

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
Dais Analytic Corporation	12/11/2007

RECEIVING PARTY DATA

Name:	Larry Hopfenspirger
Street Address:	2025 Nicollet Avenue South
Internal Address:	#203
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55404

Name:	Shelton T. Fleck
Street Address:	4611 Browndale Avenue
City:	Edina
State/Country:	MINNESOTA
Postal Code:	55424

Name:	Michael M Gostomski
Street Address:	1666 Valley View Drive
City:	Winonna
State/Country:	MINNESOTA
Postal Code:	55987

Name:	Leah and Leonard Samuels
Street Address:	1011 Centennial Road
Internal Address:	Leah Kaplan-Samuels and Leonard Samuels JTWROS
City:	Penn Valley
State/Country:	PENNSYLVANIA
Postal Code:	19072

PATENT

500473546

REEL: 020566 FRAME: 0396

OP \$400.00 5468574

Name:	Craig Laughlin
Street Address:	109350 57th Avenue North
City:	Plymouth
State/Country:	MINNESOTA
Postal Code:	55442

Name:	E Todd Tracy
Street Address:	331 S. White Chapel
City:	Southlake
State/Country:	TEXAS
Postal Code:	76092

Name:	Andrew Mitchell
Street Address:	32 Furnival Street
Internal Address:	Furnival Chambers
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	EC4A1JQ

Name:	Andrew J Maffey
Street Address:	1172 E. Grand Street
City:	Elizabeth
State/Country:	NEW JERSEY
Postal Code:	07201

Name:	Marketbyte L.L.C. Defined Benefit & Trust
Street Address:	4653 Carmel Mountain Road
Internal Address:	Ste. 308 #402
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92130

Name:	Michael Stone
Street Address:	18 Ozone Avenue
City:	Venice
State/Country:	CALIFORNIA
Postal Code:	90291

Name:	William B Newman
Street Address:	18 Blackburn Road

City:	Basking Ridge
State/Country:	NEW JERSEY
Postal Code:	07920

Name:	Bruce S Morra
Street Address:	51 Spring House Lane
City:	Basking Ridge
State/Country:	NEW JERSEY
Postal Code:	07920

Name:	Lawrence T Jaffe
Street Address:	3951 Far Hills Avenue
City:	Dayton
State/Country:	OHIO
Postal Code:	45429

Name:	RBC Dain - Custodian for Leonard Samuels IRA
Street Address:	510 Marquette Avenue South
Internal Address:	RBC Dain Correspondent Services Alternative Investments (M08)
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402

Name:	Sharon Youcha
Street Address:	331 Penn Road
City:	Wynnewood
State/Country:	PENNSYLVANIA
Postal Code:	19096

Name:	Robert Melnick
Street Address:	1074 Bonnie Brae Blvd.
City:	Denver
State/Country:	COLORADO
Postal Code:	80209

Name:	Next Generation Investments, L.L.C.
Street Address:	8 Airport Park Blvd.
Internal Address:	Attn: Andrew Vickery
City:	Latham
State/Country:	NEW YORK

Postal Code:	12110
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Name:	Louis M. Jaffe 2004 Intangible Asset Mgmt. Trust U/A DTD 5/24/04
Street Address:	1500 S. Ocean Blvd.
Internal Address:	#5201
City:	Boca Raton
State/Country:	FLORIDA
Postal Code:	33432

Name:	MSSRPS, L.L.C.
Street Address:	26 Columbia Turnpike
Internal Address:	Attn: Marisa Stadtmauer
City:	Florham Park
State/Country:	NEW JERSEY
Postal Code:	07932

Name:	RP Capital, L.L.C.
Street Address:	10900 Wilshire Blvd.
Internal Address:	Ste. 500 - Attn: Erick Richardson
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90024

Name:	Gemini Master Fund, Ltd.
Street Address:	12220 El Camino Road
Internal Address:	#400 c/o Gemini Strategies, L.L.C.
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92130

Name:	Platinum Montaur Life Sciences, L.L.C.
Street Address:	152 West 57th Street
Internal Address:	54th Floor Attn: Mark Nordlicht
City:	New York
State/Country:	NEW YORK
Postal Code:	10019

