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VELA PHARMACEUTICALS INC.	VELA ACQUISITION CORPORATION 820 Bear Tavem Road, Suite 300 Ewing, NJ 08628-1021
Additional name(s) of conveying party(ies) attached 🛛 Yes 🖾 No	Additional name(s) & addresses attached? Yes XNo
3. Nature of Conveyance:	
 ☐ Assignment ☑ Merger ☐ Security Agreement ☑ Change of Name ☑ Other: Correction to add receiving party's address 	
Execution Dates: October 25, 2006	
4. Application number(s) or patent number(s):	
If this document is being filed together with a new application, the execut	ion date of the application is
A. Patent Application No.(s)	B. Patent No.(s)
See attached schedule Additional numbers atta	ached 🖾 Yes 🗆 No
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and patents involved:
DANIEL A. MONACO Drinker Biddle & Reath LLP One Logan Square 18 th and Cherry Streets Philadelphia, PA 19103-6996	 7. Total fee (37 CFR 3.41)\$960.00 □ Enclosed ⊠ authorized to be charged to deposit account 8. Deposit Account Number: 50-0573
Attorney Docket No. 18184-158649	-
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SCHEDULE A

Patent Nos. ••

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7,022,700 6,864,251 6,638,928 6,683,072 7,078,398

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Application Nos.

10/728,286 10/727,940 10/728,179 10/728,261 10/369,823 10/781,422 10/827,839 10/841,075 10/461,290 10/999,737 11/305,490 10/846,822 11/472,172 PCT/US2006/018946 11/135,100 11/388,399 11/305,593 10/877,398 11/305,277

PATENT **REEL: 018700 FRAME: 0353**

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9. To the best of my knowledge and belief, the foregoing information is h document.	, g
DANIEL A. MONACO	12-22-06
Name of Person Signing Sign	
Tot	al number of pages including cover sheet, attachments, and document:
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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"VELA PHARMACEUTICALS INC.", & DELAWARE CORPORATION,

WITH AND INTO "VELA ACQUISITION CORPORATION" UNDER THE NAME OF "VELA ACQUISITION CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIFTH DAY OF OCTOBER, A.D. 2006, AT 4:33 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE AND KENT COUNTY RECORDER OF DEEDS.

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et Smith Him

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5145577

DATE: 10-25-06

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State of Delemane Secretary of State Division of Corporations Delivered 04:33 FM 10/25/2006 FILED 04:33 FM 10/25/2006 SRV 060981401 - 4124396 FILE

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

VELA PHARMACEUTICALS INC. (a Delaware corporation)

INTO

VELA ACQUISITION CORPORATION (a Delaware corporation)

Pursuant to Section 253 of the General Corporation Law of the State of Delaware

Vela Acquisition Corporation, a Delaware corporation (the "Corporation"), does hereby certify as follows:

FIRST: That the Corporation is a corporation duly organized and existing under the laws of the State of Delaware.

<u>SECOND</u>: That the Corporation owns all of the outstanding shares of the capital stock of Vela Pharmaceuticals Inc., a Delaware corporation ("Target").

<u>THIRD</u>: On October 25, 2006, the Board of Directors of the Corporation adopted the following resolutions to merge Target into the Corporation:

RESOLVED, that **Target be merged** into the Corporation, and all of the property, rights, privileges, powers and franchises of Target be vested in and held and enjoyed by the Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by Target in its name;

RESOLVED, that the Corporation shall assume all of the liabilities and obligations of Target;

RESOLVED, that the Corporation shall cause to be executed and filed and/or recorded the documents prescribed by the State of Delaware and will cause to be performed all necessary acts within the State of Delaware. 01/03/07 11:04 FAX

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IN WITNESS WHEREOF, Vela executed by its Chief Executive Officer October, 2006.	Acquisition Corporation has caused this Certificate to be and attested by its Assistant Secretary this 25th day of	
	VELA ACQUISITION CORPORATION a Delaware corporation	:
	By: <u>/s/ Haim Aviv</u> Name: Haim Aviv Title: Chief Executive Officer	
ATTEST:		
•••••		:
· · ·	•	
/s/ Adam Eilenberg		:
Name: Adam Eilenberg		
Assistant Secretary		1
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