# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY AGREEMENT

### **CONVEYING PARTY DATA**

Name	Execution Date
Production Resource Group, L.L.C.	08/14/2007
Production Resource Group, Inc.	08/14/2007

### **RECEIVING PARTY DATA**

Name:	Goldman Sachs Credit Partners, L.P., as Administrative Agent
Street Address:	85 Broad Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10004

### PROPERTY NUMBERS Total: 146

Property Type	Number
Patent Number:	5003442
Patent Number:	5414328
Patent Number:	5426576
Patent Number:	5502627
Patent Number:	5588021
Patent Number:	5702082
Patent Number:	5769531
Patent Number:	5788365
Patent Number:	5794881
Patent Number:	5795058
Patent Number:	5812596
Patent Number:	5828485
Patent Number:	5900685
Patent Number:	5920476
	DATENT

PATENT "
REEL: 019843 FRAME: 0964

500357765

Patent Number:	5921659
Patent Number:	5940204
Patent Number:	5953151
Patent Number:	5953152
Patent Number:	5969485
Patent Number:	5983280
Patent Number:	5984248
Patent Number:	5986201
Patent Number:	6011662
Patent Number:	6029122
Patent Number:	6057958
Patent Number:	6062706
Patent Number:	6079853
Patent Number:	6126288
Patent Number:	6175771
Patent Number:	6188933
Patent Number:	6208087
Patent Number:	6210023
Patent Number:	6219093
Patent Number:	6220730
Patent Number:	6256136
Patent Number:	6261636
Patent Number:	6278542
Patent Number:	6278563
Patent Number:	6288828
Patent Number:	6326741
Patent Number:	6385493
Patent Number:	6421165
Patent Number:	6430934
Patent Number:	6466357
Patent Number:	6515435
Patent Number:	6523353
Patent Number:	6536922
Patent Number:	6538797
Patent Number:	6547670

Patent Number:	6549324
Patent Number:	6549326
Patent Number:	6563520
Patent Number:	6565941
Patent Number:	6578991
Patent Number:	6588944
Patent Number:	6592480
Patent Number:	6597132
Patent Number:	6601974
Patent Number:	6617792
Patent Number:	6622053
Patent Number:	6648286
Patent Number:	6682031
Patent Number:	6696101
Patent Number:	6736528
Patent Number:	6771411
Patent Number:	6775991
Patent Number:	6801353
Patent Number:	6823119
Patent Number:	6865008
Patent Number:	6891656
Patent Number:	6891686
Patent Number:	6894443
Patent Number:	6919916
Patent Number:	6934071
Patent Number:	6937338
Patent Number:	6988817
Patent Number:	7000417
Patent Number:	7020370
Patent Number:	7057797
Patent Number:	7078869
Patent Number:	7092098
Patent Number:	7119902
Patent Number:	7161562
Patent Number:	7175317
II.	PATENT REFL: 019843 FRAME:

Patent Number:	7181112
Patent Number:	7224509
Patent Number:	7230752
Application Number:	11759082
Application Number:	11748996
Application Number:	11747854
Application Number:	11688415
Application Number:	11688198
Application Number:	11687593
Application Number:	11687579
Application Number:	11683906
Application Number:	11681731
Application Number:	11677022
Application Number:	11672873
Application Number:	11539132
Application Number:	11448243
Application Number:	11439074
Application Number:	11406768
Application Number:	11365344
Application Number:	11358987
Application Number:	11339333
Application Number:	11332843
Application Number:	11190494
Application Number:	11187545
Application Number:	11129692
Application Number:	11129615
Application Number:	11128873
Application Number:	11127975
Application Number:	11126448
Application Number:	11051050
Application Number:	11047997
Application Number:	11029663
Application Number:	10913294
Application Number:	10913023
Application Number:	10913022
-	PATENT REFL: 019843 FRAME:

