Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE	Ξ:						
NATURE OF CONV	IATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST						
CONVEYING PART	Y DATA	n					
I 							
		lame	Execution Date				
Wells Fargo Foothil	ll, Inc., as agent		09/29/2006				
RECEIVING PARTY	Υ DATA						
Name:	Chef Solutions Inc.						
Street Address:	120 W. Palatine Rd						
City:	Wheeling						
State/Country:	ILLINOIS						
Postal Code:	60090						
[
Name:	CS Prepared Foods	Holdings, Inc.					
Street Address:	2000 Town Center						
Internal Address:	Suite 2450						
City:	Southfield						
State/Country:	MICHIGAN						
Postal Code:	48075						
[
Name:	CS Bakery Holdings	s, Inc.					
Street Address:	2000 Town Center						
Internal Address:	Suite 2450						
City:	Southfield						
State/Country:	MICHIGAN						
Postal Code:	48075						
[1				
Name:	Pennant Foods Cor	· ·					
Street Address:		120 W. Palatine Rd.					
City:	Wheeling						
State/Country:	ILLINOIS						
Postal Code:	60090						
[]				
II.	11						

Ι

Name:	CS Distribution Holdings, Inc.
Street Address:	2000 Town Center
Internal Address:	Suite 2450
City:	Southfield
State/Country:	MICHIGAN
Postal Code:	48075

Name:	Orval Kent Food Company, Inc.
Street Address:	120 W. Palatine Rd.
City:	Wheeling
State/Country:	ILLINOIS
Postal Code:	60090

Name:	I and K Distributors, Inc.
Street Address:	1600 Gressel Drive
City:	Delphos
State/Country:	ОНЮ
Postal Code:	45833

PROPERTY NUMBERS Total: 9

Property Type	Number
Patent Number:	5254351
Patent Number:	5447738
Patent Number:	5451417
Patent Number:	5466478
Patent Number:	6248388
Patent Number:	5508054
Patent Number:	5560946
Patent Number:	6099887
Patent Number:	6217920

CORRESPONDENCE DATA

Fax Number:	(212)593-5955
Correspondence will be se	nt via US Mail when the fax attempt is unsuccessful.
Phone:	212-756-2388
Email:	daniel.angel@srz.com
Correspondent Name:	Daniel Angel, Esq.
Address Line 1:	919 Third Avenue
Address Line 4:	New Yrok, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	025983.0101
NAME OF SUBMITTER:	Daniel Angel, Esq. (025983.0101)
Total Attachments: 7 source=Wells Fargo IP Release#page1.tif source=Wells Fargo IP Release#page2.tif source=Wells Fargo IP Release#page3.tif source=Wells Fargo IP Release#page4.tif source=Wells Fargo IP Release#page5.tif source=Wells Fargo IP Release#page6.tif source=Wells Fargo IP Release#page7.tif	

RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST (the "Release") is made as of this _ day of ______, 2006, by Wells Fargo Foothill, Inc., a California corporation, as agent for certain lenders ("Agent") pursuant to that certain Amended and Restated Loan and Security Agreement, dated as of July 21, 2004, amended and restated as of December 1, 2005, as amended from time to time (the "Loan Agreement") in favor of Chef Solutions Inc., a Delaware corporation ("Chef Solutions"), I and K Distributors, Inc., an Ohio corporation ("I&K"), Orval Kent Food Company, Inc., a Delaware corporation ("Orval Kent"), and Pennant Foods Company, a Delaware corporation ("Pennant" and together with Chef Solutions, I&K and Orval Kent, each individually a "Borrower" and individually and collectively, jointly and severally, the "Borrowers"), CS Bakery Holdings, Inc., a Delaware corporation ("Bakery Holdings"), CS Prepared Foods Holdings, Inc., a Delaware corporation ("Foods Holdings"), CS Distribution Holdings, Inc., a Delaware corporation ("Distribution Holdings" and together with Bakery Holdings and Foods Holdings, each a "Holdco Guarantor" and individually and collectively, the "Holdco Guarantors") and each Domestic Subsidiary of the Holdco Guarantors indentified as a "Guarantor" on the signature pages to the Loan Agreement (such Domestic Subsidiaries, together with the Holdco Guarantors, each individually a "Guarantor" and collectively the "Guarantors" and, together with the Borrowers, each individually a "Debtor" and collectively, the "Debtors").

