Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Execution Date
ABN AMRO Bank N.V.	02/22/2008

RECEIVING PARTY DATA

Name:	Harry Winston, Inc.
Street Address:	718 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10019

PROPERTY NUMBERS Total: 5

Property Type	Number
Patent Number:	6071471
Patent Number:	D333108
Patent Number:	D327452
Patent Number:	6546305
Application Number:	60526828

CORRESPONDENCE DATA

Fax Number: (614)227-2390

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 6142272347

Email: trademarks@bricker.com

Correspondent Name: Joseph R. Dreitler
Address Line 1: Bricker & Eckler LLP
Address Line 2: 100 S. Third St.

Address Line 4: Columbus, OHIO 43215-4291

NAME OF SUBMITTER: Joseph R. Dreitler

Total Attachments: 9

PATENT REEL: 020753 FRAME: 0505

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UNITED STATES PATENT AND TRADEMARK OFFICE

Under Secretary of Commerce for Intellectual Property and DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

MARCH 19, 2008

LEONARD W. SUROFF 12 TOMPKINS AVE. JERICHO NY 11753

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UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF NON-RECORDATION OF DOCUMENT

DOCUMENT ID NO.: 103486165

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THERESA FREDERICK, EXAMINER ASSIGNMENT SERVICES BRANCH PUBLIC RECORDS DIVISION

PATENT

P.O. Box 1450, Alexandria, Virginia 22313-1450 - www.uspto.gov REEL: 020753 FRAME: 0507

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03-04-2008



U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

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	To the Honorable Commissioner of Patent.	I	<u> </u>	original documents or copy thereof.	
1.	Name of conveying party(ies):	2.	Name and addres	ss of receiving party(ies)	
7	larry Winston, Inc. 18 Fifth Avenue lew York, NY 10019			RO Bank N.V.	
Addi	tional name(s) of conveying party(ies) attached? Yes No				
3.	Nature of conveyance: Assignment Merger	i	Street Address:	565 <u>Fifth Avenue, 25th Floor</u>	
	☐ Security Agreement ☐ Change of Name		City: New York	State: NY ZIP: 10017	
			Additional name(s) &	address(es) attached? ☐ Yes ☑ No	
Exe	cution Date: February 22, 2008				
4.	Application Number(s) or patent number(s): If this document is being filed together with a new applicat	ion, th	ne execution date o	of the application is:	
	A. Patent Application No.(s)		B. Patent No.(s)	ı.	
	See Attached Schedule A		See Attached	Schedule A	
	Additional numbers a	 ttached	i? ⊠ Yes ☐ No		
5.	Name and Address of party to whom correspondence concerning document should be mailed:	6.	Total number of a	applications and patents involved 5	
	Name: Internal Address:	7.	Total fee (37 CFF	R 3.41) \$	
			Authorized to	be charged to deposit account	
	Street Address:	8.	Deposit account	number:	
	City: State: ZIP:		(Attach duplicate cop	y of this page if paying by deposit account)	
DO NOT USE THIS SPACE					
9.	9. Statement and signature To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy				
	of the original document.		Olyis true and con	February 26, 2008	
	Graig Solow, Esq. Name of Person Signing Total r		Signature of pages including cove	Date er sheet, attachments, and document:	

Mail documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 2023

MATTHEW MAYER 447375.062 - 1236204.1

교 -	COUNTRY INTI- SERIAL# SEPTEMENT OF 1773 F20 ROTATA	INTIL SERIAL# PATENT ISSUED	SERIAL# PATENT SSUED 00/473 530 6074474 10/45/1908	EDATENT ISSUED	ISSUED	- -	DATE FILED	EXP. DATE	STATUS
Composition for United States US/173,528 BU/1471 Jewelry(Platinum)	08/1/3/928			007 147 1		0881/01/01		2012	"
Diamond or similar United States D11 422451 D333,108 article	D11 422451	422451	_	D333,108		10/17/1989		10/1/2006	Issued
Diamond or similar United States D11 422433 D327,452 article	D11 422433	422433		D327,452		6/30/1992		6/1/2009	Issued
Flexible Linkage for United States 60/526,828 Jewelry and Method of Making		60/526,828	60/526,828				12/4/2003		Pending
Method & Apparatus United States 19 533151 6546305 for lewelry design	19 533151	533151		6546305		3/23/2000		2017	penssi

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Do Not Record

Insufficient funds in deposit account.	
Name listed below is not an Authorized Use on the deposit account.	
Credit Card Invalid. X No payment Enclosed	
Date: <u>03-03-08</u>	

Finance Employee: MJ

EXECUTION VERSION

RELEASE AND DISCHARGE OF SECURITY INTEREST IN PATENTS

THIS RELEASE AND DISCHARGE OF SECURITY INTEREST IN PATENTS (this "IP Security Interest Release and Discharge") dated February 22, 2008, is made by ABN AMRO Bank N.V., a banking corporation organized under the laws of The Netherlands, as agent under the Credit Agreement and Patent Agreement (each as defined below) (in such capacities, the "Agent") for the Lenders (as defined below) in favor of Harry Winston, Inc., a New York corporation (the "Pledgor"). Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Credit Agreement (as is defined below).

