

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	security interest, lien and charge
CONVEYING PARTY DATA	
Name	Execution Date
PrimeRevenue, Inc.	04/28/2009
RECEIVING PARTY DATA	
Name:	MMV Finance Inc.
Street Address:	370 King Street West
Internal Address:	Suite 604
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 1J9
PROPERTY NUMBERS Total: 5	
Property Type	Number
Application Number:	11561837
Application Number:	11677488
Application Number:	09947062
Application Number:	11756484
Application Number:	11754215
CORRESPONDENCE DATA	
Fax Number:	(212)571-9424
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	(212) 571-0068
Email:	tms@usulaw.com
Correspondent Name:	Ullman, Shapiro & Ullman, LLP
Address Line 1:	299 Broadway, Suite 1700
Address Line 4:	New York, NEW YORK 10007
ATTORNEY DOCKET NUMBER:	A&B/PRIMEREVENUE ASSIGN

OP \$200.00 11561837

NAME OF SUBMITTER:

Sarah B. Kickham

Total Attachments: 3

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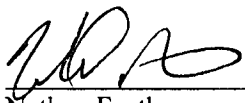
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CONFIRMATION OF GRANT OF SECURITY INTEREST

This will confirm that, pursuant to a general security agreement (hereinafter referred to as the "GSA") dated April 28, 2009, between PrimeRevenue, Inc., a corporation organized under the laws of the State of Delaware (hereinafter referred to as "Prime"), whose full post office address is 1349 West Peachtree Street, Suite 900, Atlanta, GA 30309 and MMV Finance Inc. (hereinafter referred to as "MMV"), a specialty finance corporation incorporated under the laws of Canada, whose full post office address is 370 King Street West, Suite 604, Toronto, Ontario, M5V 1J9, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Prime confirms that it has granted to MMV a security interest, lien and charge in all of Prime's right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by MMV, strictly subject to the terms of the GSA.

EXECUTED at Atlanta, Georgia this 28th day of April, 2009.

PRIMEREVENUE, INC.

By: 
Name: Nathan Feather
Title: Vice President of Finance
I have authority to bind the Corporation

SCHEDULE OF INTELLECTUAL PROPERTY

Patents

Title and Description	Date of Application	Date of Issuance	Pending Serial No.	Issued Patent No.
Supply Chain Financing Systems and Methods - Non-Provisional	11/22/2006		11/561,837	Waiting for US Patent Office response
ABL: Systems & Methods for ABL Valuation and Pricing - Non-Provisional	2/21/2007		11/677,488	Waiting for US Patent Office response
eRevenue: Factoring System and Method	9/5/2001		09/947,062	Filed
AP-Improved Supply Chain Financing and Credit Memo Systems and Methods - Non-Provisional	5/31/2007		11/756,484	Outstanding Patent Office Action; response due March 11, 2009
ABL: Improved ABL Systems and Methods - Non-provisional	5/25/2007		11/754,215	Waiting for 1st Patent Office Action

Trademarks

Title and Description	Date of Application	Date of Registration	Pending Serial No.	Registered Trademark No.
PR PrimeRevenue -- US	10/04	12/13/2004	78419214	

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None.