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Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--------------------|
| NATURE OF CONVEYANCE: | SECURITY AGREEMENT |

CONVEYING PARTY DATA

| Name | Execution Date |
|---------------|----------------|
| Egenera, Inc. | 12/29/2008 |

RECEIVING PARTY DATA

| Name: | Silicon Valley Bank | |
|-----------------|---------------------|--|
| Street Address: | 3003 Tasman Drive | |
| City: | Santa Clara | |
| State/Country: | CALIFORNIA | |
| Postal Code: | 95054 | |

PROPERTY NUMBERS Total: 19

| Property Type | Number |
|---------------------|----------|
| Patent Number: | 6971044 |
| Patent Number: | 6927974 |
| Patent Number: | 6953232 |
| Patent Number: | 7032108 |
| Patent Number: | 7231430 |
| Patent Number: | 7174390 |
| Patent Number: | 7178059 |
| Patent Number: | 7228265 |
| Patent Number: | 7296182 |
| Patent Number: | 7305581 |
| Application Number: | 10999118 |
| Application Number: | 11513877 |
| Application Number: | 11799294 |
| Application Number: | 11759076 |
| Application Number: | 11759077 |
| | DATENT |

PATENT

REEL: 022102 FRAME: 0963

| Application Number: | 11759078 | |
|---------------------|----------|--|
| Application Number: | 12112836 | |
| Application Number: | 12126547 | |
| Application Number: | 12190930 | |

CORRESPONDENCE DATA

Fax Number: (703)415-1557

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 703-415-1555

Email: mail@specializedpatent.com
Correspondent Name: Christopher E. Kondracki

Address Line 1: 2001 Jefferson Davis, Hwy., Suite 1007

Address Line 4: Arlington, VIRGINIA 22202

| ATTORNEY DOCKET NUMBER: | 8120808 |
|-------------------------|--------------------------|
| NAME OF SUBMITTER: | Christopher E. Kondracki |

Total Attachments: 9
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of December 29, 2008 by and between SILICON VALLEY BANK ("Bank") and EGENERA, INC. ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Amended and Restated Loan and Security Agreement by and between Bank and Grantor dated May 28, 2008, and as amended by that certain First Loan Modification Agreement dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those registered copyrights set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on $\underline{\text{Exhibit}}$ $\underline{\underline{C}}$ attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as a sealed instrument under the laws of the Commonwealth of Massachusetts by its officers thereunto duly authorized as of the first date written above.

| | GRANTOR: | |
|---|-------------------------|--|
| Address of Grantor: | EGENERA, INC. | |
| 165 Forest Street Marlborough, Massachusetts 01752 Attn: CFO | By:l\muldlfun Title:CF0 | |
| | BANK: | |
| Address of Bank: | SILICON VALLEY BANK | |
| One Newton Executive Park, Suite 200 2221 Washington Street Newton, Massachusetts 02462 | By: | |
| Attn: Ms Kate Leland | Title: | |

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as a sealed instrument under the laws of the Commonwealth of Massachusetts by its officers thereunto duly authorized as of the first date written above.

| Address of Grantor: | EGENERA, INC. |
|---|-----------------------|
| 165 Forest Street Marlborough, Massachusetts 01752 Attn: | By:Title: |
| | BANK: |
| Address of Bank: | SILICON VALLEY BANK |
| One Newton Executive Park, Suite 200 2221 Washington Street | By: Vata July |
| Newton, Massachusetts 02462 Attn: Ms. Kate Leland | Title: Vice President |

EXHIBIT A

Copyrights

Description

Registration/ Application Number Registration/ Application <u>Date</u>

None

EXHIBIT B

Patents

| Issuing | Patent No. | Issue Date | Title and Description | | | | | | |
|---------------|------------|------------|---|---|--|--|--|--|--|
| Jurisdiction | | | | | | | | | |
| United States | 6,971,044 | 11/29/2005 | Service Clusters and Method in a Processing System with Failover Capability | | | | | | |
| United States | 6,927,974 | 8/9/2005 | Simplified Power and Data Connector for Use with Chassis System that Houses Multiple Processors | | | | | | |
| United States | 6,953,232 | 10/11/2005 | Latching Mechanism for Securing a Computer Component into a Housing | | | | | | |
| United States | 7,032,108 | 4/18/2006 | System and Method for Virtualizing Basic Input/Output System (BIOS) Including Bios Run Time Services | | | | | | |
| United States | 7,231,430 | 6/12/2007 | Reconfigurable, Virtual Processing System, Cluster, Network and Method | | | | | | |
| China | 02811128.1 | 12/13/2006 | Virtual Networking System and Method in a Processing System | | | | | | |
| United States | 7,174,390 | 2/6/2007 | Address Resolution Protocol System and Method in a Virtual Network | | | | | | |
| United States | 7,178,059 | 2/13/2007 | Disaster Recovery for Processing Resources Using Configurable Deployment Platform | | | | | | |
| United States | 7,228,265 | 6/5/2007 | System and Method for Emulating Serial Port Communication | * | | | | | |
| United States | 7,296,182 | 11/13/2007 | Disaster Recovery for Processing Resources Using Configurable Deployment Platform | | | | | | |
| United States | 7,305,581 | 11/14/2007 | Service Clusters and Method in a Processing System with Failover Capability | | | | | | |
| Japan | 4041985 | 11/27/2007 | Simplified Power and Data Connector for Use with Chassis System that Houses Multiple Processors | | | | | | |