Name:	Michael J McGrath
Street Address:	1250 W. Division Street
City:	Chicago

State/Country:	ILLINOIS
Postal Code:	60622

PROPERTY NUMBERS Total: 10

Property Type	Number
Patent Number:	5468574
Patent Number:	5679482
Patent Number:	6110616
Patent Number:	6383391
Patent Number:	6413298
Patent Number:	6841601
Patent Number:	7179860
Application Number:	11879482
Application Number:	60917037
PCT Number:	US0779428

CORRESPONDENCE DATA

Fax Number: (727)375-8485
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 7273758484
Email: patricia.tangredi@daisanalytic.com
Correspondent Name: Dais Analytic Corporation
Address Line 1: 11552 Prosperous Drive
Address Line 4: Odessa, FLORIDA 33556

NAME OF SUBMITTER:	Patricia Tangredi
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Total Attachments: 135

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PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11 day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Andrew J. Maffey ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$ 50,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Secured Party: _____

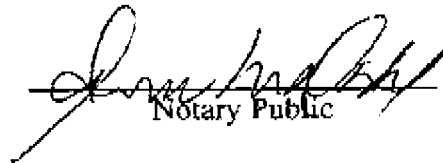
By _____

Date: _____

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Data Analytic Corporation

By Timothy N. Langredi, President & CEO

Date: _____

Secured Party: ANDREW J. MAFFEY

By Andrew J. Mappes

Date: 01/27/07

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11 day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Andrew Mitchell ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Seventy Five Thousand Dollars (\$ 75,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

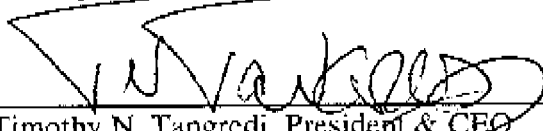
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Secured Party: _____

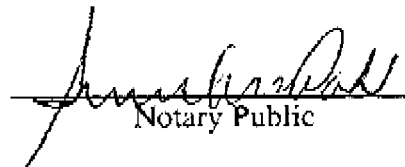
By _____

Date: _____

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



12/05/2007 10:45

9548289392

LM GROUP

PAGE 07/00

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Andrew MITCHELL

By Andrew Mitchell

Date: _____

Security Agreement- Dais Analytic Corporation - Page 2 of 4

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
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4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
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2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 20th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Bruce S. Morra ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

12-1-20/07

Secured Party: Bruce S. Morra

By

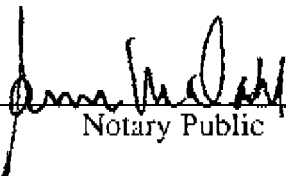
Date:

ACKNOWLEDGEMENT OF DEBTORSTATE OF Florida)

) ss.

COUNTY OF Pasco)

On this 20 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note secured coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By _____
 Timothy R. Tangredi, President & CEO

Date: _____

Secured Party: Bruce S. Morris

By Bruce S. Morris

Date: 12-17-07

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11 day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Craig Laughlin ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$ 50,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

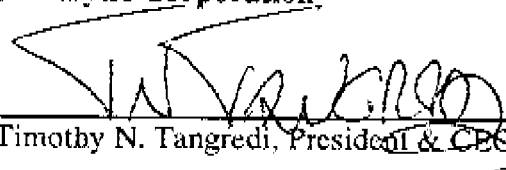
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Secured Party: _____

By _____


Date: _____

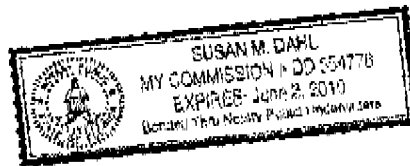
ACKNOWLEDGEMENT OF DEBTORSTATE OF Florida)

) ss.

