### Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

| Name                 | Execution Date |
|----------------------|----------------|
| Igloo Products Corp. | 10/23/2001     |

#### RECEIVING PARTY DATA

| Name:             | Bank of America, N.A.         |
|-------------------|-------------------------------|
| Street Address:   | 55 South Lake Ave., Suite 900 |
| Internal Address: | Attn: Portfolio Manager       |
| City:             | Pasadena                      |
| State/Country:    | CALIFORNIA                    |
| Postal Code:      | 91101                         |

#### PROPERTY NUMBERS Total: 19

| Property Type  | Number  |
|----------------|---------|
| Patent Number: | D307998 |
| Patent Number: | D325126 |
| Patent Number: | D338130 |
| Patent Number: | 5319937 |
| Patent Number: | D349007 |
| Patent Number: | D352420 |
| Patent Number: | D400053 |
| Patent Number: | 5860281 |
| Patent Number: | 5964365 |
| Patent Number: | 6026647 |
| Patent Number: | 6076485 |
| Patent Number: | 6164484 |
| Patent Number: | 6237531 |
| Patent Number: | D436697 |
|                | DATENT  |

PATENT

500240259 **REEL: 019019 FRAME: 0120** 

| Patent Number:      | 6276579  |
|---------------------|----------|
| Patent Number:      | 6301901  |
| Patent Number:      | 6302319  |
| Patent Number:      | 6471065  |
| Application Number: | 29177474 |

#### **CORRESPONDENCE DATA**

Total Attachments: 43

Fax Number: (213)443-2926

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: Sheppard, Mullin, Richter & Hampton LLP

Address Line 1: 333 S. Hope St., 48th Floor

Address Line 2: Attn: J. Cravitz

Address Line 4: Los Angeles, CALIFORNIA 90071

| ATTORNEY DOCKET NUMBER: | 067Z-083104   |
|-------------------------|---------------|
| NAME OF SUBMITTER:      | Julie Cravitz |

#### source=igloo TPSA#page1.tif source=igloo TPSA#page2.tif source=igloo TPSA#page3.tif source=igloo TPSA#page4.tif source=igloo TPSA#page5.tif source=igloo TPSA#page6.tif source=igloo TPSA#page7.tif source=igloo TPSA#page8.tif source=igloo TPSA#page9.tif source=igloo TPSA#page10.tif source=igloo TPSA#page11.tif source=igloo TPSA#page12.tif source=igloo TPSA#page13.tif source=igloo TPSA#page14.tif source=igloo TPSA#page15.tif source=igloo TPSA#page16.tif source=igloo TPSA#page17.tif source=igloo TPSA#page18.tif source=igloo TPSA#page19.tif source=igloo TPSA#page20.tif source=igloo TPSA#page21.tif source=igloo TPSA#page22.tif source=igloo TPSA#page23.tif source=igloo TPSA#page24.tif source=igloo TPSA#page25.tif source=igloo TPSA#page26.tif source=igloo TPSA#page27.tif source=igloo TPSA#page28.tif



#### REAFFIRMATION OF LOAN DOCUMENTS

This REAFFIRMATION OF LOAN DOCUMENTS ("Reaffirmation") dated as of May 4, 2006, is executed by I PRODUCTS CORPORATION, a Delaware corporation ("Acquisition Holdings") and IGLOO PRODUCTS CORP., a Delaware corporation ("Borrower") in favor of Bank of America, N.A. ("Bank of America"), as Agent ("Agent") for the benefit of the Lenders that are party to the Loan Agreement referred to below, with reference to the following facts.

#### **RECITALS**

Reference is made to the following facts:

- A. Borrower entered into that certain Loan and Security Agreement dated as of October 23, 2001 (as amended, restated, extended, supplemented or otherwise modified, the "Prior Loan Agreement"), by and among Borrower, the lenders party thereto (collectively, the "Prior Lenders"), and Bank of America (as successor in interest to Fleet Capital Corporation), as agent (the "Prior Agent").
- B. In connection with the Prior Loan Agreement, Borrower entered into that certain Trademark and Patent Security Agreement dated as of October 23, 2001 (as amended, restated, extended, supplemented or otherwise modified, the "Trademark and Patent Security Agreement"), by and between Borrower and the Prior Agent.
- C. Also in connection with the Prior Loan Agreement, Acquisition Holdings entered into (a) that certain Continuing Guaranty (as amended, restated, extended, supplemented or otherwise modified, the "Guaranty") and (b) that certain Pledge Agreement (as amended, restated, extended, supplemented or otherwise modified, the "Pledge Agreement") each dated as of October 23, 2001, in favor of the Prior Agent.
- D. Borrower entered into an Amended and Restated Loan and Security Agreement of even date herewith (as amended, restated, extended, supplemented or otherwise modified, the "Loan Agreement"), by and among Borrower, the lenders party thereto (collectively, the "Lenders") and Agent, pursuant to which the Prior Loan Agreement was amended and restated in its entirety. Capitalized terms used herein and not otherwise defined shall have the meanings set forth in the Loan Agreement.
- E. As a condition to the availability of the credit facilities under the Credit Agreement, Acquisition Holdings and Borrower are required to enter into this Reaffirmation and to reaffirm their obligations under the Loan Documents referred to herein.

NOW THEREFORE, the parties hereto hereby agree as follows:

#### AGREEMENT

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which are acknowledged, the parties hereto hereby agree as follows:

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- 1. <u>Consent Provisions</u>. In order to induce the Lenders to agree to enter into the Loan Agreement, Acquisition Holdings (a) acknowledges receipt of a copy of the Loan Agreement and (b) consents to Borrower entering into the Loan Agreement and all of the other documents, instruments and agreements now or hereafter executed in connection therewith.
- 2. <u>Guaranty Reaffirmation Provisions</u>. Acquisition Holdings agrees that (a) the term "Guarantied Obligations" contained in the Guaranty shall be deemed to include, without limitation, Borrower's Obligations under the Loan Agreement, (b) all references to the Loan Agreement contained in the Guaranty shall be deemed to include the Loan Agreement, (c) the guarantees contained in the Guaranty shall be for the benefit of the Lenders and Agent and (d) nothing contained in the Loan Agreement, or in any other document, instrument or agreement executed in connection therewith, shall serve to diminish, alter, amend or affect in any way Acquisition Holdings' obligations under the Guaranty. Acquisition Holdings expressly and knowingly reaffirms its liability under the Guaranty and acknowledges that it has no defense, offset or counterclaim against the Lenders with respect to the Guaranty.
- 3. <u>Pledge Agreement Reaffirmation Provisions</u>. Acquisition Holdings agrees that (a) all references to the Loan Agreement contained in the Pledge Agreement shall be deemed to include the Loan Agreement, (b) the Liens granted pursuant to the Pledge Agreement shall be for the benefit of the Lenders and Agent and (c) nothing contained in the Loan Agreement, or in any other document, instrument or agreement executed in connection therewith, shall serve to diminish, alter, amend or affect in any way Acquisition Holdings' obligations under the Pledge Agreement. Acquisition Holdings expressly and knowingly reaffirms its liability under the Pledge Agreement and acknowledges that it has no defense, offset or counterclaim against the Lenders with respect to the Pledge Agreement.
- 4. Trademark and Patent Security Agreement Reaffirmation Provisions. Borrower agrees that (a) all references to the Loan Agreement contained in the Trademark and Patent Security Agreement shall be deemed to include the Loan Agreement, (b) the Liens granted pursuant to the Trademark and Patent Security Agreement shall be for the benefit of the Lenders and Agent and (c) nothing contained in the Loan Agreement, or in any other document, instrument or agreement executed in connection therewith, shall serve to diminish, alter, amend or affect in any way Borrower's obligations under the Trademark and Patent Security Agreement. Borrower expressly and knowingly reaffirms its liability under the Trademark and Patent Security Agreement and acknowledges that it has no defense, offset or counterclaim against the Lenders with respect to the Trademark and Patent Security Agreement.

