

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Release of Security Agreement

CONVEYING PARTY DATA

Name	Execution Date
SGI Holding Corp. (f/k/a Spectral Genomics, Inc.)	08/14/2006

RECEIVING PARTY DATA

Name:	BCM Technologies, Inc.
Street Address:	Eleven Greenway Plaza
Internal Address:	Suite 2900
City:	Houston
State/Country:	TEXAS
Postal Code:	77046

Name:	Biotex Finance, LTD.
Street Address:	2121 Sage
Internal Address:	Suite 225
City:	Houston
State/Country:	TEXAS
Postal Code:	77056

Name:	Techxas Fund IIQ, L.P.
Street Address:	5000 Plaza on the Lake
City:	Austin
State/Country:	TEXAS
Postal Code:	78746

Name:	Techxas II Affiliates Fund, L.P.
Street Address:	5000 Plaza on the Lake
City:	Austin
State/Country:	TEXAS
Postal Code:	78746

PATENT

500168606

REEL: 018420 FRAME: 0349

CH \$520.00 10260733

Name:	Techxas Fund IIA, L.P.
Street Address:	5000 Plaza on the Lake
City:	Austin
State/Country:	TEXAS
Postal Code:	78746

Name:	Burrill Biotechnology Capital Fund, L.P.
Street Address:	One Embarcadero Center
Internal Address:	Suite 2700
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111

Name:	Burrill Agbio Capital Fund, L.P.
Street Address:	One Embarcadero Center
Internal Address:	Suite 2700
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111

PROPERTY NUMBERS Total: 13

Property Type	Number
Application Number:	10260733
Application Number:	10273399
Application Number:	60329030
Patent Number:	6808886
Application Number:	10916269
Application Number:	10847149
Application Number:	09839658
Application Number:	10207440
Application Number:	09853343
Patent Number:	6048695
Application Number:	09546085
Application Number:	10948858
Application Number:	10488492

CORRESPONDENCE DATA

Fax Number: (214)200-0853
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 7135472301
Email: ipdocketing@haynesboone.com
Correspondent Name: Haynes and Boone, LLP, Todd Mattingly
Address Line 1: 901 Main Street
Address Line 2: Suite 3100
Address Line 4: Dallas, TEXAS 75202

ATTORNEY DOCKET NUMBER:

28586.2

NAME OF SUBMITTER:

Todd Mattingly

Total Attachments: 9

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RELEASE OF SECURITY AGREEMENT

This Release of Security Agreement (this "Release") is entered into this 14th day of August, 2006, by and among SGI Holding Corp. (f/k/a Spectral Genomics, Inc.), a Delaware corporation ("SGI"), and BCM Technologies, Inc., Biotex Finance, Ltd., Techxas Fund IIQ, L.P., Techxas II Affiliates Fund, L.P., Techxas Fund IIA, L.P., Burrill Biotechnology Capital Fund, L.P. and Burrill Agbio Capital Fund, L.P. (collectively, the "Secured Parties").

RECITALS

WHEREAS, SGI and the Secured Parties entered into that certain IP Security Agreement dated as of December 10, 2004 (the "Security Agreement"), pursuant to which SGI pledged to the Secured Parties a security interest in and to certain assets, including without limitation, those patents set forth on Schedule A hereto (the "Intellectual Property Collateral"), for the purpose of securing SGI's obligations under that certain Amended and Restated Bridge Loan Agreement, dated as of January 31, 2005, by and among SGI and the Secured Parties (as amended from time to time, the "Bridge Loan Agreement"), which agreement amended and restated in its entirety that certain Bridge Loan Agreement, dated as of December 10, 2004, by and among SGI and the Secured Parties;

WHEREAS, the Security Agreement was recorded in the United States Patent and Trademark Office on February 25, 2005, at Reel 015788, Frame 0643; and

WHEREAS, SGI has paid and satisfied the Obligations arising under the Bridge Loan Agreement, and the Secured Parties desire to execute this Release for purposes of releasing the security interest and other rights arising under the Security Agreement.

RELEASE

NOW THEREFORE, for and in consideration of SGI's complete satisfaction of the Obligations arising under the Bridge Loan Agreement and in consideration of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Parties do hereby sell, assign, transfer and release unto SGI, its successors, assigns and legal representatives, their security interest in and to the Intellectual Property Collateral, including without limitation, all proceeds thereof (such as, by way of example, income and license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all continuations, divisions, reissues, reexaminations, substitutions, renewals and extensions thereof.

The Secured Parties further agree to execute any and all powers of attorney, applications, assignments, declarations, affidavits and any other papers in connection therewith necessary to perfect such right, title and interest in SGI and its respective successors, assigns and legal representatives.

All capitalized terms used herein and not otherwise defined shall have the meanings given such terms in the Bridge Loan Agreement.