WHEREAS, pursuant to the Loan Agreement, the Debtors made that certain Trademark Security Agreement, dated July 21, 2004, as amended from time to time (the "<u>Trademark</u> <u>Security Agreement</u>") in favor of Agent which was recorded in the United States Patent and Trademark Officer on July 28, 2004 at Reel 2971 and Frame 0605; and

10232763.3

PATENT REEL: 018338 FRAME: 0153

WHEREAS, pursuant to the Loan Agreement, the Debtors made that certain Patent Security Agreement, dated July 21, 2004, as amended from time to time (the "<u>Patent Security</u> <u>Agreement</u>"; and together with the Trademark Security Agreement, collectively, the "<u>Security</u> <u>Agreements</u>") in favor of Agent which was recorded in the United States Patent and Trademark Office on July 28, 2004 at Reel 14943 and Frame 0043; and

WHEREAS, pursuant to the Security Agreements, the Debtors granted to Agent a continuing security interest in its right, title and interest in and to the certain trademark registrations and patents, including those trademark registrations and patents, listed on <u>Exhibit A</u> attached hereto and made a part hereof (the "Secured Collateral").

NOW THEREFORE, FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which is hereby acknowledged, Agent, in its capacity as agent for the Lenders (as defined in the Loan Agreement), hereby unconditionally and expressly releases and terminates its security interest in and to the Secured Collateral, and Agent hereby assigns any such right, title and interest it may have in the Secured Collateral (if any) to the Debtors. Agent further agrees to execute and deliver to the Debtors, at the Debtors' expense, any and all further documents or instruments and do any and all further acts which the Debtors reasonably request in order to confirm this Release.

WELLS FARGO FOOTHILL, INC., in its capacity as Agent

By: Name: Title:

IP RELEASE

PATENT REEL: 018338 FRAME: 0154

EXHIBIT A

Patents

OWNER	FILING COUNTRY	PATENT NUMBER	FILING DATE	FILING STATUS	TITLE
Pennant Foods Company	U.S.	5254351	23-Dec-1991	19-Oct-1993	DEEP-FROZEN, PRE- PROOFED DOUGHS
Pennant Foods Company	U.S.	5447738	10-May-1993	05-Sep-1995	DEEP-FROZEN, PRE- PROOFED DOUGHS
Pennant Foods Company	U.S.	5451417	23-Apr-1993	19-Sep-1995	JUST BAKE FROZEN DOUGHS
Pennant Foods Company	U.S.	5466478	18-Nov-1994	14-Nov-1995	GLAZING AGENT
Pennant Foods Company	U.S.	6248388	14-Jun-1996	19-Jun-2001	EDIBLE LAMINATED DOUGH AND EDIBLE LAMINATION DISPERSION THEREFOR
Pennant Foods Company	U.S.	5508054	15-Feb-1995	16-Apr-1996	THIXOTROPIC DONUT ICING
Pennant Foods Company	U.S.	5560946	20-Dec-1994	01-Oct-1996	READY-TO-BAKE DOUGHS
Pennant Foods Company	U.S.	6099887	03-Feb-1997	08-Aug-2000	PROCESS FOR PREPARING AN EDIBLE LAMINATED DOUGH AND EDIBLE LAMINATION DISPERSION THEREFOR
Pennant Foods Company	U.S.	6217920	25-May-2000	17-Apr-2001	EDIBLE LAMINATED DOUGH AND EDIBLE LAMINATION DISPERSION THEREFOR

