Our Ref.: 7865-435 MIS

Form PTO-1595 (Rev. 03-09) OMB No. 0651-0027 (exp. 03/31/2009)

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RECORDATION FORM COVER SHEET							
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To the Director of the U.S. Patent and Trademark Office: Pleas	e record the attached documents or the new address(es) below.						
1. Name of conveying party(ies)	2. Name and address of receiving party(ies)						
Kevin I. Segall, Martin Schweizer, Brent E. Green, Sarah Medina, and	Name: Burcon Nutrascience (MB) Corp.						
Brandy Gosnell	Internal Address:						
Additional name(s) of conveying party(ies) attached? Yes X No							
3. Nature of conveyance/Execution Date(s):	Street Address: 1388 Waller Avenue						
Execution Date(s) February 24, 2010							
Assignment Merger							
Security Agreement Change of Name	City: Winnipeg						
Joint Research Agreement	State: Manitoba						
Government Interest Assignment							
Executive Order 9424, Confirmatory License	Country: Canada Zip: R3T 1P9						
Other	Additional name(s) & address(es) attached? Yes X No						
4. Application or patent number(s):	document is being filed together with a new application.						
A. Patent Application No.(s)	B. Patent No.(s)						
12/693,725							
Additional numbers att	 ached?						
5. Name and address to whom correspondence	6. Total number of applications and patents						
concerning document should be mailed:	învolved: One (1)						
Name: Michael I. Stewart	7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00						
Internal Address: Sim & McBurney	, , , , , , , , , , , , , , , , , , , ,						
	X Authorized to be charged to deposit account						
Street Address: 6th Floor, 330 University Avenue	Enclosed						
	None required (government interest not affecting title)						
City: Toronto	8. Payment Information						
State: Ontario Zip: M5G 187							
Phone Number: <u>(416) 595-1155</u>							
Fax Number: (416) 595-1163	Deposit Account Number <u>192253</u>						
Email Address: mailsim@sim-mcburney.com	Authorized User Name_Sim & McBurnev						
9. Signature:	April 5, 2010						
Signature	Date						
Michael I. Stewart (Reg. No. 24,973)	Total number of pages including cover 4						
Name of Person Signing	sheet, attachments, and documents:						

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

> **PATENT REEL: 024189 FRAME: 0167**

05-APR-2010 14:48 From:4165951163 Page:4/6

ASSIGNMENT

WHEREAS, we, Kevin I. SEGALL, citizen of Canada; Martin SCHWEIZER, citizen of Germany; Brent E. GREEN, Sarah MEDINA and Brandy GOSNELL, citizens of Canada, residing respectively at 31 Dunbar Crescent, Winnipeg, Manitoba, Canada, R3P 0W6; 117 Haig Avenue, Winnipeg, Manitoba, Canada, R2M 0E3; 24—Polarwood Drive, Box 603, Warren, Manitoba, Canada, R0C 3E0; 315 Wildwood Park, Winnipeg, Manitoba, Canada, R3T 0E5; and 118 Arden Avenue, Winnipeg, Manitoba, Canada, R2M 2K2, have invented certain new and useful improvements in PRODUCTION OF SOLUBLE SOY PROTEIN PRODUCT FROM SOY PROTEIN MICELLAR MASS ("S300/S200"), for which invention we executed an application for Letters Patent of the United States of America on January 26, 2010 as US Patent Application No. 12/693,725; and

WHEREAS, we verily believe ourselves to be the original, first and co-inventors of the invention set forth in said application for Letters Patent; and

whereas, burcon nutrascience (MB) corp., a company organized and existing under the laws of the Province of Manitoba, sometimes referred to as "said assignee" having a place of business at 1388 Waller Avenue, Winnipeg, Manitoba, R3T 1P9, Canada, are desirous of acquiring the entire and exclusive right, title and interest in and to said invention, any and all patent applications which may be filed thereon, and any and all Letters Patent which may be granted or issued thereon in the United States and throughout the world, including any and all divisions, continuations, reissues and extensions of any of the foregoing;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00), to us in hand paid by the said BURCON NUTRASCIENCE (MB) CORP., and other good and valuable consideration, receipt of which is hereby acknowledged, we, the said Kevin I. Segall, Martin Schweizer, Brent E. Green, Sarah Medina and Brandy Gosnell, have sold, assigned, transferred and set over and do hereby sell, assign, transfer and set over unto the said assignee, its successors and assigns, the entire and exclusive right, title and interest in and to said invention, patent applications and Letters Patent which may be granted or issued for said invention in the United States and throughout the world, including