COUNTY OF Pasco)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By: _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Craig Laughlin

By: Craig Laughlin

Date: 4/28/07

SCHEDULE I**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and E. Todd Tracy ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

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4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: E Todd Tracy

By [Signature]

Date: Dec 10th 2007

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Secured Party: E. Todd Tracy

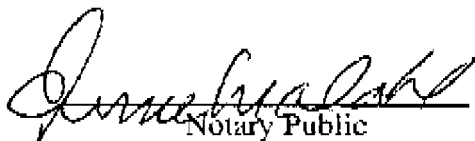
By

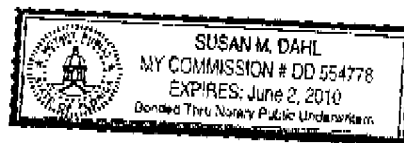
Date:

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 11 day of December, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 21st day of January, 2008 between Dais Analytic Corporation ("Debtor"), and Gemini Master Fund, Ltd. ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

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4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

1/21/08

Secured Party: Gemini Master Fund, Ltd

By Steven W. Winter- President

Date:

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: GEMINI MASTER FUND, Ltd.

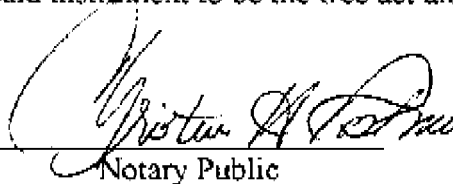
By Don W. Ward

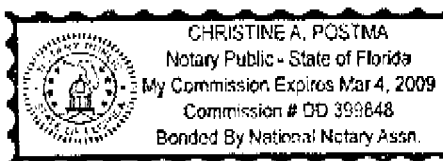
Date: 1/18/07

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of JANUARY 2008 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
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2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11 day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Larry Hopfenspienger ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of One Hundred and Fifty Thousand Dollars (\$150,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.


3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Secured Party: _____

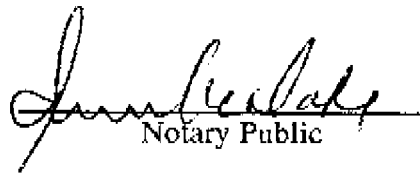
By _____

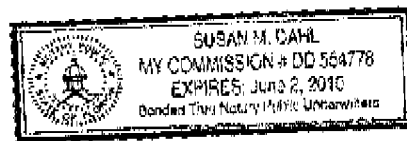
Date: _____

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



OCT. 24. 2007 5:16PM

COMMERCIAL CONNECTION

NO. 489 P. 7

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: LARRY HOFFENBERGER

By Larry Hoffenberg

Date: 10/24/2007

Security Agreement- Dais Analytic Corporation - Page 2 of 4
11/1/2007 10:00 AM

PATENT

REEL: 020566 FRAME: 0437

SCHEDULE I**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 20th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Lawrence T. Jaffe ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

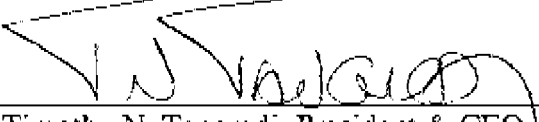
2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By 
Timothy N. Tangredi, President & CEO

Date: 12 / 20 / 07

Secured Party: Lawrence T. Jaffe

By _____

Date: _____

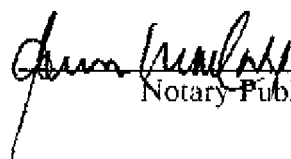
ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida _____)

) ss.

COUNTY OF Pasco _____)

On this 30 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



Dec 20 07 12:19p

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Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: 

By Lawrence T Jaffe

Date: 12-20-07

Security Agreement- Dais Analytic Corporation - Page 2 of 4
K12 2270061.1

SCHEDULE 1**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 21st day of January, 2008 between Dais Analytic Corporation ("Debtor"), and Leah-Kaplan Samuels and Leonard Samuels JTWROS ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Twenty-Five Thousand Dollars (\$25,000), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

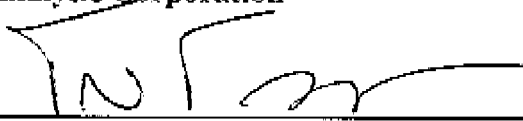
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

1/21/08

Leah Kaplan-Samuels

Secured Party: & Leonard Samuels JTWROS

By Leah-Kaplan Samuels and Leonard Samuels JTWROS

Date:

01/11/2008 07:52 6106687646

LEONARD SAMUELS

PAGE 07

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Leah Kaplan-Samuels & Leonard Samuels JTWRAS

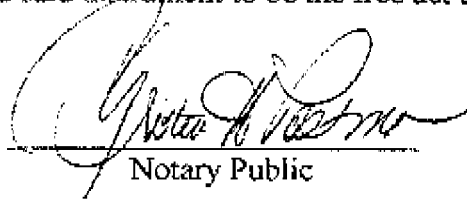
By Leah Kaplan-Samuels Leonard Samuels

Date: 1/18/08

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of January, 2008 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE 1**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Leah Kaplan-Samuels and Leonard Samuels JTWROS ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.


