# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	MISSION TYPE: NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	01/16/2007	

## CONVEYING PARTY DATA

Name	Execution Date
ONWAFER TECHNOLOGIES INC.	01/16/2007

### RECEIVING PARTY DATA

Name:	KLA-TENCOR CORPORATION	
Street Address:	160 RIO ROBLES	
City:	SAN JOSE	
State/Country:	CALIFORNIA	
Postal Code:	95134	

### PROPERTY NUMBERS Total: 28

Property Type	Number
Application Number:	10848523
Application Number:	10875954
Application Number:	10920138
Application Number:	10933167
Application Number:	11047256
Application Number:	11066520
Application Number:	11228004
Application Number:	11281238
Application Number:	11366303
Application Number:	11392220
Application Number:	11430315
Patent Number:	5444637
Patent Number:	6542835
Patent Number:	6671660

PATENT "

REEL: 020417 FRAME: 0596

500450089

Patent Number:	6738722
Patent Number:	6741945
Patent Number:	6789034
Patent Number:	6830650
Patent Number:	6902646
Patent Number:	6907364
Patent Number:	6971036
Patent Number:	7016754
Patent Number:	7127362
Patent Number:	7192505
Patent Number:	7212950
Patent Number:	7282889
Patent Number:	7299148
Application Number:	11179440

#### **CORRESPONDENCE DATA**

Fax Number: (510)668-0239

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 510-668-0965

Email: contact@jdipatent.com
Correspondent Name: JOSHUA D. ISENBERG
Address Line 1: 809 Corporate Way

Address Line 4: Fremont, CALIFORNIA 94539

ATTORNEY DOCKET NUMBER:	KLA-000
NAME OF SUBMITTER:	JOSHUA D. ISENBERG

Total Attachments: 5

source=AWS-KLA-Merger#page1.tif source=AWS-KLA-Merger#page2.tif source=AWS-KLA-Merger#page3.tif source=AWS-KLA-Merger#page4.tif source=AWS-KLA-Merger#page5.tif

#### AGREEMENT AND PLAN OF MERGER

dated as of

January 16, 2007

among

ONWAFER TECHNOLOGIES INC.,

KLA-TENCOR CORPORATION,

MAKALU ACQUISITION CORPORATION

And

NV MANAGEMENT III, LLC, as Stockholders' Representative

(MP) 11836/008/AGTS/OnWafer.merger.agmt.doc

#### AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER (the "Agreement") dated as of January \_\_\_, 2007, by and among OnWafer Technologies Inc., a Delaware corporation (the "Company"), KLA-Tencor Corporation, a Delaware corporation ("Parent"), Makalu Acquisition Corporation, a Delaware corporation and a wholly-owned subsidiary of Parent ("Merger Subsidiary") and NV Management III, LLC, as Company stockholders' representative ("Stockholders' Representative").

WHEREAS, upon the terms and subject to the conditions of this Agreement and in accordance with Delaware Law, Parent and the Company will enter into a business combination transaction pursuant to which Merger Subsidiary will merge with and into the Company (the "Merger").

WHEREAS, the Board of Directors of the Company (i) has determined that the Merger is consistent with and in furtherance of the long-term business strategy of the Company and fair to, and in the best interests of, the Company and its stockholders and has approved and adopted this Agreement and the transactions contemplated by this Agreement and (ii) has recommended the approval and adoption of this Agreement by the stockholders of the Company in accordance with Delaware law and California law.

WHEREAS, the Board of Directors of the Parent has determined that the Merger is consistent with and in furtherance of the long-term business strategy of Parent and in the best interests of Parent and its stockholders and has approved and adopted this Agreement and the transactions contemplated by this Agreement.

WHEREAS, pursuant to the Merger, among other things, each of the issued and outstanding shares of capital stock of the Company shall be converted into the right to receive consideration as set forth in Article 2 hereof.

WHEREAS, concurrently with the execution of this Agreement, and as a condition and inducement to Parent's and Merger Subsidiary's willingness to enter into this Agreement, each of the individuals listed on Annex A hereto has entered into an Agreement to Preserve Corporate Opportunity in the form attached hereto as Exhibit A (an "Agreement to Preserve Corporate Opportunity").

WHEREAS, the Company, on the one hand, and Parent and Merger Subsidiary, on the other hand, desire to make certain representations, warranties, covenants and other agreements in connection with the Merger as set forth herein.

NOW, THEREFORE, in consideration of the foregoing and the mutual covenants and agreements herein contained, and intending to be legally bound hereby, Parent, Merger Subsidiary and the Company hereby agree as follows:

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Plan of Merger to be duly executed by the and year first above written.	heir resp	ective authorized officers as of the day
	ONW.	AFER TECHNOLOGIES INC.
	Ву:	Name: Row Browning
		Title: PRESIDENT CENT
	KLA-	TENCOR CORPORATION
•	By:	
		Name: Title:
		ALU ACQUISITION DRPORATION
	Ву:	
		Name: Title:
	NV M	ANAGEMENT III, LLC
	By:	N D 117 11
		Name: David Kapnick Title: Chief Financial Officer

IN WITNESS WHEREOF, the parties hereto have caused this Agreement and Plan of Merger to be duly executed by their respective authorized officers as of the day and year first above written.

ONWAFER TECHNOLOGIES INC.

By:			
	Name:		
	Title:		
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KLA-	TENCO	R CORPORATION	)
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By:	<u> </u>		
	Name: Title:	Jeffrey L. Hall Chief Financial Officer	
	1110.	Ciner Financial Officer	
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CC	RPORA	TION $//////$	1
		-	
Ву:	يتتتع	-/ KOW!	
- , .	Name:	Jeffrey L. Hall .	
	Title:	President	
	•		
NH ( ) (	4 5 7 4 23 700		
IN V IVIZ	ANAGE:	MENT III, LLC	
Rv.		•	

Name: David Kapnick

Title:

Chief Financial Officer

[Signature Page to Agreement and Plan of Merger]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement and Plan of Merger to be duly executed by their respective authorized officers as of the day and year first above written.

ONW	AFER TECHNOLOGIES INC.
Ву:	
	Name: Title:
KLA-7	TENCOR CORPORATION
By:	
	Name: Title:
	ALU ACQUISITION PRPORATION
By:	
,	Name: Title:
NV M	ANAGEMENT III, LLC
Ву:	(J) Op
	Name: David Kapnick Title: Chief Financial Officer
	rate. Chief I maneral Officer

**RECORDED: 01/28/2008**