

Form PTO-1595 (Rev. 07/05)
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U.S. DEPARTMENT OF COMMERCE
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RECORDATION FORM COVER SHEET PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)
Hyam Myers Consulting Pty, Limited

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Ely Energy Inc,
Internal Address: _____

Street Address: 11385 East 60th Place South

City: Tulsa
State: OK
Country: USA Zip: 74146

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance/Execution Date(s):
Execution Date(s) January 30, 2008
 Assignment Merger
 Security Agreement Change of Name
 Joint Research Agreement
 Government Interest Assignment
 Executive Order 9424, Confirmatory License
 Other _____

4. Application or patent number(s): This document is being filed together with a new application.
A. Patent Application No.(s)

B. Patent No.(s)
6111120

Additional numbers attached? Yes No

6. Total number of applications and patents involved: 1

5. Name and address to whom correspondence concerning document should be mailed:
Name: MOLLY D. MCKAY
Internal Address: _____

Street Address: 2301 S SHERIDAN - SUITE A

City: TULSA
State: OK Zip: 74129
Phone Number: 918-742-5900
Fax Number: 918-742-5901
Email Address: staff@mckaypatents.com

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00
 Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed
 None required (government interest not affecting title)

8. Payment Information
a. Credit Card Last 4 Numbers _____
Expiration Date _____
b. Deposit Account Number 130470
Authorized User Name MOLLY D. MCKAY

9. Signature: Molly D. McKay Signature 01/31/2008 Date
MOLLY D. MCKAY Name of Person Signing
Total number of pages including cover sheet, attachments, and documents: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

CH \$40.00 130470 6111120

ASSIGNMENT

WHEREAS, HYAM MYERS CONSULTING PTY, LIMITED, a Limited Liability Company organized and existing under the laws of the Australia and doing business at 22 Mooney Street, Lane Cove, New South Wales, 2066, Australia, (hereinafter called **ASSIGNOR**); owns an invention entitled

METHOD OF REFINING OILS AND FATS

for which U.S. Patent No. 6,111,120 was issued on August 29, 2000; and,

WHEREAS, ASSIGNOR, is now the exclusive owner of said invention and the U.S. Patent, and all rights in, to and under the same; and

WHEREAS, ELY ENERGY INC. (hereinafter referred to as **ASSIGNEE**) a corporation organized and existing under the laws of the State of Oklahoma and doing business at 11385 East 60th Place South, Tulsa, Oklahoma 74146, (hereinafter referred to as **ASSIGNEE**), is desirous of acquiring the entire right, title and interest in and to the aforementioned invention and in, to and under any and all Letters Patent of the United States and in any and all foreign countries thereof;

NOW, THEREFORE, this indenture witnesseth that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, **ASSIGNOR**, the owner of the invention, has sold, assigned, transferred and set over and does hereby sell, assign, transfer and set over to the said **ASSIGNEE**, the said invention and any and all Letters Patent of the United States, its territorial possessions, and any and all foreign countries which may be granted therefor, and any and all reissues of said Letters Patent, including the subject matter of any and all

claims which may be obtained in every such patent, the same to be held and enjoyed by the said **ASSIGNEE** for its own use and behoof, and for the use and behoof of its successors, assigns, or other legal representatives, to the end of the term or terms for which said Letters Patent of the United States, territories and foreign countries are or may be granted or reissued, as fully and entirely as same would have been held and enjoyed by **ASSIGNOR**, if this assignment and sale had not been made.


AND, ASSIGNOR hereby authorizes and requests the Commissioner of Patents to issue any and all Letters Patent of the United States on said invention, or resulting from said application, and from any and all divisions and continuations thereof to the said **ASSIGNEE**, of the entire interest, and hereby covenants that it has full right to convey the entire interest therein assigned, and that it has not executed and will not execute any agreement in conflict therewith.

AND, ASSIGNOR further hereby covenants and agrees that it will, at any time, upon request, at the expense of said **ASSIGNEE**, execute and deliver any and all papers that may be necessary or desirable to perfect the title to said invention, and to said Letters Patent as may be granted therefor, in said **ASSIGNEE**, its successors, assigns, or other legal representatives, and that if said **ASSIGNEE**, its successors, assigns, or other legal representatives shall desire to file any divisional or continuation application, or to secure a reissue of such Letters Patent, or to file a disclaimer relating thereto, will, upon request, sign all papers, make all rightful oaths, and do all acts requisite for the filing of such divisional or continuing application, or such application for reissue and procuring thereof,

and for the filing of such disclaimers, without further compensation, but at the expense of said **ASSIGNEE**, its successors or other legal representatives.

AND, ASSIGNOR does further covenant and agree, that it will, at any time, upon request, communicate to said **ASSIGNEE**, its successors, assigns, or other legal representatives, at its expense, such facts relating to said invention and Letters Patent or the history thereof, as may be known to it, and testify as to the same in any interference or other litigation, when requested to do so.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 30th day of January, 2008.

H. M.
Hyam Myers
Managing Director
Chief Operating Officer


STATE OF NSW)
COUNTRY Australia) SS.

On this 30th day of January, 2008, before me personally appeared Hyam Myers, to me known to be the person described hereinabove who executed the foregoing Assignment, and who acknowledged to me that he executed the same for the reasons and purpose therein set forth.

Richard H. D. Wiles
Notary Public & Justice of the Peace
for N.S.W.
Richard H. D. Wiles

My Commission Number: _____

My Commission Expires: _____