IN ALL RESPECTS TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT AND, TO THE EXTENT PROVIDED THEREIN, THE APPLICABLE SENIOR SECURED OBLIGATIONS INTERCREDITOR THE (AS DEFINED IN **DOCUMENTS** SECURITY AGREEMENT). IN THE EVENT OF ANY CONFLICT OR INCONSISTENCY **AGREEMENT** AND THE THIS **PROVISIONS** OF BETWEEN THE INTERCREDITOR AGREEMENT, THE PROVISIONS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

SECTION 5. <u>Collateral Agent's Disclaimer</u>. The Collateral Agent makes no representation as to and shall have no responsibility for the validity, sufficiency or enforceability of this Agreement or any Lien purported to be created hereunder or any of the recitals, statements, representations, covenants or agreements contained herein and in no event shall the Collateral Agent be responsible for or have any obligation, duty or liability with respect to the creation, perfection, priority, maintenance, protection or enforcement of any Lien purported to be created hereunder.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

METALS USA BUILDING PRODUCTS, L.P., by Allmet GP, Inc., its General Partner

by

Name:

Signature page to the Patent Security Agreement

[[2559469]]

WELLS FARGO BANK, N.A., as Collateral Agent,

by

Name Abself & ODONNER

Fitle: 🔻 🕥

**PATENT** 

REEL: 017388 FRAME: 0461

Schedule I

Attached

[[2559469]]

# METALS USA BUILDING PRODUCTS, L.P.

Patent Report by In	vention				Printed: 04/14/2005		Page 1
COUNTRY	REFERENCE#	TYPE	FILED	SERIAL#	ISSUED	PATENT#	STATUS
GLAZING RETAIN	ED ACCEMBIA						
UNITED STATES	EK ASSEMBL1	UTL	12/21/1988	07/287,725	04/24/1990	4,918,882	EXPIRED
OMITED OFFICE		0.1		,			
ROOFING PANEL							
CANADA	101667.0000.001	CEQ	03/05/1990	2,011,480	01/18/2000	2,011,480	ISSUED ISSUED
UNITED STATES	101667.0000.000	NEW	03/06/1989	07/319,532	06/12/1990	4,932,184	ISSUED
ROOFING PANEL .	AND ASSEMBLY						
UNITED STATES	101667.0001.000	NEW	02/25/2000	60/185,028			EXPIRED
UNITED STATES	101667.0001.001	FCA	02/26/2001	09/794,890			ABANDONED
DES) ROOFING PA	ANEL						
UNITED STATES	101667.0002.000	NEW	02/25/2000	29/119,236	10/30/2001	D449,897	ISSUED
(DES) ROOFING P. UNITED STATES	ANEL 101667.0004.000	NEW	10/14/2002	29/169,275			ABANDONED
UNITED STATES	000.0004.000	EVILLAY	10/14/2002	20/100,2/0			
PRO) SECURED T	HREADING NUT DE	CKING O	CLAMP AND M	ETHOD FOR MA	AKING SAME		- AVOIDED
UNITED STATES	101667.0005.000	NEW	12/26/2002	60/431,502			EXPIRED ISSUED
UNITED STATES	101667.0005.001	FCA	12/05/2003	10/729,318			IGGOLD
INSULATED PANE	L						
UNITED STATES	101667.0011.000	NEW	09/17/1992	07/946,756	03/15/1994	5,293,728	ISSUED ABANDONED
UNITED STATES	101667.0011.002	CIP	03/14/1994	08/209,980	05/02/1995	5,410,849	ABANDONED
ENERGY-EFFICIE	NT SUN ROOM						
UNITED STATES	101667.0011.001	NEW	06/09/1993	08/074,221	11/15/1994	5,363,615	ISSUED
(CAN) INSULATEI	SKYLIGHT PANEL	,					
CANADA	101667.0011.004	ÇEQ	12/14/1995	2,165,232	07/03/2001	2,165,232	ABANDONED
UNITED STATES	101667.0011.003	NEW	06/07/1995	08/474,514	04/08/1997	5,617,682	ISSUED
INICIH ATED DANI	EL WITH CONNECT	ORS HAV	ING STOPS				
UNITED STATES	101667.0011.005	NEW	12/16/1999	09/464,687			ABANDONED
INTERLOCKING I	PANELS 101667.0011.006	NEW	04/04/1990	07/504,488	03/12/1991	4,998,396	ISSUED
UNITED STATES	000.1100.00101	14544	0470471000	07700-1,100	•••••	.,,	
	CKING MEANS WIT	H STIFFI	ENER		2011011005	F 440 00F	ICCLIED
UNITED STATES	101667.0011.007	NEW	08/20/1993	08/109,770	09/12/1995	5,448,865	ISSUED
BUILDING PANEL	WITH VIBRATION	DAMPEI	NING CORE				
UNITED STATES	101667.0011.008	NEW	10/14/1999	09/417,637	07/10/2001	6,256,959	ISSUED
(DES) AIR COVER	WINDOW SILL						
UNITED STATES	101667.0011.009	NEW	01/03/2000	29/116,388	10/10/2000	D431,872	ISSUED
	ERLOCKING SYSTE 101667.0012.000	M NEW					CLOSED
UNITED STATES	101007.0012.000	IAE AA					
	TED ROOF PANEL						PROPOSED
UNITED STATES	101667.0012.000	NEW					PROPOSED
(PRO) IMPROVED	SUPPORT BEAM H	AVING S	CALLOPED EN	D TREATMENT	FAND METHOD FOR	MANUFACT	URING SAME
UNITED STATES	101667.0030.000	NEW	08/18/2004	60/602,494			EXPIRED

Patent Report by I	nvention			Pi	rinted: 04/14/200	5	Page 2
COUNTRY	REFERENCE#	TYPE	FILED	SERIAL#	ISSUED	PATENT#	STATUS
(PRO) IMPROVED	SUPPORT BEAM H	AVING A	FAUX BOIS AF	PEARANCE AND N	IETHOD FOR M	ANUFACTURE	NG SAME
UNITED STATES	101667.0031.000	NEW	08/18/2004	60/602,377			EXPIRED
(PRO) IMPROVED	SUPPORT BEAM H	AVING G	RAIN EMBOSS	ING AND METHOD	FOR MANUFAC	TURING SAM	E
UNITED STATES	101667.0032.000	NEW	08/18/2004	60/602,378			EXPIRED
	<del>, ,</del>	END OF RE	EPORT		TOTAL	TEMS SELECT =	

PATENT REEL: 017388 FRAME: 0464

**RECORDED: 03/30/2006**