

Form PTO-1595 (Rev. 07/05)
OMB No. 0651-0027 (exp. 6/30/2008)

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To the Director of the U.S. Patents and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)

TSENG, Scheffer
HE, Hua
LI, Wei

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s): 09/28/2006

- ☒ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License

Other

2. Name and address of receiving party(ies):

Name: Bio-Tissue, Inc.

Internal Address:

Street Address: 7000 SW 97th Avenue

Suite 211

City: Miami

State: Florida

Country USA Zip 33173

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

☐ This document is being filed together with a new application.

A. Patent Application No.(s) 11/528,980

B. Patent No.(s):

Additional numbers attached? ☐ Yes ☒ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Michael J. Hostetler

Internal Address: Wilson Sonsini Goodrich & Rosati

Street Address: 650 Page Mill Road

City: Palo Alto

State: CA Zip: 94304-1050

Phone Number: (650) 493-9300

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6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 1.21(h) & 3.41) 40.00

- ☐ Authorized to be charged by credit card
☒ Authorized to be charged to deposit account
☐ Enclosed
☐ None required (government interest not affecting title)

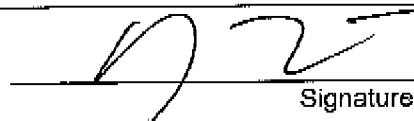
8. Payment Information

Attorney Docket Number 34157-701.201

Deposit account number: 23-2415

Authorized User Name Wilson Sonsini Goodrich & Rosati

9. Signature.


Signature

10/25/2006

Date

Michael J. Hostetler, Reg. No. 47,664

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents:

2

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PATENT
REEL: 018450 FRAME: 0042

ASSIGNMENT OF APPLICATION

Docket Number: 34157-701.201

Whereas, the undersigned:

1. TSENG, Scheffer
10000 SW 63 Place
Pinecrest, FL 33156

2. HE, Hua
7570 SW, 82 St. F210
Miami, FL 33143

3. LI, Wei
Songbai Road, Jixin Yayuan Building A-603
Songgang Town, Baoan District
Shenzhen, Guangdong, 518105, P.R. China

hereinafter termed "Inventors", have invented certain new and useful improvements in

PURIFIED AMNIOTIC MEMBRANE COMPOSITIONS AND METHODS OF USE

☐ for which an application for United States Patent was filed on 09/27/06, Application No. 11/528,980

WHEREAS, Bio-Tissue, Inc., a corporation of the State of Florida, having a place of business at 7000 SW 97th Avenue, Suite 211, Miami, FL 33173, (hereinafter termed "Assignee"), is desirous of acquiring the entire right, title and interest in and to said application and the invention disclosed therein, and in and to all embodiments of the invention, heretofore conceived, made or discovered jointly or severally by said Inventors (all collectively hereinafter termed "said invention"), and in and to any and all patents, inventor's certificates and other forms of protection (hereinafter termed "patents") thereon granted in the United States and foreign countries.

NOW, THEREFORE, in consideration of good and valuable consideration acknowledged by said Inventors to have been received in full from said Assignee:

1. Said Inventors do hereby sell, assign, transfer and convey unto said Assignee the entire right, title and interest (a) in and to said application and said invention; (b) in and to all rights to apply for foreign patents on said invention pursuant to the International Convention for the Protection of Industrial Property or otherwise; (c) in and to any and all applications filed and any and all patents granted on said invention in the United States or any foreign country, including each and every application filed and each and every patent granted on any application which is a divisional, substitution, continuation, or continuation-in-part of any of said applications; and (d) in and to each and every reissue or extensions of any of said patents.

2. Said Inventors hereby jointly and severally covenant and agree to cooperate with said Assignee to enable said Assignee to enjoy to the fullest extent the right, title and interest herein conveyed in the United States and foreign countries. Such cooperation by said Inventors shall include prompt production of pertinent facts and documents, giving of testimony, execution of petitions, oaths, specifications, declarations or other papers, and other assistance all to the extent deemed necessary or desirable by said Assignee (a) for perfecting in said Assignee the right, title and interest herein conveyed; (b) for prosecuting any of said applications; (c) for filing and prosecuting substitute, divisional, continuing or additional applications covering said invention; (d) for filing and prosecuting applications for reissuance of any said patents; (e) for interference or other priority proceedings involving said invention; and (f) for legal proceedings involving said invention and any applications therefor and any patents granted thereon, including without limitation reissues and reexaminations, opposition proceedings, cancellation proceedings, priority contests, public use proceedings, infringement actions and court actions; provided, however, that the expense incurred by said Inventors in providing such cooperation shall be paid for by said Assignee.

3. The terms and covenants of this assignment shall inure to the benefit of said Assignee, its successors, assigns and other legal representatives, and shall be binding upon said Inventors, their respective heirs, legal representatives and assigns.

4. Said Inventors hereby jointly and severally warrant and represent that they have not entered and will not enter into any assignment, contract, or understanding in conflict herewith.

IN WITNESS WHEREOF, said Inventors have executed and delivered this instrument to said Assignee as of the dates written below:

Date: 9/28/06

Scheffer, TSENG

Date: 9/28/06

Hua HE

Date: 09/28/06

Wei LI