

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

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|--|--------------------|----------------------------------|------|----------------|-------------------------------|------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | | | | | |
| NATURE OF CONVEYANCE: | SECURITY AGREEMENT | | | | | | |
| CONVEYING PARTY DATA | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%; text-align: center;">Name</td> <td style="width: 30%; text-align: center;">Execution Date</td> </tr> <tr> <td>Pulaski Furniture Corporation</td> <td>09/01/2006</td> </tr> </table> | | | Name | Execution Date | Pulaski Furniture Corporation | 09/01/2006 | |
| Name | Execution Date | | | | | | |
| Pulaski Furniture Corporation | 09/01/2006 | | | | | | |
| RECEIVING PARTY DATA | | | | | | | |
| Name: | | Bank of America, N.A. | | | | | |
| Street Address: | | 300 Galleria Parkway, NW | | | | | |
| Internal Address: | | Suite 800 | | | | | |
| City: | | Atlanta | | | | | |
| State/Country: | | GEORGIA | | | | | |
| Postal Code: | | 30339 | | | | | |
| PROPERTY NUMBERS Total: 6 | | | | | | | |
| Property Type | | Number | | | | | |
| Patent Number: | | 6679645 | | | | | |
| Patent Number: | | 6793298 | | | | | |
| Patent Number: | | 6966618 | | | | | |
| Application Number: | | 11215071 | | | | | |
| Application Number: | | 60658154 | | | | | |
| Application Number: | | 60679660 | | | | | |
| CORRESPONDENCE DATA | | | | | | | |
| Fax Number: | | (404)522-8409 | | | | | |
| <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | | | | | | |
| Email: | | myoung@phrd.com | | | | | |
| Correspondent Name: | | Marcus Young | | | | | |
| Address Line 1: | | 285 Peachtree Center Avenue N.E. | | | | | |
| Address Line 2: | | 1500 Marquis Two Tower | | | | | |
| Address Line 4: | | Atlanta, GEORGIA 30303 | | | | | |
| ATTORNEY DOCKET NUMBER: | | 52.368 | | | | | |

OP \$240.00 6679645

PATENT

500152808

REEL: 018268 FRAME: 0041

NAME OF SUBMITTER:

Bobbi Acord

Total Attachments: 5

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September 1, 2006

Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta, Georgia 30339

Ladies and Gentlemen:

Reference is made to that certain Patent Security Agreement between Pulaski Furniture Corporation (the "Company") and Bank of America, N.A., as collateral and administrative agent ("Agent") for various financial institutions ("Lenders"), dated November 18, 2003, as recorded in the United States Patent and Trademark Office ("USPTO") on December 2, 2003, at Reel/Frame number 014162/0944 (the "Patent Security Agreement"). All capitalized terms used in this letter agreement, unless otherwise defined herein, shall have the meanings ascribed to such terms in that certain Loan and Security Agreement dated November 18, 2003, among Agent, Lenders, the Company and the other borrowers named therein, as at any time amended.

Pursuant to Sections 5 and 6 of the Patent Security Agreement, the Company is obligated to give notice to Agent whenever the Company obtains rights to any new patentable inventions, or becomes entitled to the benefit of any patent application or patent for any re-issue, division, continuation, renewal, extension or continuation-in-part of any patent or any improvement on any patent, and Agent is entitled to modify the Patent Security Agreement by amending Exhibit A thereto to include the new patents or applications therefor.

The Company acknowledges that it has obtained rights to the patents and patent applications listed on the attached Exhibit A-1. Agent and the Company agree to amend the Patent Security Agreement to include the patents and patent applications listed on Exhibit A-1 as provided below.

Exhibit A to the Patent Security Agreement is hereby amended by adding to the list of patents and patent applications thereon the patents and patent applications listed on Exhibit A-1 attached hereto. Agent is hereby authorized to attach a copy of Exhibit A-1 to the Patent Security Agreement as a supplement to Exhibit A thereto and to file a copy of the Patent Security Agreement as so supplemented, and/or a copy of this letter agreement, with the USPTO at the Company's expense.