#### Miscellaneous.

(a) Each of Acquisition Holdings and Borrower acknowledges that (i) neither the Lenders nor the Agent have any obligation to inform Acquisition Holdings of the particulars of any present or future modification or amendment to the credit facilities provided by the Lenders to Borrower, (ii) the validity and enforceability of the Guaranty, the Pledge Agreement and the Trademark and Patent Security Agreement shall not be impaired by any such present or future modification or amendment, (iii) the execution of this Reaffirmation is not necessary for the continued validity and enforceability of the Guaranty, Pledge Agreement, and the Trademark and Patent

Security Agreement and (iv) Acquisition Holdings has established a satisfactory means by which the Borrower keeps such Acquisition Holdings informed with respect to any modification or amendment to the credit facilities provided by the Lenders to Borrower.

- (b) Each of Acquisition Holdings and Borrower agrees except as expressly provided in this Reaffirmation or in any other document, instrument or agreement executed by Agent on behalf of the Lenders, all provisions of the Guaranty, Pledge Agreement and the Trademark and Patent Security Agreement remain in full force and effect, without waiver or modification and Lenders shall continue to have all its rights, privileges and remedies thereunder.
- (c) Each of Acquisition Holdings and Borrower acknowledges that such party has read, consulted with such Loan Party's attorneys regarding, and understands this Reaffirmation and the Loan Agreement.

[signature page follows]

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IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, have caused this Reaffirmation to be executed as of the date first set forth above.

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|--|--|
|  | "Borrower"   |
|  | IGLOO PRODUCTS CORP., a Delaware corporation  By  Name: DAN E. MALONE  Title: VICE PRESIDENT   |
|  | "Acquisition Holdings"   |
|  | I PRODUCTS CORPORATION, a Delaware corporation  Hy: While DAN E. MALONE  Title: VICE PRESIDENT |
| ACKNOWLEDGED AND AGREED:   |  |
| "Agent"  |  |
| BANK OF AMERICA, N.A. as Agent   |  |
| By: Name:  |  |
|  |  |

IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, have caused this Reaffirmation to be executed as of the date first set forth above.

|                                | "Borrower"                                     |
|--------------------------------|--|
|                                | IGLOO PRODUCTS CORP., a Delaware corporation   |
|                                | Ву:  |
|                                | Name:  |
|                                | Title:   |
|                                | "Acquisition Holdings"                         |
|                                | I PRODUCTS CORPORATION, a Delaware corporation |
|                                | Ву:  |
|                                | Name:  |
|                                | Title:   |
|                                |  |
| ACKNOWLEDGED AND AGREED:       |  |
| "Agent"                        |  |
| BANK OF AMERICA, N.A. as Agent |  |
| By: 3/10/1/2                   |  |
| Name: 18/10 k Mester           |  |
| Title:                         |  |
|                                |  |

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#### TRADEMARK AND PATENT SECURITY AGREEMENT

THIS TRADEMARK AND PATENT SECURITY AGREEMENT (this "Agreement"), dated as of October 23, 2001, is entered into by and between Igloo Products Corp., a Delaware corporation ("Debtor"), and FLEET CAPITAL CORPORATION, a Rhode Island corporation, in its capacity as agent for the Lenders referred to below ("Secured Party"), having an office at 15260 Ventura Boulevard, Suite 400, Sherman Oaks, California 91403, with reference to the following facts:

#### RECITALS

- Party, as agent for the Lenders, have entered into financing arrangements with Debtor (the successor by merger to I Products, LLC), pursuant to a Loan and Security Agreement of even date herewith (the "Loan Agreement") (the Loan Agreement, together with this Agreement, and all other related documents, agreements, instruments or notes, as the same may now exist or may hereafter be amended or supplemented, are referred to herein collectively as the "Loan Documents").
- B. Pursuant to the Loan Agreement, Debtor has agreed to grant to Secured Party a security interest in its trademarks, trade names, terms, designs and applications therefor described in Schedule A annexed hereto, and the patents and applications therefor described in Schedule B annexed hereto and made a part hereof.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Debtor and Secured Party agree as follows:

#### 1. SECURITY INTEREST

Debtor hereby grants to Secured Party a security interest in:

- A. All of Debtor's now existing or hereafter acquired right, title, and interest in and to: all of Debtor's trademarks, trade names, trade styles and service marks; all prints and labels on which such trademarks, trade names, trade styles and service marks appear, have appeared or will appear, and all designs and general intangibles of a like nature; all applications, registrations and recordings relating to the foregoing in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof, any political subdivision thereof or in any other countries, and all reissues, extensions and renewals thereof including those trademarks, terms, design and applications described in Schedule A hereto (collectively, the "Trademarks");
- B. The goodwill of the business symbolized by each of the Trademarks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Trademarks;
- C. All of Debtor's now existing or hereafter acquired right, title and interest in and to: all of Debtor's interests in any patents, whether foreign or domestic; all

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applications, registrations and recordings relating to such patents in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state thereof, any political subdivision thereof and all reissues, extensions and renewals thereof, including, without limitation, those patents, applications, registrations and recordings described in Schedule B hereto (the "Patents"); and

D. Any and all proceeds of any of the foregoing, including, without limitation, any claims by Debtor against third parties for infringement of the Trademarks, Patents or of any licenses with respect thereto (all of the foregoing are collectively referred to herein as the "Collateral").

Notwithstanding the foregoing, in no event shall the Collateral include any Property excluded pursuant to the last paragraph of Section 5.1 of the Loan Agreement.

#### 2. OBLIGATIONS SECURED

The security interests granted to Secured Party in this Agreement shall secure the prompt and indefeasible payment and performance of the "Obligations" as defined in the Loan Agreement (all the foregoing hereinafter referred to as the "Obligations").

#### 3. WARRANTIES AND COVENANTS

Debtor hereby covenants, represents and warrants that (all of such covenants, representations and warranties being continuing in nature so long as any of the Obligations are outstanding):

- A. Subject to any exceptions or qualifications as set forth in Section 7.1.16 of the Loan Agreement, all of the existing Collateral is valid and subsisting in full force and effect to Debtor's knowledge, and Debtor owns sole, full, and clear title thereto, and has the right and power to grant the security interests granted hereunder. Debtor will, at Debtor's expense, perform all acts and execute all documents reasonably necessary to maintain the existence of the Collateral as valid, subsisting and registered trademarks and patents, including, without limitation, the filing of any renewal affidavits and applications. The Collateral is not subject to any lien, security interest, claim or encumbrance ("Lien"), except the security interest granted hereunder, the licenses, if any, which are specifically described in Schedule C hereto and Permitted Liens (as defined in the Loan Agreement).
- B. Debtor will not assign, sell, mortgage, lease, transfer, pledge, hypothecate, grant a security interest in or Lien upon, encumber, grant an exclusive or non-exclusive license relating thereto (other than licenses in the ordinary course of business to customers of Debtor), except to Secured Party, or otherwise dispose of any of the Collateral without the prior written consent of Secured Party except as permitted by the Loan Agreement.
- C. Debtor will, at Debtor's expense, perform all acts and execute all documents reasonably requested at any time by Secured Party to evidence, perfect, maintain, record, or enforce the security interest in the Collateral granted hereunder or to otherwise further the provisions of this Agreement. Debtor hereby authorizes Secured Party to file one or more financing statements (or similar documents) with respect to the

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Collateral. Debtor further authorizes Secured Party to have this or any other similar Security Agreement filed with the Commissioner of Patents and Trademarks or other appropriate federal, state or government office and shall pay any associated filing fees.

