

06-24-2008

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office



103510224

TRADE SECTION

Re 6-23-08

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)
GOLIATH SOLUTIONS, LLC

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: VOGEN FUNDING, L.P.
Internal Address: _____

3. Nature of conveyance/Execution Date(s):
Execution Date(s) May 27, 2008
 Assignment Merger
 Security Agreement Change of Name
 Joint Research Agreement
 Government Interest Assignment
 Executive Order 9424, Confirmatory License
 Other _____

Street Address: 10 SOUTH WACKER DRIVE
SUITE 1840
City: CHICAGO
State: IL
Country: USA Zip: 60606
Additional name(s) & address(es) attached? Yes No

4. Application or patent number(s): This document is being filed together with a new application.
A. Patent Application No.(s)
7,233,241

B. Patent No.(s)
11/756,809; 11/418,319; 11/281,859; 11/434,856;
11/253,256; 11/581,310; 11/253,256; and
10/665,540

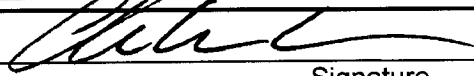
Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:
Name: CHRIS LAMBERT
Internal Address: _____
Street Address: 180 NORTH LASALLE STREET
SUITE 3700
City: CHICAGO
State: IL Zip: 60601
Phone Number: (312) 281-1116
Fax Number: (312) 264-2574
Email Address: clambert@hmlaw.com

6. Total number of applications and patents involved: 9

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 360.00
 Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed
 None required (government interest not affecting title)

8. Payment Information
a. Credit Card Last 4 Numbers _____
Expiration Date _____
b. Deposit Account Number _____
Authorized User Name _____

9. Signature: 
Signature
CHRISTOPHER J. LAMBERT
Name of Person Signing

June 3, 2008
Date

Total number of pages including cover sheet, attachments, and documents: 12

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

**ADDENDUM TO
SCHEDULE A
to the Patent Security Agreement
Pledgor: Goliath Solutions, LLC**

Patents and Patent Applications

| Title | Patent/Application Number | Issue/Filing Date |
|--|------------------------------|----------------------|
| Low Stock Alert System | 7,233,241 | 06/19/2007 |
| Systems and Method for Coordinating an Advertising Message with a Product Display | 11/756,809 | 06/01/2007 |
| Systems And Methods For Approximating The Location Of An RFID Tag | 11/418,319 | 05/04/2006 |
| RF Contact Signal Detector | 11/281,859 | 11/17/2005 |
| System and Method of Prioritization of Effectiveness and Profitability of In-Store Display Advertising | 11/434,856 | 05/16/2006 |
| Improved System for RF Detection and Location Determination of Merchandising Materials in Retail Environments (Spider II) | 11/253,256 | 10/18/2005 |
| Long Range RFID Transmitter Power Tracking Loop | 11/581,310 | 10/16/2006 |
| Distributed RFID Antenna Array Utilizing Circular Polarized Helical Antennas | 11/417,768 | 05/04/2006 |
| Improved Advertising Compliance Monitoring System (Backscatter) | 10/665,540 | 9/18/03 |

HORWOOD MARCUS & BERK

Chartered

Christopher J. Lambert
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Direct e-mail: clambert@hmbllaw.com

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June 3, 2008

BY EXPRESS MAIL

Mail Stop Assignment Recordation Services
Director of the USPTO
Commissioner for Patents
P.O. Box 1450
Alexandria, Virginia 22313-1450

06-06-2008



103507148

**Re: Security Agreement U.S. Patent No. 7,233,241 and Application Nos.
11/756,809; 11/418,319; 11/281,859; 11/434,856; 11/253,256;
11/581,310; 11/253,256 and 10/665,540**

Dear Madame/Sir:

Enclosed for filing are the following:

1. An original and photocopy of a Notice of Grant of Security Interest in Patents from Goliath Solutions, LLC to Vogen Funding, L.P. in connection with the above referenced patent applications.
2. A check in the amount of \$360.00 made payable to the Commissioner of Patents in payment for the filing fees associated with the Notice of Grant of Security Interest in Patents.
3. A return receipt postcard.