Registered Trademarks

			Application	Application	Registration	Registration
Owner	Jurisdiction	<u>Mark</u>	Date	<u>No</u> .	Date	<u>No.</u>
Chef Solutions Inc	<u>US</u>	SCIS FOOD SERVICES, INC.	<u>05-Jan-2000</u>	<u>75/888470</u>	<u>04-Jun-2002</u>	<u>2576566</u>
Chef Solutions Inc	<u>US</u>	<u>WE ARE</u> <u>CONVENIENT</u> <u>CUISINE '</u>	<u>05-Jan-2000</u>	<u>75/888469</u>	<u>6-Aug-2002</u>	<u>2605365</u>
Chef Solutions Inc.	<u>US</u>	CHEF SOLUTIONS ²	<u>17-Jan-2002</u>	<u>76/360163</u>		
Chef Solutions Inc.	<u>US</u>	<u>CHEF</u> <u>SOLUTIONS</u>	<u>07-May-2002</u>	76/404132		

Owner	Jurisdiction	Mark	Application Date	Application No.	Registration Date	Registration No.
		AND DESIGN				
Chef Solutions Inc.	<u>US</u>	PREPARED FOR YOU	<u>05-Jul-2002</u>	76/427456		
<u>I&K</u> Distributors, Inc.	<u>US</u>	BERNEA FARMS	<u>24-Mar-1989</u>	<u>73/788820</u>	<u>29-May-1990</u>	<u>1598796</u>
<u>1&K</u> Distributors, Inc,	<u>US</u>	LINTONI'S	<u>01-Apr-1999</u>	<u>75/672791</u>	<u>21-Mar-2000</u>	<u>2332334</u>
<u>I&K</u> Distributors, Inc.	<u>US</u>	RENO'S AND DESIGN	<u>24-Feb-1998</u>	75/439559	<u>25-Jun-2002</u>	<u>2584174</u>
I&K Distributors, Inc.	US	SOUTHERN SALADS "NEAREST TO HOMEMADE"	25-May-1964	72/194250	<u>18-Jan-1966</u>	0802351
<u>I&K</u> Distributors, Inc.	<u>US</u>	YODER'S	<u>24-Feb-1998</u>	<u>75/439558</u>	<u>4-Jan-2000</u>	<u>2305367</u>
<u>1&K</u> Distributors, Inc.	<u>US</u>	IT'S GRANDMA GOOD	<u>19-fEB-1998</u>	75/437233	21-Dec-1999	2302775
Orval Kent Food Company, Inc.	<u>US</u>	ALEX & DESIGN	<u>25-May-1990</u>	<u>74/062669</u>	<u>30-Jul-1991</u>	<u>1652522</u>
Orval Kent Food Company, Inc.	<u>US</u>	BABS	<u>10/5/70</u>	72/372410	<u>6-July-1971</u>	<u>915984</u>
Orval Kent Food Company, Inc.	<u>US</u>	BISTRO 28 SALADS & DESIGN	<u>11-Aug-1999</u>	<u>75/773480</u>	<u>13-Jun-2000</u>	2357633
Orval Kent Food Company, Inc.	<u>US</u>	CHILLED SELECTIONS (STYLIZED)	<u>13-Sep-1989</u>	<u>73/825064</u>	<u>12-Jun-1990</u>	<u>1601138</u>
Orval Kent Food Company, Inc.	<u>US</u>	CITRUS SENSATIONS	<u>07-Jun-1993</u>	<u>74/398308</u>	<u>22-Nov-1994</u>	<u>1864347</u>
Orval Kent Food Company, Inc.	<u>US</u>	<u>CROCKETT'S</u> <u>COVE</u>	<u>29-Mar-1996</u>	<u>75/081004</u>	<u>19-May-1998</u>	<u>2159406</u>
Orval Kent Food Company, Inc.	<u>US</u>	DELI MATES	<u>14-Mar-1997</u>	<u>75/257370</u>	<u>06-Apr-1999</u>	2236412
Orval Kent Food Company, Inc.	<u>US</u>	FLEUR-DE-LIS- DESIGN	<u>08-Mar-1984</u>	74/469289	<u>11-Jun-1985</u>	<u>1341157</u>
Orval Kent Food Company, Inc.	<u>US</u>	FRESH <u>'N</u> FRUITY (STYLIZED)	<u>13-Jul-2000</u>	<u>76/089920</u>	<u>19-Mar-2002</u>	2551302
Orval Kent Food Company. Inc.	<u>US</u>	<u>GREEN HILL</u>	<u>25-Aug-1994</u>	<u>74/565624</u>	<u>17-Oct-1995</u>	<u>1927724</u>