- D. Debtor will, concurrently with the execution and delivery of this Agreement, execute and deliver to Secured Party five originals of a Power of Attorney in the form of Exhibit 1 annexed hereto for the implementation of the assignment, sale or other disposition of the Collateral pursuant to Secured Party's exercise of the rights and remedies granted to Secured Party hereunder. Secured Party agrees it will only exercise the Power of Attorney upon the occurrence and during the continuation of an Event of Default under (and as defined in) the Loan Agreement.
- E. Secured Party may, in its sole discretion, pay any amount or do any act which Debtor fails to pay or do as required hereunder or as requested by Secured Party to maintain and preserve the Collateral, defend, protect, record, amend or enforce the Obligations, the Collateral, or the security interest granted hereunder including but not limited to, all filing or recording fees, court costs, collection charges and reasonable attorneys' fees. Debtor will be liable to Secured Party for any such payment, which payment shall be deemed a borrowing by Debtor from the Lenders, and shall be payable on demand together with interest at the rate set forth in the Loan Documents and shall be part of the Obligations secured hereby.
- F. As of the date hereof, Debtor does not have any Trademarks or Patents registered, or subject to pending applications, in the United States Patent and Trademark Office or any similar office or agency in the United States other than those described in Schedules A and B annexed hereto.
- G. Debtor shall notify Secured Party in writing of the filing of any application for the registration of a Trademark or Patent with the United States Patent and Trademark Office or any similar office or agency in the United States or any state therein within thirty days of such filing. Upon request of Secured Party, Debtor shall execute and deliver to Secured Party any and all amendments to this Agreement as may be requested by Secured Party to evidence the security interests of Secured Party in such Trademark or Patent.
- H. Debtor has not abandoned any of the Trademarks or Patents material to the conduct of the business and Debtor will not do any act, nor omit to do any act, whereby such Trademarks or Patents may become abandoned, canceled, invalidated, unenforceable, avoided, or avoidable. Debtor shall notify Secured Party immediately if Debtor knows or has reason to know of any reason why any such application, registration, or recording may become abandoned, canceled, invalidated, unenforceable, avoided, or avoidable.
- I. Debtor will take such actions in any proceeding before the United States Patent and Trademark Office, any federal or state court, or any similar office or agency in the United States or any state therein or any other country as are necessary to maintain such application and registration of the Trademarks or Patents material to the conduct of the business as Debtor's exclusive property and to protect Secured Party's interest therein,

including, without limitation, filing of renewals, affidavits of use, affidavits of incontestability and opposition, interference, and cancellation proceedings.

- J. Debtor will promptly notify Secured Party if Debtor (or any affiliate or subsidiary thereof) learns of any use by any person of any term or design likely to cause confusion with any Trademark or of any use by any person of any other process or product which infringes upon any Patent or Trademark. If requested by Secured Party, Debtor, at Debtor's expense, shall take such action as Secured Party, in Secured Party's reasonable discretion, may deem advisable for the protection of Secured Party's interest in and to the Trademarks or Patents material to the conduct of the business.
- K. Debtor will maintain the quality of the products associated with the Trademarks at a level consistent with the quality at the time of this Agreement. Debtor hereby grants to Secured Party the right to visit Debtor's plant and facilities which manufacture or store products sold under any of the Trademarks and to inspect the products and quality-control records relating thereto at such times as permitted in the Loan Agreement.

#### 4. RIGHTS AND REMEDIES

Upon the occurrence of and during the continuance of an Event of Default, in addition to all other rights and remedies of Secured Party, whether provided under applicable law, the Loan Documents or otherwise, and after expiration of any grace period, Secured Party shall have the following rights and remedies which may be exercised without notice to, or consent by, Debtor, except as such notice or consent is expressly provided for hereunder or under the Loan Agreement and except as otherwise provided by applicable law.

- A. Secured Party may make use of any Trademarks or Patents for the sale of goods or rendering of services in connection with enforcing any other security interest granted to Secured Party by Debtor or any subsidiary of Debtor.
- B. Secured Party may grant such license or licenses relating to the Collateral for such term or terms, on such conditions, and in such manner as Secured Party shall in its sole discretion deem appropriate. Such license or licenses may be general, special, or otherwise and may be granted on an exclusive or non-exclusive basis throughout all or any part of the United States of America, its territories and possessions, and all foreign countries.
- C. Secured Party may assign, sell, or otherwise dispose of the Collateral or any part thereof, either with or without special conditions or stipulations, except that Secured Party agrees to provide Debtor with ten days prior written notice of any proposed disposition of the Collateral. Secured Party shall have the power to buy the Collateral or any part thereof, and Secured Party shall also have the power to execute assurances and perform all other acts which Secured Party may, in Secured Party's sole discretion, deem appropriate or proper to complete such assignment, sale or disposition. In any such event, Debtor shall be liable for any deficiency.

- D. In addition to the foregoing, in order to implement the assignment, sale, or other disposition of any of the Collateral pursuant to subparagraph 4C hereof, Secured Party may at any time execute and deliver on behalf of Debtor, pursuant to the authority granted in the Powers of Attorney described in subparagraph 3E hereof, one or more instruments of assignment of the Trademarks or Patents (or any application, registration, or recording relating thereto), in form suitable for filing, recording or registration. Debtor agrees to pay Secured Party on demand all costs incurred in any such transfer of the Collateral, including, but not limited to, any taxes, fees, and reasonable attorneys' fees.
- E. Secured Party may apply the proceeds actually received from any such license, assignment, sale or other disposition of Collateral first to the reasonable costs and expenses thereof, including, without limitation, reasonable attorneys' fees and all legal, travel, and other expenses which may be incurred by Secured Party. Thereafter, Secured Party may apply any remaining proceeds to such of the Obligations as Secured Party may in its sole discretion determine. Debtor shall remain liable to Secured Party for any expenses or obligations remaining unpaid after the application of such proceeds, and Debtor will pay Secured Party on demand any such unpaid amount, together with interest at the default rate set forth in the Loan Agreement.
- F. In the event that any such license, assignment, sale or disposition of the Collateral (or any part thereof) is made after the occurrence and during the continuance of an Event of Default, Debtor shall supply to Secured Party or Secured Party's designee Debtor's knowledge and expertise relating to the manufacture and sale of the products and services bearing the Trademarks or to which the Patents relate and Debtor's customer lists and other records relating to the Trademarks and Patents and the distribution thereof.

Nothing contained herein shall be construed as requiring Secured Party to take any such action at any time. All of Secured Party's rights and remedies, whether provided under law, the Agreements, this Agreement, or otherwise, shall be cumulative and none is exclusive. Such rights and remedies may be enforced alternatively, successively, or concurrently.

#### 5. MISCELLANEOUS

- A. Any failure or delay by Secured Party to require strict performance by Debtor of any of the provisions, warranties, terms and conditions contained herein or in any other agreement, document, or instrument, shall not affect Secured Party's right to demand strict compliance and performance therewith, and any waiver of any Event of Default shall not waive or affect any other Event of Default, whether prior or subsequent thereto, and whether of the same or of a different type. None of the warranties, conditions, provisions, and terms contained herein or in any other agreement, document, or instrument shall be deemed to have been waived by any act or knowledge of Secured Party, its agents, officers, or employees, but only by an instrument in writing, signed by an officer of Secured Party and directed to Debtor, specifying such waiver.
- B. All notices, requests and demands to or upon the respective parties hereto shall be deemed to have been duly given or made: if by hand, immediately upon delivery; if by facsimile (fax), telex or telegram, immediately upon sending; if by any overnight

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delivery service, one day after dispatch; and if mailed by first class or certified mail, three days after mailing. All notices, requests and demands are to be given or made to the respective parties at the following addresses (or to such other addresses as either party may designate by notice in accordance with the provisions of this paragraph):

If to Debtor:

c/o HBI Financial, Inc.