3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Leah Kaplan-Samuels and
Secured Party: Leonard Samuels JTWROS

By

Date:

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Leah Kaplan-Samuels & Leonard Samuels JTWR08

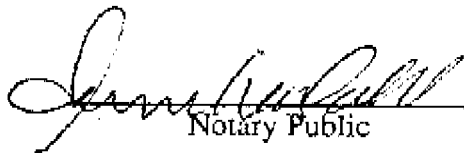
By Leah Kaplan-Samuels Leonard Samuels

Date: 12/10/07

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14th day of December, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 20th day of December 20, 2007 between Dais Analytic Corporation ("Debtor"), and Leah Kaplan-Samuels and Leonard Samuels JTWROS ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

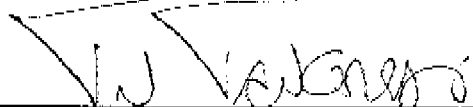
2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By 
Timothy N. Tangredi, President & CEO

Date: 12/20/07

Leah-Kaplan Samuels
Secured Party: & Leonard Samuels JTWROS

By _____

Date: _____

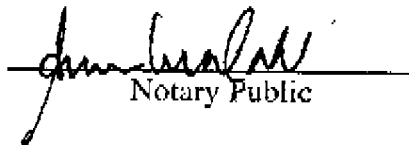
ACKNOWLEDGEMENT OF DEBTOR

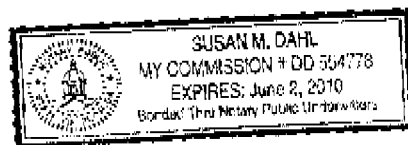
STATE OF Florida)

) ss.

COUNTY OF Pasco)

On this 20 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



12/11/2007 14:38 6106687646

LEONARD SAMUELS

PAGE 06

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Leah Kaplan - Samuel & Leonard Samuels JTWR

By Leah Kaplan Leonard Samuels

Date: 12/18/07

Security Agreement- Dais Analytic Corporation - Page 2 of 4
01/23/08

SCHEDULE 1**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 31st day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Leah Kaplan-Samuels and Leonard Samuels JTWROS ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By 

Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Leah Kaplan-Samuels and Leonard Samuels JTWROS

By _____

Date: _____

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LEONARD SAMUELS

PAGE 11

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Leah Kaplan Leonard Samuels


By Leah Kaplan - Secured & Leonard Samuels JTWROS

Date: 12/26/07

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida _____)
) ss.
COUNTY OF Pasco _____)

On this 31 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 21st day of January, 2008 between Dais Analytic Corporation ("Debtor"), and Louis M. Jaffe ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of One Hundred Thousand Dollars (\$100,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.


3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

1/21/08

Louis M. Jaffe 2004 Intangible Asset

Secured Party: Mgmt. TR U/A DTD 5/24/04

By Louis M. Jaffe TTE

Date: _____

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

LOUIS M JAFFE 200A INTANGIBLE ASSET MGMT TR U/A DTD
5/24/04

Secured Party: LOUIS M JAFFE, TTE

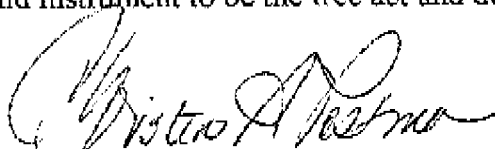
By  TTE

Date: 11/3/08

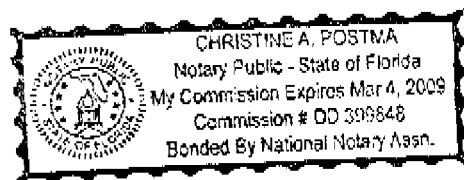
ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of January 2008 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and MarketByte L.L.C. Defined Benefit & Trust ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of One Hundred Thousand Dollars (\$100,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

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Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date: 12/11/07