0	Turiadiation	Marily	Application Date	Application	Registration	Registration
Owner Orval Kent Food Company, Inc.	Jurisdiction US	<u>Mark</u> <u>GREEN HILL</u> (& DESIGN)	08-Aug-1994	<u>No</u> . 74/558554	<u>Date</u> 12-Sep-1995	<u>No.</u> 1918189
Orval Kent Food Company, Inc.	<u>US</u>	<u>GREEN HILL</u> (& DESIGN)	<u>31-Aug-1987</u>	73/681650	<u>31-May-1988</u>	<u>1490376</u>
Orval Kent Food Company, Inc.	<u>US</u>	<u>KITCHEN</u> <u>CAFÉ</u>	<u>05-Jun-1997</u>	<u>75/303908</u>	<u>09-Feb-1999</u>	2223236
Orval Kent Food Company, Inc.	<u>US</u>	MATHEWS SALAD HOUSE	28-Feb-1994	<u>74/494863</u>	<u>14-Mar-1995</u>	<u>1883734</u>
Orval Kent Food Company, Inc.	<u>US</u>	<u>MRS.</u> <u>CROCKETT'S</u> <u>KITCHENS</u>	<u>20-Jun-1984</u>	73/486029	<u>30-Dec-1986</u>	<u>1423046</u>
<u>Orval Kent</u> Food Company, Inc.	<u>US</u>	ORVAL KENT & DESIGN	<u>19-Oct-1972</u>	72/438886	<u>23-Oct-1973</u>	<u>971464</u>
Orval Kent Food Company, Inc	<u>US</u>	PRIDDY'S ³	<u>03-Jun-1996</u>	75/113228	21-Apr-1998	<u>2151739</u>
Orval Kent Food Company, Inc.	<u>US</u>	SALAD JUNIORS	<u>30-Mar-1998</u>	75/459226	<u>30-Nov-1999</u>	<u>2296923</u>
Orval Kent Food Company, Inc.	<u>US</u>	SALADS PLUS	<u>08-Sep-1997</u>	75/353239	<u>02-Mar-1999</u>	<u>2227596</u>
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE	<u>09-May-1986</u>	<u>73/597906</u>	23-Dec-1986	<u>1422124</u>
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE DELIGHTS	<u>11/22/93</u>	74/460884	<u>8-Aug-1995</u>	<u>1910271</u>
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE ENTREES & DESIGN	<u>14-Nov-1991</u>	<u>74/221572</u>	<u>21-Sep-1993</u>	<u>1794047</u>
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE ENTREES ORVAL KENT & DESIGN	<u>14-Nov-1991</u>	74/221573	<u>10-Aug-1993</u>	<u>1787279</u>
Orval Kent Food Company, Inc.	<u>US</u>	<u>SIGNATURE</u> <u>S.A.L.A.D.S.</u> ORVAL KENT	<u>08-Mar-1984</u>	<u>73/469290</u>	<u>09-Jul-1985</u>	<u>1348314</u>
Orval Kent Food Company, Inc.	<u>US</u>	<u>SIGNATURE</u> <u>SALADS</u>	<u>09-Dec-1988</u>	73/768418	<u>05-Sep-1989</u>	<u>1554907</u>
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE SALADS	<u>08-Mar-1984</u>	73/469288	<u>09-Jul-1985</u>	<u>1348313</u>
Orval Kent Food Company,	<u>US</u>	<u>SIGNATURE</u>	<u>14-Nov-1991</u>	74/221571	<u>31-Aug-1993</u>	<u>1790900</u>

