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1. Name of conveying party(ies)

CNS Response, Inc.

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No**3. Nature of conveyance/Execution Date(s):**

Execution Date(s) June 12, 2009

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☐ Other _____

2. Name and address of receiving party(ies)

Name: John Pappajohn

Internal Address: _____

Street Address: 699 Walnut St., Ste. 2116

City: Des Moines

State: IA

Country: United States

Zip: 50309

Additional name(s) & address(es) attached? ☐ Yes ☒ No**4. Application or patent number(s):**☐ This document is being filed together with a new application.

A. Patent Application No.(s)

B. Patent No.(s)

6,622,036

7,489,964

7,177,675

Additional numbers attached? ☐ Yes ☒ No**5. Name and address to whom correspondence concerning document should be mailed:**

Name: Jerrold Wanek

Internal Address: _____

Street Address: 505-5th Ave., Ste. 835

City: Des Moines

State: IA

Zip: 50309

Phone Number: (515) 243-1249

Fax Number: (515) 244-4421

Email Address: Wanek@dw.com

6. Total number of applications and patents involved: 3**7. Total fee (37 CFR 1.21(h) & 3.41) \$**

- ☐ Authorized to be charged to deposit account
☐ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

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Authorized User Name: 87/01/2009 DRYNE 00000007 6622036

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9. Signature:

Signature

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Name of Person Signing

Total number of pages including cover sheet, attachments, and documents: 3

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0144, or mailed to:
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OFFICIAL SEAL
 Manuel Ivan Cuernese
 Notary Public, State of Illinois
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PATENT
 REEL: 022892 FRAME: 0712

NOTICE OF SECURITY INTEREST IN PATENTS

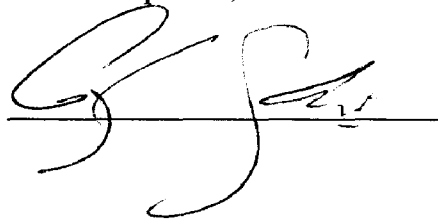
CNS Response, Inc., a California Corporation and a Delaware Corporation, with principal offices of business at 2755 Bristol St # 285, Costa Mesa, CA 92626-5985, and offices C/o United Corporation Services, Inc. – registered agent, 874 Walker Rd., Ste. C, Dover, DE 19904 and C/o Registered Agent Solutions, Inc. – registered agent, 32 W. Loockerman St., Ste. 201, Dover, DE 19904 (Debtor) is the exclusive licensee of a patent for CNS Response, Inc., covered by Patent No. 6,622,036, 7,489,964 and 7,177,675 issued by the U.S. Patent Office.

The Debtor has granted to John Pappajohn, 699 Walnut St., Ste. 2199, Des Moines, IA 50309 a security interest in the patents above.

CNS Response, Inc.

Dated: 6-26-09

By:



Manuel Ivan Cuarema 6/26/09

