# PATENT ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	04/01/2010

### **CONVEYING PARTY DATA**

Name	Execution Date
ASUBIO PHARMA CO., LTD.	04/01/2010

### **RECEIVING PARTY DATA**

Name:	DAIICHI SANKYO COMPANY, LIMITED
Street Address:	3-5-1, Nihonbashi Honcho, Chuo-ku
City:	Tokyo
State/Country:	JAPAN

### PROPERTY NUMBERS Total: 5

Property Type	Number
Application Number:	12294723
Application Number:	12162684
Application Number:	12298565
Application Number:	12666465
Application Number:	12668136

### **CORRESPONDENCE DATA**

Fax Number: (202)842-8465

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

202-842-8821 Phone:

Email: margit.phillips@dbr.com Correspondent Name: Drinker Biddle & Reath (DC)

Address Line 1: 1500 K Street, N.W.

**Suite 1100** Address Line 2:

Washington, DISTRICT OF COLUMBIA 20005-1209 Address Line 4:

ATTORNEY DOCKET NUMBER: 202570

**PATENT** 

501230590

REEL: 024673 FRAME: 0291

NAME OF SUBMITTER:	Mercedes K. Meyer
Total Attachments: 29	
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PATENT REEL: 024673 FRAME: 0292

# Certificate of Complete Registered Records

## DAIICHI SANKYO COMPANY, LIMITED

3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan

Company code: 0100-01-095640

Trade name	DAIICHI SANKYO COMPANY, LIMITED		
Head office	3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan		
Manner of public notice	Public notices shall be made through electronic notification.  http://www.daiichisankyo.co.jp/ If electronic notification cannot be made due to an accident or any other unavoidable reason, a public notice shall be published in the Nihon Keizai  Shimbun.  Changed on June 29, 2006  Changed on June 29, 2006  Registered on June 29, 2006		
Date of incorporation	Shimbun. Registered on July 11, 2006 September 28, 2005		
Purposes	<ol> <li>Manufacture, sale and purchase, and export and import of: drugs; quasi drugs; appliances and instruments, medical supplies, dental materials, sanitary goods, and other medical devices; veterinary drugs; cosmetic products; agricultural chemicals; reagents; fragrant materials; nutritional dietary supplements and nutritional beverage supplements made from vitamins, minerals, enzymes, or other primary materials; infant food products; food additives; bread yeast; seasoning agents; fodder; fodder additives; chemicals; industrial chemicals; radiopharmaceutical drugs; and other kinds of chemicals</li> <li>Sale and purchase, and export and import of, food products and convenience goods</li> <li>Sale and purchase, and export and import of, products and other equipment and appliances related to any of the products referred to in the preceding two items</li> <li>Manufacture and wholesale of alcoholic liquor, refreshing beverages, and portable drinking water</li> <li>Contracted tests and research concerning drug safety</li> <li>Sale and purchase, lease, and management of, real estates, and intermediation thereof</li> <li>Publishing business</li> <li>Motor carrier business</li> <li>Nonlife insurance agency business and operations concerning solicitation of life insurance</li> <li>Control and management of subsidiaries which operate any of the businesses and services referred to in the preceding items, by means of shareholding</li> <li>Any and all other businesses and investments incidental to, or pertaining to, any of the preceding items</li> </ol>		
Number of shares per unit	100 shares		
Total number of authorized shares	2,800 million shares		
Total number of issued shares, and their	Total number of issued shares 735,011,343 shares		
classes and numbers	Total number of issued shares 709,011,343 shares	Changed on September 8, 2008	
		Registered on September 16, 2008	

Ref. No.: Na 988952

 $<sup>\</sup>ensuremath{^{*}}$  The underlined statements are records deleted from the registry.

