

04-02-2007



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## Cover Sheet for Patent Assignment

**Assignor:** Debra A. Coljohn co-inventor of the subject matter described and claimed in the non-provisional United States application for the patent entitled "Method of Creating Financial Plans of Action and Budget for Achieving Lifestyle and Financial Objectives" where the Declaration was signed on 01/22/07 February 2007 and filed herewith.

**Assignee:** Mathematical Business Systems, Inc., 1261 Valley Park Drive, Broadview Heights, Ohio 44124

**Assignment and Rights Assigned:** For good and valuable consideration Assignor has assigned, sold and transferred to Assignee, Assignor's full, exclusive and entire right, title and interest in and to the above invention, patent application and Letters Patent issuing thereon in the United States of America for the full term of the Patent, including extensions of time, the same as if held by Assignor had the assignment not been made.

**Issuance to Assignee:** Assignee requests the Commissioner for Patents, United States Patent and Trademark Office, to issue said Letters Patent of the United States of America to Assignee.

**Correspondence Address:** Ramon D. Foltz, 9870 Partridge Trail, Kirtland, Ohio 44094



Ramon D. Foltz  
Attorney  
Registration No. 24,162  
(440) 367-5673

2/12/07

# INVENTION & PATENT ASSIGNMENT

In consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, and intending to be legally bound hereby, the undersigned Debra Coljohn, an individual residing at 242 Windham Court, Broadview Heights, Ohio 44147 hereby sells, assigns and transfers to Mathematical Business Systems, Inc., a corporation organized under the laws of the State of Delaware doing business in Ohio and having a mailing address at 1261 Valley Park Drive, Broadview Heights, Ohio 44147-1643 (hereinafter called "MBSI"), its successors, assigns and legal representatives, subject only to limitations and restrictions of record, the entire right, title and interest, for the United States of America and all countries foreign thereto, in and to (1) any and all Inventions, discoveries and improvements relating to computer software (collectively "Inventions") that were made or conceived by me solely or jointly with another as a consultant to or employee of MBSI; 2) in and to any and all United States and foreign patent applications, provisional and non-provisional, and all divisional, continuing, substitute, renewal, reissue and all other applications for Letters Patent which have been or shall be filed on any of said Inventions; and 3) all original patents, reissued patents, confirmation patents and patents of addition including the U.S. Provisional Patent application listed in the attached Appendix A and all patents which have been or shall be issued on said Inventions; and 4) all continuations, extensions, and/or renewals thereof, including all priority rights in the United States and any country foreign thereto.

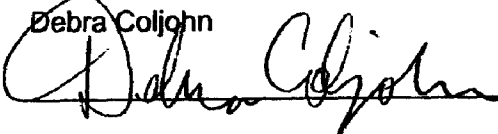
I agree that MBSI shall have and to hold the interests herein assigned to the full ends of the terms of said Letters Patent and any and all divisions, reissues, continuations, renewals, and/or extensions thereof, respectively, as fully and entirely as the same would have been held and enjoyed by me had this assignment not been made.

I hereby authorize and request the United States Commissioner for Patents and Trademarks and any corresponding foreign officer to issue to MBSI, its successors, assigns and legal representatives, any and all United States and foreign Letters Patent on said Inventions.

I agree that, when requested, without charge to, but at the expense of MBSI, I will: 1) execute, for all countries, all divisional, continuing, substitute, renewal, reissue and all other patent applications on any and all said Inventions; 2) execute all rightful oaths and other papers; 3) communicate all facts known to me relating to said Inventions and the history thereof, 4) testify in all legal proceedings; and 5) generally do everything possible which MBSI, its successors, assigns and representatives shall consider desirable for aiding in securing, maintaining and enforcing proper patent protection for said Inventions, and for vesting title therein in MBSI, its successors, assigns and legal representatives.

I covenant with MBSI, its successors, assigns and legal representatives that I have made to others no assignment, grant, mortgage, license or other agreement affecting the rights and property herein conveyed, and that I, the undersigned, have full right to convey the same.

Debra Coljohn

 1/22/07  
Date

Witness:


 1-22-07  
Date

Signature

Scott Kucharski

Typed/Printed Name

Witness:

 1-22-07  
Date

Signature

KIP COLJOHN

Typed/Printed Name

Patent Assignment

1

11/15

PATENT

REEL: 019144 FRAME: 0059

## Appendix A

United States Provisional Patent Application No. 60/772683, Penkalski et al., "Method of Creating Financial Plans of Action and Budget for Achieving Lifestyle and Financial Objectives", Filed February 13, 2006

Patent Assignment  
2

RECORDED: 03/13/2007

12/15

PATENT  
REEL: 019144 FRAME: 0060