Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/01/2004

CONVEYING PARTY DATA

Name	Execution Date
Bank One, Delaware, National Association	10/01/2004

RECEIVING PARTY DATA

Name:	Chase Manhattan Bank USA, National Association	
Street Address:	Wilmington Main Banking Center	
Internal Address:	201 North Walnut Street	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19801	

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	09957505

CORRESPONDENCE DATA

Fax Number: (703)714-7410

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 7037147567

Email: MLouey@hunton.com
Correspondent Name: Hunton & Williams

Address Line 1: 1900 K Street, NW, Suite 1200

Address Line 2: IP Department

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

ATTORNEY DOCKET NUMBER:	47004.000135
NAME OF SUBMITTER:	James R. Miner

Total Attachments: 1

PATENT REEL: 017903 FRAME: 0020

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PATENT REEL: 017903 FRAME: 0021



Comptroller of the Currency Administrator of National Banks

Large Bank Licensing, UC #7-13 Washington, DC 20219

October 1, 2004

OCC Control Nr. 2004-ML-02-0005

Mr. Bruce Rigelman Law Department/OH1-0152 JPMorgan Chase & Company 1111 Polaris Parkway Columbus, Ohio 43271-0152

Dear Mr. Rigelman:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank One, Delaware, National Association, Wilmington, Delaware, Charter Nr. 17762. into and under the charter and title of Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, effective October 1, 2004.

This letter also serves as the official authorization for Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, the resulting bank, to operate the former head office of Bank One, Delaware, National Association as a branch of the resulting bank at the following site:

Popular Name

Wilmington Main Banking Center

Certificate Nr.

128862A

Address

201 Walnut Street

Wilmington, Delaware 19801

The OCC also authorizes the resulting bank, should the merger occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.P.R. 32.4(a) at the end of the quarter following consummation of the merger.

Sincerely.

Richard T. Erb

Licensing Manager

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PATENT REEL: 017903 FRAME: 0022

RECORDED: 07/10/2006