# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY AGREEMENT

# **CONVEYING PARTY DATA**

Name	Execution Date
AMERICA'S DRIVE-IN HOLDING INC.	12/20/2006

### **RECEIVING PARTY DATA**

Name:	AMERICA'S DRIVE-IN BRAND PROPERTIES LLC
Street Address:	3500 NORTH ROCK ROAD
Internal Address:	BUILDING 1100
City:	WICHITA
State/Country:	KANSAS
Postal Code:	67226

### PROPERTY NUMBERS Total: 7

Property Type	Number
Patent Number:	5992302
Patent Number:	D416290
Patent Number:	D403083
Patent Number:	D403082
Patent Number:	D402701
Patent Number:	D401286
Application Number:	10951129

# **CORRESPONDENCE DATA**

Fax Number: (646)848-4455

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-848-4455
Email: jlik@shearman.com

Correspondent Name: Scott Lyne

Address Line 1: 599 Lexington Avenue

Address Line 2: Shearman & Sterling LLP - IP Docketing

PATENT REEL: 018668 FRAME: 0758

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Address Line 4: New York, NE\	W YORK 10022
ATTORNEY DOCKET NUMBER:	30859/4
NAME OF SUBMITTER:	Scott Lyne
Total Attachments: 4 source=Security Agreement - Patents#page source=Security Agreement - Patents#page source=Security Agreement - Patents#page	e2.tif e3.tif

# Grant of Security Interest in Patents

GRANT OF SECURITY INTEREST IN PATENTS (the "Grant"), dated as of December 20, 2006, made by AMERICA'S DRIVE-IN HOLDING INC., a Kansas corporation ("Grantor"), in favor of AMERICA'S DRIVE-IN BRAND PROPERTIES LLC, a Kansas limited liability company ("Secured Party") (collectively referred to as the "Parties"). Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth (or incorporated) in the Agreement (as defined below).

WHEREAS, Grantor is the owner of the Patents that are Registered in the United States and set forth in <u>Schedule 1</u> attached hereto (collectively, the "<u>Patent Collateral</u>");

WHEREAS, pursuant to the IP Assets Contribution Agreement, dated as of the date hereof, between the Parties (the "Agreement"), Grantor assigned and the Secured Party acquired all right, title and interest in the Franchise IP (as defined therein) throughout the world, including the Patent Collateral, and the Parties have executed a Patent Assignment, dated as of the date hereof, for recording such acquisition in the U.S. Patent and Trademark Office (the "PTO");

WHEREAS, pursuant to the Agreement, in the event a court of competent jurisdiction were to hold that the contribution of the Franchise IP pursuant to the Agreement does not constitute a valid contribution or absolute transfer of the Franchise IP as set forth in the Agreement, Grantor granted to the Secured Party a continuing security interest in, and lien on, the Franchise IP, including the Patent Collateral; and

WHEREAS, pursuant to the Agreement, Grantor agreed to execute and deliver to the Secured Party this Grant for purposes of filing the same with the PTO to confirm and evidence the security interest in the Patent Collateral granted pursuant to the Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Agreement, which are incorporated by reference as if fully set forth herein, the Grantor agrees as follows:

- 1. Grantor hereby grants to the Secured Party a continuing security interest in, and lien on, the Patent Collateral, in each case now existing or hereafter acquired.
- 2. The Parties intend that this Grant is for recordation purposes only and its terms shall not modify the applicable terms and conditions of the Agreement, which govern the Secured Party's interest in the Patent Collateral. Grantor hereby requests the PTO to file and record this Grant together with the annexed Schedule 1.

3. Grantor hereby acknowledges and agrees that the security interest in the Patent Collateral may only be terminated in accordance with the terms of the Agreement.

IN WITNESS WHEREOF, the undersigned has caused this Grant to be duly executed and delivered as of the date first above written.

AMERICA'S DRIVE-IN HOLDING INC.

By:

Name: Ronald L. Matlock Title: Vice President

[Signature Page to Grant of Security Interest in Patents]

**PATENT** 

REEL: 018668 FRAME: 0761

STATE OF OKLAHOMA ) : ss.: COUNTY OF OKLAHOMA )

On the 20th day of December, 2006, before me the undersigned, personally appeared Ronald L. Matlock, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

# 01012101 EXP: 8/28/69 Notary Public

# Schedule 1 - Patent Collateral

Patent	Country	Patent or Pub. No. /	Serial No. /	Owner	Status
		Date Granted or	Date Filed		
		Published			
Food cooking apparatus with	n.s.	5,992,302	66169626	America's Drive-In Holding Inc.	Granted
direct food temperature sensing		19991130	19971112	)	
Sign	U.S.	D401286	9773414	America's Drive-In Holding Inc.	Granted
		19981117	19970708	1	
Sign	u.s.	D402701	9773413	America's Drive-In Holding Inc.	Granted
		19981215	19970708	ŀ	
Roof structure	n.s.	D403082	9778233	America's Drive-In Holding Inc.	Granted
		19981222	19971022		
Roof structure	n.s.	D403083	9778346	America's Drive-In Holding Inc.	Granted
		19981222	19971022		
Menu housing	n.s.	D416290	9770531	America's Drive-In Holding Inc.	Granted
		19991109	19970509		
Drive-in restaurant credit-card	n.s.	20050177433	10/951,129	America's Drive-In Holding Inc.	Pending
transaction system		20050811	20040927		J

**RECORDED: 12/26/2006** 

Schedule 1 to Grant of Security Interest in Patents by America's Drive-In Holding Inc. in favor of America's Drive-In Brand Properties LLC