

07-17-2006



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To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

7-13-06

1. Name of conveying party(ies)

Ronald G. Holder
Greg Rhoads

2. Name and address of receiving party(ies)

Name: Illumination Management Solutions, Inc.

Internal Address: _____

Additional name(s) of conveying party(ies) attached? Yes No

Street Address: 18242 McDermott West, Suite J

3. Nature of conveyance/Execution Date(s):

Execution Date(s) June 29, 2006; June 29, 2006

- Assignment Merger
- Security Agreement Change of Name
- Joint Research Agreement
- Government Interest Assignment
- Executive Order 9424, Confirmatory License
- Other _____

City: Irvine

State: California

Country: United States Zip: 92614

Additional name(s) & address(es) attached? Yes No

4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No.(s)

11/215,538

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Daniel L. Dawes

Internal Address: Myers Dawes Andras & Sherman

Street Address: 19900 MacArthur Boulevard

Suite 1150

City: Irvine

State: California Zip: 92612

Phone Number: 949-223-9600

Fax Number: 949-223-9610

Email Address: dawes@mdaslaw.com

6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 1.21(h) & 3.41) \$

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed
- None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers _____

Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

July 5, 2006

Date

Daniel L. Dawes

Name of Person Signing

Total number of pages including cover

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

07/14/2006 DBYRNE 00000019 11215538

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(40.00 DP)

ASSIGNMENT**IMS1.PAU.05B**

For good and valuable consideration, the receipt of which is hereby acknowledged,
ASSIGNOR(s);

Ronald G. Holder; Greg Rhoads

hereby sells, assigns and transfers to ASSIGNEE, Illumination Management Solutions, Inc. a California Corporation, having its offices located at 18242 McDermott West, Suite J, Irvine, California 92614, and the successors, assigns and legal representatives of the ASSIGNEE all of its right, title and interest for the United States and its territorial possessions and in all foreign countries in and to, any and all improvements which are disclosed in the inventions and patents entitled:

**AN IMPROVED LIGHT SOURCE USING LIGHT EMITTING DIODES AND AN
IMPROVED METHOD OF COLLECTING THE ENERGY RADIATING FROM THEM**

and which is found in

- (a) ___ U.S. provisional application filed herewith and listing the above-named persons as inventors
(b) ___ U.S. patent application filed herewith and listing the above named persons as inventors
(c) x U.S Application Serial No. 11/215,538 filed on August 29, 2006.
(d) ___ U.S. Patent No. _____, issued on _____.

and any legal equivalent thereof in a foreign country, including the right to claim priority and, in and to, all Letters Patent to be obtained for said invention by the above application or any continuation, division, continuation-in-part, extension, conversion to 35 USC 111 (a) or substitute thereof, and any reissue, reexamination or extension of said Letters Patent and all under all International Conventions for the Protection of Industrial Property;

ASSIGNOR(S) hereby covenants that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment;

ASSIGNOR(S) further covenants that the ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said invention and said Letters Patent and legal equivalents as may be known and accessible to ASSIGNOR and will testify as to the same in any interference, litigation, or proceeding relating thereto and will promptly execute and deliver to ASSIGNEE or its legal representative any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue or enforce said application, said invention and said Letters Patent and said equivalents thereof which may be necessary or desirable to carry out the purposes thereof. An attorney of record is authorized and requested by the execution of this assignment to insert into this assignment the filing date and serial number of said application when officially known.

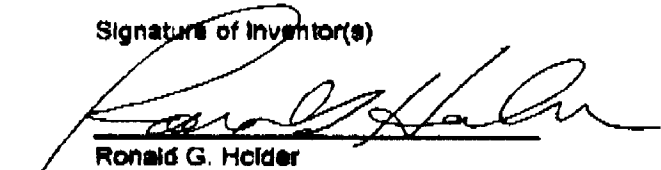
AND the ASSIGNOR(S) requests the Commissioner of Patents and Trademarks to issue said Letters Patent of the United States and any reissue or extension thereof to the ASSIGNEE, Illumination Management Solutions, Inc.

Executed this

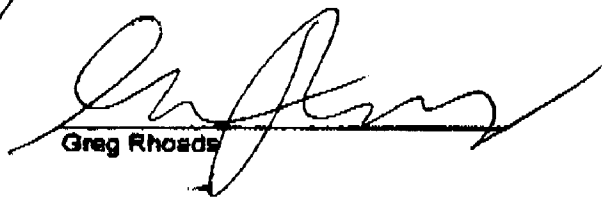
29th day of JUNE, 2006

29 day of June, 2006

Signature of Inventor(s)



Ronald G. Holder



Greg Rhodes