949 South Coast Drive, Suite 650 Costa Mesa, California 92626 Attention: Michel Glouchevitch Facsimile No.: (714) 481-5166

O'Melveny & Myers, LLP 400 South Hope Street Los Angeles, CA 90071 Attention: Thomas Baxter Facsimile: (213) 430-6407

If to Secured Party:

FLEET CAPITAL CORPORATION 15260 Ventura Boulevard, Suite 400 Sherman Oaks, California 91403 Attn: Loan Administration Manager Facsimile (818) 382-4291

- C. In the event any term or provision of this Agreement conflicts with any term or provision of the Loan Agreement, the term or provision of the Loan Agreement shall control.
- D. In the event that any provision hereof shall be deemed to be invalid by any court, such invalidity shall not affect the remainder of this Agreement.
- E. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective legal representatives, successors and assigns. No provision hereof shall be modified, altered or limited except by a written instrument expressly referring to this Agreement signed by the party to be charged thereby.
- F. The security interest granted to Secured Party shall terminate upon termination of the Loan Agreement and payment in full to the Lenders of all Obligations thereunder as provided in the Loan Agreement.

IN WITNESS WHEREOF, Debtor and Secured Party have executed this Agreement as of the day and year first above written.

**DEBTOR**:

IGLOO PRODUCTS CORP., a Delaware corporation

Name

Title:

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#### SECURED PARTY:

FLEET CAPITAL CORPORATION, a Rhode Island corporation, as Agent for the Lenders

By: Mark I Nowm Name: MARK D NEWLYN Title: SVP. State of California )
County of hos Anales )

On October 22, 2001 before me, where hymne Elles Notary Public, personally appeared personally known to me or proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ics), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

SHARON LYNNE STEVENSON
Commission # 1235137
Notary Public - California
Los Angeles County
My Comm. Expires Sep 19, 2003

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State of California

County of Los Angeles

WITNESS my hand and official seal.



#### EXHIBIT 1

#### SPECIAL POWER OF ATTORNEY

| STATE OF CALIFORNIA   | )      |  |
|-----------------------|--------|--|
| COUNTY OF LOS ANGELES | ) ss.: |  |
|                       |        |  |

KNOW ALL MEN BY THESE PRESENTS, that IGLOO PRODUCTS CORP. (hereinafter "Debtor") hereby appoints and constitutes FLEET CAPITAL CORPORATION ("Secured Party"), and each officer thereof, its true and lawful attorney, with full power of substitution and with full power and authority to perform the following acts on behalf of Debtor:

- 1. Execution and delivery of any and all agreements, documents, instruments of assignment, or other papers which Secured Party, in its sole discretion, deems necessary or advisable for the purpose of assigning, selling, or otherwise disposing of all of right, title, and interest of Debtor in and to any trademarks or patents and all registrations, recordings, reissues, extensions, and renewals thereof, or for the purpose of recording, registering and filing of, or accomplishing any other formality with respect to, the foregoing.
- 2. Execution and delivery of any and all documents, statements, certificates or other papers which Secured Party, in its sole discretion, deems necessary or advisable to further the purposes described in paragraph 1 hereof.

This Power of Attorney is made pursuant to a Trademark and Patent Security Agreement between Debtor and Secured Party of even date herewith (the "Security Agreement") and may not be revoked until indefeasible payment in full of all Debtor's "Obligations", as such term is defined in the Security Agreement. Secured Party agrees that it will exercise its rights with respect to this Special Power of Attorney only after the occurrence and during the continuation of an Event of Default (as defined in the Loan Agreement referred to in the Security Agreement).

Dated as of October , 2001.

DEBTOR:

IGLOO PRODUCTS CORP., a Delaware corporation

Title: yero President and Secretor

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WORD-LA\LTD\70348690.4

# SCHEDULE A to TRADEMARK AND PATENT SECURITY AGREEMENT

Trademarks / Service Marks

Attached Hereto

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WORD-LA\LTD\70348690.4

#### Trademark Register

Data of

|                                | :- ·                  | <b>5</b> .       | Date of                      |  |
|--------------------------------|-----------------------|------------------|------------------------------|--|
| Trademark (&<br>Design if any) | Certificate<br>Number | Date<br>Issued   | Next Renewal<br>or Affidavit | Class  |
| Design if any)                 | Number                | <u> 133060</u>   | Of Amadri                    |  |
|                                |                       |                  |                              |  |
|                                | <u>Fe</u>             | deral Registrati | <u>ons</u>                   |  |
| IGLOO¹                         | 718,413               | 07/18/61         | 07/18/2011                   | 21-Insulated water coolers   |
| IGLOO <sup>2</sup>             | 961,185               | 06/19/73         | 06/19/2013                   | 21-Insulated<br>water coolers,<br>beverage coolers,<br>picnic chests and<br>ice chests |
| PLAYMATE                       | 1,127,892             | 12/18/79         | 12/18/2009                   | 21-Portable ice<br>and/or food<br>containers   |
| LITTLE                         |                       |                  |                              |  |
| PLAYMATE                       | 1,127,893             | 12/18/79         | 12/18/2009                   | 21-Portable ice and/or food con-   |
| PLAYMATE Design                | n³ 1,241,206          | 06/07/83         | 06/07/2013                   | tainers 21-Portable ice and/or food con- tainers                                       |
| THE BOSS                       | 1,350,701             | 07/23/85         | 07/23/2005                   | 21-Beverage coolers  |
| SADDLE-PACK                    | 1,409,468             | 09/16/86         | 09/16/2006                   | 21-Covers with   |

Pursuant to an agreement between Igloo Products Corp. and Ashland Oil, Inc., effective October 1, 1989, Igloo may not use or register anywhere in the word **IGLOO** for goods or services in the <u>Automotive Area</u> (automotive fluids (e.g., washer fluid, brake fluid, transmission fluid, fuel additives, etc.); products intended for use in cleaning, maintaining, or preventing rust on automotive surfaces, finishes, or upholstery; goods or services intended for use in the maintenance, operation, or repair of automotive air conditioning or heating systems, automotive engine cooling systems, automotive lubrication systems, automotive fuel systems, or other similar automotive mechanical systems; and hand cleaners and concrete cleaners) or the <u>Refrigeration Maintenance Area</u> for fluids, accessories, or services intended for use in the maintenance, operation, or repair of refrigeration or cooling systems based on expansion of a liquified gas), except for fuel containers and other containers for fluid materials which are sold unfilled.

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See Footnote No. 1. Reg. No. 961,185 is recorded with the U. S. Bureau of Customs for a period coextensive with the current term of the registration.

Reg. No. 1,241,206 is recorded with the U. S. Bureau of Customs for a period coextensive with the current term of the registration.

