

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

CHANGE OF NAME

CONVEYING PARTY DATA

Name	Execution Date
REGULUS THERAPEUTICS, LLC	01/02/2009

RECEIVING PARTY DATA

Name:	REGULUS THERAPEUTICS, INC.
Street Address:	1896 Rutherford Road
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008

PROPERTY NUMBERS Total: 13

Property Type	Number
Application Number:	10909125
Application Number:	60492056
Application Number:	60516303
Application Number:	60531596
Application Number:	60562417
Application Number:	11329992
Application Number:	11513102
Application Number:	60712211
Application Number:	60731377
Application Number:	60771592
PCT Number:	US0633866
PCT Number:	US0634032
PCT Number:	US0425300

CORRESPONDENCE DATA

PATENT

500780448

REEL: 022260 FRAME: 0041

OP \$520.00 10909125

Fax Number: (866)422-2625

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 6106405421

Email: bergert@pepperlaw.com

Correspondent Name: Tonya M. Berger

Address Line 1: 899 Cassatt Road

Address Line 4: Berwyn, PENNSYLVANIA 19103

NAME OF SUBMITTER:

Tonya M. Berger

Total Attachments: 3

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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "REGULUS THERAPEUTICS LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "REGULUS THERAPEUTICS LLC" TO "REGULUS THERAPEUTICS INC.", FILED IN THIS OFFICE ON THE SECOND DAY OF JANUARY, A.D. 2009, AT 9:24 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



4410145 8100V

090000268

You may verify this certificate online
at corp.delaware.gov/authver.shtml

Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 7057602

DATE: 01-02-09

PATENT
REEL: 022260 FRAME: 0043

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:45 AM 01/02/2009
FILED 09:24 AM 01/02/2009
SRV 090000268 - 4410145 FILE

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY
TO A CORPORATION
PURSUANT TO
SECTIONS 103 AND 265
OF THE DELAWARE GENERAL CORPORATION LAW
AND
SECTION 18-216
OF THE DELAWARE LIMITED LIABILITY COMPANY ACT

1. The name of the limited liability company immediately prior to filing this Certificate is Regulus Therapeutics LLC (the "*Company*").
2. The date the Company's Certificate of Formation was filed in the State of Delaware is September 5, 2007.
3. The name of the corporation as set forth in the Delaware certificate of incorporation is Regulus Therapeutics Inc.
4. This conversion shall be effective upon the filing of the certificate of conversion.
5. The conversion has been approved in accordance with the provisions of Section 18-216 of the Delaware Limited Liability Act and the provisions of Sections 103 and 265 of the Delaware General Corporation Law.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned authorized person has executed this Certificate of Conversion as of January 1, 2009.

REGULUS THERAPEUTICS LLC

By: 

Kleanthis G. Xanthopoulos, Ph.D.
President and Chief Executive Officer