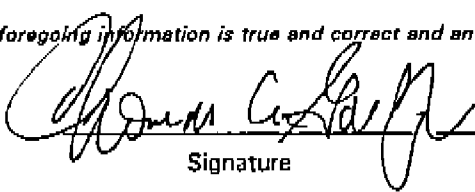


<b>U.S. DEPARTMENT OF COMMERCE</b> <b>RECORDATION FORM COVER SHEET</b> <b>PATENTS ONLY</b>		<small>Patent and Trademark Office</small>
<b>To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.</b>		
<b>1. Name of conveying party:</b>  <b>LAKE DSP PTY LTD.</b>  Additional names attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>2. Name and address of receiving party(ies):</b>  Lake Technology Limited Level 6 136 Chalmers Street Surry Hills NSW 2010  Additional name(s) & address(es) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>3. Nature of Conveyance:</b>  <input type="checkbox"/> Assignment <input checked="" type="checkbox"/> Change of Name  <input type="checkbox"/> Other:  Execution Date: *97/29/1999		
<b>4. Application Number or Patent Number</b>  If this document is being filed together with a new application, the execution date of the application is:  Application Number _____ Patent Number _____  PLEASE SEE ATTACHED APPENDIX A  <input type="checkbox"/> If checked, additional numbers are attached		
<b>5. Name and address of party to whom correspondence concerning document should be mailed:</b>  Thomas A. Gallagher GALLAGHER & LATHROP A Professional Corporation 601 California Street, Suite 1111 San Francisco, CA 94108-2805	<b>6. Total Number of applications and patents involved: 1</b>  <b>7. Total fee (37 CFR 3.41): \$40.00</b>  <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Charge to deposit account (copy attached)  <b>8. Deposit account number: 07-0137</b>	
<b>DO NOT USE THIS SPACE</b>		
<b>9. Statement and Signature:</b> <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy or the original document.</i>  <div style="display: flex; justify-content: space-between; align-items: flex-end;"><div style="text-align: center;"><u>Thomas A. Gallagher</u> Name</div><div style="text-align: center;"> Signature</div><div style="text-align: center;"><u>October 5, 2006</u> Date</div></div> <div style="text-align: right; margin-top: 10px;">Total # pages including cover sheet: <input style="width: 30px;" type="text" value="3"/></div>		
Mail documents to be recorded with required cover sheet information to:  <div style="text-align: center;"><small>Mail Stop Assignment Recordation Services Director of the US Patent and Trademark Office P.O. Box 1450 Alexandria, VA 22313-1450 ELECTRONIC FAX FILED: (571) 273-0140</small></div>		

Rev. 05/03

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**APPENDIX A****Issued Patents**

<b>Patent Number</b>	<b>Title</b>	<b>Issue Date</b>	<b>Inventors</b>
<b>5,502,747</b>	<b>Method and Apparatus for Filtering an Electronic Environment with Improved Accuracy and Efficiency and Short Flow-Through Delay</b>	<b>March 26, 1996</b>	<b>David S. McGrath</b>
<b>5,990,818</b>	<b>Method and Apparatus for Processing Sigma-Delta Modulated Signals</b>	<b>November 23, 1999</b>	<b>David Stanley McGrath</b>
<b>6,021,206</b>	<b>Methods and Apparatus for Processing Spatialised Audio</b>	<b>February 1, 2000</b>	<b>David Stanley McGrath</b>
<b>6,259,795</b>	<b>Methods and Apparatus for Processing Spatialised Audio</b>	<b>July 10, 2001</b>	<b>David Stanley McGrath</b>
<b>6,389,390</b>	<b>Method of Compressing and Decompressing Audio Signal</b>	<b>May 14, 2002</b>	<b>Andrew Peter Reilly</b>
<b>6,421,697</b>	<b>Variants of Low-Latency Convolution-Smooth Updating of Filter Response Use Crossfades</b>	<b>July 16, 2002</b>	<b>David Stanley McGrath and Andrew Peter Reilly</b>
<b>6,532,291</b>	<b>Head Tracking with Limited Angle Output</b>	<b>March 11, 2003</b>	<b>David Stanley McGrath</b>
<b>6,718,042</b>	<b>Dithered Binaural System</b>	<b>April 6, 2005</b>	<b>David Stanley McGrath</b>

## **Certificate of the Registration of a Company**

Corporations Law Paragraph 1274 (2) (b)

This is to certify that

**LAKE DSP PTY. LTD.**

Australian Company Number 051 198 273

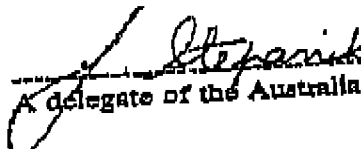
is registered under the Corporations Law of New South Wales  
and the date of commencement of registration is  
the twelfth day of March 1991.

On the twelfth day of March 1991 the company was registered as a  
proprietary company.

On the twenty-ninth day of July 1999 the company converted to a  
public company and the name changed to  
**LAKE TECHNOLOGY LIMITED**

The company is limited by shares.

Issued by the  
Australian Securities and Investments Commission  
on this tenth day of April, 2000.

  
A delegate of the Australian Securities and Investments Commission