

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/29/2007
CONVEYING PARTY DATA	
Name	Execution Date
Agilight, Inc.	05/29/2007
RECEIVING PARTY DATA	
Name:	Agilight Holdings, Inc.
Street Address:	3669 Porter Henderson Trail
City:	San Angelo
State/Country:	TEXAS
Postal Code:	76905
PROPERTY NUMBERS Total: 2	
Property Type	Number
Patent Number:	6250775
Patent Number:	7128438
CORRESPONDENCE DATA	
Fax Number:	(805)541-2802
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	805-781-2865
Email:	TLebens@sjlmlaw.com
Correspondent Name:	Thomas F. Lebens
Address Line 1:	1010 Peach Street
Address Line 4:	San Luis Obispo, CALIFORNIA 93401
ATTORNEY DOCKET NUMBER:	3962.001
NAME OF SUBMITTER:	Thomas F. Lebens
Total Attachments: 2	
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Delaware

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The First State

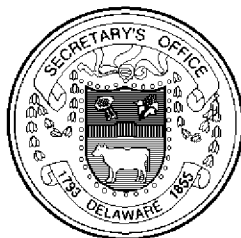
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"AGILIGHT, INC.", A TEXAS CORPORATION,
WITH AND INTO "AGILIGHT HOLDINGS, INC." UNDER THE NAME OF
"AGILIGHT HOLDINGS, INC.", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE THE TWENTY-NINTH DAY OF MAY, A.D. 2007, AT 12:36
O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
KENT COUNTY RECORDER OF DEEDS.

4359839 8100M

070631023



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5710989

DATE: 05-29-07

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Certificate of Merger
merging
AgiLight, Inc., a Texas corporation
with and into
AgiLight Holdings, Inc., a Delaware corporation

Pursuant to Section 252 of the General Corporation Law of
the State of Delaware

The undersigned does hereby certify:

FIRST: That the name and domicile of the constituent corporations are AgiLight, Inc., a Texas corporation ("AgiLight Texas") and AgiLight Holdings, Inc., a Delaware corporation ("AgiLight Delaware").

SECOND: That an Agreement and Plan of Merger (the "Merger Agreement"), setting forth the terms and conditions of the merger of AgiLight Texas with and into AgiLight Delaware (the "Merger"), has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 252 of the Delaware General Corporation Law.

THIRD: That AgiLight Delaware shall be the surviving corporation after the Merger (the "Surviving Corporation") and that the name of the Surviving Corporation shall be AgiLight Holdings, Inc.

FOURTH: That the Certificate of Incorporation and Bylaws of AgiLight Delaware shall constitute the Certificate of Incorporation and Bylaws of the Surviving Corporation.

FIFTH: That an executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Corporation at the following address: 3669 Porter Henderson Trail, San Angelo, Texas 76905.

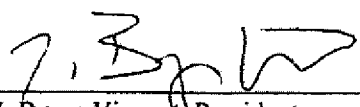
SIXTH: That a copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any constituent corporation.

SEVENTH: That the Merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

EIGHTH: That the authorized capital stock of AgiLight Texas is 103,048,667 shares of capital stock, divided into 100,000,000 shares of Common Stock and 3,048,667 shares of Preferred Stock.

IN WITNESS WHEREOF, said Surviving Corporation has caused this Certificate of Merger to be signed by an authorized officer as of May 29, 2007.

AGILIGHT HOLDINGS, INC.



J. Bryan Vincent, President

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:36 PM 05/29/2007
FILED 12:36 PM 05/29/2007
SRV 070631023 - 4359839 FILE

RECORDED: 03/18/2008

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