

**RECORDATION FORM COVER SHEET  
PATENTS ONLY**

To The Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies) Martyn Sloss Additional name(s) of conveying party(ies) attached? ___ Yes <u>x</u> No</p>	<p>2. Name and address of receiving party:  Name: Coda Octopus Group, Inc. Address: 164 West 25th Street, New York NY 10001  Additional name(s) &amp; addresses attached? ___ Yes <u>x</u> No</p>
<p>3. Nature of conveyance: X Assignment  Execution Date(s): ___ <u>April 14, 2008</u> ___</p>	<p>4. Application number(s) or Patent number(s) If this document is being filed together with a new application, the execution date of the application is 16-APR-2008  Patent application number 12103839 Patent number</p>
<p>5. Name and address of party to whom correspondence concerning document should be mailed:    Name: Rodney T. Hodgson Address: 822 Pinesbridge Rd. Ossining, NY 10562</p>	<p>6. Total number of applications involved: 1</p> <hr/> <p>7. Total fee (37 CFR 3.41): \$40.00  <input type="checkbox"/> Check Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account 08/2240</p> <hr/> <p>8. Deposit account number <u>08/2240</u> (Attach duplicate copy of this page if paying by deposit account)</p>

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8. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of original document.

**CERTIFICATE OF FACSIMILE TRANSMISSION UNDER 37 CFR 1.8** - I hereby certify that the following attached correspondence comprising: pages of assignment documents is being sent by facsimile transmission to FAX NUMBER 571-273-0140

Rodney T. Hodgson

*Rod Hodgson*

April 16, 2008

reg. No. 37,849

Name of person signing      signature      date

Total number of pages including cover sheet, attachments, and document: 2

CH \$40.00 082240 12103839

(JOINT FORM)  
(ONE INVENTOR)

Docket 908-005

# Assignment

Whereas, I

INVENTOR Martyn Sloss of Michael House, The Haugh, East Wemyss, Fife KY1 4SB,  
United Kingdom

AND CITY

have invented certain improvements in

TITLE Method of rendering volume representation of sonar images

DATES THAT INVENTOR SIGNED THE DECLARATION and executed, a United States patent application therefor on April 14, 2008

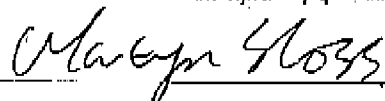
12 / 103839  
Filed Apr 16, 08

Whereas, Coda Octopus Group, Inc., a corporation of Delaware having a place of business at 164 West 25th Street, New York NY 10001 desires to acquire the entire right, title and interest in the said application and invention, and to any United States and foreign patents to be obtained therefor;

Now therefore, for a valuable consideration, receipt whereof is hereby acknowledged, I, the above named, hereby sell, assign, and transfer to Coda Octopus Group, Inc., its successors and assigns, the entire right, title and interest in the said application and invention therein disclosed for the United States and foreign countries, and all rights of priority resulting from the filing of said United States application, and I request the Commissioner of Patents to issue any Letters Patent granted upon the inventions set forth in said applications to Coda Octopus Group, Inc. its successors and assigns; and I hereby agree that Coda Octopus Group, Inc. may apply for foreign Letters Patent on said invention and we will execute all papers necessary in connection with the United States and foreign applications when called upon to do so by Coda Octopus Group, Inc.

Signed and sealed

CITY AND DATE at Fife KY1 4SB, United Kingdom  
on April 14, 2008



( Martyn Sloss )  
FIRST NAME MIDDLE INITIAL LAST NAME SIGNATURE INVENTOR

Docket No 908-005 Inventor Martyn Sloss  
Method of rendering volume representation of sonar images deposited April , 2008