

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/20/2008
CONVEYING PARTY DATA	
Name	Execution Date
iCyt Visionary Bioscience, Inc.	06/20/2008
RECEIVING PARTY DATA	
Name:	iCyt Mission Technology, Inc.
Street Address:	2100 South Oak Street
City:	Champaign
State/Country:	ILLINOIS
Postal Code:	61820-0903
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	11738860
CORRESPONDENCE DATA	
Fax Number:	(317)637-7561
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	317-634-3456
Email:	tjcole@uspatent.com
Correspondent Name:	Troy J. Cole
Address Line 1:	111 Monument Circle, Suite 3700
Address Line 4:	Indianapolis, INDIANA 46204-5137
ATTORNEY DOCKET NUMBER:	31188-8
NAME OF SUBMITTER:	Erica Clark
Total Attachments: 4 source=Articles of Merger_31188-8#page1.tif source=Articles of Merger_31188-8#page2.tif	

OP \$40.00 11738860

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#1

FORM **BCA 11.25** (rev. Dec. 2003)
**ARTICLES OF MERGER,
CONSOLIDATION OR EXCHANGE**
Business Corporation Act

Secretary of State
Department of Business Services
501 S. Second St., Rm. 350
Springfield, IL 62756
217-782-6961
www.cyberdriveillinois.com

Remit payment in the form of a
check or money order payable
to Secretary of State.

FILED

JUN 20 2008

**JESSE WHITE
SECRETARY OF STATE**

Filing fee is \$100, but if merger or
consolidation involves more than two
corporations, submit \$50 for each
additional corporation.

File #

6258-421-1

Filing Fee: \$

100.00

Approved: lt

----- Submit in duplicate ----- Type or Print clearly in black ink ----- Do not write above this line -----

NOTE: Strike inapplicable words in Items 1, 3, 4 and 5.

1. Names of Corporations proposing to ~~consolidate~~ ^{merge} and State or Country of incorporation.
~~exchange shares~~

Name of Corporation	State or Country of Incorporation	Corporation File Number
iCyt Mission Technology, Inc.	Illinois	62584211
iCyt Visionary Bioscience, Inc.	Illinois	58490792

2. The laws of the state or country under which each Corporation is incorporated permits such merger, consolidation or exchange.

3. a. Name of the ~~new~~ ^{surviving} corporation: iCyt Mission Technology, Inc.
~~acquiring~~

- b. Corporation shall be governed by the laws of: Illinois

For more space, attach additional sheets of this size.

4. Plan of ~~consolidation~~ ^{merger} is as follows:
~~exchange~~

SEE ATTACHED

- merger
5. The ~~consolidation~~ ~~exchange~~ was approved, as to each Corporation not organized in Illinois, in compliance with the laws of the state under which it is organized, and (b) as to each Illinois Corporation, as follows:

The following items are not applicable to mergers under §11.30 — 90 percent-owned subsidiary provisions. (See Article 7 on page 3.)

Mark an "X" in one box only for each Illinois Corporation.

Name of Corporation:	By the shareholders, a resolution of the board of directors having been duly adopted and submitted to a vote at a meeting of shareholders. Not less than the minimum number of votes required by statute and by the Articles of Incorporation voted in favor of the action taken. (§11.20)	By written consent of the shareholders having not less than the minimum number of votes required by statute and by the Articles of Incorporation. Shareholders who have not consented in writing have been given notice in accordance with §7.10 and §11.20.	By written consent of ALL shareholders entitled to vote on the action, in accordance with §7.10 and §11.20.
iCyt Mission Technology, Inc.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iCyt Visionary Bioscience, Inc.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

6. Not applicable if surviving, new or acquiring Corporation is an Illinois Corporation.

It is agreed that, upon and after the filing of the Articles of Merger, Consolidation or Exchange by the Secretary of State of the State of Illinois:

- The surviving, new or acquiring Corporation may be served with process in the State of Illinois in any proceeding for the enforcement of any obligation of any Corporation organized under the laws of the State of Illinois which is a party to the merger, consolidation or exchange and in any proceeding for the enforcement of the rights of a dissenting shareholder of any such Corporation organized under the laws of the State of Illinois against the surviving, new or acquiring Corporation.
- The Secretary of State of the State of Illinois shall be and hereby is irrevocably appointed as the agent of the surviving, new or acquiring Corporation to accept service of process in any such proceedings, and
- The surviving, new or acquiring Corporation will promptly pay to the dissenting shareholders of any Corporation organized under the laws of the State of Illinois which is a party to the merger, consolidation or exchange the amount, if any, to which they shall be entitled under the provisions of The Business Corporation Act of 1983 of the State of Illinois with respect to the rights of dissenting shareholders.

7. Complete if reporting a merger under §11.30 — 90 percent-owned subsidiary provisions.

- a. The number of outstanding shares of each class of each merging subsidiary Corporation and the number of such shares of each class owned immediately prior to the adoption of the plan of merger by the parent Corporation:

Name of Corporation	Total Number of Shares Outstanding of Each Class	Number of Shares of Each Class Owned Immediately Prior to Merger by the Parent Corporation
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

b. Not applicable to 100 percent-owned subsidiaries.

The date of mailing a copy of the plan of merger and notice of the right to dissent to the shareholders of each merging subsidiary Corporation was _____, _____, _____
Month & Day Year

Was written consent for the merger or written waiver of the 30-day period by the holders of all the outstanding shares of all subsidiary Corporations received? ☐ Yes ☐ No

(If "No," duplicate copies of the Articles of Merger may not be delivered to the Secretary of State until after 30 days following the mailing of a copy of the plan of merger and the notice of the right to dissent to the shareholders of each merging subsidiary Corporation.)

8. The undersigned Corporation has caused this statement to be signed by a duly authorized officer who affirms, under penalties of perjury, that the facts stated herein are true and correct. **All signatures must be in BLACK INK.**

Dated JUNE 20, 2008 iCyt Mission Technology, Inc.
Month & Day Year Exact Name of Corporation
Timothy C. Hoerr
Any Authorized Officer's Signature
Timothy C. Hoerr, President
Name and Title (type or print)

Dated 6-20, 2008 iCyt Visionary Bioscience, Inc.
Month & Day Year Exact Name of Corporation
Gary P. Durack
Any Authorized Officer's Signature
Gary P. Durack, President
Name and Title (type or print)

Dated _____, _____
Month & Day Year Exact Name of Corporation

Any Authorized Officer's Signature

Name and Title (type or print)

ATTACHMENT TO BCA 11.25 - ITEM 4

PLAN OF MERGER

iCyt Visionary Bioscience, Inc. ("Target") will be merged into iCyt Mission Technology, Inc. ("Buyer"). Following the merger, the separate corporate existence of Target shall cease, and Buyer shall continue as the surviving corporation and shall succeed to and assume all the rights and obligations of Target in accordance with the BCA.

The articles of incorporation, bylaws, directors and officers of Buyer immediately prior to the merger will be those of the surviving corporation without any changes.

All outstanding shares of stock of Target will become validly issued, fully paid, and nonassessable shares of common stock, no par value, of the surviving corporation in accordance with the terms of the Agreement and Plan of Merger, and all such shares will be added to the issued and outstanding shares of common stock of Buyer to result in the total outstanding shares of capital stock of the surviving corporation.