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To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)

JONATHAN B. LEVINE

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) February 1, 2006

- ☒ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☐ Other _____

2. Name and address of receiving party(ies)

Name: GoSMILE, INC.

Internal Address: 110 East 42nd Street
Suite 1101

Street Address: _____

City: New York

State: New York

Country: USA Zip: 10017

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application or patent number(s):

☒ This document is being filed together with a new application.

A. Patent Application No.(s)

B. Patent No.(s)

CNEGA1 00000025 11346249

40.00 OF

Additional numbers attached? ☐ Yes ☒ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: H. Jay Spiegel

Internal Address: P.O. Box 11

Street Address: _____

City: Mount Vernon

State: VA Zip: 22121

Phone Number: 703-619-0101

Fax Number: 703-619-0110

Email Address: _____

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☒ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers _____
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b. Deposit Account Number _____
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9. Signature:

H. Jay Spiegel
Signature

February 3, 2006

Date

H. Jay Spiegel

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents: 3

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

ASSIGNMENT

WHEREAS, I, JONATHAN B. LEVINE, having an address at: 14 Harrow Lane, Purchase, NY 10577, (hereinafter referred to as "Inventor"), have invented certain new and useful improvements in a METHOD OF TOOTH WHITENING INCLUDING WRAPPING THE TEETH, for which an application for United States Letters Patent is being filed concurrently, and

WHEREAS, GoSMILE, INC., a corporation of the State of Delaware, having a place of business at: 110 East 42nd Street, Suite 1101, New York, NY 10017, (hereinafter referred to as "Company"), is desirous of acquiring the entire right, title and interest in and to said invention and in and to any Letters Patent that may be granted therefor in the United States and in any and all foreign countries.

NOW, THEREFORE, in consideration of the sum of ONE DOLLAR (\$1.00) to me in hand paid, the receipt whereof is hereby acknowledged, and other valuable considerations, the said Inventor has sold, assigned and transferred, and by these presents does sell, assign and transfer unto said Company the full and exclusive right to the said invention in the United States and its territorial possessions and in all foreign countries and the entire right, title and interest in and to any and all Letters Patent, which may be granted therefor in the United States and its territorial possessions and in any and all foreign countries and in and to any and all divisions, reissues, continuations, re-examinations and extensions thereof.

I hereby authorize and request the Patent Office Officials in the United States and in any and all foreign countries to issue any and all of said Letters Patent, when granted, to said


Company as the assignee of the entire right, title and interest in and to the same, for the sole use and behoof of the said Company, its successors and assigns.

FURTHER, I agree that I will communicate to said Company or its representatives any facts known to me respecting said invention and to testify in any legal proceedings, sign all lawful papers, execute all divisional, continuation, substitution, renewal and reissue applications, execute all necessary assignment papers to cause any and all of said Letters Patent to be issued to said Company, make all rightful oaths and generally do everything possible to aid said Company, its successors and assigns, to obtain and enforce proper protection for said invention in the United States and in any and all foreign countries.

IN TESTIMONY WHEREOF, I have hereunto set my hand this 1st day of February, 2006.

Signed in the presence of:

WITNESS:



SIGNED:


JONATHAN B. LEVINE