

## PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT														
NATURE OF CONVEYANCE:	ASSIGNMENT														
CONVEYING PARTY DATA															
<table border="1"><thead><tr><th>Name</th><th>Execution Date</th></tr></thead><tbody><tr><td>Marko Rukonic</td><td>03/18/2008</td></tr><tr><td>James Robert Del Favero</td><td>03/18/2008</td></tr><tr><td>Chris Lee</td><td>03/19/2008</td></tr><tr><td>George A. Hansen</td><td>03/19/2008</td></tr><tr><td>Benjamin Weiss</td><td>03/18/2008</td></tr><tr><td>Barron R. Ernst</td><td>03/18/2008</td></tr></tbody></table>	Name	Execution Date	Marko Rukonic	03/18/2008	James Robert Del Favero	03/18/2008	Chris Lee	03/19/2008	George A. Hansen	03/19/2008	Benjamin Weiss	03/18/2008	Barron R. Ernst	03/18/2008	
Name	Execution Date														
Marko Rukonic	03/18/2008														
James Robert Del Favero	03/18/2008														
Chris Lee	03/19/2008														
George A. Hansen	03/19/2008														
Benjamin Weiss	03/18/2008														
Barron R. Ernst	03/18/2008														
RECEIVING PARTY DATA															
Name:	Intuit Inc.														
Street Address:	2700 Coast Avenue														
City:	Mountain View														
State/Country:	CALIFORNIA														
Postal Code:	94043														
PROPERTY NUMBERS Total: 1															
<table border="1"><thead><tr><th>Property Type</th><th>Number</th></tr></thead><tbody><tr><td>Application Number:</td><td>12059372</td></tr></tbody></table>	Property Type	Number	Application Number:	12059372											
Property Type	Number														
Application Number:	12059372														
CORRESPONDENCE DATA															
Fax Number:	(831)655-0888														
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>															
Phone:	(831)655-0880														
Email:	ry@gunnisonlaw.com														
Correspondent Name:	Gunnison, McKay & Hodgson, L.L.P.														
Address Line 1:	1900 Garden Road														
Address Line 2:	Garden West Office Plaza, Suite 220														
Address Line 4:	Monterey, CALIFORNIA 93940														
ATTORNEY DOCKET NUMBER:	INTU082472														

CH \$40.00 12059372

500501327

PATENT  
REEL: 020728 FRAME: 0814

NAME OF SUBMITTER:

Philip J. McKay

Total Attachments: 6

source=INTU082472\_as\_filed\_assign#page1.tif

source=INTU082472\_as\_filed\_assign#page2.tif

source=INTU082472\_as\_filed\_assign#page3.tif

source=INTU082472\_as\_filed\_assign#page4.tif

source=INTU082472\_as\_filed\_assign#page5.tif

source=INTU082472\_as\_filed\_assign#page6.tif

## ASSIGNMENT – WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned individual(s) (referred to herein as the "INVENTOR(S)") hereby assign, transfer, and set over to:

Intuit Inc.

a Corporation of the State of Delaware having the following address:

2700 Coast Avenue  
Mountain View, California 94043

(referred to herein as "COMPANY"), its successors, and assigns, the entire right, title, and interest, worldwide, in and to the invention known by the following title:

### METHOD AND SYSTEM FOR AUTOMATIC CATEGORIZATION OF FINANCIAL TRANSACTION DATA BASED ON FINANCIAL DATA FROM SIMILARLY SITUATED USERS

for which the undersigned has/have executed an application for patent in the United States of America on or about this same day, together with said patent application, all divisions, continuations, continuations-in-part, reissues, and extensions thereof, and all Letters Patent (domestic and foreign), inventor's certificates and other forms of protection thereon granted in the United States and foreign countries (collectively referred to herein as 'Patents') that may be granted therefor. Such interest represents the entire ownership of said Patents and is to be owned by COMPANY, its successors, and assigns, or their legal representatives, for the full and entire term for which such Patents may be granted or extended, as fully and entirely as the same would have been enjoyed by the INVENTOR(S) if this assignment had not been made.

In addition, the undersigned INVENTOR(S) each hereby agrees:

1. To sign and execute any further documents that may be necessary or desirable, lawful, and proper in connection with the filing and prosecution of all Patents on the INVENTION in the United States and all foreign countries wherein COMPANY desires protection, including without limitation all divisions, continuations, continuations-in-part, amendments thereof, and all interference proceedings associated therewith, or otherwise necessary or desirable to secure the title thereto to COMPANY;
2. To execute all papers and documents and to perform all lawful acts that may be necessary in connection with claims to priority or otherwise under the International Convention for the Protection of Industrial Property or similar treaties or agreements;
3. To perform all lawful affirmative acts that may be necessary to obtain the grant of valid and enforceable Patents to COMPANY.