Secured Party: _____

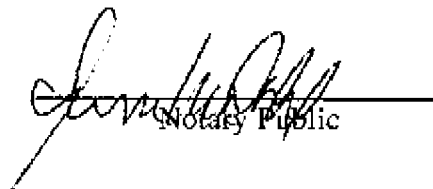
By _____

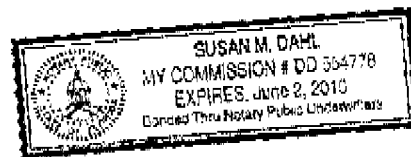
Date: _____

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: MarketByte LLC Defined Benefit Trust

By Larry Isen, Trustee

Date: 11/15/07

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Michael J. McGrath ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of One Hundred Thousand Dollars (\$100,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By 
Timothy N. Tangredi, President & CEO

Date: 12/11/07

Secured Party: _____

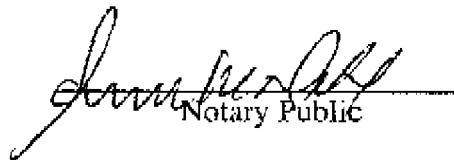
By _____

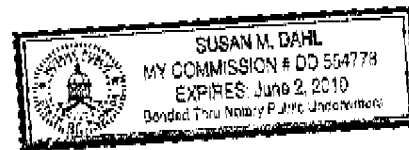
Date: _____

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida _____)
) ss.
COUNTY OF Pasco _____)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



NOV. 02 '07 (FRI) 13:56 LEGEND MERCHANT GROUP

954 828 9992

PAGE 3

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: MICHAEL J. McGRATH.
By _____
Date: 11/2/07.

Security Agreement- Dais Analytic Corporation - Page 2 of 4
KLT Printed

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11 day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Michael M. Gostomski ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Seventy-Five Thousand Dollars (\$75,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

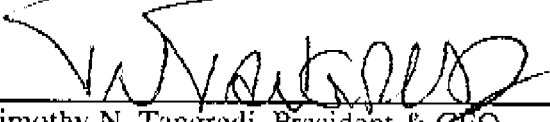
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

12/4/07

Secured Party: _____

By

Date:

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Michael M. Gostonski

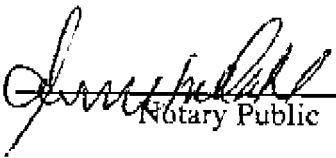
By Michael M. Gostonski

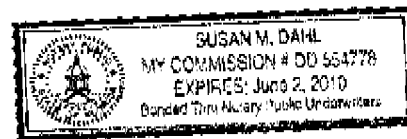
Date: 23 October 2007

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE 1**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Michael Stone ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Two Hundred Thousand Dollars (\$200,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

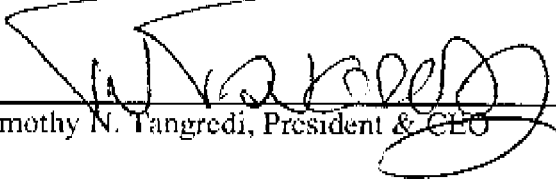
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/14/07

Secured Party:

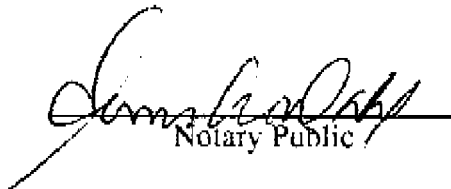
By

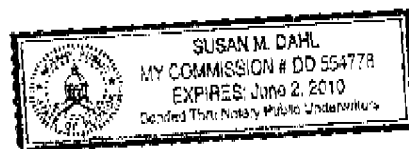
Date:

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SENT BY: HOME:

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NOV-23-07 6:15PM;

PAGE 7/8

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: MICHAEL STONE

By Michael Stone

Date: 11/21/07

Security Agreement- Dais Analytic Corporation - Page 2 of 4
NLS 317001.1

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 21st day of January, 2008 between Dais Analytic Corporation ("Debtor"), and MSSRPS, L.L.C. ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of One Hundred and Fifty Thousand Dollars (\$ 150,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

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Dais Analytic Corporation

By 

Timothy N. Tangredi, President & CEO

Date: 1/21/09

Secured Party: MSSRPS, L.L.C.

