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# PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

### 1. Name of conveying party(ies)/Execution Date(s):

Thomas Alfred Thurmond  
Baldemar Benevidez II  
Robert Anthony Pacheco

Execution Date(s) 03/23/2006; 03/24/2006; 03/23/2006

Additional name(s) of conveying party(ies) attached?  Yes  No

### 3. Nature of conveyance:

- Assignment  Merger
- Security Agreement  Change of Name
- Government Interest Assignment
- Executive Order 9424, Confirmatory License
- Other \_\_\_\_\_

### 2. Name and address of receiving party(ies)

Name: United Services Automobile Association

Internal Address: \_\_\_\_\_

Street Address: 9800 Fredericksburg Road

City: San Antonio

State: Texas

Country: USA Zip: 78288-4501

Additional name(s) & address(es) attached?  Yes  No

### 4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No.(s)

B. Patent No.(s)

RMEBRAHT 00000066 11388421

( 40.00 OP )

Additional numbers attached?  Yes  No

### 5. Name and address to whom correspondence concerning document should be mailed:

Name: Haynes and Boone, LLP

Internal Address: Attn: James R. Bell

Street Address: 901 Main Street, Suite 3100

City: Dallas,

State: TX Zip: 75202-3789

Phone Number: 512-867-8459

Fax Number: 214-200-0853

Email Address: ipdocketing@haynesboone.com

### 6. Total number of applications and patents involved:

1

### 7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed
- None required (government interest not affecting title)

### 8. Payment Information

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number 08-1394

Authorized User Name Joseph R. Mencher

### 9. Signature:

Signature

Joseph R. Mencher, Registration No. 56,822

Name of Person Signing

3-24-06

Date

Total number of pages including cover sheet, attachments, and documents: 3

Documents to be recorded (including cover sheet) should be faxed to (703) 306-6995, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

A-188281.1

PATENT  
REEL: 017725 FRAME: 0440

113014 U.S. PTO  
11/29/06



032406

**PATENT**  
Docket No.: 11857.105 (US0033-01)  
Customer No.: 000027683

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Inventorship ..... Thomas Alfred Thurmond  
..... Baldemar Benavidez II  
..... Robert Anthony Pacheco  
Applicant..... United Services Automobile Association (USAA)  
Attorney's Docket No. .... 11857.105  
USAA's Docket No. .... US0033-01  
Filing Date ..... Herewith  
Application Serial No. .... Not Yet Assigned  
Title: ..... SYSTEM AND METHOD FOR FINANCIAL PLANNING

**PATENT ASSIGNMENT**

**PARTIES TO THE ASSIGNMENT**

Assignors:

Thomas Alfred Thurmond  
10806 Hunters Way  
Helotes, Texas 78023

Baldemar Benavidez II  
8019 Winter Park  
San Antonio, Texas 78250

Robert Anthony Pacheco  
10122 Iron Oak  
San Antonio, Texas 78213

Assignee:

United Services Automobile Association (USAA)  
Reciprocal Interinsurance Exchange in the State of Texas  
9800 Fredericksburg Road  
San Antonio, Texas 78288

**AGREEMENT**

WHEREAS, ASSIGNORS (listed above) are inventors of an invention entitled as described and claimed in the specification forming part of an applications for United States letters patent referenced above;

**PATENT**

Docket No.: 11857.105 (US0033-01)

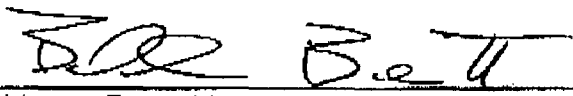
Customer No.: 000027683

WHEREAS, United Services Automobile Association (USAA) (hereinafter referred to as ASSIGNEE), a reciprocal interinsurance exchange of the State of Texas having a place of business at 9800 Fredericksburg Road, San Antonio, Texas 78288, is desirous of acquiring the entire right, title and interest in and to the invention and in and to any letters patent that may be granted therefor in the United States and in any and all foreign countries;

NOW, THEREFORE, in exchange for good and valuable consideration, the receipt of which is hereby acknowledged, ASSIGNORS hereby sell, assign, and transfer unto ASSIGNEE, the entire right, title, and interest in and to said invention, said application, and any and all letters patent which may be granted for said invention in the United States of America and its territorial possessions and in any and all foreign countries, and in any and all divisions, reissues, and continuations thereof, including the right to file foreign applications directly in the name of ASSIGNEE and to claim priority rights deriving from said United States application to which said foreign applications are entitled by virtue of international convention, treaty, or otherwise, said invention, application, and all letters patent on said invention to be held and enjoyed by ASSIGNEE and its successors and assigns for their use and benefit and of their successors and assigns as fully and entirely as the same would have been held and enjoyed by ASSIGNORS had this assignment, transfer, and sale not been made. ASSIGNORS hereby authorize and request the Commissioner of Patents and Trademarks to issue all letters patent on said invention to ASSIGNEE. ASSIGNORS agree to execute all instruments and documents required for the making and prosecution of applications for United States and foreign letters patent on said inventions, for litigation regarding said letters patent, or for the purpose of protecting title to said inventions or letters patent therefor.

  
\_\_\_\_\_  
Thomas Alfred Thurmond

3/23/06  
\_\_\_\_\_  
Date of Signature

  
\_\_\_\_\_  
Baldemar Benavidez II

03/24/06  
\_\_\_\_\_  
Date of Signature

  
\_\_\_\_\_  
Robert Anthony Pacheco

3/23/06  
\_\_\_\_\_  
Date of Signature