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Yuichi TSUCHIMOCHI

Name: **OLYMPUS IMAGING CORP.**
Street Address: 43-2, Hatagaya 2-chome, Shibuya-ku
City: Tokyo 151-0072
Country: Japan

Additional name(s) of conveying parties attached? Yes No

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
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Execution date: **September 18, 2007**

4. Application numbers or patent numbers:

A. Application No.(s) To be assigned

B. Patent No.(s)

Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Richard M. Rosati, Esq.
Internal Address: KENYON & KENYON LLP
Street Address: One Broadway
City: New York State: New York ZIP: 10004
CUSTOMER NO. 26646

6. Total number of applications and patents involved: 1

7. Total fee (37 C.F.R. 3.41) \$ **40.00**

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Richard M. Rosati (Reg. No. 31,792)
Name of Person Signing

Signature

November 7, 2007
Date

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ASSIGNMENT

WHEREAS, we, Yuichi TSUCHIMOCHI

citizens of Japan
residing at c/o OLYMPUS IMAGING CORP., 43-2, Hatagaya 2-chome,
Shibuya-ku, TOKYO 151-0072 JAPAN

(hereinafter referred to as "the Assignor"); have made new and useful
improvements in an invention entitled IMAGE-FORMATION OPTICAL
SYSTEM AND IMAGING SYSTEM USINT THE SAME

for which we are about to make application for Letters Patent in the United
States, said application having been executed on even date hereof; and

WHEREAS, OLYMPUS IMAGING CORP., a
corporation organized and existing under and by virtue of the laws of Japan,
having its principle place of business at 43-2, Hatagaya 2-chome,
Shibuya-ku, Tokyo 151-0072, Japan, who,
together with its successors and assigns, (hereinafter called "Assignee,") is
desirous of acquiring the title, rights, benefits, and privileges hereinafter
recited.

NOW, THEREFORE, in consideration of the equivalent of One U.S.
Dollar (U.S. \$1.00) and other valuable consideration furnished by Assignee to
us, receipt and sufficiency of which we hereby acknowledge, we hereby,
without reservations:

1. Assign, transfer, and convey to Assignee the Entire right, title, and
interest in and to said inventions and discoveries, said application for Letters
Patent of the United States of America, including all divisional, renewal,
substitute, and continuation applications based in whole or in part upon said
inventions or discoveries, or upon said applications, and any and all Letters
Patent, reissues, and extensions of letters Patent granted for said inventions
and discoveries or upon said applications.

2. Authorize and request the Assistant Commissioner for Patents of
the United States of America to issue or transfer all said Letters Patent to

Assignee, as assignee of the entire right, title, and interest therein or otherwise as Assignee may direct.

3. Warrant that we have not knowingly conveyed to others any right in said inventions, discoveries, applications, or patents or any license to use the same or to make, use, or sell anything embodying or utilizing any of said inventions or discoveries; and that we have good right to assign the same to Assignee without encumbrance.

4. Bind our heirs, legal representatives, and assigns, as well as ourselves, to do, upon Assignee's request and at Assignee's expense, but without additional consideration to us or them, all acts reasonably serving to assure that the said inventions and discoveries, the said patent applications, and the said Letters Patent shall be held and enjoyed by Assignee as fully and entirely as the same could have been held and enjoyed by us, our heirs, legal representatives, and assigns if this assignment had not been made; and particularly to execute and deliver to Assignee all lawful application documents including petitions, specifications, and oaths, and all assignments, disclaimers, and lawful affidavits in form and substance as may be requested by Assignee; to communicate to Assignee all facts known to us relating to said inventions and discoveries or the history thereof; and to furnish Assignee with any and all documents, photographs, models, samples, and other physical exhibits in our control or in the control of our heirs, legal representatives, or assigns which may be useful for establishing the facts of our conceptions, disclosures, and reduction to practice of said inventions and discoveries.

IN TESTIMONY WHEREOF, I have hereunto set my hand and seal

this 18 day of Sept., 2007.

Yuichi Tsuchimochi
Yuichi TSUCHIMOCHI

this _____ day of _____, 2007.

this _____ day of _____, 2007.