



06-07-2007



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Address(es) below.

To the Director of the U.S. Patent and Trademark Office: Please

1. Name of conveying party(ies)

AURA SYSTEMS, INC., a Delaware corporation

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) April 11, 2007

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☐ Other

2. Name and address of receiving party(ies)

Name: KOYAH LEVERAGE PARTNERS, L.P., as Collateral Agent

Internal Address: c/o ICM Asset Management, Inc.

Street Address: 601 W. Main Avenue, Suite 600

City: Spokane

State: Washington

Country: USA Zip: 99201

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application or patent number(s):

A. Patent Application No.(s)

☐ This document is being filed together with a new application.

B. Patent No.(s)

5,099,158

Additional numbers attached? ☐ Yes ☒ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Christopher J. Hogstad

Internal Address: Paine Hamblen LLP

Street Address: 717 W. Sprague Avenue, Suite 1200

City: Spokane

State: Washington Zip: 99201-3505

Phone Number: 509-455-6000

Fax Number: 509-838-0007

Email Address: chris.hogstad@painehamblen.com

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 1.21(h) & 3.41) \$40.00

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☒ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Chris Hogstad
Signature

Christopher J. Hogstad

Name of Person Signing

6/11/07
Date

Total number of pages including cover sheet, attachments, and documents: 3

**NOTICE OF GRANT OF SECURITY INTERESTS
IN PATENTS & PATENT APPLICATIONS**

WHEREAS, AURA SYSTEMS, INC., a Delaware corporation (the "Debtor"), is the duly assigned owner of the patents and patent applications listed herein, and further is authorized to grant and has granted security interests in the patents and patent applications listed herein;

WHEREAS, KOYAH LEVERAGE PARTNERS, L.P., a Delaware limited partnership, in its capacity as collateral agent (in such capacity, the "Secured Party") for itself, KOYAH PARTNERS, L.P., a Delaware limited partnership, KOYAH VENTURES, LLC, a Delaware limited liability company, RAVEN PARTNERS, L.P., a Delaware limited partnership, and KOYAH MICROCAP PARTNERS MASTER FUND, L.P., a Cayman Islands limited partnership (collectively, the "Lenders"), is authorized to accept the aforementioned grant of security interests from the Debtor.

NOW, THEREFORE, be advised that pursuant to a certain Consolidated, Amended and Restated Security Agreement dated as of January 31, 2006 made by the Debtor in favor of the Secured Party and the Lenders which continues and consolidates pre-existing and continuing security interests and liens granted under prior security agreements made by the Debtor in favor of the Secured Party and the Lenders and amends, restates and supersedes such prior security agreements (such Security Agreement as further amended, restated, modified, renewed, supplemented or extended from time to time, the "Security Agreement"), the Debtor has ratified, confirmed, continued and re-granted in favor of the Secured Party pre-existing and continuing security interests in and liens upon the patents and patent applications listed below:

Domestic Patent Registrations

<i>Reg. Number</i>	<i>Title</i>
4,892,328	Electromagnetic Strut Assembly
4,912,343	Electromagnetic Actuator
5,099,158	Electromagnetic Actuator
5,126,836	Actuated Mirror Optical Intensity Modulation
5,150,205	Actuated Mirror Optical Intensity Modulation
5,159,225	Piezoelectric Actuator
5,175,465	Piezoelectric and Electrostrictive Actuators
5,185,660	Actuated Mirror Optical Intensity Modulation
5,187,398	Electromagnetic Actuator
5,350,153	Core Design for Electromagnetic Actuated Valve
5,352,101	Electromagnetically Actuated Compressor Valve
5,589,084	Thin Film Actuated Mirror Array
5,616,982	Piezoelectric Actuator
5,734,217*	Induction Machine using Ferromagnetic Conducting Material in Rotor
5,782,454	Electromagnetically Actuated Valve
6,157,175*	Mobile Power Generation System
6,267,351	Electromagnetic Valve Actuator with Mechanical End Position Clamp or Latch

<i>Reg. Number</i>	<i>Title</i>
D 355,751	Video Game Accessory Vest
D 393,447	Adapter Plug
5,589,725	Monolithic Prestressed Ceramic Devices and Method for making same
D 363,270	Adapter Plug
6,700,214*	Mobile power generation system
6,700,802*	Bi-directional power supply circuit

Foreign Patent Applications


<i>PCT Number</i>	<i>Title</i>
US00/03815*	Mobile Power Generation System (Europe, title not verified)
US01/50683*	Mobile power generation system (Europe & Canada, title not verified)

This Notice of Grant of Security Interests in Patents & Patent Applications is in addition to any other notices of grant of security interests previously or hereafter executed by the Debtor. The patents and patent applications listed above with an asterisk are also listed in prior Notices of Grant of Security Interests in Patents & Patent Applications dated as of July 31, 2003 and January 15, 2004, respectively, which were previously filed with the United States Patent & Trademark Office on such asterisked patents and patent applications.

The Debtor hereby authorizes the Commissioner of Patents and Trademarks of the United States, and any official of any other country empowered to administer such affairs, to record this Notice of Grant of Security Interests in Patents & Patent Applications, and to disclose the information herein to the public as notice of such grant of said security interests in favor of the Secured Party. The Debtor further represents and warrants that the Debtor has the full right to grant the security interests referenced herein, that there are no rights or interests outstanding or inconsistent with the security interests referenced herein, including no liens or encumbrances on the patents and patent applications listed above, and that the Debtor will not execute any instrument or transfer any rights or interests inconsistent with the security interests referenced herein.

IN TESTIMONY WHEREOF, this document has been executed as of April 11, 2007.

AURA SYSTEMS, INC.



Melvin Gagerman, CEO

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