Application Number:	10913006
Application Number:	10871316
Application Number:	10817485
Application Number:	10680932
Application Number:	10620842
Application Number:	10437648
Application Number:	09792729
Application Number:	09029224
Application Number:	08662975
Application Number:	60534607
Application Number:	60830490
Application Number:	60830773
Application Number:	60833626
Application Number:	60839756
Application Number:	60844732
Application Number:	60864120
Application Number:	60864133
Application Number:	60866029
Application Number:	60867382
Application Number:	60868225
Application Number:	60868708
Application Number:	60869095
Application Number:	60871109
Application Number:	60885510
Application Number:	60889713
Application Number:	60931308
Application Number:	60939587

### **CORRESPONDENCE DATA**

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PATENT

ATTORNEY DOCKET NUMBER:	022411-0840
NAME OF SUBMITTER:	Anna T Kwan
Total Attachments: 9 source=Patent Security Agt#page1.tif source=Patent Security Agt#page2.tif source=Patent Security Agt#page3.tif source=Patent Security Agt#page4.tif	
source=Patent Security Agt#page5.tif source=Patent Security Agt#page6.tif source=Patent Security Agt#page7.tif source=Patent Security Agt#page8.tif source=Patent Security Agt#page9.tif	

#### PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (as the same may be amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time) (this "Agreement"), dated as of August 14, 2007, is entered into by Production Resource Group, L.L.C., a Delaware limited liability company, and Production Resource Group, Inc., a Delaware corporation (together, the "Grantors"), in favor of Goldman Sachs Credit Partners, L.P., as Administrative Agent for the Secured Parties ("Administrative Agent").

WHEREAS, Grantors, the lenders or other financial institutions or entities party thereto from time to time, Administrative Agent, and certain other parties as named therein have entered into that certain Credit Agreement, dated as of August 14, 2007 (as the same may be amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "Credit Agreement").

WHEREAS, it is a condition under the Credit Agreement that the Grantors shall have executed and delivered that certain Guarantee & Collateral Agreement, dated as of August 14, 2007, in favor of the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified, refinanced or replaced from time to time, the "Security Agreement");

WHEREAS, under the terms of the Security Agreement, the Grantors have granted a security interest in certain property, including, without limitation, certain Intellectual Property of the Grantors to the Administrative Agent for the ratable benefit of the Secured Parties, and have agreed as a condition thereof to execute this Agreement for recording with the United States Patent and Trademark Office and other applicable governmental authorities.

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantors hereby agree with the Administrative Agent, for the ratable benefit of the Secured Parties, as follows:

**SECTION 1. DEFINED TERMS.** Capitalized terms not otherwise defined herein have the meanings set forth in the Security Agreement.

**SECTION 2. GRANT OF SECURITY INTEREST IN PATENTS.** As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor hereby pledges to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all of such Grantor's right, title and interest in, to and under:

(a) all of the following now owned or hereafter acquired by any Grantor: (i) all letters patent of the United States or the equivalent thereof in any other country, union of countries, or any political subdivision of any of the foregoing, all issuances, registrations, and recordings thereof, and all applications for letters patent of the United States or the equivalent thereof in any other country, union of countries, or any political subdivision of any of the foregoing, including issued patents, recordings, and pending applications in the United States Patent and Trademark Office (or any successor or any similar offices in any other country), including those listed on Schedule A, (ii) all inventions (whether patentable or not) and all improvements thereto, (iii) all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein, (iv) the right to sue, or otherwise recover, for any and all past, present and future infringements, misappropriations, dilutions, or other violations of any of the foregoing, (v) all Proceeds of the foregoing, including licenses, royalties, income,

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payments, claims, damages, and proceeds of suit, and (vi) all other rights of any kind whatsoever accruing thereunder.

SECTION 3. PRECEDENCE. The security interest granted hereby is granted in conjunction with the security interest granted to the Administrative Agent for the ratable benefit of the Secured Parties under the Security Agreement. The rights and remedies of the Administrative Agent and the Secured Parties with respect to the security interest granted hereby are in addition to those set forth in the Security Agreement. In the event of any conflict between the provisions contained herein and the provisions contained in the Security Agreement, the provisions contained in the Security Agreement shall control.