Owner	Jurisdiction	Mark	Application Date	Application No.	Registration Date	Registration No.
Inc.		SALADS ORVAL KENT & DESIGN	A second second of the second of the second se			
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE SPECIALTIES & DESIGN	<u>14-Nov-1991</u>	<u>74/221574</u>	<u>21-Sep-1993</u>	<u>1794382</u>
Orval Kent Food Company, Inc.	<u>US</u>	SIGNATURE SPECIALTIES ORVAL KENT	<u>14-Nov-1991</u>	74/221575	<u>31-Aug-1993</u>	<u>1791055</u>
Orval Kent Food Company, Inc.	<u>US</u>	VEGETABLE DESIGN	<u>08-Mar-1984</u>	73/469291	<u>25-Jun-1985</u>	<u>1344841</u>
Pennant Foods Company	US	BAKER'S BLISS	<u>09-Jun-2000</u>	76/067233	<u>10-Jul-2001</u>	2467778
Pennant Foods Company	<u>US</u>	BUTTERFLY DESIGN	<u>07-Nov-1996</u>	75/194793	28-Oct-1997	<u>2109095</u>
Pennant Foods Company	US	BUTTERFLY LOGO	05-Dec-1991	74228846	<u>16-Mar-1993</u>	<u>1758563</u>
Pennant Foods Company	US	CAFÉ PAPPION	29-Sep-1997	75/364745	23-Mar-1999	2233648
Pennant Foods Company	US	EAT WELL- TREAT YOUR BODY RIGHT	<u>02-Feb-1996</u>	75/052838	<u>10-Mar-1998</u>	<u>2143193</u>
Pennant Foods Company	<u>US</u>	GRETCHEN GRANT	24-Feb-1956	72/003292	<u>15-Jul-1958</u>	<u>664504</u>
Pennant Foods Company	<u>US</u>	JUSTBAKE	09-Feb-1987	73/643593	08-Sep-1987	<u>1456728</u>
Pennant Foods Company	US	JUSTBAKE	<u>06-May-1999</u>	75/699226	<u>11-Sep-2001</u>	2488507
Pennant Foods Company	US	JUST WHIP	<u>13-Oct-1998</u>	75/569212	<u>31-Aug-1999</u>	2274587
Pennant Foods Company	<u>US</u>	LA FRANCAISE & BUTTERFLY LOGO	<u>07-Nov-1996</u>	<u>75/194792</u>	<u>25-Aug-1998</u>	2183399
Pennant Foods Company	<u>US</u>	LA FRANCAISE CROISSANT & DESIGN	<u>21-Oct-1985</u>	<u>73/564434</u>	<u>14-Apr-1987</u>	1436575
Pennant Foods Company	<u>US</u>	LA FRANCAISE CROISSANT FINE BAKED GOODS	<u>21-Oct-1985</u>	73/564428	<u>17-Feb-1987</u>	1429608
Pennant Foods Company	<u>US</u>	LEON'S	<u>22-Jan-2001</u>	76/197211	<u>20-Nov-2001</u>	2510085
Pennant Foods	<u>US</u>	<u>PENNANT</u>	<u>18-May-1959</u>	72/074005	<u>12-Jan-1960</u>	<u>691390</u>

Owner	Jurisdiction	Mark	Application Date	Application <u>No</u> .	Registration Date	Registration No.
Company						
Pennant Foods	US	PENNANT	<u>19-Jul-1990</u>	<u>74/079870</u>	<u>10-Nov-1992</u>	<u>1732155</u>
Company						
Pennant Foods	US	PENNANT	14-Oct-1998	<u>75/570204</u>	<u>24-Aug-1999</u>	<u>2272417</u>
Company						
Pennant Foods	US	PENNANT	06-May-1999	75/699248	<u>01-Feb-2000</u>	2314803
Company						
Pennant Foods	US	SWEET BITES	<u>04-Jan-1999</u>	75/615201	19-Feb-2002	<u>2540932</u>
<u>Company</u>						

Copyright Registrations

None