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DEPARTMENT OF COMMERCE
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Form PTO-1595 (Rev. 08/05)
OMB No. 0651-0027 (exp. 6/30/2008)

REGISTRATION FORM COVER SHEET
PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

4.19.07

1. Name of conveying party(ies)

Michael Sayer
Joel Reid
Timothy J.N. Smith
Jason Hendry

2. Name and address of receiving party(ies)

Name: Millenium Biologix Inc.

Internal Address: _____

Street Address: 640 Catarauqui Woods Drive

City: Kingston

State: Ontario

Country: Canada Zip: K7P 2Y5

Additional name(s) of conveying party(ies) attached? Yes No

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) April 16th, 2007

- Assignment Merger
- Security Agreement Change of Name
- Government Interest Assignment
- Executive Order 9424, Confirmatory License
- Other Confirmatory assignment

4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No.(s)

60/559956

11/088094

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Dr. Lola A. Bartoszewicz

Internal Address: _____

Street Address: 330 University Avenue

6th Floor

City: Toronto

State: Ontario Zip: M5G1R7

Phone Number: 416 849 8420

Fax Number: 416 595 1163

Email Address: bartoszewicz@sim-mcburney.com

6. Total number of applications and patents involved:

2

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 80.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed
- None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers 60559956

Expiration Date _____

b. Deposit Account Number 192253

Authorized User Name Sim & McBurney

9. Signature:

[Signature]
Signature

April 16, 2007

Date

Dr. Lola A. Bartoszewicz

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents: _____

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

04/23/07
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192253
80.00 DA
01 FC: 0217

Confirmatory Assignment

WHEREAS, we **MICHAEL SAYER** of 97 Yonge Street, Kingston, Ontario K7M 1E4, Canada; **JOEL REID** of 1521 Scarborough Court, Apt #204, West Chester, PA 19380, United States; **TIMOTHY J.N. SMITH** of 47 Copperfield Drive, Kingston, Ontario K7M 1M3, Canada and **JASON HENDRY** of 628 Johnson Street, Kingston, Ontario K7L 2A4, Canada, all citizens of Canada have made an invention relating to **SILICON SUBSTITUTED OXYAPATITE** described in the patent applications listed in the attached Schedule A (collectively, "the Invention(s)").

AND WHEREAS, we, **MICHAEL SAYER, JOEL REID, TIMOTHY J.N. SMITH AND JASON HENDRY** wish to confirm our assignment of all the right, title and interest in and to the Invention(s) and to:

- a) all Letters Patent which may be granted or issued for the Invention(s);
- b) any divisions, continuations, continuations-in-part, reissues and extensions of such patent applications and Letters Patent; and
- c) all associated international priority rights in the United States;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is acknowledged, the Assignor confirms the assignment as of April 7, 2004, to Millenium Biologix Inc., having a place of business at 640 Catarauqui Woods Drive, Kingston, Ontario K7P 2Y5, Canada, its successors and assigns, all of the Assignor's right, title and interest in and to the Invention(s) and the Patents;

The Assignor authorises and requests the Commissioner of Patents of the United States, to issue the Patents to the Assignee, its successors and assigns;

The Assignor agrees that it will promptly, upon request and without further compensation, co-operate fully with the Assignee, its successors and assigns, in all matters pertaining to the Invention(s) and the Patents, including, the execution of assignments, patent applications and any other documents which may be necessary or desirable to enable the Assignee or its successors and assigns, to file, prosecute, maintain and enforce the Patents, and for perfecting and maintaining the title to the Patents of the Assignee, its successors and assigns, in the United States of America.

SIGNED at Kwagglaw
this 15th day of April, 2007.

M. Sayer

MICHAEL SAYER

STATEMENT BY WITNESS

I, Vincent Sacco, was personally present and did see
Michael Sayer, who is known to me, execute the above assignment.

V. Sacco
Signature of Witness

SIGNED at Newtown Square

this 13 day of April, 2007.

Joel Reid
JOEL REID

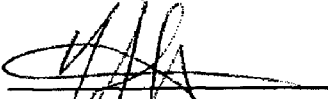
STATEMENT BY WITNESS

I, David Crane, was personally present and did see
Joel Reid, who is known to me, execute the above assignment.
Carl M. Carr

Signature of Witness

SIGNED at KINOSTON, ON

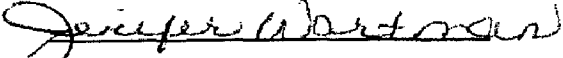
this 16th day of APRIL, 2007.


TIMOTHY J.N. SMITH

STATEMENT BY WITNESS

I, JENIFER WARTMAN was personally present and did see

TIMOTHY SMITH, who is known to me, execute the above assignment.


Signature of Witness

SIGNED at Kingston
this 12th day of APRIL, 2007.

J. Hendry
JASON HENDRY

STATEMENT BY WITNESS

I, ANE VIVIAN SCOTT, was personally present and did see
JASON HENDRY, who is known to me, execute the above assignment.

Charlotte Scott
Signature of Witness

SCHEDULE A

U.S. PATENT NO.

U.S. APPLICATION NO.

PRIORITY

60/559,956

ORIGINAL

11/088,094

U.S. 60/559,956