Patent applications:

| US App. No. | Date Filed | Title and Description | | | |
|-------------|------------|--|--|--|--|
| 10/999,118 | 11/29/04 | Distributed Multicast System and Method in a Network | | | |
| 11/513,877 | 8/31/06 | Providing Virtual Machine Technology as an Embedded Layer within a Processing Platform | | | |
| 11/799,294 | 5/1/07 | System and Method for Emulating Serial Port Communication (a continuation of portions of US patent no. 7,228,265) | | | |
| 11/759,076 | 6/6/07 | Reconfigurable, Virtual Processing System, Cluster, Network and Method (a continuation of portions of US patent no. 7,231,430) | | | |
| 11/759,077 | 6/6/07 | Reconfigurable, Virtual Processing System, Cluster, Network and Method (a continuation of portions of US patent no. 7,231,430) | | | |
| 11/759,078 | 6/6/07 | Reconfigurable, Virtual Processing System, Cluster, Network and Method (a continuation of portions of US patent no. 7,231,430) | | | |
| 12/112,836 | 4/30/08 | A System, Method, and Adapter for Creating Fault-Tolerant Communication Busses from Standard Components | | | |
| 12/126,547 | 5/23/08 | Method For Determining which of Two Redundant Servers Has Survived a Failure | | | |
| 12/190,930 | 8/13/2008 | System for Virtualizing NVRAM Settings | | | |

EXHIBIT C

Trademarks

| Mark Name | Country | Class | App. # | App. Date | Reg. # | Reg. Date |
|--|------------------------|-------|-------------|-----------|------------|------------|
| | | | | | | |
| BLADEFRAME | Australia | 9 | 955784 | 5/28/2003 | 955784 | 2/17/2004 |
| BLADEFRAME | China P.R. | 9 | 4158308 | 7/7/2004 | 4158308 | 11/21/2006 |
| BLADEFRAME | Community Trademark | 9 | 2,169,381 | 4/9/2001 | 2,169,381 | 4/9/2001 |
| BLADEFRAME | Hong Kong | 9 | 3000012013 | 4/29/2003 | 3000012013 | 4/29/2003 |
| BLADEFRAME | Japan | 9 | 2003-036824 | 5/7/2003 | 4724526 | 11/7/2003 |
| BLADEFRAME | New Zealand | 9 | 679126 | 5/26/2003 | 679126 | 1/5/2004 |
| BLADEFRAME | South Korea | 9 | 2003-19909 | 5/1/2003 | 585378 | 6/18/2004 |
| BLADEFRAME | Thailand | 9 | 520581 | 6/10/2003 | Kor.192119 | 2/11/2004 |
| BLADEFRAME | United States | 9 | 76/227487 | 3/20/2001 | 2,748,042 | 8/5/2003 |
| EGENERA | China P.R. | 9 | 4158307 | 7/7/2004 | 4158307 | 10/14/2006 |
| EGENERA | Community Trademark | 9 | 3169422 | 5/15/2003 | 3169422 | 2/22/2005 |
| EGENERA | Hong Kong | 9 | 300012004 | 4/29/2003 | 300012004 | 4/29/2003 |
| EGENERA | New Zealand | 9 | 679124 | 5/26/2003 | 679124 | 1/5/2004 |
| EGENERA | South Korea | 9 | 2003-19910 | 5/1/2003 | 585379 | 6/18/2004 |
| EGENERA | Thailand | 9 | 520580 | 6/10/2003 | Kor.192118 | 2/11/2004 |
| EGENERA | United States | 9 | 78/211752 | 2/6/2003 | 2,831,978 | 4/13/2004 |
| MISCELLANEOUS DESIGN | United States | 9 | 76/242788 | 4/18/2001 | 2,772,188 | 6/3/2003 |
| PAN MANAGER (Opposition filed by Dylog Italia SPA; the parties have exchanged settlement proposals that would allow mark to register with a field of use limitation) | Community Trademark | 9 | 5997937 | 6/13/2007 | | |
| PAN MANAGER | United States | 9 | 77/196689 | 6/4/2007 | 3,465,735 | 7/15/2008 |

EXHIBIT D

Mask Works

Description

Registration/ Application Number Registration/ Application Date

None

8273/66405-073 Current/12911237v4

RECORDED: 01/14/2009

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