By _____

Date: _____

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: MSSRPS LLC

By Marcus Spethman

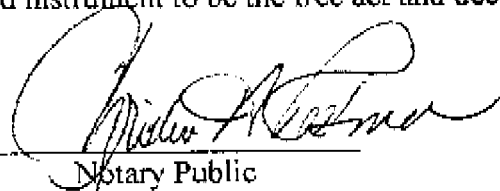
Date: _____

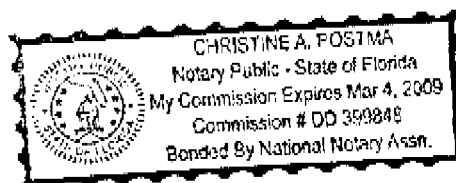
Security Agreement- Dais Analytic Corporation - Page 2 of 4
K12738485

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of January, 2008 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

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3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
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3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 21st day of January, 2008 between Dais Analytic Corporation ("Debtor"), and Next Generation Investments, L.L.C. ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Seventy-Five Thousand Dollars (\$75,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.


3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

1/21/08

Secured Party: Next Generation Investments, L.L.C.

By

Andrew Vickery - Managing Partner

Date:

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By Timothy N. Tangredi, President & CEO

Date: _____

NEXT GENERATION INVESTMENTS, L.L.C.
Secured Party: *By: [Signature]*

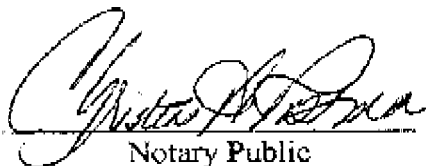
By Andrew Vickrey

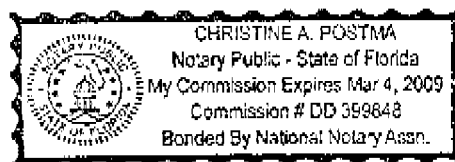
Date: 12/27/07

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of JANUARY 2008 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 28th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Platinum Montair Life Sciences, LLC ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Six Hundred Thousand Dollars (\$600,000) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

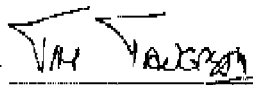
2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.


4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By 
Timothy N. Tangredi, President & CEO

Date: December 28, 2007

Secured Party: Platinum Montaur Life Sciences

By 

Date: 12/28/07

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

12/31/07

Secured Party: Platinum Montaur Life Sciences


By

Date:

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 31 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 20th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and RBC Dain - Custodian for Leonard Samuels IRA ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Three Hundred Thousand Dollars (\$300,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

1/20/07

Secured Party: RBC Dain – Custodian for
Leonard Samuels IRA

By

Date:

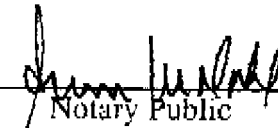
ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)

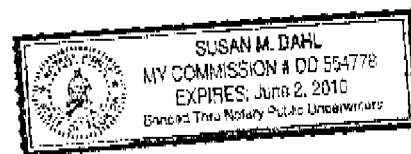
) ss.

COUNTY OF Pasco)

On this 20 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



12/03/2007 15:54 6106687646

LEONARD SAMUELS

PAGE 04

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Leonard Samuels TRA

By Leonard Samuels

Date: 12/10/07

SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 31st day of December, 2007 between Dais Analytic Corporation ("Debtor"), and RBC Dain – Custodian for Leonard Samuels IRA ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Two Hundred and Fifty Thousand Dollars (\$250,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.


3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

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Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: RBC Dain – Custodian for Leonard Samuels IRA

By _____

Date: _____

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LEONARD SAMUELS

PAGE 82

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: RAC Plan - Custodian for Leonard Samuels IRA

By Leonard Samuels

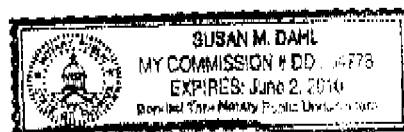
Date: 12/26/2007

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 31 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE 1**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 31st day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Robert Melnick ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

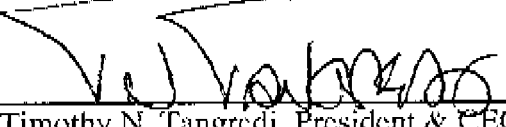
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/31/07

