## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:			NEW ASSIGNMENT	
NATURE OF CONVEYANCE:			MERGER	
EFFECTIVE DATE:			10/01/2004	
CONVEYING PARTY DATA				
1		N	Jame Execution Date	
Bank One Corporation			10/01/2004	
RECEIVING PARTY DATA				
Name:	Chase Manhattan Bank, USA, National Association, Newark Delaware, Charter Nr. 23160			
Street Address:	201 Walnut Street			
City:	Wilmington			
State/Country:	DELAWARE			
Postal Code:	19801			
PROPERTY NUMBERS Total: 1				
Property Type			Number	
Application Number:		11247	47132	
CORRESPONDENCE DATA				
Fax Number: (202)778-2201				
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.				
Phone: 2024192055				
Email: sloftis@hunton.com   Correspondent Name: Hunton & Williams LLP				
Address Line 1: 1900 K Street, NW				
Address Line 2: Suite 1200				
Address Line 4: Washington, DISTRICT OF COLUMBIA 20006				
ATTORNEY DOCKET NUMBER:			72167.000590	
NAME OF SUBMITTER:			Steven L. Wood	
Total Attachments: 1 source=590assignment#page1.tif				
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Comptroller of the Currency Administrator of National Banks

Large Bank Licensing, UC #7-13 Washington, DC 20219

October 1, 2004

OCC Control Nr. 2004-ML-02-0005

Mr. Bruce Rigelman Law Department/OH1-0152 JPMorgan Chase & Company 1111 Polaris Parkway Columbus, Ohio 43271-0152

Dear Mr. Rigelman:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank One, Delaware, National Association, Wilmington, Delaware, Charter Nr. 17762, into and under the charter and title of Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, effective October 1, 2004.

This letter also serves as the official authorization for Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, the resulting bank, to operate the former head office of Bank One, Delaware, National Association as a branch of the resulting bank at the following size:

Popular Name Certificate Nr. Address Wilmington Main Banking Center 128862A 201 Walnut Street Wilmington, Delaware 19801

The OCC also authorizes the resulting bank, should the merger occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.P.R. 32.4(a) at the end of the quarter following consummation of the merger.

Sincerely,

Zna

Richard T. Erb Licensing Manager



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PATENT REEL: 024394 FRAME: 0643

**RECORDED: 05/17/2010**