The undersigned INVENTOR(S) each hereby authorizes and requests the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patent resulting from said application, including without limitation any division, continuation, continuation-in-part, or reissue thereof to COMPANY.

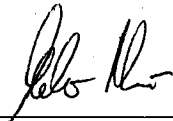
The undersigned INVENTOR(S) each hereby grants to the firm of Gunnison, McKay & Hodgson, L.L.P. the power to insert on this Assignment any further identification that may be necessary or

**ASSIGNMENT – WORLDWIDE**

**Page 1**

desirable in order to comply with the rules of the United States Patent and Trademark Office for the recordation of this document.

IN WITNESS WHEREOF, this Assignment has been executed by each of the undersigned individuals on the date appearing by such individual's signature:

<u>3/18/08</u> _____ Date	1 <sup>st</sup> Inventor Signature: <u></u> Print or Type Name: <u>MARKO RUKONIC</u> Marko Rukonic
_____ Date	2 <sup>nd</sup> Inventor Signature: _____ Print or Type Name: <u>James Robert Del Favero</u>
_____ Date	3 <sup>rd</sup> Inventor Signature: _____ Print or Type Name: <u>Chris Lee</u>
_____ Date	4 <sup>th</sup> Inventor Signature: _____ Print or Type Name: <u>George A. Hansen</u>
_____ Date	5 <sup>th</sup> Inventor Signature: _____ Print or Type Name: <u>Benjamin Weiss</u>
_____ Date	6 <sup>th</sup> Inventor Signature: _____ Print or Type Name: <u>Barron R. Ernst</u>

When this Assignment is not filed concurrently with the patent application,  
the following identifying information may be added after execution:

U.S. Application Serial No.:

Filing Date:

## ASSIGNMENT – WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned individual(s) (referred to herein as the "INVENTOR(S)") hereby assign, transfer, and set over to:

**Intuit Inc.**

a Corporation of the State of Delaware having the following address:

2700 Coast Avenue  
Mountain View, California 94043

(referred to herein as "COMPANY"), its successors, and assigns, the entire right, title, and interest, worldwide, in and to the invention known by the following title:

### METHOD AND SYSTEM FOR AUTOMATIC CATEGORIZATION OF FINANCIAL TRANSACTION DATA BASED ON FINANCIAL DATA FROM SIMILARLY SITUATED USERS

for which the undersigned has/have executed an application for patent in the United States of America on or about this same day, together with said patent application, all divisions, continuations, continuations-in-part, reissues, and extensions thereof, and all Letters Patent (domestic and foreign), inventor's certificates and other forms of protection thereon granted in the United States and foreign countries (collectively referred to herein as 'Patents') that may be granted therefor. Such interest represents the entire ownership of said Patents and is to be owned by COMPANY, its successors, and assigns, or their legal representatives, for the full and entire term for which such Patents may be granted or extended, as fully and entirely as the same would have been enjoyed by the INVENTOR(S) if this assignment had not been made.

In addition, the undersigned INVENTOR(S) each hereby agrees:

1. To sign and execute any further documents that may be necessary or desirable, lawful, and proper in connection with the filing and prosecution of all Patents on the INVENTION in the United States and all foreign countries wherein COMPANY desires protection, including without limitation all divisions, continuations, continuations-in-part, amendments thereof, and all interference proceedings associated therewith, or otherwise necessary or desirable to secure the title thereto to COMPANY;
2. To execute all papers and documents and to perform all lawful acts that may be necessary in connection with claims to priority or otherwise under the International Convention for the Protection of Industrial Property or similar treaties or agreements;
3. To perform all lawful affirmative acts that may be necessary to obtain the grant of valid and enforceable Patents to COMPANY.

The undersigned INVENTOR(S) each hereby authorizes and requests the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patent resulting from said application, including without limitation any division, continuation, continuation-in-part, or reissue thereof to COMPANY.

The undersigned INVENTOR(S) each hereby grants to the firm of Gunnison, McKay & Hodgson, L.L.P. the power to insert on this Assignment any further identification that may be necessary or

**ASSIGNMENT – WORLDWIDE**

Page 1

desirable in order to comply with the rules of the United States Patent and Trademark Office for the recordation of this document.