**SECTION 4. RECORDATION.** This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement.

**SECTION 5. AMENDMENTS IN WRITING.** Neither this Agreement nor any provision hereof may be waived, amended or modified except pursuant to an agreement or agreements in writing entered into by the Administrative Agent and the affected Grantor with respect to which such waiver, amendment or modification is to apply, subject to any consent required in accordance with Section 9.05 of the Credit Agreement.

## SECTION 6. GENERAL.

(a) <u>Governing Law</u>. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, each of the undersigned has caused this Patent Security Agreement to be duly executed and delivered as of the date first above written.

PRODUCTION RESOURCE GROUP, L.L.C.

By:

Name: Robert Manners

Title: Executive Vice President and Secretary

### **ACKNOWLEDGMENT OF GRANTOR**

COUNTY OF Alexyfork)

SS.

On this 14th day of August, 2007 before me personally appeared Kollent Maurers proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of the Grantor, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

{seal}

BRENDA K. HART
NOTARY PUBLIC, State of New York
No. 01EA6135327
Qualified in New York County
Commission Expires Oct. 17, 2009

#### PRODUCTION RESOURCE GROUP INC.

Name: Robert Manners

Title: Executive Vice President and Secretary

## **ACKNOWLEDGMENT OF GRANTOR**

COUNTY OF New (for K)

SS.

On this / day of August, 2007 before me personally appeared // Mannes, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of the Grantor, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

{seal}

BRENDA K. HART NOTARY PUBLIC, State of New York No. 01HA6135327 Qualified in New York County Commission Expires Oct. 17, 2009

**PATENT** 

Accepted and Agreed:

GOLDMAN SACHS CREDIT PARTNERS L.P., as Administrative Agent

Name:

BRUCE H. MENDELSOHN AUTHORIZED SIGNATORY

Title:

# PATENT SECURITY AGREEMENT

# **U.S. Pending Patent Applications**

Title	App. No.	App. Date
Moving light with removable circuit board	11759082	06/06/2007
Lighting control system with wireless network connection	11748996	05/15/2007
Programmable light beam shape altering device using programmable	11747854	05/11/2007
micromirrors		
File system for a stage lighting array system	11688415	03/20/2007
File system for a stage lighting array system	11688198	03/19/2007
File system for a stage lighting array system	11687593	03/16/2007
Multiple focus point light	11687579	03/16/2007
Console lighting effects	11683906	03/08/2007
Digital light with target effects	11681731	03/02/2007
Three color digital gobo system	11677022	02/20/2007
Test machine for an automated light	11672873	02/08/2007
Lighting Unit with Replaceable and Rotatable Lens	11539132	10/05/2006
Pixel based gobo record control format	11448243	06/06/2006
Pixel mirror based stage lighting system	11439074	05/22/2006
Electronically controlled stage lighting system	11406768	04/18/2006
Programmable light beam shape altering device using programmable	11365344	02/28/2006
micromirrors		
Super cooler for a heat producing device	11358987	02/21/2006
Illumination obscurement device	11339333	01/24/2006
Controls for digital lighting	11332843	01/13/2006
Portable power and signal distribution system for a controllable system	11190494	07/26/2005
including multiple devices		
Method and device for creating a facsimile of an image	11187545	07/22/2005
Multilayer control of gobo shape	11129692	05/13/2005
Multilayer control of gobo shape	11129615	05/13/2005
Multilayer control of gobo shape	11128873	05/13/2005
Stage lighting lamp unit and stage lighting system including such unit	11127975	05/11/2005
Medium for a color changer	11126448	05/10/2005
Method and device for creating a facsimile of an image	11051050	02/04/2005
Method and device for creating a facsmile of an image	11047997	01/31/2005
Reduced complexity and blur technique for an electronic lighting system	11029663	01/04/2005
Ethernet SCSI simulator for control of shows	10913294	08/05/2004
Gobo virtual machine	10913023	08/06/2004
File system for a stage lighting array system	10913022	08/06/2004
Interface computer for a stage lighting system	10913006	08/05/2004
Method and device for creating a facsimile of an image	10871316	06/17/2004
Portable led unit interface and power supply	10817485	04/01/2004
Dual hook clamp	10680932	10/07/2003
Belt looping	10620842	07/15/2003
Virtual reality interface for show control	10437648	05/13/2003

