

05-16-2007

Attorney Docket No. INTU-071534CIP1

FORM PTO-1595

1-31-92



103406532

FORM COVER SHEET
IS ONLY

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

To the Assistant Commissioner for Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

David B. DeGraaff, Andrew D. Holmes, Puja Ramani, Teresa L. Roberts, Harold E. Schoolcraft

2. Name and address of receiving party(ies):

Name: Intuit, Inc.

Street Address: 2700 Coast Avenue

City: State: Zip: Mountain View, CA 94043

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☒ Assignment☐ Merger☐ Security Agreement☐ Change of Name☐ Other

Additional name(s) & address(es) attached?

☐ Yes ☒ No

Execution Date: 26 April 2007, 27 April 2007, 26 April 2007, 26 April 2007, 27 April 2007

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s): 11/701,285

B. Patent No.(s):

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Shun Yao

Park, Vaughan & Fleming LLP

2820 Fifth Street

Davis, CA 95618-7759

Attorney Docket No.: INTU-071534CIP1

6. Total number of applications and patents involved: ☐ 1

7. Total fee (37 CFR 3.41) \$40.00

☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Shun Yao

Name of Person Signing

Signature

30 April 2007

Date

Total number of pages including cover sheet, attachments and document: [7]

#corporate power of attorney

ASSIGNMENT – WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned individual(s) (referred to herein as the "INVENTOR(S)") hereby assign, transfer, and set over to:

Intuit Inc.

a Corporation of the State of Delaware having the following address:

2700 Coast Avenue
Mountain View, California 94043

(referred to herein as "COMPANY"), its successors, and assigns, the entire right, title, and interest, worldwide, in and to the invention known by the following title:

DIVIDING FINANCIAL-DATA TO FACILITATE SIMULTANEOUS MODIFICATIONS BY MULTIPLE USERS

for which the undersigned has/have executed an application for patent in the United States of America on or about this same day, together with said patent application, all divisions, continuations, continuations-in-part, reissues, and extensions thereof, and all Letters Patent (domestic and foreign), inventor's certificates and other forms of protection thereon granted in the United States and foreign countries (collectively referred to herein as 'Patents') that may be granted therefor. Such interest represents the entire ownership of said Patents and is to be owned by COMPANY, its successors, and assigns, or their legal representatives, for the full and entire term for which such Patents may be granted or extended, as fully and entirely as the same would have been enjoyed by the INVENTOR(S) if this assignment had not been made.

In addition, the undersigned INVENTOR(S) each hereby agrees:

1. To sign and execute any further documents that may be necessary or desirable, lawful, and proper in connection with the filing and prosecution of all Patents on the INVENTION in the United States and all foreign countries wherein COMPANY desires protection, including without limitation all divisions, continuations, continuations-in-part, amendments thereof, and all interference proceedings associated therewith, or otherwise necessary or desirable to secure the title thereto to COMPANY;
2. To execute all papers and documents and to perform all lawful acts that may be necessary in connection with claims to priority or otherwise under the International Convention for the Protection of Industrial Property or similar treaties or agreements;
3. To perform all lawful affirmative acts that may be necessary to obtain the grant of valid and enforceable Patents to COMPANY.

The undersigned INVENTOR(S) each hereby authorizes and requests the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patent resulting from said application, including without limitation any division, continuation, continuation-in-part, or reissue thereof to COMPANY.

Attorney Docket No. 000000000000000000

The undersigned INVENTOR(S) each hereby grants to the firm of PARK, VAUGHAN & FLEMING LLP the power to insert on this Assignment any further identification that may be necessary or desirable in order to comply with the rules of the United States Patent and Trademark Office for the recordation of this document.

IN WITNESS WHEREOF, this Assignment has been executed by each of the undersigned individuals on the date appearing by such individual's signature:

<u>4/26/07</u> Date	1 st Inventor Signature: <u>[Signature]</u> Print or Type Name: <u>David B. DeGraaff</u>
<u> </u> Date	2 nd Inventor Signature: <u> </u> Print or Type Name: <u>Andrew D. Holmes</u>
<u> </u> Date	3 rd Inventor Signature: <u> </u> Print or Type Name: <u>Puja Ramani</u>
<u> </u> Date	4 th Inventor Signature: <u> </u> Print or Type Name: <u>Teresa L. Roberts</u>
<u> </u> Date	5 th Inventor Signature: <u> </u> Print or Type Name: <u>Harold E. Schoolcraft</u>

When this Assignment is not filed concurrently with the patent application, the following identifying information may be added after execution:

U.S. Application Serial No.:

Filing Date:

ASSIGNMENT – WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned individual(s) (referred to herein as the "INVENTOR(S)") hereby assign, transfer, and set over to:

Intuit Inc.

a Corporation of the State of Delaware having the following address:

2700 Coast Avenue
Mountain View, California 94043

(referred to herein as "COMPANY"), its successors, and assigns, the entire right, title, and interest, worldwide, in and to the invention known by the following title:

DIVIDING FINANCIAL-DATA TO FACILITATE SIMULTANEOUS MODIFICATIONS BY MULTIPLE USERS

for which the undersigned has/have executed an application for patent in the United States of America on or about this same day, together with said patent application, all divisions, continuations, continuations-in-part, reissues, and extensions thereof, and all Letters Patent (domestic and foreign), inventor's certificates and other forms of protection thereon granted in the United States and foreign countries (collectively referred to herein as 'Patents') that may be granted therefor. Such interest represents the entire ownership of said Patents and is to be owned by COMPANY, its successors, and assigns, or their legal representatives, for the full and entire term for which such Patents may be granted or extended, as fully and entirely as the same would have been enjoyed by the INVENTOR(S) if this assignment had not been made.