## IGLOO PRODUCTS CORP. Trademark Register

| Trademark (&      | Certificate | Date     | Date of<br>Next Renewal |  |
|-------------------|-------------|----------|-------------------------|--|
| Design if any)    | Number      | Issued   | or Affidavit            | Class  |
|                   |             |          |                         | pouches for<br>portable ice and/or<br>food containers  |
| ULTRATHERM        | 1,450,870   | 08/04/87 | 08/04/2007              | 21-Foam insulation sold as a component part of portable ice chests                             |
| SURELOCK 95       | 1,479,670   | 03/08/88 | 03/08/2008              | 21-Hinges sold as component parts of portable ice chests                                       |
| IGLOO ICE4        | 1,537,071   | 05/02/89 | 05/02/2009              | 21-Ice substitutes;<br>namely,sealed<br>plastic containers<br>containing refreez-<br>able gels |
| SQUIGGY           | 1,650,184   | 07/09/91 | 07/09/2011              | 21-Plastic insulated sports bottles for water and beverages                                    |
| TAG-ALONG         | 1,660,870   | 10/15/91 | 10/15/2011              | 21-Ice chests  |
| LUNCHMATE<br>PLUS | 1,670,290   | 12/31/91 | 12/31/2011              | 21-Lunch kit coolers   |
| MINIMATE          | 1,818,989   | 02/01/94 | 02/01/2004 <sup>5</sup> | 21-Portable containers for ice, food and beverages   |
| FOREST            |             |          |                         |  |

See Footnote No. 1.

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Renewal under consideration.

### Trademark Register

| Trademark (&<br><u>Design if any)</u> | Certificate<br>Number | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class  |
|---------------------------------------|-----------------------|-----------------------|---|--|
| FRIENDLY<br>& Design                  | 1,859,177             | 10/18/94              | 10/18/2004 <sup>6</sup>                 | 21-Portable containers for ice, food and beverages   |
| FOREST<br>FRIENDLY                    | 1,867,663             | 12/13/94              | 12/13/2004 <sup>7</sup>                 | 21-Portable containers for ice, food and beverages   |
| KOOL MATE                             | 1,881,030             | 02/28/95              | 02/28/2005                              | 9-Alternating/di-<br>rect electrical cur-<br>rent converters   |
|                                       |                       |                       |   | 11-Thermoelec-<br>tric coolers and<br>warmers for food<br>and beverages                                |
| KOOL PARTS & DESIGN                   | 1,916,340             | 09/05/95              | 09/05/2005                              | 11-Replacement<br>parts for thermo-<br>electric coolers<br>and warmers for<br>foods and bever-<br>ages |
| KOOL CRUISER                          | 1,919,539             | 09/19/95              | 09/19/2005                              | 11-Thermoelec-<br>tric coolers and<br>warmers for foods<br>and beverages                               |
| IGLOO                                 | 1,919,808             | 09/19/95              | 09/19/2005                              | 21-Portable containers for ice, water, food and beverages, and accessory replacement parts             |

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Registration will not be renewed per LB 09/18/03. Registration will not be renewed per LB 09/18/03.

## IGLOO PRODUCTS CORP. Trademark Register

| Trademark (&<br>Design if any) | Certificate<br>Number | Date<br>Issued | Date of<br>Next Renewal<br>or Affidavit | Class   |
|--------------------------------|-----------------------|----------------|---|---|
|                                |                       |                |   | therefor; lunch<br>kits, freeze bottles,<br>thermal bottles,<br>cup dispensers.   |
| IGLOO & Design                 | 1,922,100             | 09/26/95       | 09/26/2005                              | 21-Lunch kits,<br>thermos bottles,<br>beverage cups,<br>sports bottles, and<br>foam sleeve hold-<br>ers used to insu-<br>late beverage<br>containers. |
| SPORT 90                       | 2,046,162             | 03/18/97       | 03/18/2007                              | 21-Portable insulated containers for ice, food and beverages  |
| MARINE ROLLER                  | 2,049,282             | 04/01/97       | 04/01/2007                              | 21-Portable insul-<br>ated containers<br>for ice, food and<br>beverages   |
| QUICK & COOL                   | 2,049,284             | 04/01/97       | 04/01/2007                              | 21-Portable insul-<br>ated containers<br>for ice, food and<br>beverages   |
| POLAR ROLLER                   | 2,049,285             | 04/01/97       | 04/01/2007                              | 21-Portable insulated containers for ice, food and beverages  |
| KOOL SIPPER                    | 2,052,861             | 04/15/97       | 04/15/2007                              | 21-Thermal bot-<br>tles   |
| KOOL KIT                       | 2,052,862             | 04/15/97       | 04/15/2007                              | 21-Lunch boxes  |
| KOOL KASE                      | 2,052,863             | 04/15/97       | 04/15/2007                              | 21-Lunch boxes  |

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## IGLOO PRODUCTS CORP. Trademark Register

| Trademark (&       | Certificate | Date     | Date of<br>Next Renewal | Ola a a   |
|--------------------|-------------|----------|-------------------------|---|
| Design if any)     | Number      | Issued   | or Affidavit            | <u>Class</u>  |
| WHEELIE COOL       | 2,052,864   | 04/15/97 | 04/15/2007              | 21-Portable containers for ice, food and beverages  |
| SIX-PACKER         | 2,052,865   | 04/15/97 | 04/15/2007              | 21-Portable insulated containers for ice, food and beverages  |
| THE ELECTRIC IGLOO | 2,067,166   | 06/03/97 | 06/03/2007              | 11-Thermoelec-<br>tric coolers and<br>warmers for foods<br>and beverages                                    |
| S'COOL MATE        | 2,079,590   | 07/15/97 | 07/15/2007              | 21-Portable containers for ice,food and beverages   |
| PLAYMATE<br>ELITE  | 2,104,277   | 10/07/97 | 10/07/2007              | 21-Portable insulated containers for ice, food and beverages  |
| IGLOO              | 2,110,515   | 11/04/97 | 11/04/2007              | 20-Plastic portable tool and hardware organizers and storage containers in the nature of boxes with handles |
| IT'S FOR KEEPS     | 2,181,155   | 08/11/98 | 08/11/2004 <sup>8</sup> | 20-Plastic portable tool and hardware organizers and  |

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

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#### **Trademark Register**

| Trademark (&<br><u>Design if any)</u> | Certificate<br>Number   | Date<br>Issued | Date of<br>Next Renewal<br>or Affidavit | Class  |
|---------------------------------------|-------------------------|----------------|---|--|
|                                       |                         |                |   | storage containers<br>in the nature of<br>boxes with<br>handles                          |
| TWO COOL                              | 2,192,155               | 09/29/98       | 09/29/2004°                             | 21-Portable beverage coolers   |
| BIG SIPPER                            | 2,235,900               | 03/30/99       | 03/30/200510                            | 21-Insulated cups  |
| EQUIPMENT<br>MANAGER                  | 2,236,794               | 04/06/99       | 04/06/2005 <sup>11</sup>                | 21-All purpose portable utility containers in the nature of boxes with handles           |
| POLAR PEAR                            | 2,236,793               | 04/06/99       | 04/06/200512                            | 21-Portable<br>insulated day<br>packs for food, ice<br>and beverages                     |
| PLENTIKOOL                            | 2,255,376               | 06/22/99       | 06/22/2005 <sup>13</sup>                | 11-Thermoelec-<br>tric coolers and<br>warmers for foods<br>and beverages                 |
| IT'S FOR KEEPS!                       | 2,268,651 <sup>14</sup> | 08/10/99       | 08/10/2005 <sup>15</sup>                | 11-Thermoelec-<br>tric coolers and<br>warmers for food<br>and beverages<br>and accessory |

<sup>&</sup>lt;sup>9</sup> File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

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File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

Reg. No. 2,268,651 is recorded with the U. S. Bureau of Customs for a period coextensive with the current term of the registration.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

#### **Trademark Register**

Date of Trademark (& Certificate Next Renewal Date Design if any) Number or Affidavit Class Issued parts therefor; portable refrigerators 21-Portable containers for ice, water, food and beverages, and accessory replacement parts therefor; lunch kits consisting of portable containers housing one or more smaller utility containers such as plastic sandwich boxes and bottles, all for the temporary storage of food, beverages or other consumable liquids; freeze bottles for water which may be frozen and used as an ice substitute; thermal bottles for beverages and other consumable

liquids; cup

domestic containers

dispensers; and all purpose portable

#### **Trademark Register**

| Trademark (&                | Certificate | Date     | Date of<br>Next Renewal  |   |
|-----------------------------|-------------|----------|--------------------------|---|
| Design if any)              | Number      | Issued   | or Affidavit             | Class   |
| SPORT ROLLER                | 2,293,606   | 11/16/99 | 11/16/2005 <sup>16</sup> | 21-Portable insulated containers for ice, food and beverages                                |
| ULTRACOLD                   | 2,321,837   | 02/22/00 | 02/22/2006 <sup>17</sup> | 21-Portable ice chests for food and beverages   |
| BUILT FOR THE<br>REAL WORLD | 2,321,858   | 02/22/00 | 02/22/200618             | 21-Water coolers  |
| LEGEND LITE                 | 2,322,983   | 02/29/00 | 02/29/2006 <sup>19</sup> | 21-Portable<br>containers for ice,<br>food, beverages<br>and other<br>consumable<br>liquids |
| COOL POUCH<br>DELUXE        | 2,325,308   | 03/07/00 | 03/07/2006 <sup>20</sup> | 21-Portable containers for ice, food, beverages and other consumable liquids                |
| ADAPT-A-COOL                | 2,329,437   | 03/14/00 | 03/14/2006 <sup>21</sup> | 21-Portable<br>containers for ice,<br>food and<br>beverages                                 |

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

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File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

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File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

#### **Trademark Register**

| Trademark (&<br><u>Design if any)</u> | Certificate<br>Number | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class   |
|---------------------------------------|-----------------------|-----------------------|---|---|
| WAYCOOL                               | 2,329,439             | 03/14/00              | 03/14/2006 <sup>22</sup>                | 21-Portable<br>containers for ice,<br>food and<br>beverages   |
| WORKS HARD.<br>PLAYS HARD.            | 2,330,016             | 03/14/00              | 03/14/2006 <sup>23</sup>                | 21-Ice chests   |
| MUNCHMATE<br>ULTRA                    | 2,330,833             | 03/21/00              | 03/21/2006 <sup>24</sup>                | 21-Portable containers for ice, food, beverages and other consumable liquids  |
| LUNCH & MUNCH                         | 2,330,873             | 03/21/00              | 03/21/2006 <sup>25</sup>                | 21-Portable insulated lunch containers  |
| MUNCHMATE<br>ULTRA PLUS               | 2,334,346             | 03/28/00              | 03/28/2006 <sup>26</sup>                | containers for ice,<br>food, beverages<br>and other<br>consumable   |
| ICEBOX DELUXE                         | 2,342,268             | 04/18/00              | 04/18/2006 <sup>27</sup>                | liquids 21-Lunch kits consisting of portable containers which may house one or more smaller utility containers such as plastic sandwich |

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File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

### Trademark Register

| Trademark (&<br><u>Design if any)</u>  | Certificate<br>Number  | Date<br>Issued              | Date of<br>Next Renewal<br>or Affidavit | Class   |
|--|--|-----------------------------|---|---|
|  |  |                             |   | boxes and bottles,<br>all for the<br>temporary storage<br>of food, beverages<br>or other<br>consumable<br>liquids           |
| COOL & STORE   | 2,349,317  | 05/16/00                    | 05/16/2006 <sup>28</sup>                | 21-Portable ice chests for ice, food and beverages  |
| COOL POUCH   | 2,360,878 <sup>29</sup>  | 06/20/00                    | 06/20/2006 <sup>30</sup>                | 21-Portable containers for ice, food, beverages and other consumable liquids, and house items such as cosmetics and cameras |
| PACK & COOL  | 2,376,499  | 08/15/00                    | 08/15/2006 <sup>31</sup>                | 21-Portable ice chests for ice, food and beverages  |
| THE COMPACT<br>REFRIGERATOR<br>WITH THE<br>SUPERIOR                              |  |                             |   |   |
| INTERIOR   | 2,390,612 <sup>32</sup>  | 09/26/00                    | 09/26/2006 <sup>33</sup>                | 11-Refrigerators<br>and coolers for<br>ice, food and  |
| Registered on S Registered on S Registered on S File Section 8 & Registered on S | 15 Affidavit of Use with<br>Supplemental Register.<br>Iffidavit of Use within 12<br>15 Affidavit of Use with<br>Supplemental Register. | months precedin 12 months p | ding this date. preceding this date.    |   |

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File Section 8 Affidavit of Use within 12 months preceding this date.

#### **Trademark Register**

| Trademark (&<br><u>Design if any)</u> | Certificate<br>Number | Date<br>Issued | Date of<br>Next Renewal<br>or Affidavit | Class   |
|---------------------------------------|-----------------------|----------------|---|---|
|                                       |                       |                | ·                                       | beverages; and<br>warmers for food<br>and beverages;<br>and accessories<br>therefor |
| COOL SACK<br>DELUXE                   | 2,390,765             | 10/03/00       | 10/03/2006³⁴                            | 21-Portable containers for ice, food, beverages and other consumable liquids        |
| POLAR PAL<br>(Special Lettering)      | 2,394,601             | 10/17/00       | 10/17/2006 <sup>35</sup>                | 21-Insulated<br>daypacks for ice,<br>food and<br>beverages                          |
| TRANSCOOL                             | 2,395,145             | 10/17/00       | 10/17/2006 <sup>36</sup>                | 21-Portable insulated backpack style containers for ice, food, and beverages        |
| SOFTMATE                              | 2,397,194             | 10/24/00       | 10/24/2006 <sup>37</sup>                | 21-Portable insulated containers for ice, food and beverages                        |
| FITNESSMATE                           | 2,397,212             | 10/24/00       | 10/24/2006 <sup>38</sup>                | 21-Portable<br>insulated<br>containers for  |

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

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File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

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#### Trademark Register

| Trademark (&<br><u>Design if any)</u> | Certificate<br>Number | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class   |
|---------------------------------------|-----------------------|-----------------------|---|---|
|                                       |                       |                       |   | water and<br>beverage bottles   |
| LUNCH TIME                            | 2,400,576             | 10/31/00              | 10/31/2006 <sup>39</sup>                | 21-Lunch kits principally composed of insulated lunch boxes and insulated beverage containers   |
| LUNCH BREAK                           | 2,402,470             | 11/07/00              | 11/07/200640                            | 21-Lunch kits consisting of portable containers which may house one or more smaller utility containers such as plastic sandwich boxes and bottles, all for the temporary storage of food, beverages or other consumable liquids |
| LUNCH & STORE<br>PLUS                 | 2,402,471             | 11/07/00              | 11/07/2006 <sup>41</sup>                | 21-Lunch kits consisting of portable containers which may house one or more smaller utility containers such as plastic sandwich boxes and bottles,  |

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File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

#### Trademark Register

| Trademark (&<br><u>Design if any)</u> | Certificate<br><u>Number</u> | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class   |
|---------------------------------------|------------------------------|-----------------------|---|---|
|                                       |                              |                       |   | all for the<br>temporary storage<br>of food, beverages<br>or other<br>consumable<br>liquids   |
| LUNCH EXPRESS                         | 2,417,954                    | 01/02/01              | 01/02/2007 <sup>42</sup>                | 21-Lunch kits consisting of portable containers which may house one or more smaller utility containers such as plastic sandwich boxes and bottles, all for the temporary storage of food, beverages or other consumable liquids |
| SOFTMATE<br>DELUXE                    | 2,429,259                    | 02/20/200             | 01 02/20/2007 <sup>43</sup>             | 21-Portable<br>insulated<br>containers for ice,<br>food and<br>beverages  |
| OUT TO LUNCH                          | 2,435,586                    | 03/13/200             | 01 03/13/20074                          | 21-Lunch kits<br>consisting of<br>portable<br>containers which<br>may house one or<br>more smaller utility<br>containers such as<br>plastic sandwich  |

