

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/01/2004
CONVEYING PARTY DATA	
Name	Execution Date
Bank One, Delaware, National Association	10/01/2004
RECEIVING PARTY DATA	
Name:	Chase Manhattan Bank USA, National Association
Street Address:	201 Walnut Street
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19801
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	09985900
CORRESPONDENCE DATA	
Fax Number:	(202)778-2201
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	202 955 1500
Email:	dmckim@hunton.com
Correspondent Name:	Hunton & Williams LLP - IP Dept.
Address Line 1:	1900 K Street, N.W.
Address Line 2:	Suite 1200
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20006-1109
ATTORNEY DOCKET NUMBER:	47004.000115
NAME OF SUBMITTER:	James R. Miner
Total Attachments: 1 source=47004o000115BankOnetoChase#page1.tif	

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Comptroller of the Currency
Administrator of National Banks

Large Bank Licensing, LIC #7-13
Washington, DC 20219

October 1, 2004

OCC Control Nr. 2004-ML-02-0005

Mr. Bruce Rigelman
Law Department/OH1-0152
JPMorgan Chase & Company
1111 Polaris Parkway
Columbus, Ohio 43271-0152

Dear Mr. Rigelman:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank One, Delaware, National Association, Wilmington, Delaware, Charter Nr. 17762, into and under the charter and title of Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, effective October 1, 2004.

This letter also serves as the official authorization for Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, the resulting bank, to operate the former head office of Bank One, Delaware, National Association as a branch of the resulting bank at the following site:

Popular Name	:	Wilmington Main Banking Center
Certificate Nr.	:	128862A
Address	:	201 Walnut Street Wilmington, Delaware 19801

The OCC also authorizes the resulting bank, should the merger occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.F.R. 32.4(a) at the end of the quarter following consummation of the merger.

Sincerely,



Richard T. Erb
Licensing Manager



PATENT

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