IN WITNESS WHEREOF, this Assignment has been executed by each of the undersigned individuals on the date appearing by such individual's signature:

_____ Date 3-18-08 _____ Date	1 <sup>st</sup> Inventor Signature: _____ Print or Type Name: Marko Rukonic
_____ Date 3/19/08 _____ Date 3/18/08 _____ Date 3/18/08 _____ Date	2 <sup>nd</sup> Inventor Signature: _____ Print or Type Name: James Robert Del Favero
	3 <sup>rd</sup> Inventor Signature: _____ Print or Type Name: Chris Lee
	4 <sup>th</sup> Inventor Signature: _____ Print or Type Name: George A. Hansen
	5 <sup>th</sup> Inventor Signature: _____ Print or Type Name: Benjamin Weiss
	6 <sup>th</sup> Inventor Signature: _____ Print or Type Name: Barron R. Ernst

When this Assignment is not filed concurrently with the patent application,  
the following identifying information may be added after execution:

U.S. Application Serial No.:

Filing Date:

ASSIGNMENT - WORLDWIDE

Page 2

## ASSIGNMENT – WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned individual(s) (referred to herein as the "INVENTOR(S)") hereby assign, transfer, and set over to:

Intuit Inc.

a Corporation of the State of Delaware having the following address:

2700 Coast Avenue  
Mountain View, California 94043

(referred to herein as "COMPANY"), its successors, and assigns, the entire right, title, and interest, worldwide, in and to the invention known by the following title:

### METHOD AND SYSTEM FOR AUTOMATIC CATEGORIZATION OF FINANCIAL TRANSACTION DATA BASED ON FINANCIAL DATA FROM SIMILARLY SITUATED USERS

for which the undersigned has/have executed an application for patent in the United States of America on or about this same day, together with said patent application, all divisions, continuations, continuations-in-part, reissues, and extensions thereof, and all Letters Patent (domestic and foreign), inventor's certificates and other forms of protection thereon granted in the United States and foreign countries (collectively referred to herein as 'Patents') that may be granted therefor. Such interest represents the entire ownership of said Patents and is to be owned by COMPANY, its successors, and assigns, or their legal representatives, for the full and entire term for which such Patents may be granted or extended, as fully and entirely as the same would have been enjoyed by the INVENTOR(S) if this assignment had not been made.

In addition, the undersigned INVENTOR(S) each hereby agrees:

1. To sign and execute any further documents that may be necessary or desirable, lawful, and proper in connection with the filing and prosecution of all Patents on the INVENTION in the United States and all foreign countries wherein COMPANY desires protection, including without limitation all divisions, continuations, continuations-in-part, amendments thereof, and all interference proceedings associated therewith, or otherwise necessary or desirable to secure the title thereto to COMPANY;
2. To execute all papers and documents and to perform all lawful acts that may be necessary in connection with claims to priority or otherwise under the International Convention for the Protection of Industrial Property or similar treaties or agreements;
3. To perform all lawful affirmative acts that may be necessary to obtain the grant of valid and enforceable Patents to COMPANY.

The undersigned INVENTOR(S) each hereby authorizes and requests the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patent resulting from said application, including without limitation any division, continuation, continuation-in-part, or reissue thereof to COMPANY.

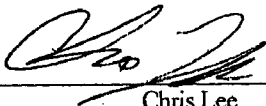
The undersigned INVENTOR(S) each hereby grants to the firm of Gunnison, McKay & Hodgson, L.L.P. the power to insert on this Assignment any further identification that may be necessary or

**ASSIGNMENT – WORLDWIDE**

Page 1

desirable in order to comply with the rules of the United States Patent and Trademark Office for the recordation of this document.

IN WITNESS WHEREOF, this Assignment has been executed by each of the undersigned individuals on the date appearing by such individual's signature:

_____	1 <sup>st</sup> Inventor Signature: _____
Date	Print or Type Name: Marko Rukonic
_____	2 <sup>nd</sup> Inventor Signature: _____
Date	Print or Type Name: James Robert Del Favero
3/19/08	3 <sup>rd</sup> Inventor Signature: 
Date	Print or Type Name: Chris Lee
_____	4 <sup>th</sup> Inventor Signature: _____
Date	Print or Type Name: George A. Hansen
_____	5 <sup>th</sup> Inventor Signature: _____
Date	Print or Type Name: Benjamin Weiss
_____	6 <sup>th</sup> Inventor Signature: _____
Date	Print or Type Name: Barron R. Ernst

When this Assignment is not filed concurrently with the patent application,  
the following identifying information may be added after execution:

*U.S. Application Serial No.:*

*Filing Date:*