Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 GRANT OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
Vivitar Corporation	07/09/2008

RECEIVING PARTY DATA

Name:	Silver Point Finance, LLC, as collateral agent	
Street Address:	Two Greenwich Plaza	
City:	Greenwich	
State/Country:	CONNECTICUT	
Postal Code:	06830	

PROPERTY NUMBERS Total: 31

Property Type	Number
Patent Number:	6700557
Patent Number:	6714179
Patent Number:	6717561
Patent Number:	6727872
Patent Number:	6731257
Patent Number:	6738056
Patent Number:	6744415
Patent Number:	6744443
Patent Number:	6756963
Patent Number:	6762738
Patent Number:	6801213
Patent Number:	6825909
Patent Number:	6829027
Patent Number:	6850218
Patent Number:	6864861
	DATENT

PATENT "
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h.	
Patent Number:	6867839
Patent Number:	6888583
Patent Number:	6890786
Patent Number:	6972745
Patent Number:	6999052
Patent Number:	7161570
Patent Number:	D252539
Patent Number:	D271210
Patent Number:	D275573
Patent Number:	D329863
Patent Number:	D330039
Patent Number:	D331251
Patent Number:	D360217
Patent Number:	D402651
Patent Number:	D429253
Patent Number:	RE32923

CORRESPONDENCE DATA

Fax Number: (212)593-5955

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Correspondent Name: Watt Wanapha, Esq.
Address Line 1: 919 Third Avenue

Address Line 2: 22nd Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	051511.0060
NAME OF SUBMITTER:	Watt Wanapha, Esq. (051511.0060)

Total Attachments: 5

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GRANT OF A SECURITY INTEREST -- PATENTS

WHEREAS, Vivitar Corporation (the "Grantor") holds all right, title and interest in the letter patents, design patents and utility patents listed on the attached <u>Schedule A</u>, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated July 9, 2008 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Silver Point Finance, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (as such term is defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of July 9, 2008. VIVITAR CORPORATION Grey Rayburn Interim Chief Executive Officer STATE OF Delaware COUNTY OF New Castle ss.: On this 8th day of _______, 2008 before me personally came

Steph landum to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that s/he is the Interim CEO of Vivitor Corporation, and that s/he executed the foregoing instrument in the firm name of _, and that s/he had authority to sign the same, and s/he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

Grant of Security Interest - Patents

SCHEDULE A

10708030.1

Vivitar Corporation Patents

PHX 328,283,887v2 6-26-08

PATENT - 6700557 PATENT - 6714179 PATENT - 6717561 PATENT - 6727872 PATENT -6731257 PATENT - 6738056 PATENT - 6744415 PATENT - 6744443 PATENT - 6756963 PATENT - 6762738 PATENT - 6801213 PATENT 6825909 PATENT -6829027 PATENT - 6850218 PATENT - 6864861 PATENT -6867839 PATENT -6888583 PATENT -6890786 PATENT -6972745 PATENT -6999052 PATENT -7161570 PATENT -D252539 PATENT - D271210 PATENT - D275573
PATENT - D329863
PATENT - D330039 PATENT -D331251 PATENT -D360217 PATENT -D402651 PATENT -D429253 PATENT -RE32923

RECORDED: 07/14/2008