, \$160.00 D4703;

PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Execution Date
School Specialty, Inc.	02/01/2006

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent
Street Address:	1455 Market Street
Internal Address:	CA5-701-05-19
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94103

PROPERTY NUMBERS Total: 4

Property Type	Number
Patent Number:	D470320
Patent Number:	D478367
Patent Number:	5389054
Application Number:	29241872

CORRESPONDENCE DATA

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000.10393NP2SCHOOLJES
NAME OF SUBMITTER:	John E. Slaughter

500132587 REEL: 018026 FRAME: 0215

Total Attachments: 4 source=NGSI-P2 School Specialty#page1.tif source=NGSI-P2 School Specialty#page2.tif

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PATENT

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of February 1, 2006 (the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the patents and patent applications set forth on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the patents and patent applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

[SIGNATURES ON FOLLOWING PAGE]

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By:___ Name: Title:

Very truly yours,

SCHOOL SPECIALTY, INC., a Wisconsin corporation

By:_____ Name: Mary M. Kabacinski

Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Collateral Agent

By:___ Name:

Joan Mok

Title:

Vice President

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Schedule 1

School Specialty, Inc. (Wisconsin Corporation)

U.S. Patents

Issued Patents

Description	Patent No.	Issued
CHAIR	D470320	02/18/03
DUAL-SURFACE BALL	D478367	08/12/03
EDUCATIONAL BALANCE BEAM	5389054	02/14/95

Pending Application

Description	Appl. No.	Filing Date
EDUCATIONAL GAME	29241872	

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RECORDED: 07/31/2006