PATENT ASSIGNMENT

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SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: **ASSIGNMENT**

CONVEYING PARTY DATA

Name	Execution Date
J Milton Harris	04/02/2010
Michael David Bentley	04/02/2010
Kunsang Yoon	04/05/2010
Zhihao Fang	04/05/2010

RECEIVING PARTY DATA

Name:	Serina Therapeutics, Inc.	
Street Address:	601 Genome Way, Suite 3400	
City:	Huntsville	
State/Country:	ALABAMA	
Postal Code:	35806	

PROPERTY NUMBERS Total: 1

Property Type	Number	
Application Number:	12680448	

CORRESPONDENCE DATA

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Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Address Line 4: Birmingham, ALABAMA 35203

NAME OF SUBMITTER: T. Gregory Peterson

Total Attachments: 3

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PATENT

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REEL: 024295 FRAME: 0625

ASSIGNMENT OF PATENT APPLICATION

FOR GOOD AND VALUABLE CONSIDERATION,

The receipt of which is hereby expressly acknowledged, the undersigned do hereby agree to assign and do hereby sell, assign and transfer unto **Serina Therapeutics**, **Inc** ("Assignee"), a corporation organized under the laws of the State of **Delaware**, and its successors, assigns and legal representatives, the entire right, title and interest, for all countries in and to certain patent applications and inventions relating to

MULTI-ARMED FORMS OF ACTIVATED POLYOXAZOLINE AND METHODS OF SYNTHESIS THEREOF

as described in U.S. Patent Application No. 60/975,805 (filed 9-27-2007), PCT Application No. PCT/US2008/78159 (filed 9-29-2008) and US Application No. 12/680,448 (filed 3-26-2010) and filed February 28, 2008 and the invention(s) and improvement(s) set forth therein, any and all continuations, continuations-in-part, divisionals, and renewals of and substitutes for said applications and their equivalents in foreign jurisdictions, all applications claiming priority to or the benefit of said applications, including patent applications filed in foreign jurisdictions or under any international convention (specifically including any national phase filing of PCT/US2008/78159), and all the rights and privileges under any and all Patent that may be granted therefore in any country, and any reissues, or reexaminations, or extensions of patent granted from any of the above and their equivalents in foreign jurisdictions. I/We request that any and all Patents issuing from said applications be issued to said Assignee, its successors, assigns and legal representatives, or to such nominees as it may designate.

I/We agree that, when requested, we will, without charge to said Assignee but at its expense, sign all papers, take all rightful oaths, and do all acts which may be necessary, desirable or convenient for securing and maintaining patents for said inventions in any and all countries and for vesting title thereto in said Assignee, its successors, assigns and legal representatives or nominees.

I/We authorize and empower said Assignee, its successors, assigns and legal representatives or nominees, to invoke and claim for any application for patent or other form of protection for said inventions filed by it or them, the benefit of the right of priority provided by the International Convention for the Protection of Industrial Property, as amended, or by any convention which may henceforth be substituted for it, and to invoke and claim such right of priority without further written or oral authorization from us.

I/We hereby consent that a copy of this assignment shall be deemed a full legal and formal equivalent of any assignment, consent to file or like document which may be required in any country for any purpose and more particularly in proof of the right of said Assignee or nominee to claim the aforesaid benefit of the right of priority provided by the International Convention for the Protection of Industrial Property, as amended, or by any convention which may henceforth be substituted for it.

I/We covenant with said Assignee, its successors, assigns and legal representatives, that the rights and property herein conveyed are free and clear of any encumbrance, and that we have full right to convey the same as herein expressed.

I/We hereby authorize our legal representative or other third party to insert any required information above and the application serial numbers of any application claiming priority to or benefit of any of the patent applications listed above and attach the same as an appendix to this Assignment.

PATENT REEL: 024295 FRAME: 0626

IN WITNESS WHEREOF, I/We have hereunto signed on the day and year set forth below.
Miller Harri April 2, 200 Inventor (signature) DATE
Inventor (signature) DATE
J. Milton Harris
(Inventor's Typed Name)
On this 2 nd day of April , 2010, before me personally came the above named J.Milton Harris who is personally known or proved to me on the basis of satisfactory evidence to be the same individual who executed the foregoing assignment, and who acknowledged to me that he executed the same of his own free will for the use and purposes therein set forth. Done at: Huutspille, Alabama, USA
(Location where document signed)
NOTARY PUBLIC Comment for
Done at: Huntsville, Alabama, USA (Location where document signed) NOTARY PUBLIC Evaluation of the My Commission Expires: Nov 2, 2013
IN WITNESS WHEREOF, I/We have hereunto signed on the day and year set forth below.
Michael D. 55 44 April 2,2010
Inventor (signature) DATE
Michael David Bentley (Inventor's Typed Name)
On this 2 nd day of April, 2010, before me personally came the above named Michael David Bentley who is personally known or proved to me on the basis of satisfactory evidence to be the same individual who executed the foregoing assignment, and who acknowledged to me that he executed the same of his own free will for the use and purposes therein set forth.
Done at: Huntsille Alahama USA
Done at: Huntsille, Alabama, USA (Location where document signed) NOTARY PUBLIC Evanuary Gren My Commission Expires: NOV 2, 2013
My Commission Expires: Not) 2 2013

PATENT REEL: 024295 FRAME: 0627

Kunsay M	And ar 2010
Inventor (signature)	April 05, 2010 DATE
Kunsang Yoon (Inventor's Typed Name)	
Examene Je Witness	April 5,2010 Date
IN WITNESS WHEREOF, I/We have hereunt	o signed on the day and year set forth below
11-12	April 5, 2010
Inventor (signature)	DATE
Zhihao Fang (Inventor's Typed Name)	
Etemeine Hen Witness	April 5, 2010 Date

RECORDED: 04/27/2010

IN WITNESS WHEREOF, I/We have hereunto signed on the day and year set forth below.

REEL: 024295 FRAME: 0628