Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|----------------|
| NATURE OF CONVEYANCE: | ASSIGNMENT |

CONVEYING PARTY DATA

| Name | Execution Date |
|-----------------|----------------|
| Karl K. Johe | 07/23/2007 |
| Thomas G. Hazel | 08/17/2007 |

RECEIVING PARTY DATA

| Name: | NeuralStem, Inc. | |
|-------------------|------------------------|--|
| Street Address: | 9700 Great Seneca Hwy. | |
| Internal Address: | Suite 240 | |
| City: | Rockville | |
| State/Country: | MARYLAND | |
| Postal Code: | 20850 | |

PROPERTY NUMBERS Total: 1

| Property Type | Number |
|---------------------|----------|
| Application Number: | 12710097 |

CORRESPONDENCE DATA

Fax Number: (312)827-8185

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312.781.7167

Email: chicago.patents@klgates.com

Correspondent Name: David Fournier
Address Line 1: P.O. Box 1135
Address Line 2: K&L Gates LLP

Address Line 4: Chicago, ILLINOIS 60690-1135

| ATTORNEY DOCKET NUMBER: | 3708869-00097 |
|-------------------------|----------------|
| NAME OF SUBMITTER: | David Fournier |

Total Attachments: 3

source=Assignment#page1.tif

PATENT REEL: 024502 FRAME: 0259 12/1009/

UU WV # U_

501198503

source=Assignment#page2.tif source=Assignment#page3.tif

> PATENT REEL: 024502 FRAME: 0260

ASSIGNMENT

WHEREAS, the undersigned, to wit: <u>Karl K. Johe and Thomas G. Hazel</u> (hereinafter "ASSIGNOR"), is the lawful owner of an invention known as Docket No. <u>109015-042</u> and entitled: <u>TRANSPLANTATION OF HUMAN NEURAL CELLS FOR TREATMENT OF NEUROLOGICAL DISORDERS</u>, for which a provisional patent application of the United States was filed on <u>November 17, 2004</u> in the United States Patent and Trademark Office having Application Serial No. <u>60/629,220</u>, and for which a non-provisional patent application of the United States was filed on <u>November 17, 2005</u> in the United States Patent and Trademark Office having Application Serial No. <u>11/281,640</u> and for which a PCT application was filed on <u>November 17, 2005</u> having Application Serial No. <u>PCT/US05/41631</u>;

AND WHEREAS, <u>NeuralStem</u>, <u>Inc.</u> (hereinafter "ASSIGNEE"), a corporation duly organized and existing under the laws of <u>Maryland</u> and having its principal office and place of business at <u>9700 Great Seneca Hwy.</u>, <u>Suite 240</u>, <u>Rockville</u>, <u>MD 20850</u>, desires to acquire the entire right, title, and interest therein;

NOW, THEREFORE, in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, said ASSIGNOR does hereby sell, assign, and transfer, and hereby set over unto ASSIGNEE, its successors, assigns and legal representatives, the full and exclusive right, title and interest to said invention in the United States of America and all foreign countries, including, without limitation, said invention as described in the aforesaid application, to be held and enjoyed by said ASSIGNEE, its successors and assigns, as fully and entirely as the same would have been held and enjoyed by said ASSIGNOR had this assignment and sale not been made, including, without limitation, all rights to the aforesaid application and to any United States Letters Patent therefor, when issued together with all improvements thereon and betterments thereof, all related applications including, but not limited to, divisions, continuations, continuations-in-part, reissues and reexaminations thereof and substitutions of or for said application, and all foreign rights including the right to make application for Letters Patent for said inventions in any and all foreign countries and the right to claim priority as to the filing date under the International Convention on the basis for the aforesaid application for United States Letters Patent; and ASSIGNOR hereby authorizes and requests the Commissioner of Patents to issue all Letters Patent issuing therefrom to ASSIGNEE, for its interest as ASSIGNEE, its successors, assigns and legal representatives.

ASSIGNOR hereby agrees to execute any papers, provide any information and testify in any interference or litigation at the request of ASSIGNEE, its successors, assigns and legal representatives, when deemed essential to ASSIGNEE's, its successors', assigns' and legal representatives' full enjoyment, protection, enforcement and title in and to such invention and rights hereby transferred.

ASSIGNOR furthermore agrees upon request of said ASSIGNEE, its successors, assigns and legal representatives, and without further remuneration, to execute any and all papers desired by said ASSIGNEE, its successors, assigns and legal representatives, for the filing and granting of foreign applications and the perfecting of title thereto in said ASSIGNEE, its successors, assigns and legal representatives.

Page 1 of 3

Signature

Name: Karl K. Johe

Address:

10841 Stanmore Prive

Potomac, MD 20854

Date Signed

7/23/07

Before me personally appeared the person whose name is subscribed to the foregoing instrument, and executed the foregoing instrument in my presence for the purpose contained therein, by signing his/her name hereto.

Signatu

M. MCRACY Notary Public Igelgomery County Sacryland

Date Signed

7/23/07

Signature Name: Thomas G. Haze

Date Signed

Address: 14801 Dunleith Street

North Potomac, MD 20878

Before me personally appeared the person whose name is subscribed to the foregoing instrument, and executed the foregoing instrument in my presence for the purpose contained therein, by signing his/her name hereto.

Signature

Com mission expiles 10/1/2010

Date Signed

Page 3 of 3