To secure the prompt payment and performance to Agent and Lenders of all of the Obligations, the Company hereby grants and regrants to Agent, for its benefit and the ratable benefit of Lenders, a continuing security interest in and lien upon all of the Company's right, title and interest in, to and under the following property, in each case whether now existing or hereafter acquired or arising and wherever the same may be located (the "Additional Patent Collateral"):

Bank of America, N.A.

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(a) all patents and patent applications, including, without limitation, the patents and applications listed on Exhibit A-1 attached hereto and made a part hereof, and (i) all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (ii) the right to sue for past, present and future infringements, and (iii) all rights corresponding thereto throughout the world; and

(b) all proceeds of the foregoing.

The Company hereby reaffirms each of its representations, warranties and covenants set forth in the Patent Security Agreement, including, without limitation, Section 3 thereof, with respect to the Additional Patent Collateral as Patents and Patent Collateral thereunder.

The Company agrees to take such further actions as Agent shall request from time to time in connection herewith to evidence or give effect to the agreements and amendments set forth herein or any of the transactions contemplated hereby.

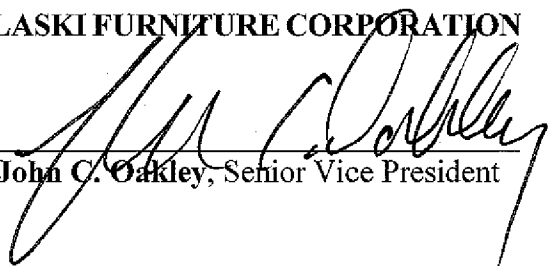
This letter agreement shall be effective upon execution by the Company and acceptance by Agent in Atlanta, Georgia (notice of which acceptance is hereby waived), whereupon the same shall be governed by and construed in accordance with the internal laws of the State of Georgia. This letter agreement may be executed in any number of counterparts and by different parties to this letter agreement on separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same agreement. Any signature delivered by a party by facsimile transmission shall be deemed to be an original signature hereto.

Bank of America, N.A.
September 1, 2006
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If this letter is acceptable to Agent, please evidence its agreement by executing the enclosed copy of this letter.

Very truly yours,

PULASKI FURNITURE CORPORATION

By: 
John C. Oakley, Senior Vice President

Accepted and agreed to as of
September 1, 2006:

BANK OF AMERICA, N.A., as Agent

By: _____
Title: _____

Bank of America, N.A.
September 1, 2006
Page 3

If this letter is acceptable to Agent, please evidence its agreement by executing the enclosed copy of this letter.

Very truly yours,

PULASKI FURNITURE CORPORATION

By: _____
John C. Oakley, Senior Vice President

Accepted and agreed to as of
September 1, 2006:

BANK OF AMERICA, N.A., as Agent

By: *Rodney G. McSwain*
Title: *Sr. Vice President*

EXHIBIT A

Patents

| <u>Applicable Company</u> | <u>Patent</u> | <u>Federal Patent Number</u> | <u>Patent Issue Date</u> |
|---|--|---|--------------------------|
| Pulaski Furniture Corporation ("Pulaski") | Furniture Support System | 6,679,645 | Jan. 20, 2004 |
| Pulaski | Furniture Unit using Dual Slider Mechanism | 6,793,298 | Sept. 21, 2004 |
| Pulaski | Furniture Unit using Dual Slider Mechanism | 6,966,618 | Nov. 22, 2005 |
| Pulaski | Furniture Unit using Dual Slider Mechanism | Application Serial # 11/215,071 | Filed Aug. 31, 2005 |
| Pulaski | Furniture Unit with Lighted Shelf | Provisional Patent Application # 60/658,154 | Filed Mar. 4, 2005 |
| Pulaski | Furniture Unit with Lighted Shelf | Application Serial # 60/679,660 | Filed May 11, 2005 |

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