3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan Company code: 0100-01-095640

Provisions as to the	The Company shall issue share certificates relevant to the Company's shares.			
issuance of share certificates		Changed on June 29, 2006	Registered on July 11, 2006	
		Abrogated on January 5, 2009	Registered on January 9, 2009	
Amount of stated capital	50 billion yen			
Name and address, and service office(s), of administrator of shareholder registry	Mitsubishi UFJ Trust and Banking Corporation 1-4-5, Marunouchi, Chiyoda-ku, Tokyo Corporate Agency Division, Mitsubishi UFJ Trust and Banking Corporation 1-4-5, Marunouchi, Chiyoda-ku, Tokyo Changed on October 1, 2005 Registered on October 3, 2005			
Matters concerning	Director:	Kiyoshi Morita	Reelected on June 29, 2006	
directors and auditors			Registered on July 11, 2006	
	Director:	<u>Kiyoshi Morita</u>	Reelected on June 28, 2007	
			Registered on July 9, 2007	
	Director:	<u>Kiyoshi Morita</u>	Reelected on June 27, 2008	
			Registered on July 9, 2008	
	Director:	Kiyoshi Morita	Reelected on June 26, 2009	
			Registered on July 7, 2009	
	<u>Director</u> :	Takashi Shoda	Reelected on June 29, 2006	
			Registered on July 11, 2006	
	Director:	<u>Takashi Shoda</u>	Reelected on June 28, 2007	
			Registered on July 9, 2007	
	<u>Director</u> :	Takashi Shoda	Reelected on June 27, 2008	
			Registered on July 9, 2008	
•	Director:	Takashi Shoda	Reelected on June 26, 2009	
			Registered on July 7, 2009	
	Director:	Hiroyuki Nagasako	Reelected on June 29, 2006	
			Registered on July 11, 2006	
			Retired on June 28, 2007	
			Registered on July 9, 2007	

Ref. No.: Na 988952

<sup>\*</sup> The underlined statements are records deleted from the registry.

3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan Company code: 0100-01-095640

<u>Director</u> :	Yasuhiro Ikegami	Reelected on June 29, 2006
		Registered on July 11, 2006
		Retired on June 28, 2007
		Registered on July 9, 2007
Director:	Tsutomu Une	Reelected on June 29, 2006
		Registered on July 11, 2006
Director:	Tsutomu Une	Reelected on June 28, 2007
		Registered on July 9, 2007
Director:	Tsutomu Une	Reelected on June 27, 2008
		Registered on July 9, 2008
Director:	Tsutomu Une	Reelected on June 26, 2009
		Registered on July 7, 2009
<u>Director</u> :	Kunio Nihira	Reelected on June 29, 2006
(Outside director)		Registered on July 11, 2006
Director:	Kunio Nihira	Reelected on June 28, 2007
(Outside director)		Registered on July 9, 2007
Director:	Kunio Nihira	Reelected on June 27, 2008
(Outside director)		Registered on July 9, 2008
Director:	Kunio Nihira	Reelected on June 26, 2009
(Outside director)		Registered on July 7, 2009
<u>Director</u> :	Yoshifumi Nishikawa	Reelected on June 29, 2006
(Outside director)		Registered on July 11, 2006
<u>Director</u> :	Yoshifumi Nishikawa	Reelected on June 28, 2007
(Outside director)		Registered on July 9, 2007
<u>Director</u> :	Yoshifumi Nishikawa	Reelected on June 27, 2008
(Outside director)		Registered on July 9, 2008
Director:	Yoshifumi Nishikawa	Reelected on June 26, 2009
(Outside director)	<u>.                                      </u>	Registered on July 7, 2009

Ref. No.: Na 988952

<sup>\*</sup> The underlined statements are records deleted from the registry.

3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan Company code: 0100-01-095640