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## IGLOO PRODUCTS CORP. Trademark Register

| Trademark (&<br>Design if any) | Certificate<br>Number | Date N<br>Issued _ | Date of<br>ext Renewal<br>or Affidavit | Class   |
|--------------------------------|-----------------------|--------------------|--|---|
|                                |                       |                    |  | boxes and bottles,<br>all for the<br>temporary storage<br>of food, beverages<br>or other<br>consumable<br>liquids   |
| LUNCH & STORE                  | 2,466,009             | 07/03/2001         | 07/03/2007 <sup>45</sup>               | 21-Lunch kits consisting of portable containers which may house one or more smaller utility containers such as plastic sandwich boxes and bottles, all for the temporary storage of food, beverages or other consumable liquids |
| LITTLE LUNCHMATE               | 2,494,254             | 10/02/01           | 10/02/2007                             | 21-Containers<br>for ice, food and<br>beverages   |
| IGGIES                         | 2,496,066             | 10/09/01           | 10/09/2007                             | 21-Insulated<br>beverage holders<br>and plastic cups  |
| LITTLE PLAYMATE<br>ELITE       | 2,496,067             | 10/09/01           | 10/09/2007                             | 21-Portable insulated containers for ice, food and beverages  |

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#### **Trademark Register**

| Trademark (&   | Certificate | Date      | Date of<br>Next Renewal    |  |
|----------------|-------------|-----------|----------------------------|--|
| Design if any) | Number      | Issued    | or Affidavit               | Class  |
| IGGY           | 2,494,255   | 10/02/01  | 10/02/2007                 | 21-Insulated<br>beverage holders<br>and plastic cups   |
| IGLOO 2GO      | 2,513,831   | 12/04/200 | 1 12/04/2007 <sup>46</sup> | 21-Thermally insulated portable food containers  |
| CARGO          | 2,705,934   | 04/15/200 | 3 04/15/2006 <sup>47</sup> | 21-Portable<br>containers for ice,<br>food, beverages<br>and other<br>consumables  |
| COOL ROLLER    | 2,715,231   | 05/13/200 | 3 05/13/2009 <sup>48</sup> | 21-Portable<br>containers for ice,<br>food and<br>beverages  |
| HAUL ICE       | 2,753,612   | 08/19/200 | 3 08/19/2009 <sup>4§</sup> | 21-Portable<br>containers for ice,<br>food and<br>beverages  |
| IGLOO STEALTH  | 2,603,567   | 08/06/200 | 2 08/06/200850             | insulated tote bags for food and beverages and thermally insulated portable beverages dispensers, distributed in food service channels to trade to food service distributors |

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<sup>&</sup>lt;sup>50</sup> File Section 8 & 15 Affidavit of Use within 12 months preceding this date.

### Trademark Register

| Trademark (&<br>Design if any) | Certificate<br>Number | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class  |
|--------------------------------|-----------------------|-----------------------|---|--|
| MESSENGER<br>LUNCH             | 2,725,731             | 06/10/200             | 3 06/10/2009 <sup>51</sup>              | 21-Portable insulated lunch bags                             |
| PARTY BARREL                   | 2,732,747             | 07/01/200             | 93 07/01/2009 <sup>52</sup>             | 21-Portable insulated containers for ice, food and beverages |

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#### **Trademark Register**

| Trademark (&<br><u>Design if any)</u> | Certificate<br><u>Number</u> | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class   |
|---------------------------------------|------------------------------|-----------------------|---|---|
| Federal Applicatio                    | ns Pending                   |                       |   |   |
| CHILLYPOP                             | S.N. 76/570,576              | Filed 01/             | 13/2004                                 | 21-Portable containers for ice, food and beverages          |
| CHILLYWRAP                            | S.N. 76/570,578              | Filed 01/             | 13/2004                                 | 21-Beverage coolers   |
| COLLAPSE & COOL                       | S.N. 76/570,579              | Filed 01/             | 13/2004                                 | 21-Portable containers for ice, food and beverages          |
| COAST MATE                            | S.N.76/410,366               | Filed 05/             | 20/2002                                 | 21-Portable insulated soft-sided ice `chests                |
| CONTOUR                               | S.N. 76/570,580              | Filed 01              | /13/2004                                | 21-Beverage coolers   |
| COOL CARGO                            | S.N. 76/105505               | Filed 08              | /08/2000 <sup>53</sup>                  | 21-Containers<br>for ice, food and<br>beverages             |
| COOL PACK 'N<br>PULL                  | S.N.75/454635                | Filed 03              | /23/1998 <sup>54</sup>                  | 21-Portable<br>Ice chests for ice,<br>food and<br>beverages |

#### **COOL PACK &**

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Application suspended pending outcome of Cancellation No. 92032325, *Igloo Products Corp. v. Martha Albers* (COOL CARGO v. COOL CARGO).

Application suspended pending outcome of Opposition No. 95,892, *Igloo Products Corp. v. Brantex, Inc.* ("cool pack" v. KOOL PAK).

#### **Trademark Register**

| Trademark (&<br><u>Design if any)</u> | Certificate<br>Number | Date<br>Issued | Date of<br>Next Renewal<br>or Affidavit | Class  |
|---------------------------------------|-----------------------|----------------|---|--|
| SACK                                  | S.N.75/455980         | Filed 03/      | 24/1998 <sup>55</sup>                   | 21-Portable insulated containers intended for use as back packs or ice chests to carry or temporarily store items including but not limited to ice, food and beverages |
| DUFFEL COOL                           | S.N. 76/105,509       | Filed 08/      | 08/2000                                 | 21-Containers<br>for ice, food and<br>beverages  |
| HANDY KOOL                            | S.N. 76/570,581       | Filed 01/      | 13/2004                                 | 11-Thermoelectric coolers  |
| IGLOO & Design                        | S.N. 76/570,582       | Filed 01/      | 13/2004                                 | 11-Thermoelectric coolers and parts and accessories therefor   |
| IGLOO & Design                        | S.N. 76/570,583       | Filed 01       | /13/2004                                | 21-Portable containers for ice, food, and beverages, and parts and accessories therefor; water and beverage coolers; lunch kits; and thermal foam insulation           |
| IGLOO ICE-O-TON                       | S.N.76/269,864        | Filed 06       | /11/2001                                | 32-Isotonic drink  |

 $<sup>^{55}</sup>$  Application suspended pending outcome of Opposition No. 95,892, *Igloo Products Corp. v. Brantex, Inc.* ("cool pack" v. KOOL PAK).

