# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Execution Date
Center for Financial Research and Analysis, LLC	02/28/2008

# **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Collateral Agent
Street Address:	101 N. Tryon Street
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255

#### PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	11073096

# CORRESPONDENCE DATA

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8002210770

Email: kai.goodwin@contractor.thomson.com

Correspondent Name: Corporation Service Company Address Line 1: 1133 Avenue of the Americas

Address Line 2: **Suite 3100** 

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	512370
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NAME OF SUBMITTER: Matthew Mayer

# Total Attachments: 5

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PATENT 500504673

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# First Lien Patent Security Agreement

First Lien Patent Security Agreement, dated as of February 28, 2008, by Center for Financial Research and Analysis, LLC (the "<u>Pledgor</u>"), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "<u>Collateral Agent</u>").

# WITNESSETH:

WHEREAS, the Pledgor is party to a First Lien Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this First Lien Patent Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Patent Collateral</u>. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Patents of the Pledgor listed on Schedule I attached hereto; and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this First Lien Patent Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this First Lien Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

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Patent Security Agreement

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Patents under this First Lien Patent Security Agreement.

SECTION 5. <u>Counterparts</u>. This First Lien Patent Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this First Lien Patent Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

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Patent Security Agreement

IN WITNESS WHEREOF, the Pledgor has caused this First Lien Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CENTER FOR FINANCIAL RESEARCH AND ANALYSIS, LLC

By: RMG-CFRA, LLC, its sole member

By: RMG-IRH, INC., its sole member

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

By: Name: Title:

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Patent Security Agreement

IN WITNESS WHEREOF, the Pledgor has caused this First Lien Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CENTER FOR FINANCIAL RESEARCH AND ANALYSIS, LLC

By: RMG-CFRA, LLC, its sole member

By: RMG-IRH, INC., its sole member

By: <u></u>	***	
Name:		
Title:		

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

Title:

Robert Klawinski

Senior Vice President

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Patent Security Agreement

# **SCHEDULE I**

# to

# FIRST LIEN PATENT SECURITY AGREEMENT PATENT REGISTRATIONS AND PATENT APPLICATIONS

# Patent Registrations:

OWNER	REGISTRATION NUMBER	NAME
None		

# Patent Applications:

OWNER	APPLICATION NUMBER	NAME
Center for Financial Research and Analysis, LLC (assigned 2/24/06 from Criterion Research Group LLC)	11/073,096	Methods and systems for classifying enti- ties according to metrics of earnings quality

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**RECORDED: 04/03/2008** 

Patent Security Agreement