Director: Jotaro Yabe Reelected on June 29, 2006  (Outside director) Registered on July 11, 2006  Director: Jotaro Yabe Reelected on June 28, 2007  (Outside director) Registered on July 9, 2007  Director: Jotaro Yabe Reelected on June 27, 2008  (Outside director) Registered on July 9, 2008  Director: Jotaro Yabe Reelected on June 26, 2009  (Outside director) Registered on July 7, 2009  Director: Katsuyuki Sugita Reelected on June 29, 2006
Director:Jotaro YabeReelected on June 28, 2007(Outside director)Registered on July 9, 2007Director:Jotaro YabeReelected on June 27, 2008(Outside director)Registered on July 9, 2008Director:Jotaro YabeReelected on June 26, 2009(Outside director)Registered on July 7, 2009
(Outside director)  Director: Jotaro Yabe  Registered on July 9, 2007  Registered on June 27, 2008  (Outside director)  Registered on July 9, 2008  Director: Jotaro Yabe  Registered on July 9, 2009  (Outside director)  Registered on July 7, 2009
Director:Jotaro YabeReelected on June 27, 2008(Outside director)Registered on July 9, 2008Director:Jotaro YabeReelected on June 26, 2009(Outside director)Registered on July 7, 2009
(Outside director)  Director:  Jotaro Yabe  Registered on July 9, 2008  Reelected on June 26, 2009  (Outside director)  Registered on July 7, 2009
Director: Jotaro Yabe Reelected on June 26, 2009 (Outside director) Registered on July 7, 2009
(Outside director) Registered on July 7, 2009
Director: Katsuvuki Sugita Reelected on June 29, 2006
(Outside director) Registered on July 11, 2006
<u>Director</u> : <u>Katsuyuki Sugita</u> Reelected on June 28, 2007
(Outside director) Registered on July 9, 2007
Deceased on March 30, 2008
Registered on April 11, 2008
<u>Director</u> : <u>Yukio Sugimura</u> Appointed on June 29, 2006
Registered on July 11, 2006
Retired on June 28, 2007
Registered on July 9, 2007
Director: Akio Ozaki Appointed on June 28, 2007
Registered on July 9, 2007
<u>Director</u> : <u>Akio Ozaki</u> Reelected on June 27, 2008
Registered on July 9, 2008
Retired on June 26, 2009

3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan Company code: 0100-01-095640

