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PATENTS ONLY

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7.12.06

1. Name of conveying party(ies)

Shohei MATSUOKA and
Ken AGATSUMA

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: PENTAX Corporation

Internal Address: _____

Street Address: 36-9, Maenochō 2-chome, Itabashi-ku,
Tokyo, Japan

City: _____

State: _____

Country: _____ Zip: _____

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) July 11, 2006

- Assignment Merger
- Security Agreement Change of Name
- Joint Research Agreement
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4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No.(s) _____

B. Patent No.(s) _____

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Gerald Levy

Internal Address: Pitney Hardin LLP

Street Address: 7 Times Square

City: New York

State: NY Zip: 10036-7311

Phone Number: 212-297-5800

Fax Number: 212-916-2940

Email Address: _____

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

- Authorized to be charged by credit card
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9. Signature:


Signature

07/12/2006

Date

Gerald Levy
Name of Person Signing

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ASSIGNMENT

FOR ONE DOLLAR (\$1.00) and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, I (we),

Shohei MATSUOKA

and

Ken AGATSUMA

being the inventors of certain improvements in

Projection Device

hereby assign unto

PENTAX Corporation

a corporation organized and existing under the laws of Japan, and having a principal place of business at 36-9, Maenocho 2-chome, Itabashi-ku, Tokyo, Japan

my (our) entire right, title and interest in and to such invention, together with the patent rights and rights of protection to the same throughout the world, including any patent rights which may result from the application for United States Letters Patent executed on even date herewith and in and to any and all divisions, reissues, continuations and extensions thereof and in and to any Letters Patent that may be granted thereon; said invention, application and Letters Patent that may be granted thereon; said invention, application and Letters Patent to be held and enjoyed by the said assignee for its own use and behoof and for the use and behoof of its successors and assigns, to the full end of the term from which said Letters Patent or other rights of protection may be granted, as fully and as entirely as the same would have been held and enjoyed by me (us) had this assignment and sale not been made.

IN WITNESS WHEREOF, we have hereunto set my hand and seal.

Shohei MATSUOKA
Shohei MATSUOKA

July 11, 2006
Date

Ken AGATSUMA
Ken AGATSUMA

July 11, 2006
Date