Secured Party: Robert Melnick

By

Date:

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PAGE 03

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Robert A. Melnick

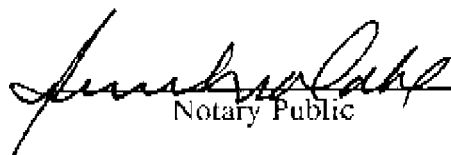
By [Signature]

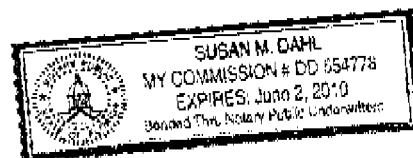
Date: 12/28/07

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 31 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT***Patent Registrations*

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 21st day of January, 2008 between Dais Analytic Corporation ("Debtor"), and RP Capital, L.L.C. ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of One Hundred Thousand Dollars (\$100,000), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By 

Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: RP Capital, L.L.C

By Eric Richardson

Date: _____

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: RP CAPITAL LLC


By SEICK RICHARDSON

Date: 1/14/08

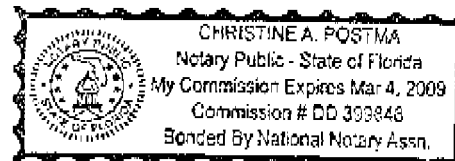
ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of JULY 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/07/02
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 31st day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Sharon Youcha ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$50,000.00), and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

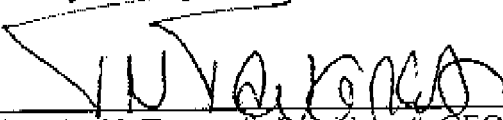
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: Sharon Youcha

By _____

Date: _____

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LEONARD SAMUELS

PAGE 09

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By _____
Timothy N. Tangredi, President & CEO

Date: _____

Secured Party: SHARON YOUNG


By Sharon Young

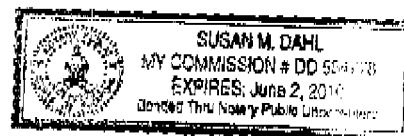
Date: 12/26/2007

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 31 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I

TO

PATENT SECURITY AGREEMENT***Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and Sheldon T. Fleck ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$ 50,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Sheldon Fle

952 920 5173

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Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

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Dais Analytic Corporation

By

Timothy N. Tangredi, President & CEO

Date:

Secured Party: Sheldon T. Flech

By



Date:

11/14/07

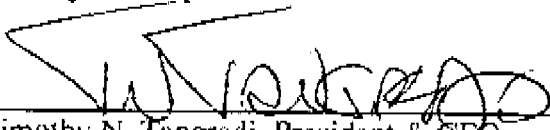
Security Agreement- Dais Analytic Corporation - Page 2 of 4
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Dais Analytic Corporation

By



Timothy N. Tangredi, President & CEO

Date:

12/14/07

Secured Party: _____

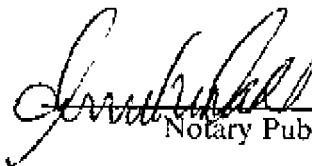
By

Date:

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 14 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
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4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Agreement") is made on this 11th day of December, 2007 between Dais Analytic Corporation ("Debtor"), and William B. Newman ("Secured Party").

1. SECURITY INTEREST. Debtor hereby grants to Secured Parties a security interest in all rights, title, and interest in all patents, patent applications and like protections now owned by Debtor and listed on Schedule I attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same and the proceeds there from ("Collateral"). The security interest granted hereunder shall secure the payment and performance of Debtor's obligations under the secured convertible promissory notes (the "Notes") issued to the Secured Parties pursuant to that certain Subscription Agreement dated on or about the date hereof (the "Convertible Note Issuance"), including but not limited to the Note issued to the Secured Party in the principal amount of Fifty Thousand Dollars (\$ 50,000.00) Dollars, and the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all other liabilities and obligations of Debtor to the Secured Parties due or to become due or hereafter arising under this Agreement or in connection with the Convertible Note Issuance.

