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<p>1. Name of conveying party(ies) Martin SCHWEIZER Brent E. GREEN Kevin I. SEGALL James LOGIE</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>3. Nature of conveyance/Execution Date(s): Execution Date(s) <u>September 8, 2009</u></p> <p> <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Joint Research Agreement <input type="checkbox"/> Government Interest Assignment <input type="checkbox"/> Executive Order 9424, Confirmatory License <input type="checkbox"/> Other _____ </p>	<p>2. Name and address of receiving party(ies) Name: <u>BURCON NUTRASCIENCE (MB) CORP.</u> Internal Address: _____ _____ Street Address: <u>1388 Waller Avenue</u> _____ City: <u>Winnipeg</u> State: <u>Manitoba</u> Country: <u>Canada</u> Zip: <u>R3T 1P9</u> Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No </p>
<p>4. Application or patent number(s): <input type="checkbox"/> This document is being filed together with a new application.</p> <p>A. Patent Application No.(s) B. Patent No.(s)</p> <p style="text-align: center;">12/500,713</p> <p style="text-align: center;">Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
<p>5. Name and address to whom correspondence concerning document should be mailed: Name: <u>SIM & McBURNEY</u> Internal Address: <u>6th Floor</u> _____ Street Address: <u>330 University Avenue</u> _____ City: <u>Toronto</u> State: <u>Ontario, Canada</u> Zip: <u>M5G 1R7</u> Phone Number: <u>416-595-1155</u> Fax Number: <u>416-595-1163</u> Email Address: <u>mailsim@sim-mcburney.com</u></p>	<p>6. Total number of applications and patents involved: _____</p> <p>7. Total fee (37 CFR 1.21(h) & 3.41) \$ <u>40.00</u></p> <p> <input checked="" type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed <input type="checkbox"/> None required (government interest not affecting title) </p> <p>8. Payment Information</p> <p>Deposit Account Number <u>192253</u> Authorized User Name <u>Michael I. Stewart</u></p>
<p>9. Signature: _____ September 24, 2009 Signature Date</p> <p style="text-align: center;">Michael I. Stewart 24,973 Name of Person Signing</p> <p style="text-align: right;">Total number of pages including cover sheet, attachments, and documents: 4</p>	

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CH \$40.00 192253 12500713

ASSIGNMENT *citizen of Germany, and*

WHEREAS, we, Martin SCHWEIZER^b; Brent E. GREEN; Kevin I. SEGALL; and James LOGIE, citizens of Canada residing respectively at 117 Haig Avenue, Winnipeg, Manitoba, Canada, R2M 0E3; 24 Poplarwood Drive, Warren, Manitoba, Canada, R0C 3E0; 31 Dunbar Crescent, Winnipeg, Manitoba, Canada, R3P 0W6; and 131-122 Willow Point Road, Winnipeg, Manitoba, Canada, R2J 2Y3, have invented certain new and useful improvements in **SOLUBLE CANOLA PROTEIN ISOLATE PRODUCTION ("NUTRATEIN")**, for which invention we executed an application for Letters Patent of the United States of America on July 10, 2009 as US Patent Application No. 12/500,713; and was filed as PCT International Application No. PCT/CA2009/000962 on July 10, 2009; and

WHEREAS, we verily believe ourselves to be the original, first and co-inventors of the invention set forth in said application for Letters Patent; and

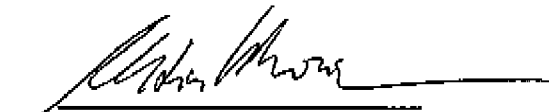
WHEREAS, BURCON NUTRASCIENCE (MB) CORP., a company organized and existing under the laws of the Province of Manitoba, sometimes referred to as "said assignee" having a place of business at 1388 Waller Avenue, Winnipeg, Manitoba, R3T 1P9, Canada, are desirous of acquiring the entire and exclusive right, title and interest in and to said invention, any and all patent applications which may be filed thereon, and any and all Letters Patent which may be granted or issued thereon in the United States and throughout the world, including any and all divisions, continuations, reissues and extensions of any of the foregoing;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00), to us in hand paid by the said BURCON NUTRASCIENCE (MB) CORP., and other good and valuable consideration, receipt of which is hereby acknowledged, we, the said Martin SCHWEIZER; Brent E. GREEN; Kevin I. SEGALL; and James LOGIE, have sold, assigned, transferred and set over and do hereby sell, assign, transfer and set over unto the said assignee, its successors and assigns, the entire and exclusive right, title and interest in and to said invention, patent applications and Letters Patent which may be granted or issued for said invention in the United States and throughout the world, including all divisions, continuations, reissues and extensions thereof and all international

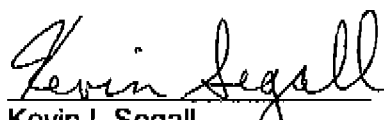
priority rights associated therewith all to be held by us had this assignment not been made, and we hereby authorize and request the Commissioner of Patents and Trademarks of the United States and the duly constituted authorities of all foreign countries of the world to issue all Letters Patent relating to the foregoing rights to said assignee, its successors and assigns;

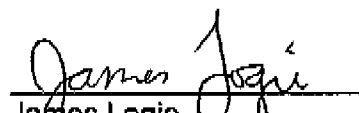
AND we further agree that we will promptly, upon request and without further compensation, do all lawful acts including the execution of all necessary documents, and the giving of testimony that in the opinion of the said assignee, its successors and assigns may be necessary or desirable for obtaining, sustaining, or reissuing United States and foreign Letters Patent relating to the foregoing assigned rights, and for perfecting, affirming, recording and maintaining the title of said assignee, its successors and assigns thereto, and that we will generally cooperate to the fullest extent in all matters pertaining to said invention and patents, and said assignee's title thereto.

IN WITNESS WHEREOF, we have hereunto set our hands and seal this on 06 day of September, 2009.


Martin Schweizer


Brent E. Green


Kevin I. Segall


James Logie

On this 06 day of September, 2009, before me, the subscribers, personally appeared Martin SCHWEIZER; Brent E. GREEN; Kevin I. SEGALL; and James LOGIE, to me known to be the same persons described in and who executed the foregoing instrument, and they acknowledged that they executed the same.


Notary Public

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BARRISTER AND SOLICITOR
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WINNIPEG, MANITOBA
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PATENT
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SIM & McBURNEY LOWMAN ASHTON & MCKAY LLP

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DATE: September 24, 2009

TO:	FAX No.	PHONE No.
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Your File Ref: 12/500,713

Our File Ref: 7865-394 MIS/rj

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Total Number of Pages (Including This Page): 4

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RECORDED: 09/24/2009

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