Director: Ryuzo Takada  Director: Ryuzo Takada  Director: Ryuzo Takada  Director: Ryuzo Takada  Reelected on June 27, 2008  Registered on June 26, 2009  Registered on June 28, 2007  Registered on June 28, 2007  Registered on June 28, 2007  Registered on June 27, 2008  Registered on June 26, 2009  Registered on June 27, 2008  Representative Director: Kiyoshi Morita  4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on June 27, 2008  Registered on June 28, 2007  Registered on June 29, 2006  Registered on June 28, 2007  Registered on June 28, 2009  Registere	Director:	Ryuzo Takada	Appointed on June 28, 2007
Director: Ryuzo Takada Reelected on July 9, 2008  Director: Hitoshi Matsuda Appointed on June 26, 2009  Director: Hitoshi Matsuda Appointed on June 28, 2007  Registered on July 9, 2007  Registered on July 9, 2008  Director: Hitoshi Matsuda Reelected on June 27, 2008  Registered on July 9, 2008  Director: Hitoshi Matsuda Reelected on June 27, 2008  Registered on July 9, 2008  Director: Takashi Okimoto (Outside director)  Director: Takashi Okimoto Reejistered on July 9, 2008  Director: Takashi Okimoto Reejistered on July 9, 2008  Director: Takashi Okimoto Reejistered on July 7, 2009  Director: Takashi Okimoto Reejistered on July 7, 2009  Registered on July 7, 2009  Representative Director: Kiyoshi Morita Reelected on June 28, 2007  Representative Director: Kiyoshi Morita Reelected on June 28, 2007  Representative Director: Kiyoshi Morita Reelected on June 28, 2007  Representative Director: Kiyoshi Morita Reelected on June 27, 2008  Representative Director: Kiyoshi Morita Reelected on June 27, 2008  Representative Director: Kiyoshi Morita Reelected on June 28, 2007  Representative Director: Kiyoshi Morita Reelected on June 28, 2009  Representative Director: Takashi Shoda Registered on July 7, 2009  Representative Director: Takashi Shoda Reelected on June 28, 2007  Representative Director: Takashi Shoda Reelected on June 28, 2007  Representative Director: Takashi Shoda Registered on July 9, 2007  Representative Director: Takashi Shoda Registered on July 9, 2007  Representative Director: Takashi Shoda Reelected on June 27, 2008  Representative Director: Takashi Shoda Reelected on June 27, 2008  Representative Director: Takashi Shoda Reelected on June 27, 2008  Representative Director: Takashi Shoda Reelected on June 27, 2008  Representative Director: Takashi Shoda Reelected on June 27, 2008  Representative Director: Takashi Shoda Reelected on June 27, 2008  Representative Director: Takashi Shoda Reelected on June 28, 2007			Registered on July 9, 2007
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Director: Takashi Okimoto (Outside director)  Director: Takeshi Ogita  Registered on July 7, 2009  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo Registered on July 11, 2006  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo Registered on July 9, 2007  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo Registered on July 9, 2008  Representative Director: Kiyoshi Morita Reelected on June 26, 2009  Representative Director: Takashi Shoda Registered on July 9, 2008	Director:	<u>Takashi Okimoto</u>	Appointed on June 27, 2008
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Registered on July 7, 2009  Representative Director: Kiyoshi Morita  4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita  Reelected on June 27, 2008  Representative Director: Kiyoshi Morita  Reelected on June 26, 2009  Representative Director: Takashi Shoda	(Outside director)		Registered on July 7, 2009
Representative Director: Kivoshi Morita  4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita  Reelected on June 27, 2008  Representative Director: Kiyoshi Morita  Reelected on June 26, 2009  Representative Director: Takashi Shoda  Registered on July 11, 2006  Representative Director: Takashi Shoda  Registered on July 9, 2007  Representative Director: Takashi Shoda  Registered on July 9, 2007  Representative Director: Takashi Shoda  Registered on July 9, 2008  Representative Director: Takashi Shoda  Registered on July 9, 2008	Director:	Takeshi Ogita	Appointed on June 26, 2009
4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 9, 2007  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 9, 2008  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 9, 2009  Representative Director: Takashi Shoda			Registered on July 7, 2009
Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo Registered on July 9, 2007 Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo Registered on July 9, 2008 Representative Director: Kiyoshi Morita Reelected on June 27, 2008 Representative Director: Kiyoshi Morita Reelected on July 9, 2008 Representative Director: Takashi Shoda	Representative Director:	Kiyoshi Morita	Reelected on June 29, 2006
4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 9, 2008  Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 9, 2007  Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 9, 2008  Representative Director: Takashi Shoda  Reelected on June 26, 2009  Representative Director: Takashi Shoda	4-6-21-401, Takanawa, 1	Minato-ku, Tokyo	Registered on July 11, 2006
Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo Representative Director: Kiyoshi Morita Representative Director: Kiyoshi Morita Representative Director: Kiyoshi Morita Registered on July 9, 2008 Representative Director: Takashi Shoda	Representative Director:	Kiyoshi Morita	Reelected on June 28, 2007
4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 9, 2008  Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 7, 2009  Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on July 11, 2006  Representative Director: Takashi Shoda Representative Director: Takashi Shoda Registered on July 11, 2006  Registered on July 9, 2007  Registered on July 9, 2007  Registered on July 9, 2007  Registered on July 9, 2008	4-6-21-401, Takanawa, 1	Minato-ku, Tokyo	Registered on July 9, 2007
Representative Director: Kiyoshi Morita 4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on June 26, 2009 Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama Representative Director: Takashi Shoda Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on July 11, 2006 Representative Director: Takashi Shoda Representative Director: Takashi Shoda Representative Director: Takashi Shoda Representative Director: Takashi Shoda Registered on July 9, 2007 Representative Director: Takashi Shoda Registered on July 9, 2008 Representative Director: Takashi Shoda Registered on July 9, 2008 Representative Director: Takashi Shoda Registered on July 9, 2008 Representative Director: Takashi Shoda Registered on July 9, 2008 Representative Director: Takashi Shoda Registered on July 9, 2008	Representative Director:	Kiyoshi Morita	Reelected on June 27, 2008
4-6-21-401, Takanawa, Minato-ku, Tokyo  Registered on July 7, 2009  Representative Director: Takashi Shoda  Registered on June 29, 2006  475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 11, 2006  Representative Director: Takashi Shoda  Registered on June 28, 2007  Representative Director: Takashi Shoda  Registered on July 9, 2007  Representative Director: Takashi Shoda  A75-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 9, 2008	4-6-21-401, Takanawa, 1	Minato-ku, Tokyo	Registered on July 9, 2008
Representative Director: Takashi Shoda Registered on June 29, 2006  475-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on July 11, 2006  Representative Director: Takashi Shoda Registered on June 28, 2007  Representative Director: Takashi Shoda Registered on July 9, 2007  Representative Director: Takashi Shoda Registered on June 27, 2008  475-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on June 27, 2008  Representative Director: Takashi Shoda Registered on July 9, 2008  Representative Director: Takashi Shoda Registered on June 26, 2009		•	Reelected on June 26, 2009
475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 11, 2006  Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on June 28, 2007  Representative Director: Takashi Shoda 475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on June 28, 2007  Registered on July 9, 2007  Reelected on June 27, 2008  Registered on June 27, 2008	4-6-21-401, Takanawa, 1	Minato-ku, Tokyo	Registered on July 7, 2009
Representative Director: Takashi Shoda  475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 9, 2007  Representative Director: Takashi Shoda  475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on June 27, 2008  Registered on July 9, 2008  Representative Director: Takashi Shoda  Registered on July 9, 2008  Representative Director: Takashi Shoda  Reelected on June 26, 2009	Representative Director:	Takashi Shoda	Reelected on June 29, 2006
A75-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on July 9, 2007 Representative Director: Takashi Shoda A75-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on June 27, 2008 Representative Director: Takashi Shoda Reelected on July 9, 2008 Representative Director: Takashi Shoda Reelected on June 26, 2009	475-27, Totsuka-cho, To	tsuka-ku, Yokohama	Registered on July 11, 2006
A75-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on July 9, 2007 Representative Director: Takashi Shoda A75-27, Totsuka-cho, Totsuka-ku, Yokohama Registered on June 27, 2008 Representative Director: Takashi Shoda Reelected on July 9, 2008 Representative Director: Takashi Shoda Reelected on June 26, 2009	Representative Director:	Takashi Shoda	Reelected on June 28, 2007
475-27, Totsuka-cho, Totsuka-ku, Yokohama  Registered on July 9, 2008  Representative Director: Takashi Shoda  Reelected on June 26, 2009	475-27, Totsuka-cho, To	tsuka-ku, Yokohama	<b></b>
Representative Director: Takashi Shoda  Reelected on June 26, 2009  A75 27 Tatauka aka Tatauka ku Yekshama	Representative Director:	Takashi Shoda	Reelected on June 27, 2008
475 27 Tetayla she Tetayla lay Velahama	475-27, Totsuka-cho, To	tsuka-ku, Yokohama	Registered on July 9, 2008
475-27, Totsuka-cho, Totsuka-ku, Yokohama	Representative Director:	Takashi Shoda	Reelected on June 26, 2009
Registered on July 7, 2009	475-27, Totsuka-cho, To	tsuka-ku, Yokohama	Registered on July 7, 2009

