

PATENT ASSIGNMENT

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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
Nicolo G. Torre	02/08/2008
Andrew T. Rudd	02/08/2008
RECEIVING PARTY DATA	
Name:	Advisor Software, Inc.
Street Address:	3675 Mount Diablo Boulevard, Suite 300
City:	Lafayette
State/Country:	CALIFORNIA
Postal Code:	94549
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	12028684
CORRESPONDENCE DATA	
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<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
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ATTORNEY DOCKET NUMBER:	ADSF 1001-2
NAME OF SUBMITTER:	Abby Berghella
Total Attachments: 2 source=ADSF_executed_Assignment#page1.tif source=ADSF_executed_Assignment#page2.tif	

OP \$40.00 12028684

**JOINT TO CORPORATE
ASSIGNMENT**

WHEREAS, the undersigned,

(1) Nicolo G. Torre
6363 Estates Drive
Oakland, CA 94611
USA

(2) Andrew T. Rudd
35 Valley View Road
Orinda, CA 94563
USA

hereinafter termed "Inventors", have invented certain new and useful improvements in

**AUTOMATIC MAPPING AND ALLOCATION OF BENEFICIAL INTERESTS IN TRUSTS
FOR PORTFOLIO ANALYSIS**

and has filed a provisional application for a United States patent disclosing and identifying the above invention on **9 February 2007** as **Application No. 60/889,241**, and has filed a non-provisional application for a United States patent disclosing and identifying the above invention on _____ as Application No. _____, **OR** is filing such an application herewith, and have executed an oath or declaration of inventorship for such non-provisional application on:

(1) the _____ day of _____, 2008;

(2) the _____ day of _____, 2008;

(hereinafter termed "applications"); and

WHEREAS, Advisor Software, Inc., a corporation of California, having a place of business at 3675 Mount Diablo Boulevard, Suite 300, Lafayette, CA 94549 U.S.A. (hereinafter termed "Assignee"), is desirous of acquiring the entire right, title and interest in and to said applications and the invention disclosed therein, and in and to all embodiments of the invention, heretofore conceived, made or discovered by said Inventor (all collectively hereinafter termed "said invention"), and in and to any and all patents, inventor's certificates and other forms of protection (hereinafter termed "patents") thereon granted in the United States and foreign countries.

NOW, THEREFORE, in consideration of good and valuable consideration acknowledged by said Inventors to have been received in full from said Assignee:

1. Said Inventors do hereby jointly and severally sell, assign, transfer and convey unto said Assignee the entire right, title and interest (a) in and to said applications and said invention; (b) in and to all rights to apply for foreign patents on said invention pursuant to the International Convention for the Protection of Industrial Property or otherwise; (c) in and to any and all applications filed and any and all patents granted on said invention in the United States or any foreign country, including each and every application filed and each and every patent granted on any application which is a divisional, substitution, continuation, or continuation-in-part of any of said applications; and (d) in and to each and every reissue or extensions of any of said patents.

2. Said Inventors hereby covenant and agree to cooperate with said Assignee to enable said Assignee to enjoy to the fullest extent the right, title and interest herein conveyed in the United States and foreign countries. Such cooperation by said Inventors shall include prompt production of pertinent facts

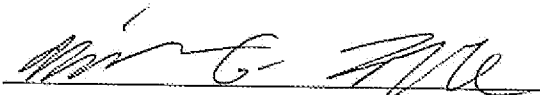
and documents, giving of testimony, execution of petitions, oaths, specifications, declarations or other papers, and other assistance all to the extent deemed necessary or desirable by said Assignee (a) for perfecting in said Assignee the right, title and interest herein conveyed; (b) for prosecuting any of said applications; (c) for filing and prosecuting substitute, divisional, continuing or additional applications covering said invention; (d) for filing and prosecuting applications for reissuance of any said patents; (e) for interference or other priority proceedings involving said invention; and (f) for legal proceedings involving said invention and any applications therefor and any patents granted thereon, including without limitation reissues and reexaminations, opposition proceedings, cancellation proceedings, priority contests, public use proceedings, infringement actions and court actions; provided, however, that the expense incurred by said Inventor in providing such cooperation shall be paid for by said Assignee.

3. The terms and covenants of this assignment shall inure to the benefit of said Assignee, its successors, assigns and other legal representatives, and shall be binding upon said Inventors, the inventors' respective heirs, legal representatives and assigns.

4. Said Inventors hereby warrant and represent that said inventors have not entered and will not enter into any assignment, contract, or understanding in conflict herewith.

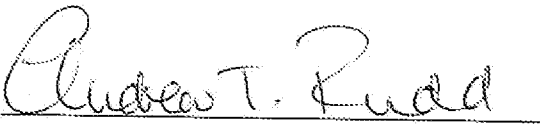
IN WITNESS WHEREOF, said Inventors have executed and delivered this instrument to said Assignee as of the dates written below.

Date: 2/8/2008

Signed: 

Nicolo G. Torre

Date: 2/8/2008

Signed: 

Andrew T. Rudd