# PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/30/2004

# **CONVEYING PARTY DATA**

Name	Execution Date
Bank One Delaware, National Association	06/30/2004

### **RECEIVING PARTY DATA**

Name:	Chase Manhattan Bank USA, National Association	
Street Address:	Wilmington Main Banking Center	
Internal Address:	201 North Walnut Street	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19801	

#### PROPERTY NUMBERS Total: 1

Property Type	Number
Patent Number:	7058660

## **CORRESPONDENCE DATA**

Fax Number: (202)778-2201

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-955-1500

Email: patdcdocket@hunton.com

Correspondent Name: Yisun Song

Address Line 1: 1900 K STREET NW

Address Line 2: SUITE 1200

Address Line 4: WASHINGTON, DISTRICT OF COLUMBIA 20006

ATTORNEY DOCKET NUMBER:	72167.000589
NAME OF SUBMITTER:	Yisun Song

Total Attachments: 6

PATENT REEL: 020218 FRAME: 0537

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REEL: 020218 FRAME: 0539



Comptroller of the Currency Administrator of National Banks

Large Bank Licensing, UC #7-13 Washington, DC 20219

October 1, 2004

OCC Control Nr. 2004-ML-02-0005

Mr. Bruce Rigelman
Law Department/OH1-0152
JPMorgan Chase & Company
1111 Polaris Parkway
Columbus, Ohio 43271-0152

## Dear Mr. Rigelman:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank One, Delaware, National Association, Wilmington, Delaware, Charter Nr. 17762, into and under the charter and title of Ghase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, effective October 1, 2004.

This letter also serves as the official authorization for Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, the resulting bank, to operate the former head affice of Bank One, Delaware, National Association as a branch of the resulting bank at the following size:

Popular Name Cartificate Nr. Wilmington Main Banking Center

ficate Nr. : 12886

Address : 201 Walnut Street

Wilmington, Delaware 19201

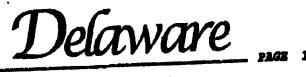
The OCC also authorizes the resulting bank, should the merger occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.F.R. 32.4(a) at the end of the quarter following consummation of the merger.

Sincerely,

Richard T. Erb

Licensing Manager

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The First State

I, HARRIET SMITE WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAMARE, DO MERERY CERTIFY THE ATTACHED IS A TRUE AND COMMECT COPY OF THE CERTIFICATE OF MERGER, MHICE MERGES:

"BANK ONE CORPORATION", A DELAMARE CORPORATION,

WITH AND INTO "J.P. MORGAN CHASE 4 CO." UNDER THE MAME OF "J.P. MORGAN CHASE & CO.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAME OF THE STATE OF DELAMARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIEFE DAY OF JUNE, A.D. 2004, AT 12:41 O'CLOCK P.M.

AND I DO MERCELY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JULY, A.D. 2004, AT 12:01 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORMARDED TO THE MEN CASTLE COUNTY RECORDER OF DEEDS.

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ADTENTICATION: 3206141

DATE: 06-30-04

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CERTIFICATE OF MERGER OF

BANK ONE CORPORATION

WITH AND INTO

J.P. MORGAN CHASE & CO.

UNDER SECTION 251 OF THE

GENERAL CORPORATION LAW

OF THE STATE OF DELAWARE

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware, J.P. Morgan Chase & Co., a Delaware corporation ("JPMorgan Chase"), hereby certifies the following information relating to the merger of Bank One Corporation, a Delaware corporation ("Bank One"), with and into JPMorgan Chase (the "Morgor"):

PIRST: The names of the constituent corporations in the Merger (the "Constituent Corporations") and their states of incorporation are as follows:

Name

State

J.P. Morgan Chase & Co. :

Delaware

Bank One Corporation

Delaware

(the 'Merger Agreement'), between JPMorgan Chase and Bank One, setting forth the terms and conditions of the Merger, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the provisions of Section 251 of the General Corporation Law of the State of Delaware.

PATENT REEL: 020218 FRAME: 0542 THIRD: The name of the surviving corporation in the Merger is

J.P. Morgan Chase & Co. (the "Surviving Corporation").

FOURTH: The certificate of incorporation of IPMorgan Chase shall be the certificate of incorporation of the Surviving Corporation, except that the first paragraph of Article FOURTH is hereby amended to read in its entirety as follows:

The total number of shares of all classes of capital stock which the Corporation shall have authority to issue is NINE BILLION TWO HUNDRED MILLION, of which TWO HUNDRED MILLION shares shall be shares of preferred stock of the per value of \$1 per share (hereinafter called "Preferred Stock") and NINE BILLION shares shall be shares of common stock of the per value of \$1 per share (hereinafter called "Common Stock").

FIFTH: The executed Merger Agreement is on file at the office of the Surviving Corporation located at 270 Park Avenue, New York, New York 10017.

SIXTH: A copy of the Marger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Corporations.

SEVENTH: This Certificate of Merger, and the Merger provided for herein, shall become effective at 12:01 a.m. on July 1, 2004.

# IN WITNESS WHEREOF, this Certificate of Margar has been executed on this

30th day of June, 2004.

J.P. MORGAN CHASE & CO.

By: /s/ Anthony J. Horan
Anthony J. Horan
Secretary

PATENT REEL: 020218 FRAME: 0544

**RECORDED: 12/10/2007**