5023103

CH \$960.00

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | CORRECTIVE ASSIGNMENT |
|-----------------------|---|
| NATURE OF CONVEYANCE: | Corrective Assignment to correct the Conveyance Type from "Assignment" to "Other: Assignment of Security Interest Only" previously recorded on Reel 023456 Frame 0264. Assignor(s) hereby confirms the Assignment of Security Interest. |

CONVEYING PARTY DATA

| Name | Execution Date |
|-----------------------|----------------|
| Harris N.A., as Agent | 10/30/2009 |

RECEIVING PARTY DATA

| Name: | Bank of Montreal, as Agent | |
|-----------------|----------------------------------|--|
| Street Address: | 100 King Street West, 19th Floor | |
| City: | Toronto, Ontario | |
| State/Country: | CANADA | |
| Postal Code: | M5X 1A1 | |

PROPERTY NUMBERS Total: 24

| Number |
|---------|
| 5023103 |
| 5021248 |
| 5935828 |
| 5051271 |
| 4981708 |
| 5059468 |
| 5126152 |
| 5470391 |
| 5679396 |
| 5679395 |
| 5547513 |
| 5584937 |
| 5482722 |
| |

PATENT

REEL: 023861 FRAME: 0720

| I. | |
|----------------|---------|
| Patent Number: | 5571334 |
| Patent Number: | 5614243 |
| Patent Number: | 5962047 |
| Patent Number: | 5755890 |
| Patent Number: | 6017388 |
| Patent Number: | 6306218 |
| Patent Number: | 6228419 |
| Patent Number: | 6197353 |
| Patent Number: | 6174559 |
| Patent Number: | 6190720 |
| Patent Number: | 4957599 |

CORRESPONDENCE DATA

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Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Email: kalwa@chapman.com

Correspondent Name: Richard Kalwa

Address Line 1: 111 West Monroe Street
Address Line 2: Chapman and Cutler LLP
Address Line 4: Chicago, ILLINOIS 60603

| ATTORNEY DOCKET NUMBER: | 1550193 |
|-------------------------|---------------|
| NAME OF SUBMITTER: | Richard Kalwa |

Total Attachments: 6 source=2756730#page1.tif source=2756730#page2.tif source=2756730#page3.tif source=2756730#page4.tif source=2756730#page5.tif

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PATENT REEL: 023861 FRAME: 0721



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Electronic Patent Assignment System

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Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 ASSIGNMENT

CONVEYING PARTY DATA

| Name | Execution Date |
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RECEIVING PARTY DATA

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|-----------------|----------------------------------|--|
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PROPERTY NUMBERS Total: 24

| Property Type | Number |
|----------------|---------|
| Patent Number: | 5023103 |
| Patent Number: | 5021248 |
| Patent Number: | 5935828 |

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| Patent Number: | 5051271 |
| Patent Number: | 4981708 |
| Patent Number: | 5059468 |
| Patent Number: | 5126152 |
| Patent Number: | 5470391 |
| Patent Number: | 5679396 |
| Patent Number: | 5679395 |
| Patent Number: | 5547513 |
| Patent Number: | 5584937 |
| Patent Number: | 5482722 |
| Patent Number: | 5571334 |
| Patent Number: | 5614243 |
| Patent Number: | 5962047 |
| Patent Number: | 5755890 |
| Patent Number: | 6017388 |
| Patent Number: | 6306218 |
| Patent Number: | 6228419 |
| Patent Number: | 6197353 |
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Address Line 1: 111 West Monroe Street

Address Line 2: Chapman and Cutler LLP
Address Line 4: Chicago, ILLINOIS 60603

| ATTORNEY DOCKET NUMBER: | 1550193 |
|----------------------------|-----------------|
| NAME OF SUBMITTER: | Richard Kalwa |
| Signature: | /richard kalwa/ |

| Date: | 11/03/2009 | | | |
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| Total Attachments: 3 source=2711381.B#page1.tif source=2711381.B#page2.tif source=2711381.B#page3.tif | | | | |
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| RECEIPT INFORMAT | ION | Professional and Control and C | | |
| EPAS ID: | PAT1024672 | ** | | |
| Receipt Date: | 11/03/2009 | 200 | | |
| Fee Amount: | \$960 | | | |

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http://epas.uspto.gov/com/receipt.jsp?iname = IRGIKA7S1CKV-3523

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NOTICE OF CHANGE IN SECURED PARTY

PLEASE TAKE NOTICE that HARRIS N.A., a national banking association ("Harris"), as US Security Agent and US Administrative Agent (the "Original Secured Party") has assigned and transferred to Bank of Montreal, a Canadian chartered bank ("BMO"), as agent (the "New Secured Party") for itself and certain other lenders pursuant to a certain Assignment of Security Interests dated as of September 28, 2009 by and between Harris and BMO (the "Secured Party Assignment"), all of its right, title and interest in, to and under the liens and security interests of SUNOPTA INGREDIENTS INC., a Delaware Corporation ("Debtor"), and certain affiliates of Debtor, granted to the Original Secured Party pursuant to a Security Agreement dated March 15, 2002, as amended and restated by that certain Amended and Restated Security Agreement dated as of February 21, 2003 (such Security Agreement, as amended and restated, and as further been amended, modified, supplemented or restated from time to time, hereinafter referred to as collectively as the "Security Agreement").