Ref. No.: Na 988952

<sup>\*</sup> The underlined statements are records deleted from the registry.

3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan

Company code: 0100-01-095640

	Company Auditor:	Kozo Wada	Reelected on June 29, 2006
			Registered on July 11, 2006
			Resigned on June 28, 2007
			Registered on July 9, 2007
	Company Auditor:	Atsuo Inoue	Reelected on June 29, 2006
			Registered on July 11, 2006
			Resigned on June 28, 2007
			Registered on July 9, 2007
	Company Auditor:	Kaoru Shimada	Reelected on June 29, 2006
	(Outside company audi		Registered on July 11, 2006
	Company Auditor:	Koukei Higuchi	Reelected on June 29, 2006
	(Outside company audi	-	Registered on July 11, 2006
	Company Auditor:	Teruo Takayanagi	Appointed on June 28, 2007
			Registered on July 9, 2007
	Company Auditor:	Hikaru Nagata	Appointed on June 28, 2007
			Registered on July 9, 2007
	Accounting Auditor:	KPMG AZSA & Co.	Reelected on June 29, 2006
			Registered on July 11, 2006
	Accounting Auditor:	KPMG AZSA & Co.	Reelected on June 28, 2007
			Registered on July 9, 2007
	Accounting Auditor:	KPMG AZSA & Co.	Reelected on June 27, 2008
			Registered on July 9, 2008
	Accounting Auditor:	KPMG AZSA & Co.	Reelected on June 26, 2009
			Registered on July 7, 2009
Provisions concerning the limit of liabilities assumed by outside directors and others to the Company	may enter into an agree damages caused by his, the liability for damage by laws and regulations Pursuant to paragrap may enter into an agree for damages caused by amount of the liability	ement with any outside direct /her negligence of duties; pro- es as limited in the said agree s. h 1 of Article 427 of the Con- ement with any outside comp his/her negligence of duties; for damages as limited in the	mpany Act of Japan, the Company for to limit his/her liability for evided, however, that the amount of ment shall be an amount prescribed mpany Act of Japan, the Company any auditor to limit his/her liability provided, however, that the said agreement shall be an amount
	prescribed by laws and	regulations. Changed on June 29, 2006	Registered on July 11, 2006
	<u> </u>	Changed on June 29, 2006	Registered on July 11, 2006

Ref. No.: Na 988952

<sup>\*</sup> The underlined statements are records deleted from the registry.