2. COVENANTS. Debtor hereby warrants and covenants that during the course of this Agreement : (a) The Debtor's place of business is 11552 Prosperous Drive, Odessa, Florida, 33556 and Debtor will immediately notify Secured Party in writing of any change in or discontinuance of Debtor's place of business; (b) Debtor will not sell, dispose, or otherwise transfer the Collateral or any interest therein, other than pursuant to the terms of the Notes or as part of a transaction conducted in the ordinary course of business or by license grants made by Debtor in the ordinary course of business, without the prior written consent of Secured Parties; (c) Debtor shall file this Agreement with the U.S. Patent and Trademark Office no later than ninety (90) days after completion of the Convertible Note Issuance; (d) Debtor shall, from time to time, execute and file such other instruments, and take such further actions as the Secured Parties may reasonably request to perfect or continue the perfection of Secured Parties' interest in the Collateral; and (e) to Debtor's knowledge, this Agreement creates in favor of Secured Parties a valid first priority security interest in the Collateral in the United States securing the payment and performance of the obligations evidenced by the Notes.

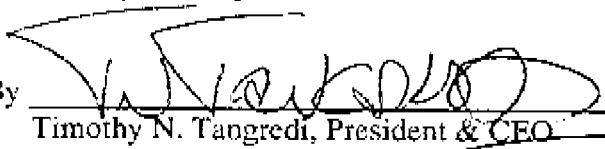
3. DEFAULT. The following are each an event of default under this Agreement (each, an "Event of Default") : (a) any material misrepresentation relating to this Agreement or the Notes on the part of the Debtor, (b) any material noncompliance with or nonperformance of the Debtor's obligations under the Notes or this Agreement, (c) if Debtor makes (i) an assignment for the benefit of creditors, or is subject to (ii) an attachment or receivership of assets that is not dissolved, or (iii) is subject to the institution of Bankruptcy proceedings, whether voluntary or involuntary, and (d) any Event of Default as defined in the Notes. Should an Event of Default occur, Secured

Parties shall provide Debtor with written notice detailing the Event of Default. Debtor shall have sixty (60) days from receipt of said notice to cure such default. Should Debtor fail to cure within the prescribed time period, Secured Parties may at any time thereafter declare the Notes in default and all obligations secured hereby immediately due and payable and shall have the remedies of a Secured Party under the Uniform Commercial Code. Secured Parties may require the Debtor to make the collateral provided hereunder available to the Secured Parties at a place which is mutually convenient. No waiver by Secured Parties of any default shall operate as a waiver of any other default or of the same default on a future occasion. This Agreement shall inure to the benefit of and bind the heirs, executors, administrators, successors, and assigns of the parties. This Agreement shall have the effect of an instrument under seal.

4. For the purpose of this Agreement, "Secured Parties" shall mean collectively the Secured Party and any other holder of Notes pursuant to the Convertible Note Issuance (as defined in the in the Secured Convertible Promissory Note executed coincident with this Security Agreement) who has executed a security agreement containing substantially the same terms and conditions as found herein.

Dais Analytic Corporation

By


Timothy N. Tangredi, President & CEO

Date:

12/11/07

Secured Party: _____

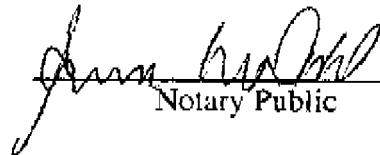
By _____

Date: _____

ACKNOWLEDGEMENT OF DEBTOR

STATE OF Florida)
) ss.
COUNTY OF Pasco)

On this 4 day of Dec, 2007 before me personally appeared Timothy N. Tangredi, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Dais Analytic Corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public



SCHEDULE I**TO****PATENT SECURITY AGREEMENT*****Patent Registrations***

A. REGISTERED PATENTS	DATE
1. US5468574	11/21/95
2. US 5679482	10/21/97
3. US 6110616	11/29/00
4. US 6383391	05/0702
5. US 6413298	07/29/00
6. US 6841601	01/11/05
7. US 7179860	02/20/07

A. PATENT APPLICATIONS	DATE
1. US11/879,482	07/16/07
2. PCT/US2007/079428	09/25/07
3. US 60/917,037	05/09/07
4. JP2002-501952	01/29/03
5. JP2002-515397	01/29/03

B. PATENT LICENSES

None