Upon arrival, please date stamp the enclosed **return receipt postcard** and return it to me as addressed. Following the filing of the Patent Security Agreement, please return a "file stamped" copy to me within the inserted envelope.

If you have any questions, please call.

Best regards,

Christopher J. Lambert,
Corporate Paralegal

Encls

cc: Chadwick A. Hoyt, Esq.
Joji Takada, Esq.

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OFFICE OF THE CLERK OF THE SUPREME COURT
FINANCE SECTION
JUN 3 11 01 03

6.3.08

NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Patent Security Agreement, dated June 30, 2006 (as amended, restated, modified, renewed, supplemented or extended from time to time, the "Agreement") by and between VOGEN FUNDING, L.P., a Delaware limited partnership and a Federal licensee under the Small Business Act of 1958, as amended (the "Secured Party"), and GOLIATH SOLUTIONS, LLC, a Delaware limited liability company (the "Pledgor"), the undersigned Pledgor has granted a continuing security interest in and continuing lien upon, the patents and patent applications listed in Addendum to Schedule A to the Agreement, attached hereto and made a part hereof, for the benefit of Secured Party.

The Pledgor and the Secured Party hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

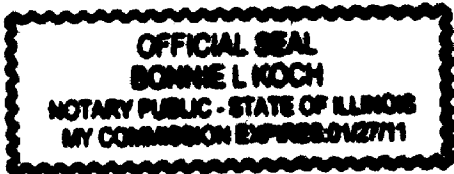
Very truly yours,

GOLIATH SOLUTIONS, LLC

By: RM
Name: Robert Michelson
Title: CEO

State of ILLINOIS)
County of LAKE)

On this 27TH day of MAY, 2008, before me personally appeared the person whose signature is set forth above, to me known, who, being duly sworn, did depose and say that he is the above-indicated officer of the Pledgor, and which executed the above instrument; and that he signed his name thereto by authority of the board of directors or similar governing of said entity.



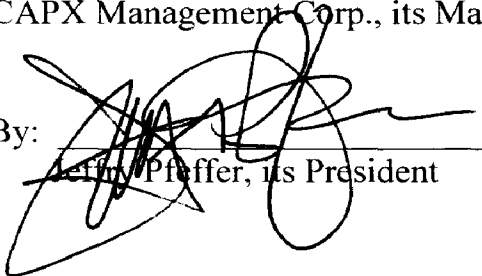
Bonnie L. Koch
Notary Public

Acknowledged and Accepted:

VOGEN FUNDING, L.P.

By: Vogen Funding GP, LLC, its General Partner

By: CAPX Management Corp., its Manager

By:  _____
Jeffrey Pfeffer, its President

NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS

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The Pledgor and the Secured Party hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

GOLIATH SOLUTIONS, LLC

By: [Signature]

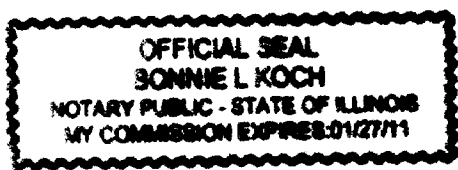
Name: Robert Michelson

Title: CEO

State of ILLINOIS)

County of LAKE)

On this 27TH day of MAY, 2008, before me personally appeared the person whose signature is set forth above, to me known, who, being duly sworn, did depose and say that he is the above-indicated officer of the Pledgor, and which executed the above instrument; and that he signed his name thereto by authority of the board of directors or similar governing of said entity.



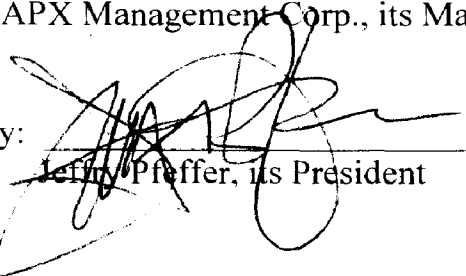
[Signature]
Notary Public

Acknowledged and Accepted:

VOGEN FUNDING, L.P.

By: Vogen Funding GP, LLC, its General Partner

By: CAPX Management Corp., its Manager

By:  _____
Jerry Pfeffer, its President

NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS

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