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Title	App. No.	App. Date
Programmable light beam shape altering device using separate programmable	09792729	02/22/2001
micromirrors for each primary color		
Motor-driven pan and tilt mirror coupled relative to a stage lamp	09029224	05/13/1998
Parallel-connected distributed processing lighting control system	08662975	06/13/1996
Reduced complexity and blur technique for an electronic lighting system	60/534607	01/05/2004
Video buttons for a stage lighting console	60/830490	07/12/2006
Gobo wheel location drive	60/830773	07/13/2006
Automated tracking motion control system for a stage set	60/833626	07/26/2006
Automated cable handling and cleaning systems	60/839756	08/23/2006
Stage command autoshop	60/844732	09/15/2006
Moving light test machine	60/864120	11/02/2006
Load Bank	60/864133	11/02/2006
Cable tester for stage lighting environment	60/866029	11/15/2006
Moving light table	60/867382	11/27/2006
Virtuoso remote focus unit	60/868225	12/01/2006
Washer for light parts	60/868708	12/05/2006
Conventional table	60/869095	12/07/2006
Series 400 Switch	60/871109	12/20/2006
Clamp for an elongated lamp	60/885510	02/06/2007
RFID in moving light inventory control	60/889713	02/13/2007
Rainbow color wheel	60/931308	05/21/2007
Inventory management system with time feature	60/939587	05/22/2007

## **Issued Patents**

Title	Patent No.	Issue Date
Movable lighting apparatus	5003442	03/26/1991
A stage lighting control console including assignable macro functions	5414328	05/09/1995
Colour cross-fading system for a luminaire	5426576	06/20/1995
Stage lighting lamp unit and stage lighting system including such unit	5502627	03/26/1996
Repeater for use in a control network	5588021	12/24/1996
Lamp-holding hook clamp	5702082	12/30/1997
Stage lighting lamp unit and stage lighting system including such unit	5769531	06/23/1998
Stage lighting lamp unit and stage lighting system including such unit	5788365	08/04/1998
Gel tensioning device	5794881	08/18/1998
Colour image protection apparatus	5795058	08/18/1998
Repeater for use in a control network	5812596	09/22/1998
Programmable light beam shape altering device using programmable micromirrors	5828485	10/27/1998
Anti-noise system for a moving object	5900685	05/04/1999
Computer controlled movement of stage effects and stage installation employing same	5920476	07/06/1999
Stage lighting lamp unit and stage lighting system including such unit	5921659	07/13/1999
Programmable light beam shape altering device using programmable micromirrors	5940204	08/17/1999
Programmable light beam shape altering device using programmable micromirrors	5953151	09/14/1999
Programmable light beam shape altering device using programmable	5953152	09/14/1999