[SIGNATURE PAGES FOLLOW]

EXECUTED as of the date first written above.

DEBTOR:

**SGI HOLDING CORP.
(f/k/a SPECTRAL GENOMICS, INC.)**

By: _____

Ernest D. Rapp
President and Secretary

SECURED PARTIES:

BCM TECHNOLOGIES, INC.

By: _____

Name: _____

Title: _____

BIOTEX FINANCE, LTD.

By: _____

Name: _____

Title: _____

TECHXAS FUND IIQ, L.P.

By: _____

Name: _____

Title: _____

TECHXAS II AFFILIATES FUND, L.P.

By: _____

Name: _____

Title: _____

EXECUTED as of the date first written above.

DEBTOR:

**SGI HOLDING CORP.
(f/k/a SPECTRAL GENOMICS, INC.)**

By: _____
Ernest D. Rapp
President and Secretary

SECURED PARTIES:

BCM TECHNOLOGIES, INC.

By: _____
Name: Alfred E. Brown
Title: President

BIOTEX FINANCE, LTD.

By: _____
Name: _____
Title: _____

TECHXAS FUND IIQ, L.P.

By: _____
Name: _____
Title: _____

TECHXAS II AFFILIATES FUND, L.P.

By: _____
Name: _____
Title: _____

EXECUTED as of the date first written above.

DEBTOR:

**SGI HOLDING CORP.
(f/k/a SPECTRAL GENOMICS, INC.)**

By: _____
Ernest D. Rapp
President and Secretary

SECURED PARTIES:

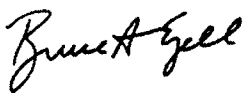
BCM TECHNOLOGIES, INC.

By: _____
Name: _____
Title: _____

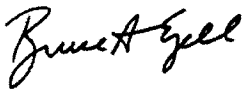
BIOTEX FINANCE, LTD.

By: _____
Name: _____
Title: _____

TECHXAS FUND IIQ, L.P.

By: 
Name: Bruce A. Ezell
Title: Managing Member of Techxas Ventures, LLC

TECHXAS II AFFILIATES FUND, L.P.

By: 
Name: Bruce A. Ezell
Title: Managing Member of Techxas Ventures, LLC

{Signature Page : Release of Security Agreement}

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Haynes and Boone, LLP
Attorneys and Counselors
One Houston Center
1221 McKinney Street, Suite 2100
Houston, Texas 77010-2007
Phone: 713.547.2000
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www.haynesboone.com

**PATENT
REEL: 018420 FRAME: 0355**

TECHXAS FUND IIA, L.P.

By: 

Name: Bruce A. Ezell

Title: Managing Member of Techxas Ventures, LLC

**BURRILL BIOTECHNOLOGY CAPITAL FUND,
L.P.**

By: _____

Name: _____

Title: _____

BURRILL AGBIO CAPITAL FUND, L.P.

By: _____

Name: _____

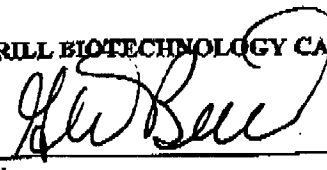
Title: _____

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TECHXAS FUND IIA, L.P.

By: _____
Name: _____
Title: _____

BURRILL BIOTECHNOLOGY CAPITAL FUND,
L.P.

By: 
Name: _____
Title: _____

BURRILL LAB BIO CAPITAL FUND, L.P.

By: 
Name: _____
Title: _____

{Signature Page : Release of Security Agreements}

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SCHEDULE A

INTELLECTUAL PROPERTY COLLATERAL

<u>No.</u>	<u>Title</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Country</u>
1.	Arrays Comprising Pre-Labeled Biological Molecules and Methods for Making and Using these Arrays	10/488492	August 30, 2002	USA
2.	Arrays Comprising Pre-Labeled Biological Molecules and Methods for Making and Using these Arrays	US02/27743	August 30, 2002	PCT
3.	Methods for Detecting Genetic Mosaicism Using Arrays	10/260733	September 27, 2004	USA
4.	Methods for Detecting Genetic Mosaicism Using Arrays	2002330141	September 27, 2002	Australia
5.	Methods for Detecting Genetic Mosaicism Using Arrays	2461878	September 27, 2002	Canada
6.	Methods for Detecting Genetic Mosaicism Using Arrays	02766404.4	September 27, 2002	European Patent Convention
7.	Methods for Detecting Genetic Mosaicism Using Arrays	2003531143	September 27, 2002	Japan
8.	Methods for Detecting Genetic Mosaicism Using Arrays	US02/30951	September 27, 2002	PCT
9.	Compilations of Nucleic Acids and Arrays and Methods of Using Them	10/273399	October 15, 2002	USA
10.	Arrays for Detecting Chromosomal Abnormalities and Diagnosing Syndromes Associated with Contiguous Gene Syndromes and Methods of Using Them	2002367886	October 15, 2002	PCT
11.	Arrays for Detecting Chromosomal Abnormalities and Diagnosing Syndromes Associated with Contiguous Gene Syndromes and Methods of Using Them	2463725	October 15, 2002	Canada
12.	Arrays for Detecting Chromosomal Abnormalities and Diagnosing Syndromes Associated with Contiguous Gene Syndromes and Methods of Using Them	02807317.9	October 15, 2002	PCT
13.	Arrays for Detecting Chromosomal Abnormalities and Diagnosing Syndromes Associated with Contiguous Gene Syndromes and Methods of Using Them	2003-587960	October 15, 2002	Japan
14.	Arrays for Detecting Chromosomal Abnormalities and Diagnosing Syndromes Associated with Contiguous Gene Syndromes and Methods of Using Them	US02/33044	October 15, 2002	PCT
15.	Arrays for Detecting Chromosomal Abnormalities and Diagnosing Syndromes Associated with Contiguous Gene Syndromes and Methods of Using Them	60/329030	October 12, 2001	USA
16.	Arrays, Computer Program Products and Methods for In Silico Array-Based Comparative Binding Assays	10/112657 6,808,886	March 27, 2002 October 26, 2004	USA

<u>No.</u>	<u>Title</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Country</u>
17.	Arrays, Computer Program Products and Methods for In Silico Array-Based Comparative Binding Assays	10/916269 (Divisional)	August 10, 2004	USA
18.	Arrays, Methods and Kits for Preparation and Use of Syntenic Genomic Arrays for Diagnostics and Toxicology	US2004/025124	August 2, 2004	PCT
19.	Nucleic Acids Arrays and Methods of Use therefor	10/847149	May 17, 2004	USA
20.	Novel Compositions and Methods for Array-Based Nucleic Acid Hybridization	09/839658	April 19, 2001	USA
21.	Novel Compositions and Methods for Array-Based Nucleic Acid Hybridization	10/207440 (Divisional)	July 26, 2002	USA
22.	Novel Compositions and Methods for Array-Based Nucleic Acid Hybridization	2410879	April 19, 2001	Canada
23.	Novel Compositions and Methods for Array-Based Nucleic Acid Hybridization	01928687.1	April 19, 2001	European Patent Convention
24.	Novel Compositions and Methods for Array-Based Nucleic Acid Hybridization	2002-502170	April 19, 2001	Japan
25.	Novel Compositions and Methods for Array-Based Nucleic Acid Hybridization	US01/12838	April 19, 2001	PCT
26.	Compositions and Methods for Array-Based Genomic Nucleic Acid Analysis of Biological Molecules	2001263094	May 10, 2001	PCT
27.	Compositions and Methods for Array-Based Genomic Nucleic Acid Analysis of Biological Molecules	2446050	May 10, 2001	Canada
28.	Compositions and Methods for Array-Based Genomic Nucleic Acid Analysis of Biological Molecules	01937348.9	May 10, 2001	European Patent Convention
29.	Compositions and Methods for Array-Based Genomic Nucleic Acid Analysis of Biological Molecules	2002-589498	May 10, 2001	Japan
30.	Compositions and Methods for Array-Based Genomic Nucleic Acid Analysis of Biological Molecules	US01/15446	May 10, 2001	PCT
31.	Articles of Manufacture and Methods for Array Based Analysis of Biological	09/853343	May 10, 2001	USA
32.	Chemically Modified Nucleic Acids and Methods for Coupling Nucleic Acids to Solid Support	37861/99 770695	May 4, 1999 June 10, 2004	PCT Australia
33.	Chemically Modified Nucleic Acids and Methods for Coupling Nucleic Acids to Solid Support	2326684	May 4, 1999	Canada
34.	Chemically Modified Nucleic Acids and Methods for Coupling Nucleic Acids to Solid Support	99920342.5	May 4, 1999	European Patent Convention
35.	Chemically Modified Nucleic Acids and Methods for Coupling Nucleic Acids to Solid Support	2000-547274	May 4, 1999	Japan

<u>No.</u>	<u>Title</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Country</u>
36.	Chemically Modified Nucleic Acids and Methods for Coupling Nucleic Acids to Solid Support	US99/09810	May 4, 1999	USA
37.	Chemically Modified Nucleic Acids and Methods for Coupling Nucleic Acids to Solid	09/071876 6,048,695	May 4, 1998 April 11, 2000	USA
38.	Chemically Modified Biological Molecules and Methods for Coupling Biological Molecules to Solid Support	09/546085	April 10, 2000	USA
39.	Chemically Modified Biological Molecules and Methods for Coupling Biological Molecules to Solid Support	10/948858	September 24, 2004	USA