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SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	FORM OF FIRST-LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT	

CONVEYING PARTY DATA

Name	Execution Date
CATALINA MARKETING CORPORATION	06/01/2008
CATALINA MARKETING PROCUREMENT, LLC	06/01/2008
CATALINA HEALTH RESOURCE, LLC	06/01/2008
CATALINA MARKETING WORLDWIDE, LLC	06/01/2008
CATALINA-PACIFIC MEDIA, L.L.C.	06/01/2008
CMJ INVESTMENTS L.L.C.	06/01/2008
CHECKOUT HOLDING CORP.	06/11/2008

RECEIVING PARTY DATA

Name:	MORGAN STANLEY & CO. INCORPORATED	
Street Address:	ONE PIERREPONT PLAZA, 7TH FLOOR	
Internal Address:	300 CADMAN PLAZA WEST	
City:	BROOKLYN	
State/Country: NEW YORK		
Postal Code: 11201		

PROPERTY NUMBERS Total: 2

Property Type	Number	
Application Number:	12062182	
Application Number:	12121205	

CORRESPONDENCE DATA

Fax Number: (646)848-4455

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-848-4455

Email: JLIK@SHEARMAN.COM
Correspondent Name: SHARON HERMAN
Address Line 1: 599 LEXINGTON AVENUE

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PATENT REEL: 021626 FRAME: 0918

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00.085 80.005 Address Line 2: SHEARMAN & STERLING LLP
Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 35613-8

NAME OF SUBMITTER: SHARON HERMAN

Total Attachments: 6
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PATENT REEL: 021626 FRAME: 0919

FORM OF FIRST-LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This FIRST-LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "IP Security Agreement"), dated as of June [11], 2008, among the Persons listed on the signature pages hereof (collectively, the "Grantors"), and MORGAN STANLEY & CO. INCORPORATED, as collateral agent for the Secured Parties (in such capacity, together with its successors in such capacity, the "Collateral Agent").

- A. Capitalized terms used herein and not otherwise defined herein (including terms used in the preamble and the recitals) shall have the meanings assigned to such terms in the Security Agreement, dated as of October 1, 2007 (the "Security Agreement"), among CHECKOUT HOLDING CORP., a Delaware corporation ("Holdings"), CHECKOUT ACQUISITION CORP., a Delaware corporation (which on the Closing Date shall be merged with and into Catalina Marketing Corporation, a Delaware corporation, with Catalina Marketing Corporation surviving such merger as the borrower, the "Borrower"), each of the subsidiaries of the Borrower listed on Annex A thereto, and the Collateral Agent.
- B. The rules of construction and other interpretive provisions specified in Sections 1.2, 1.5, 1.6 and 1.7 of the Credit Agreement shall apply to this Supplement, including terms defined in the preamble and recitals hereto.
- C. Pursuant to Section 4.4(d) of the Security Agreement, each Grantor has agreed to execute or otherwise authenticate this IP Security Agreement for recording the Security Interest granted under the Security Agreement to the Collateral Agent in such Grantor's United States Registered Intellectual Property with the United States Patent and Trademark Office and the United States Copyright Office and any other Governmental Authorities located in the United States necessary to perfect the Security Interest hereunder in such Registered Intellectual Property.

Accordingly, the Collateral Agent and Grantors agree as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a first priority security interest (subject to any Permitted Liens) in all of such Grantor's right, title and interest in and to the United States Trademark registrations and applications set forth in Schedule A hereto, the United States Patent registrations and applications set forth in Schedule B hereto and the United States Copyright registrations set forth in Schedule C hereto (collectively, the "Collateral").

SECTION 2. Security for Obligations. The grant of a security interest in the Collateral by each Grantor under this IP Security Agreement secures the payment of all amounts that constitute part of the Obligations and would be owed to the Collateral Agent or the Secured Parties but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving any Grantor.

PATENT REEL: 021626 FRAME: 0920 SECTION 3. Recordation. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents, the Commissioner for Trademarks and any other applicable governmental officer located in the United States record this IP Security Agreement.

SECTION 4. Grants. Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This IP Security Agreement may be executed by one or more of the parties to this IP Security Agreement on any number of separate counterparts (including by facsimile or other electronic transmission (i.e. a "pdf" or "tiff")), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

SECTION 6. GOVERNING LAW. THIS IP SECURITY ACREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 7. <u>Severability</u>. Any provision of this IP Security Agreement that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof and in the Security Agreement, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 8. <u>Notices</u>. All notices, requests and demands pursuant hereto shall be made in accordance with Section 13.2 of the Credit Agreement. All communications and notices hereunder to each Grantor shall be given to it in care of the Borrower's address set forth in Section 13.2 of the Credit Agreement.

SECTION 9. Expenses. Subject to Section 13.5 of the Credit Agreement, each Grantor agrees to reimburse the Collateral Agent for its reasonable and documented out-of-pocket expenses in connection with this IP Security Agreement, including the reasonable and documented fees, other charges and disbursements of counsel for the Collateral Agent.

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have duly executed this IP Security Agreement as of the day and year first above written.

CATALINA MARKETING CORPORATION

CATALINA MARKETING PROCUREMENT, LLC

CATALINA HEALTH RESOURCE, LLC

CATALINA MARKETING WORLDWIDE, LLC

CATALINA-PACIFIC MEDIA, L.L.C.

CMJ INVESTMENTS L.L.C.

as Grantors

By:

Name: Rick Frier Authorized Officer

CHECKOUT HOLDING CORP. as Grantor

By:

Name: Rick Frier Authorized Officer

MORGAN STANLEY & CO. INCORPORATED, as Collateral Agent

By:		
Name:		
Title:	•	

SCHEDULE B TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT

UNITED STATES PATENT REGISTRATIONS AND APPLICATIONS

Item No.	Registered Owner/Grantor	Date of Filing	Application Number.
1.	Catalina Marketing Corporation	4/3/2008	12/062,182
2.	Catalina Marketing Corporation	5/15/2008	12/121,205

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