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Title	Patent No.	Issue Date
micromirrors		
User interface for a lighting system that allows geometrica and color sets to	5969485	10/19/1999
be simply reconfigured		
A system using standard ethernet frame format for communicating midi	5983280	11/09/1999
information over an ethernet network		
Lamp-holding hook clamp and connector keyw	5984248	11/16/1999
Midi monitoring	5986201	11/16/1999
Custom color wheel	6011662	01/04/2000
Tempo synchronization system for a moving light assembly	6029122	02/22/2000
Pixel based gobo record control format	6057958	05/02/2000
Variable color fluorescent lighting	6062706	05/16/2000
Cammed Rotating Gobos	6079853	06/27/2000
A progammable light beam shape altering device using programmable	6126288	10/03/2000
micromirrors		
Lighting communication architecture	6175771	01/16/2001
Electronically controlled stage lighting system	6188933	02/13/2001
Improvements in pixel mirror based stage lighting system	6208087	03/27/2001
Anti-noise system for a moving object	6210023	04/03/2001
Method and device for creating a facsimile of an image	6219093	04/17/2001
Illumination obscurement device	6220730	04/24/2001
Pixel based gobo record control format	6256136	07/03/2001
Medium for color changer	6261636	07/17/2001
Programmable light beam shape altering device using separate	6278542	08/21/2001
programmable micromirrors for each primary color		00/21/2001
Scrolling color changer	6278563	08/21/2001
Programmable light beam shape altering device using programmable	6288828	09/11/2001
micromirrors		037,217,2001
Stage lighting lamp unit and stage lighting system including such unit	6326741	12/04/2001
Computer controlled winch assembly for stage	6385493	05/07/2002
Programmable light beam shape altering device using programmable	6421165	07/16/2002
micromirrors		
Super cooler for a heat producing device	6430934	08/13/2002
Pixel based gobo record control format	6466357	10/15/2002
Pixel mirror based stage lighting system	6515435	02/04/2003
Super cooler for a heat producing device	6523353	02/25/2003
Illumination obscurement device	6536922	03/25/2003
Pixel based gobo control format	6538797	03/25/2003
Stage element movement assembly	6547670	04/15/2003
Trimmer iris for use with a digitally shape-controlled lighting system	6549324	04/15/2003
Pixel based gobo record control format	6549326	04/15/2003
Virtual reality interface for show control	6563520	05/13/2003
Medium for a color changer	6565941	05/20/2003
Bulb cooling	6578991	06/17/2003
Three color digital gobo system	6588944	07/08/2003
Belt looping	6592480	07/15/2003
Stage lighting lamp unit and stage lighting system including such unit	6597132	07/22/2003
Illumination obscurement device	6601974	08/05/2003
	00017/7	00/03/2003

Title	Patent No.	Issue Date
Pixel mirror based stage lighting system	6617792	09/09/2003
Electronically controlled stage lighting system	6622053	09/16/2003
Lamp-holding hook clamp and connector keyway	6648286	11/18/2003
Dual hook clamp	6682031	01/27/2004
Medium for a color changer	6696101	02/24/2004
Electronically controlled stage lighting system	6736528	05/18/2004
Programmable light beam shape altering device using programmable	6771411	08/03/2004
micromirrors		
Super cooler for a heat producing device	6775991	08/17/2004
Pixel based gobo record control format	6801353	10/05/2004
Three color digital gobo system	6823119	11/23/2004
Trimmer iris for use with a digitally shape-controlled lighting system	6865008	03/08/2005
Pixel based gobo record control format	6891656	05/10/2005
Medium for a color changer	6891686	05/10/2005
Stage lighting lamp unit and stage lighting system including such unit	6894443	05/17/2005
Method and device for creating a facsimile of an image	6919916	07/19/2005
Pixel based gobo record control format	6934071	08/23/2005
Calibration For Optical Filter	6937338	08/30/2005
Illumination obscurement device	6988817	01/24/2006
Super cooler for a heat producing device	7000417	02/21/2006
Three color digital gobo system	7020370	03/28/2006
Pixel based gobo record control format	7057797	06/06/2006
Pixel mirror based stage lighting system	7078869	07/18/2006
Calibration for optical filter	7092098	08/15/2006
Calibration for optical filter	7119902	10/10/2006
Multilayer control of gobo shape	7161562	01/09/2007
Bulb cooling	7175317	02/13/2007
Three color digital gobo system	7181112	02/20/2007
Programmable light beam shape altering device using programmable micromirrors	7224509	05/29/2007
Electronically controlled stage lighting system	7230752	06/12/2007

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**RECORDED: 09/19/2007**