

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the state and zip code previously recorded on Reel 019801 Frame 0981. Assignor(s) hereby confirms the correct state/zip code to be Massachusetts 02169.
CONVEYING PARTY DATA	
Name	Execution Date
Vayusa, Inc.	07/09/2007
RECEIVING PARTY DATA	
Name:	Modiv Media, Inc.
Street Address:	1250 Hancock Street Suite 502 N
City:	Quincy
State/Country:	MASSACHUSETTS
Postal Code:	02169
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	11486707
CORRESPONDENCE DATA	
Fax Number:	(214)855-8200
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	214-855-7415
Email:	smatthews@fulbright.com
Correspondent Name:	Marc L. Delflache
Address Line 1:	2200 Ross Avenue Suite 2800
Address Line 4:	Dallas, TEXAS 75201
ATTORNEY DOCKET NUMBER:	65003 P005US CORRASSIGN
NAME OF SUBMITTER:	Scott Matthews
Total Attachments: 6 source=Chng of Name to Modiv#page1.tif source=Chng of Name to Modiv#page2.tif source=Chng of Name to Modiv#page3.tif	

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PATENT
REEL: 021303 FRAME: 0309

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source=Chng of Name to Modiv#page6.tif

TO:MARC L. DELFLACHE COMPANY:2200 ROSS AVENUE SUITE 2800

PATENT ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

09/10/2007
500350415

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
CONVEYING PARTY DATA	
Name	Execution Date
Vayusa, Inc.	07/09/2007
RECEIVING PARTY DATA	
Name:	Modiv Media, Inc.
Street Address:	1250 Hancock Street Suite 502 N
City:	Quincy
State/Country:	TEXAS
Postal Code:	75201
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	11486707
CORRESPONDENCE DATA	
Fax Number:	(214)855-8200
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	214-855-7415
Email:	smatthews@fulbright.com
Correspondent Name:	Marc L. Delflache
Address Line 1:	2200 Ross Avenue Suite 2800
Address Line 4:	Dallas, TEXAS 75201
ATTORNEY DOCKET NUMBER:	65003-P005US-10607835
NAME OF SUBMITTER:	Scott Matthews
Total Attachments: 5 source=Chng of Name to Modiv#page1.tif source=Chng of Name to Modiv#page2.tif source=Chng of Name to Modiv#page3.tif source=Chng of Name to Modiv#page4.tif source=Chng of Name to Modiv#page5.tif	

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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "VAYUSA INC.", CHANGING ITS NAME FROM "VAYUSA INC." TO "MODIV MEDIA, INC.", FILED IN THIS OFFICE ON THE SEVENTEENTH DAY OF JULY, A.D. 2007, AT 2:34 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3411476 8100

070822054



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5848430

DATE: 07-17-07

PATENT
REEL: 021303 FRAME: 0312

**CERTIFICATE OF AMENDMENT
TO THE
AMENDED AND RESTATED CERTIFICATE OF INCORPORATION
OF VAYUSA INC.**

Vayusa Inc., a corporation organized and existing under the General Corporation Law of the State of Delaware (the "**Corporation**"), does hereby certify that:

1. The Corporation's name is Vayusa Inc.
2. The original Certificate of Incorporation of the Corporation was filed with the Secretary of State of the State of Delaware on July 5, 2001.
3. The amendment to the Corporation's Certificate of Incorporation set forth below was duly adopted in accordance with the provisions of Section 242 of the Delaware General Corporation Law.
4. The terms and provisions of this Certificate of Amendment have been duly approved by written consent of the required number of shares of outstanding stock of the Corporation pursuant to Subsection 228(a) of the Delaware General Corporation Law and written notice pursuant to Subsection 228(e) of the Delaware General Corporation Law has been or will be given to those stockholders whose written consent has not been obtained.
5. Article I of the Corporation's Certificate of Incorporation is amended to read in its entirety as follows:

"ARTICLE I

The name of the corporation is Modiv Media, Inc. (the "Corporation")."

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Amendment to be executed on July 9, 2007.

VAYUSA INC.
a Delaware corporation

/s/Robert Wesley
Robert Wesley
President

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "VAYUSA INC.", FILED IN THIS OFFICE ON THE NINETEENTH DAY OF MARCH, A.D. 2007, AT 2:32 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3411476 8100

070332384

*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5518031

DATE: 03-19-07

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:33 PM 03/19/2007
FILED 02:32 PM 03/19/2007
SRV 070332384 - 3411476 FILE

VAYUSA INC.

**CERTIFICATE OF AMENDMENT OF THE
AMENDED AND RESTATED CERTIFICATE OF INCORPORATION**

Vayusa Inc., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware (the "Corporation"), does hereby certify:

1. The name of the Corporation is Vayusa Inc. The Corporation's original Certificate of Incorporation was filed with the Secretary of State of the State of Delaware on July 5, 2001. The Corporation's Amended and Restated Certificate of Incorporation was filed with the Secretary of State of the State of Delaware on February 21, 2006.

2. This Certificate of Amendment of the Amended and Restated Certificate of Incorporation has been duly adopted in accordance with Section 242 of the Delaware General Corporation Law and amends the provisions of the Corporation's Certificate of Incorporation.

3. Article 4, Section I of the Amended and Restated Certificate of Incorporation is hereby amended to read in its entirety as follows:

"The total number of shares of all classes of capital stock which the Corporation shall have authority to issue is Seventy-Eight Million Five Hundred Thousand (78,500,000) shares, consisting of Forty-Five Million (45,000,000) shares of Common Stock, with a par value of One Cent (\$.01) per share (the "Common Stock"), and Thirty-Three Million Five Hundred Thousand (33,500,000) shares of Preferred Stock, with a par value of One Cent (\$.01) per share (the "Preferred Stock"). A description of the respective classes of stock and a statement of the designations, preferences, voting powers (or no voting powers), relative, participating, optional or other special rights and privileges and the qualifications, limitations and restrictions of the Preferred Stock and Common Stock are as follows:"

4. Article 4, Section II.A.1 of the Amended and Restated Certificate of Incorporation is hereby amended to read in its entirety as follows:

"Designation. The first series of Preferred Stock shall be designated as the "Seed Preferred Stock." The number of shares constituting the Seed Preferred Stock shall be Twelve Million Five Hundred Thousand (12,500,000). The second series of Preferred Stock shall be designated as the "Series A Preferred Stock." The number of shares constituting the Series A Preferred Stock shall be Twenty-One Million (21,000,000);"

(Remainder of this Page Intentionally Left Blank)

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment of Amended and Restated Certificate of Incorporation to be executed by its duly authorized officer, this 15th day of March, 2007.

VAYUSA INC.
a Delaware corporation

By: /s/Robert Wesley
Robert Wesley
President and Chief Executive Officer