In addition, the undersigned INVENTOR(S) each hereby agrees:

1. To sign and execute any further documents that may be necessary or desirable, lawful, and proper in connection with the filing and prosecution of all Patents on the INVENTION in the United States and all foreign countries wherein COMPANY desires protection, including without limitation all divisions, continuations, continuations-in-part, amendments thereof, and all interference proceedings associated therewith, or otherwise necessary or desirable to secure the title thereto to COMPANY;
2. To execute all papers and documents and to perform all lawful acts that may be necessary in connection with claims to priority or otherwise under the International Convention for the Protection of Industrial Property or similar treaties or agreements;
3. To perform all lawful affirmative acts that may be necessary to obtain the grant of valid and enforceable Patents to COMPANY.

The undersigned INVENTOR(S) each hereby authorizes and requests the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patent resulting from said application, including without limitation any division, continuation, continuation-in-part, or reissue thereof to COMPANY.

The undersigned INVENTOR(S) each hereby grants to the firm of PARK, VAUGHAN & FLEMING LLP the power to insert on this Assignment any further identification that may be necessary or desirable in order to comply with the rules of the United States Patent and Trademark Office for the recordation of this document.

IN WITNESS WHEREOF, this Assignment has been executed by each of the undersigned individuals on the date appearing by such individual's signature:

_____	1st Inventor Signature: _____
Date	Print or Type Name: David B. DeGraaff
<u>April 27, 2007</u>	
Date	
_____	2nd Inventor Signature: <u>Andrew Holmes</u>
	Print or Type Name: Andrew D. Holmes
_____	3rd Inventor Signature: _____
Date	Print or Type Name: Puja Ramani
_____	4th Inventor Signature: _____
Date	Print or Type Name: Teresa L. Roberts
_____	5th Inventor Signature: _____
Date	Print or Type Name: Harold E. Schoolcraft

When this Assignment is not filed concurrently with the patent application, the following identifying information may be added after execution:

U.S. Application Serial No.:

Filing Date:

ASSIGNMENT – WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned individual(s) (referred to herein as the "INVENTOR(S)") hereby assign, transfer, and set over to:

Intuit Inc.

a Corporation of the State of Delaware having the following address:

2700 Coast Avenue
Mountain View, California 94043

(referred to herein as "COMPANY"), its successors, and assigns, the entire right, title, and interest, worldwide, in and to the invention known by the following title:

DIVIDING FINANCIAL-DATA TO FACILITATE SIMULTANEOUS MODIFICATIONS BY MULTIPLE USERS

for which the undersigned has/have executed an application for patent in the United States of America on or about this same day, together with said patent application, all divisions, continuations, continuations-in-part, reissues, and extensions thereof, and all Letters Patent (domestic and foreign), inventor's certificates and other forms of protection thereon granted in the United States and foreign countries (collectively referred to herein as 'Patents') that may be granted therefor. Such interest represents the entire ownership of said Patents and is to be owned by COMPANY, its successors, and assigns, or their legal representatives, for the full and entire term for which such Patents may be granted or extended, as fully and entirely as the same would have been enjoyed by the INVENTOR(S) if this assignment had not been made.

In addition, the undersigned INVENTOR(S) each hereby agrees:

1. To sign and execute any further documents that may be necessary or desirable, lawful, and proper in connection with the filing and prosecution of all Patents on the INVENTION in the United States and all foreign countries wherein COMPANY desires protection, including without limitation all divisions, continuations, continuations-in-part, amendments thereof, and all interference proceedings associated therewith, or otherwise necessary or desirable to secure the title thereto to COMPANY;
2. To execute all papers and documents and to perform all lawful acts that may be necessary in connection with claims to priority or otherwise under the International Convention for the Protection of Industrial Property or similar treaties or agreements;
3. To perform all lawful affirmative acts that may be necessary to obtain the grant of valid and enforceable Patents to COMPANY.

The undersigned INVENTOR(S) each hereby authorizes and requests the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patent resulting from said application, including without limitation any division, continuation, continuation-in-part, or reissue thereof to COMPANY.

Attorney Docket No. ---

The undersigned INVENTOR(S) each hereby grants to the firm of PARK, VAUGHAN & FLEMING LLP the power to insert on this Assignment any further identification that may be necessary or desirable in order to comply with the rules of the United States Patent and Trademark Office for the recordation of this document.

IN WITNESS WHEREOF, this Assignment has been executed by each of the undersigned individuals on the date appearing by such individual's signature:

_____ Date	1 st Inventor Signature: _____ Print or Type Name: David B. DeGraaff
_____ Date	2 nd Inventor Signature: _____ Print or Type Name: Andrew D. Holmes
4/26/07 Date	3 rd Inventor Signature: <u>Puja Ramani</u> Print or Type Name: Puja Ramani
26 April 2007 Date	4 th Inventor Signature: <u>Teresa L. Roberts</u> Print or Type Name: Teresa L. Roberts
4/27/07 Date	5 th Inventor Signature: <u>Harold E. Schoolcraft</u> Print or Type Name: Harold E. Schoolcraft

When this Assignment is not filed concurrently with the patent application, the following identifying information may be added after execution:

U.S. Application Serial No.:

Filing Date: