

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Execution Date
Defense Technology Corporation of America	05/25/2006

RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association, as Administrative Agent
Street Address:	201 South College Street
Internal Address:	CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288

PROPERTY NUMBERS Total: 11

Property Type	Number
Patent Number:	6399073
Patent Number:	5834681
Patent Number:	5458263
Patent Number:	5366188
Patent Number:	5366118
Patent Number:	5217708
Patent Number:	5069134
Patent Number:	6782789
Application Number:	11359251
Application Number:	11359004
Application Number:	60773843

CORRESPONDENCE DATA

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

PATENT

500173247

REEL: 018463 FRAME: 0815

OP \$440.00 6399073

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ATTORNEY DOCKET NUMBER:	512485.1478NPDEFTEC43EAR
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NAME OF SUBMITTER:	Ellen A. Rubel
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Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 25, 2006 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the patents, patent applications and patent licenses shown below to the Administrative Agent for the ratable benefit of the Lenders:

PATENTS

<u>Patent No.</u>	Description of <u>Patent</u>	<u>Date of Patent</u>
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See Schedule 1 attached hereto.

PATENT APPLICATIONS

<u>Patent Application No.</u>	Description of Patent <u>Applied For</u>	Date of Patent <u>Application</u>
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See Schedule 1 attached hereto.

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing patents, patent applications and patent licenses (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

DEFENSE TECHNOLOGY CORPORATION OF
AMERICA, a Delaware corporation

By: 

Name: Philip Baratelli

Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: _____

Name: James Zilisch

Title: Managing Director

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing patents, patent applications and patent licenses (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

DEFENSE TECHNOLOGY CORPORATION OF
AMERICA, a Delaware corporation

By: _____

Name: Philip Baratelli

Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By:  _____

Name: James Zilisch

Title: Managing Director

**Defense Technology Corporation of America
(Delaware Corporation)****U.S. Patents****Issued Patents**

Description	Patent No.	Issued
CAPSICUM LACHRYMATOR	6399073	06/04/02
RELOADABLE HIGH-LOW PRESSURE AMMUNITION CARTRIDGE	5834681	11/10/98
DISPENSER FOR AEROSOL DEVICE	5458263	10/17/95
SUPPORT FOR SHEAVES OF PIPE	5366188	11/22/94
DISPENSER FOR AEROSOL DEVICE	5366118	11/22/94
CAPSICUM LACHRYMATOR	5217708	06/08/93
FLAMELESS EXPULSION GRENADE	5069134	12/03/91
ELECTRICAL DISCHARGE WEAPON FOR USE AS FOREND GRIP OF	6782789	08/31/04

Pending Applications

Description	Appl. No.	Filing Date
ELECTRONIC DISABLING DEVICE HAVING A NON-SINUSOIDAL	11359251	
ELECTRONIC DISABLING DEVICE HAVING ADJUSTABLE OUTPUT	11359004	
NON-LETHAL AMMUNITION	60773843(P)	