Company code: 0100-01-095640

#### Share Warrant

No.1 Share Warrant

Number of share warrants

1019 (number of shares to which each share warrant applies is 100. However, if as described below, the number of shares to which the share warrants apply is adjusted, adjustment of the same sort shall be made).

989 (number of shares to which each share warrant applies is 100. However, if as described below, the number of shares to which the share warrants apply is adjusted, adjustment of the same sort shall be made).

Changed on July 31, 2009 Registered on August 11, 2009 The class and number or method of calculation of shares to which the share warrants apply

The class of shares to which the share warrants apply is the common share of the Company and the number of shares to which the share warrants apply (hereinafter referred to as "Granted Number of Shares") is 100. Provided, however, that in the event the Company implements a share split or consolidation of shares with regard to common shares after the share warrant allotment date (hereinafter referred to as "Allotment Date"), the Granted Number of Shares shall be adjusted according to the following formula. Such adjustment, however, shall be made on the Granted Number of Shares for which the share warrant has not been exercised at the time.

Number of Shares for which the snare warrant has not occur.

Adjusted Granted — Granted Number of Shares ratio of share split Number of Shares before adjustment or consolidation of shares.

Other than the above, the Company shall make appropriate adjustment, on a reasonable basis, on Granted Number of Shares in the event of merger, company split, allotment of shares without contribution, or any other events which require the adjustment of Granted Number of Shares.

Amount payable for exercising a share warrant or method of calculation thereof, or a statement to the effect that payment is not required.

Amount payable for exercising a share warrant shall be the amount calculated by multiplying the option price, which shall be calculated as of the Allotment Date according to the Black—Scholes model based on the following base figure, and Granted Number of Shares. Share warrant holders shall offset, in lieu of payment, the amount payable with their revenue claimable to the Company. The calculation method using Black-Scholes is as follows.

 $C = e^{-qT} SN (d_1) - e^{-rT} KN (d_2)$ 

where

$$\begin{aligned} d_1 &= \frac{\ln\left(\frac{S}{K}\right) + \left(r - q + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}} \\ d_2 &= \frac{\ln\left(\frac{S}{K}\right) + \left(r - q - \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}} = d_1 - \sigma\sqrt{T} \end{aligned}$$

- 1) Option price per share (C)
- 2) Standard share price (S): Closing price of the Company's common share in ordinary trade at the Tokyo Stock Exchange on February 15, 2008 (if no closing price is available, use the benchmark price of the following trading day)
- 3) Strike price (K): 1 Yen
- 4) Anticipated remaining period to maturity (T): 10 years
- 5) Share price volatility (σ): Share price volatility rate calculated on the basis of each trading day's closing price of the Company's common share in ordinary trade at the Tokyo Stock Exchange during the period from September 28, 2005 until February 15, 2008.
- 6) Interest rate of risk-free securities (r): Interest rate of government bonds of which the remaining years to maturity correspond to the anticipated remaining period to maturity.

Ref. No.: Na 988952

\* The underlined statements are records deleted from the registry.

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Company code: 0100-01-095640

- 7) Anticipated dividend rate (q): Dividend per share (dividends paid during the past 12 months (dividends paid in March 2007 and in September 2007)) divided by standard share price stipulated in 2) above.
- 8) Cumulative density function of standard normal distribution (N (•)). Price of assets to be invested when exercising a share warrant or the method of its calculation

The price of assets to be invested when exercising a share warrant shall be the amount calculated by multiplying the per share price of shares granted by exercising the share warrant (hereinafter referred to as "Strike Price") and the Granted Number of Shares.

The term during which share warrants can be exercised From February 16, 2008 until February 15, 2038.