All patents, patent applications and rights therein of Debtor in favor of the Original Secured Party, including without limitation, all such property set forth on that certain Patent Collateral Agreement of Opta Food Ingredients, Inc., a Delaware corporation (now known as Debtor) recorded with the United States Patent and Trademark Office on March 11, 2003 in Reel 013813, at Frame 0472, as modified by that certain Notice of Name Change to reflect that Opta Food Ingredients, Inc. became known as Debtor recorded with the United States Patent and Trademark Office on December 16, 2004 in Reel 015469, at Frame 0290 (less and except the two patents which were released by the Original Secured Party pursuant to that certain Partial Release and Reassignment of Patents of Debtor recorded with the United States Patent and Trademark Office on September 10, 2009 in Reel 023208, at Frame 0213) as listed in Attachment A hereto are transferred and assigned, with their goodwill, to the New Secured Party, with its mailing address at 100 King Street West, 19th Floor, Toronto, Ontario, Canada M5X 1A1. All liens and other security interests heretofore vested against those patents, patent applications and rights thereto in favor of the Original Secured Party under the Security Agreement remain effective now as against property interests therein of Debtor in favor of the New Secured Party under the Security Agreement as assigned by the Secured Party Assignment.

Date: October 30, 2009 SUNOPTA INGREDIENTS INC

Name Eric Davis
Title Vice President

2706260.01.03.B.dec 1550193

ATTACHMENT A: PATENTS AND PATENT APPLICATIONS OF SUNOPTA INGREDIENTS INC.

| Name | PATENT NUMBER | DATE GRANTED |
|--|--------------------|--------------|
| Dietary Fiber and Method of Making | 5,023,103 | 6-11-1991 |
| Hydrophobic Protein Microparticles and | 5,021,248 | 6-4-1991 |
| Preparation thereof | - ,,- | |
| Enzymatic Production of Monoglycerides | 5,935,828 | 8-10-1999 |
| containing Omega 3 Unsaturated Fatty Acids | | |
| A Starch-Derived, Food Grade, Insoluble Bulking | 5,051,271 | 9-24-1991 |
| Agent | | |
| A Method of Preventing Browning in Foods | 4,981,708 | 1-1-1991 |
| Utilizing Protease-Free Latex Particularly From | | |
| Figs | E 050 460 | 10 22 1001 |
| Compositions and Methods for Inhibiting Browning | 5,059,468 | 10-22-1991 |
| in Foods Edible Oil Barrier Films for Deep Fried Foods | 5,126,152 | 6-30-1992 |
| Starch Based Texturizing Agent | 5,470,391 | 11-28-1995 |
| Non Fat, Reduced Fat and Low Fat Cheeses and | 5,679,396 | 10-21-1997 |
| Method of Making | 3,017,010 | 10 21 1771 |
| Fat Free, Reduced Fat and Low Fat Spreads and | 5,679,395 | 10-21-1997 |
| Cream Chees | , , | |
| Starch Based Texturizing Agent | 5,547,513 | 8-20-1996 |
| Starch Based Texturizing Agent | 5,584,937 | 12-17-1996 |
| Confections Comprising a Proteinaceous Chewable | 5,482,722 | 1-9-1996 |
| Base | | |
| Starch Based Opacifying Agent for Foods and | 5,571,334 | 11-5-1996 |
| Beverages | 5.614.040 | 2.05.1007 |
| Starch Based Texturizing Agents and Method of | 5,614,243 | 3-25-1997 |
| Manufacture (as amended) | 5,962,047 | 10-5-1999 |
| Microcrystalline Starch Based Product and use in Foods | 3,902,047 | 10-5-1977 |
| Starch Emulsifier Composition and Methods of | 5,755,890 | 5-26-1998 |
| Making | 5,.55 , 656 | 2 23 177 2 |
| Starch Emulsifier Composition and Methods of | 6,017,388 | 1-25-2000 |
| Making | | |
| Starch Emulsifier Composition and Methods of | 6,306,218 | 10-23-2001 |
| Making | | |
| High Anylose Starch Emulsifier Composition and | 6,228,419 | 5-8-2001 |
| Methods of Making | | |
| Gluten Derived Colloidal Dispersions and Edible | 6,197,353 | 3-6-2001 |
| Coatings therefrom | < 174.550 | 1.17.2001 |
| Gluten Derived Colloidal Dispersions and Edible | 6,174,559 | 1-16-2001 |
| Coatings therefrom | 6,190,720 | 2-20-2001 |
| Dispersible Sterol Compositions | 0,190,720 | 2-20-2001 |

Name

PATENT NUMBER

Date Granted

Alkaline Extraction, Peroxide Bleaching of Non Woody Lignocellulosic Substrates (Canadian Harvest) 4,957,599 9-18-1990

-3-

PATENT REEL: 023861 FRAME: 0727