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all divisions, continuations, reissues and extensions thereof and all international priority rights associated therewith all to be held by us had this assignment not been made, and we hereby authorize and request the Commissioner of Patents and Trademarks of the United States and the duly constituted authorities of all foreign countries of the world to issue all Letters Patent relating to the foregoing rights to said assignee, its successors and assigns;

AND we further agree that we will promptly, upon request and without further compensation, do all lawful acts including the execution of all necessary documents, and the giving of testimony that in the opinion of the said assignee, its successors and assigns may be necessary or desirable for obtaining, sustaining, or reissuing United States and foreign Letters Patent relating to the foregoing assigned rights, and for perfecting, affirming, recording and maintaining the title of said assignee, its successors and assigns thereto, and that we will generally cooperate to the fullest extent in all matters pertaining to said invention and patents, and said assignee's title thereto.

IN WITNESS WHEREOF, we have hereunto set our hands and seal this on 24 day of Feb. , 2010.

Brent E2 Green

Brandy/Gøshell

On this Z4 day of February , 2010, before me, the subscribers, personally appeared Kevin I. Segall, Martin Schweizer, Brent E. Green, Sarah Medina and Brandy Gosnell, to me known to be the same persons described in 05-APR-2010 14:48 From:4165951163

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and who executed the foregoing instrument, and they acknowledged that they executed the same.

Notary Public in a for the Province of Manitoba

Doc Code: TRAN.LET

Document Description: Transmittal Letter

PTO/S8/21 (07-09)

Approved for use through 07/31/2012. OMB 0651-0031

B.S. Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

Under the Paperwork Reduction Act of 1995, no person	U.S.	Patent and T	rađemark (Office: I	through 07/31/2012, OMB 0651-0031 J.S. DEPARTMENT OF COMMERCE displays a valid OMB control number.
Olider the Paperwork Reducator Act of 1939, 100 descen	Application Number	12/693,725			
TRANSMITTAL	Filing Date	January 26	6, 2010		
FORM	First Named Inventor	Kevin I. Se	egall		<u> </u>
	Art Unit				
(to be used for all coπespondence after initial filing)	Examiner Name			•••	,
Total Number of Pages in This Submission 5	Attorney Docket Number	7865-435	MIS		
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Fee Transmittal Form	Drawing(s)		ш		Allowance Communication to TC
Fee Attached	Licensing-related Papers			of App	eals and Interferences
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After Final	Provisional Application Power of Attorney, Revocation	ND	lacksquare	Propri	etary Information
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Extension of Time Request	Terminal Disclaimer			Other below)	Enclosure(s) (please Identify):
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Information Disclosure Statement	CD, Number of CD(s)				
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Certified Copy of Priority Document(s)	rks				
Reply to Missing Parts/					
Incomplete Application Reply to Missing Parts					
under 37 CFR 1.52 or 1.53					
<u>.</u>					
	OF APPLICANT, ATTO	RNEY, C	R AGE	NT	
Firm Name Sim & McBumey	_				
Signature (_	_l_l_/_				
Printed name Michael I. Stewart					
Date April 5, 2010		Reg. No.	24,973		
					
CERTIFIC	CATE OF TRANSMISS	ION/MAI	LING		
I hereby certify that this correspondence is being facsi sufficient postage as first class mail in an envelope ad the date shown below:	mile transmitted to the USPT dressed to: Commissioner fo	O or depos r Patents, F	ited with t P.O. Box 1	the Un 1450, A	ited States Postal Service with Nexandria, VA 22313-1450 on
Signature	Lee /				
Typed or printed name Michael I. Stewart			!	Date	April 5, 2010

This collection of information is required by 37 CFR 1.5. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to 2 hours to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450, DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS, SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

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330 University Avenue, 6th Floor Toronto, Ontario, Canada M5G 1R7 Tel. (416) 595-1155 Fax (416) 595-1163

DATE: April 05, 2010

TO:	FAX No.	PHONE No.
US Patent & Trademark Office	571-273-0140	
Mail Stop Assignment Recordation Services	3/1-2/3-0140	

Application No.: 12/693,725

Our File Ref:

7865-435 MIS:jb

From:

Michael I. Stewart	Direct Line:	416-849-8400]
	Assistant:	416-849-8356	
	Email:	mistewart@sim-mcburney.com	١

Total Number of Pages (Including This Page): 6

COMMENTS:

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RECORDED: 04/05/2010 REEL: 024189 FRAME: 0172