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## IGLOO PRODUCTS CORP. Trademark Register

| Trademark (&<br><u>Design if any)</u> | Certificate<br><u>Number</u> | Date<br><u>Issued</u> | Date of<br>Next Renewal<br>or Affidavit | Class  containing electrolytes, and powder for making the same   |
|---------------------------------------|------------------------------|-----------------------|---|--|
| KOOL KAR MATE                         | S.N. 76/570,585              | Filed 01/             | 13/2004                                 | 11-Thermoelectric coolers  |
| MAXCOLD                               | S.N. 76/411,710              | Filed 05/2            | 24/2002                                 | 21-Containers<br>for ice, food and<br>beverages  |
| MOBILE MATE                           | S.N. 76/570,586              | Filed 01/             | 13/2004                                 | 11-Thermoelectric coolers  |
| MORE THAN COOL                        | S.N. 76/570,584              | Filed 01/             | 13/2004                                 | 11-Thermoelectric coolers and parts and accessories therefor   |
| MORE THAN COOL                        | S.N. 76/570,588              | Filed 01/             | 13/2004                                 | 21-Portable containers for ice, food, and beverages, and parts and accessories therefor; water and beverage coolers; lunch kits; and thermal foam insulation |
| PLAYMATE MINI                         | S.N. 76/570,587              | Filed 01/             | 13/2004                                 | 21-Portable containers for ice, food, and beverages  |
| PLAYMATE PAL                          | S.N. 76/570,589              | Filed 01/             | 13/2004                                 | 21-Portable containers for ice, food, and beverages  |

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## IGLOO PRODUCTS CORP. Trademark Register

| Trademark (&<br>Design if any) | Certificate<br><u>Number</u> | Date<br>Issued | Date of Next Renewal or Affidavit | Class   |
|--------------------------------|------------------------------|----------------|-----------------------------------|---|
| POLAR MATE                     | S.N. 76/105,511              | Filed 08/0     | 08/2000                           | 21-Containers<br>for ice, food and<br>beverages     |
| POP ART                        | S.N. 76/570,577              | Filed 01/      | 13/2004                           | 21-Containers<br>for ice, food and<br>beverages     |
| TRANSFORMER                    | S.N. 76/570,590              | Filed 01/      | 13/2004                           | 21-Portable containers for ice, food, and beverages |
| TWICE AS COOL                  | S.N. 76/570,591              | Filed 01/      | 13/2004                           | 21-Containers<br>for ice, food, and<br>beverages    |

# SCHEDULE B to TRADEMARK AND PATENT SECURITY AGREEMENT

Patents and Applications

Attached Hereto

-11-

WORD-LA\LTD\70348690.4

## PATENT REGISTER

### **December 10, 2003**

|  | Patent No.   | Date of  | Appl. No. &                   | Maintenance: Date Next Action            |            |
|--|--------------|----------|-------------------------------|--|------------|
| <u>Invention</u>   | 1 atent 110. | Issue    | Date Filed                    | Required                                 | Exp. Date  |
| UNITED STATES  |              |          |                               |  |            |
| PORTABLE<br>INSULATED CHEST<br>(PLAYMATE II)                             | D307,998     | 05/22/90 |                               |  | 05/22/2004 |
| INSULATED<br>CARRYING CASE<br>FOR A DIABETIC<br>KIT                      | D325,126     | 04/07/92 |                               |  | 04/07/2006 |
| JUG (LEGEND 1/2<br>Gallon)   | D338,130     | 08/10/93 |                               |  | 08/10/2007 |
| THERMOELECTRIC<br>COOLER &<br>WARMER<br>(KOOLMATE 36)                    | 5,319,937    | 06/14/94 | 08/052,290,<br>filed 04/26/93 | 12/14/05<br>(3rd Maintenance<br>Fee Due) | 06/14/2011 |
| ICE CHEST<br>(LEGEND 12)   | D349,007     | 07/26/94 |                               |  | 07/26/2008 |
| THERMOELECTRIC<br>HEATER AND<br>COOLER UNIT FOR<br>FOOD (KOOLMATE<br>36) | D352,420     | 11/15/94 |                               |  | 11/15/2008 |

|   |            |                  |                               | Maintenance: Date                        |            |
|---|------------|------------------|-------------------------------|--|------------|
| <u>Invention</u>  | Patent No. | Date of<br>Issue | Appl. No. & Date Filed        | Next Action<br>Required                  | Exp. Date  |
| THERMOELECTRIC<br>COOLER AND<br>WARMER FOR<br>FOOD                        | D400,053   | 10/27/98         | 29/067,549,<br>filed 02/14/97 |  | 10/27/2012 |
| THERMOELECTRIC<br>COOLER AND<br>WARMER FOR<br>FOOD WITH TABLE<br>TOP TRAY | 5,860,281  | 01/19/99         | 08/800,422,<br>filed 02/14/97 | 07/19/06<br>(2nd Maintenance<br>Fee Due) | 02/14/2017 |
| LID/COLLAR<br>SYSTEM  | 5,964,365  | 10/12/99         | 04/14/97                      | 04/12/07<br>(2nd Maintenance<br>Fee Due) | 04/14/2017 |
| THERMOELECTRIC<br>COOLER AND<br>WARMER FOR<br>FOOD WITH TABLE<br>TOP TRAY | 6,026,647  | 02/22/00         | 09/185,510,<br>filed 11/04/98 | 08/22/07<br>(2nd Maintenance<br>Fee Due) | 11/04/2018 |
| PET CARRIER   | 6,076,485  | 06/20/00         | 07/07/98                      | 12/20/03<br>(1st Maintenance<br>Fee Due) | 07/07/2018 |
| INSULATED SNAP<br>FIT CONTAINER<br>LID                                    | 6,164,484  | 12/26/00         | 12/15/98                      | 06/26/04<br>(1st Maintenance<br>Fee Due) | 12/15/2018 |
| PET BED WITH HEATING AND COOLING FEATURE                                  | 6,237,531  | 05/29/01         | 06/14/99                      | 11/29/04<br>(1st Maintenance<br>Fee Due) | 06/14/2019 |
| ROUND PET BED   | D436,697   | 01/23/01         |                               |  | 01/23/2015 |
| SOFT-SIDED<br>BEVERAGE<br>COOLER  | 6,276,579  | 08/21/01         | 06/14/99                      | 02/21/05<br>(1st Maintenance<br>Fee Due) | 06/14/2019 |

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|   |            |              |                               | Maintenance: Date                        |            |
|---|------------|--------------|-------------------------------|--|------------|
| <u>Invention</u>  | Patent No. | Date of      | Appl. No. &                   | Next Action                              | T . D.4.   |
|   |            | <u>Issue</u> | Date Filed                    | Required                                 | Exp. Date  |
| THERMOELECTRIC<br>COOLER AND<br>WARMER FOR<br>FOOD WITH TABLE<br>TOP TRAY | 6,301,901  | 10/16/01     | 09/474,764,<br>filed 12/30/99 | 04/30/05<br>(1st Maintenance<br>Fee Due) | 12/30/2019 |
| PARTY TRAY<br>CARRIER   | 6,302,319  | 10/16/01     | 03/27/01                      | 04/16/05<br>(1st Maintenance<br>Fee Due) | 03/27/2021 |
| MULTISTACK<br>PIZZA BAG   | 6,471,065  | 10/29/02     | 11/08/00                      | 04/29/06                                 | 11/08/20   |
| Applications Pending:   |            |              |                               |  |            |
| ICE CHEST (Design)<br>(ICE CUBE)  |            |              | 29/177,474,<br>filed 3/12/03  |  |            |
| ICE CHEST (Utility)<br>(ICE CUBE)   |            |              | 10/386,098,<br>filed 3/12/03  |  |            |

# $\begin{array}{c} \text{SCHEDULE C} \\ \text{to} \\ \\ \text{TRADEMARK AND PATENT SECURITY AGREEMENT} \end{array}$

Permitted Licenses

Attached Hereto

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#### SCHEDULE C to TRADEMARK AND PATENT SECURITY AGREEMENT

- Trademark License Agreement dated as of November 6, 1998, by and between Igloo Products Corp. and Kodiak Technologies, Inc.
- Existing Inventory Trademark License Agreement between Brunswick Corporation and Exxel Outdoors, Inc. dated September 19, 2000 giving Exxel Outdoors, Inc. a license to sell certain existing inventory bearing the Igloo mark through December 31, 2001.
- Trademark License Agreement between Igloo Products Corp., and AMKO International, 3. Inc. dated October 22, 1992, as amended by the Agreement of Compromise and Amendment dated September 30, 1996.

LA1:949329.1

PATENT REEL: 019019 FRAME: 0165

RECORDED: 03/15/2007