PRELIMINARY STATEMENTS.

WHEREAS, the Pledgor, as borrower, entered into that certain credit agreement, dated as of March 31, 2004, as amended, supplemented, restated or otherwise modified from time to time (the "Credit Agreement"), with the lenders from time to time a party thereto (collectively, the "Lenders") and the Agent for the Lenders (the Agent, in such capacity, and the Lenders are collectively referred to herein as the "Lender Group");

WHEREAS, the Pledgor and certain affiliates of the Pledgor entered into that certain Patent security agreement, dated as of March 31, 2004 (the "Patent Agreement"), with Agent in order to secure the security interests granted to the Lender Group under the Credit Agreement and to file the Patent Agreement with the United States Patent and Trademark Office ("PTO");

WHEREAS, the Patent Agreement was recorded in the PTO on April 8, 2004, at Reel/Frame 015177/0870 with respect to patents; and

WHEREAS, to the extent such security interest has not previously been released and terminated, the Agent has agreed to terminate, release and assign its security interest in the collateral constituting intellectual property created pursuant to the Credit Agreement and the Patent Agreement and grant all of its right, title and interest in and to such collateral constituting intellectual property to the applicable Pledgor of such interest;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

SECTION 1. Release and Discharge Security. The Agent hereby forever releases and discharges, on its behalf and on behalf of the Lender Group, without any representation, warranty, or recourse whatsoever, the security interest in and to all of the Pledgor's right, title and interest in and to all collateral having been secured under the Patent Agreement (collectively, and including the Patents and Licenses defined below, the "Patent Collateral"), including, without limitation, all of the Pledgor's:

(a) patents and patent applications, and the inventions and improvements described and claimed therein, including, without limitation, those patents and patent

NYI-4063604v2

applications listed on <u>Schedule A</u> attached hereto and made a part hereof, and (i) the reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (ii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, (iv) all patented technology and know-how, and (v) all of the Company's rights corresponding thereto throughout the world (all of the foregoing patents and applications, together with the items described in clauses (i)-(v) in this Section 1(a) are sometimes hereinafter individually and/or collectively referred to as the "<u>Patents</u>"); and

(b) rights under or interest in any patent license agreements with any other party, whether the Company is a licensee or licensor under any such license agreement, including, without limitation, those patent license agreements listed on Schedule B attached hereto and made a part hereof, in each case to the extent assignable without violation thereof, and the right to prepare for sale and sell any and all Inventory now or hereafter owned by the Company and now or hereafter covered by such licenses (all of the foregoing are hereinafter referred to collectively as the "Licenses").

SECTION 2. <u>Recordation</u>. The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks and any other applicable government officer to record this IP Security Interest Release and Discharge.

SECTION 3. <u>Further Assurances</u>. The Agent hereby agrees, at the Pledgor's expense, to execute such instruments and to take such other actions as the Pledgor may reasonably request to terminate the Agent's security interest in the Patent Collateral, and otherwise to effectuate the release of the Patent Collateral from the Agent's security interest.

SECTION 4. <u>Governing Law</u>. This IP Security Interest Release and Discharge shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 5. <u>Counterparts</u>. This IP Security Interest Release and Discharge may be executed in separate counterparts, each of which shall be an original and all of which taken together shall constitute one and the same instrument.

[Remainder of page intentionally blank]

2

IN WITNESS WHEREOF, the Agent has executed this IP Security Interest Release and Discharge or caused this IP Security Interest Release and Discharge to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

ABN AMRO Bank N.V.

as Agent

By: ____ Name:

Title: Vice

By: / /a// Name: Neo

Title:

Signature Page to IP Security Release in Patents

NYI-4063604

Schedule A

Patents

See attached.

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Schedule B

License Agreements

Licenses from the Company to Other Companies

COMPANY

SUBJECT

TERM

ROYALTIES

None.

Licenses from other Companies to the Company

COMPANY

SUBJECT

TERM

ROYALTIES

None.

NYI-4063604v2

RECORDED: 04/04/2008