

11-22-2006

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office



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103339913

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)

Zhishin, LLC

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) November 6, 2006

- ☒ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☐ Other _____

2. Name and address of receiving party(ies)

Name: Zhishin Capital, LLC

Internal Address: _____

Street Address: 10 Henderson Drive

City: West Caldwell

State: New Jersey

Country: USA Zip: 07006

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application or patent number(s):

☐ This document is being filed together with a new application.

A. Patent Application No.(s)

N/A

B. Patent No.(s)

Please see attached schedule of patents.

Additional numbers attached? ☒ Yes ☐ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Cole, Schotz, Meisel, Forman & Leonard
Internal Address: _____

Street Address: 25 Main Street
Court Plaza North

City: Hackensack

State: New Jersey Zip: 07602

Phone Number: 201-489-3000

Fax Number: _____

Email Address: _____

6. Total number of applications and patents involved: 4

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 160

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☒ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

Date

Andrew B. Fisher

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents: 6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, V.A. 22313-1450

11/22/2006 DBYRNE 00000027 6224673
01 FC:0021 160.00 DP

PATENT
REEL: 018606 FRAME: 0703

Continuation of Item 4

Patent Numbers and Identification

<u>Identification/ Description of Patent</u>	<u>Patent Number</u>	<u>Filing Date</u>
Regulation of appetite, body weight and athletic function with materials derived from citrus varieties	6,224,873	May 1, 2001
Methods for increasing the muscle mass of a human with materials derived from citrus varieties	6,316,499	November 13, 2001
Regulation of athletic function with materials derived from citrus varieties	6,340,481	May 18, 2000
Methods for inducing weight loss in a human with materials derived from Citrus varieties	6,340,482	January 22, 2002

UNITED STATES BANKRUPTCY COURT
FOR THE
DISTRICT OF VERMONT

IN RE:)
)
ZHISHIN, LLC) CASE NO. 04-11354
Debtor(s))

TRUSTEE'S TRANSFER AND ASSIGNMENT OF INTANGIBLE ASSETS

WHEREAS, on October 6, 2004, the above debtor filed a petition for relief under 11 U.S.C. Chapter 11 that initiated this case; and

WHEREAS, on March 29, 2005, the case was converted to one under 11 U.S.C. Chapter 7; and

WHEREAS, Douglas J. Wolinsky, Esq., was appointed Trustee pursuant to 11 U.S.C. § 701 on March 29, 2005, and has continued to act in that capacity; and

WHEREAS, on November 2, 2006, the Court entered an Order Approving the Sale of Certain Intangible Assets Owned by the Bankruptcy Estate, Free and Clear of All Liens, Claims, Interests and Encumbrances (hereinafter the "Order");

NOW THEREFORE, KNOW ALL MEN BY THESE PRESENTS, that I, Douglas J. Wolinsky, Esq. (hereinafter "Assignor"), by virtue of the power and authority vested in me as aforesaid, subject to the terms and conditions of the Order and in consideration of \$181,000.00, hereby sells, transfers and assigns, by quit claim only, unto Zhishin Capital, LLC, a Delaware limited liability company with its principal place of business in New Jersey (hereinafter "Assignee"), and its successors and assigns forever, the following intangible assets (hereinafter the "IP Assets"):

- A. All rights, title and interest of the bankruptcy estate in and to the United States and foreign trademarks, tradenames, service marks, and other commercial symbols set forth on the attached Schedule of Trademarks (the "Trademarks and Tradenames") and the registrations therefor, together with the goodwill of the business in connection with which the Trademarks and Tradenames are used and which is symbolized by the Trademarks and Tradenames, throughout the world, along with the right to recover for damages and profits for past, present, or future infringements thereof; and

B. All rights, title and interest of the bankruptcy estate in and to the Inventions, Letters Patent, and Patent Applications, in the United States and all foreign countries, identified on the attached Schedule of Patents; said Patent Applications including any new patent applications on said Inventions, and any divisions, continuations, continuations-in-part and applications claiming foreign priority based thereon, and said Letters Patent including any patents to be issued therefrom in the United States and any foreign country, and any re-issues or extensions that may be made or granted thereon; such rights, title and interest to be held and enjoyed by Assignee, its successors and assigns, to the full end of the term for which the said Letters Patent and such Letters Patent as may issue from said Patent Applications have been or shall be granted as fully and entirely as would have been held and enjoyed by Assignor had this Assignment not been made.

The IP Assets are sold, transferred, and assigned "as is," without representations or warranties of any kind, express or implied, and without recourse.

Dated: November 6, 2006


Name:

Witness


Douglas J. Wolinsky, Esq., Trustee


Name:

Witness

STATE OF VERMONT
CHITTENDEN COUNTY, SS.

At Burlington, Vermont, this 6th day of November, 2006, Douglas J. Wolinsky personally appeared and acknowledged this instrument, by him sealed and subscribed, to be his free act and deed.

Before me, 

Notary Public

My commission expires: 2/10/2007

SCHEDULE OF TRADEMARKS

Registered Trademarks – U.S.

Trademark	Serial No.	Registration No.
ZHI-SLIM	Serial No. 75649807	Reg. No. 2502528
ZHI-THIN	Serial No. 75665141	Reg. No. 2401463
ZHI SHAPE	Serial No. 76064662	Reg. No. 2529346
ZHI-THERMO	Serial No. 76185602	Reg. No. 2618851

Formerly Registered Trademarks – U.S.

Trademark	Serial No.	Registration No.
ZHISHIN	Serial No. 75153656	Reg. No. 2191301

Tradenames – U.S.

Tradename
Zhishin
Zhishin, LLC

SCHEDULE OF PATENTS

International Patent Applications

International Application No.
PCT/IS96/16213 (filed December 30, 1996)

Letters Patent – U.S.

Patent No.
U.S. Patent No. 6,224,873
U.S. Patent No. 6,316,499
U.S. Patent No. 6,340,481
U.S. Patent No. 6,340,482

Letters Patent – Canada

Patent No.
Canadian Patent No. 2,248,854

Pending Patents/Patent Applications

Application No.
EU Patent Application No. 96934144

E00970-02515/Doc #111

42211/0001-1453753v3

RECORDED: 11/21/2006

PATENT
REEL: 018606 FRAME: 0708