Conditions for exercising share warrants

- 1) Share warrant holders are able to exercise share warrants during the period from the day after resignation from their position as director or executive officer that they were assuming on the Allotment Date (Hereinafter referred to as "Commencement Date of Execution of Right." As for share warrant holders who are concurrently director and executive officer, Commencement Date of Execution of Right shall be the day of resignation from the position of director regardless of whether or not they continue to serve as executive officer. As for share warrant holders who were executive officers on the Allotment Date, but thereafter resigned from the position of executive officer and assumed the position of director at the same time, Commencement Date of Execution of Right shall be the day of resignation from the position of director, not the day of resignation from the position of executive officer) until the last day of the last business year that closes within 10 years.
- 2) Share warrant holders are not allowed to dispose of share warrants in any manner, including pledging.
- 3) In the event of the demise of share warrant holders, heirs who have inherited share warrants may exercise, pursuant to share warrant allotment agreements concluded between the Company and the share warrant holders, share warrants that have not been exercised as of the day on which the cause of inheritance occurred.
- 4) In exercising share warrants, share warrant holders are not allowed to exercise only one part of one share warrant at a time.
- 5) Other conditions shall be pursuant to share warrant allotment agreements, which are to be concluded between the Company and share warrant holders based on the resolution of the board of directors.

Cases where the Company is allowed to acquire share warrants and conditions there of

- In cases in which persons to whom share warrants are allotted (hereinafter referred
  to as "Share Warrant Holders") are not able to exercise their rights based on the
  conditions for exercising share warrants, the Company may acquire, without
  compensation, such share warrants held by the Share Warrant Holders concerned
  as of the day decided by the board of directors.
- 2) In the event that an absorption merger agreement according to which the Company becomes the eliminated company, a share exchange agreement according to which the Company becomes a wholly owned subsidiary company through the share exchange, or a share transfer plan according to which the Company becomes a wholly owned subsidiary company through the share transfer is approved at the general shareholders meeting (the board of directors if the resolution of the general shareholders meeting is not required), the Company may acquire share the warrants held by Share Warrant Holders without compensation as of the day decided by the Board of directors.

\* The underlined statements are records deleted from the registry.

PATENT REEL: 024673 FRAME: 0300

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Company code: 0100-01-095640

3) In the event that Share Warrant Holders notify the Company, in writing, of their intention to abandon their share warrants in whole or in part, the Company may acquire, without compensation, the share warrants held by the Share Warrant Holders concerned as of the day decided by the board of directors.

Issued on February 15, 2008
Registered on February 18, 2008

#### No.2 Share Warrant

Number of share warrants

1722 (number of shares to which each share warrant applies is 100. However, if as described below, the number of shares to which the share warrants apply is adjusted, adjustment of the same sort shall be made).

The class and number or method of calculation of shares to which the share warrants apply

The class of shares to which the share warrants apply is the common share of the Company and the number of shares to which the share warrants apply (hereinafter referred to as "Granted Number of Shares") is 100. Provided, however, that in the event the Company implements a share split or consolidation of shares with regard to common shares after the share warrant allotment date (hereinafter referred to as "Allotment Date"), the Granted Number of Shares shall be adjusted according to the following formula. Such adjustment, however, shall be made on the Granted Number of Shares for which the share warrant has not been exercised at the time.

Adjusted Granted Shares = Granted Number of Shares ratio of share split Number of Shares before adjustment or consolidation of shares Other than the above, the Company shall make appropriate adjustment, on a reasonable basis, on Granted Number of Shares in the event of merger, company split, allotment of shares without contribution, or any other events which require the adjustment of Granted Number of Shares.

Amount payable for exercising a share warrant or method of calculation thereof, or a statement to the effect that payment is not required.

Amount payable for exercising a share warrant shall be the amount calculated by multiplying the option price, which shall be calculated as of the Allotment Date according to the Black-Scholes model based on the following base figure, and Granted Number of Shares. Share warrant holders shall offset, in lieu of payment, the amount payable with their revenue claimable to the Company.

The calculation method using Black-Scholes is as follows.

$$C = e^{-qT} SN(d_1) - e^{-rT} KN(d_2)$$

where

$$\begin{split} d_1 &= \frac{\ln\left(\frac{S}{K}\right) + \left(r - q + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}} \\ d_2 &= \frac{\ln\left(\frac{S}{K}\right) + \left(r - q - \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}} = d_1 - \sigma\sqrt{T} \end{split}$$

- 1) Option price per share (C)
- 2) Standard share price (S): Closing price of the Company's common share in ordinary trade at the Tokyo Stock Exchange on November 17, 2008 (if no closing price is available, use the benchmark price of the following trading day)
- 3) Strike price (K): 1 Yen
- 4) Anticipated remaining period to maturity (T): 10 years
- Share price volatility ( $\sigma$ ): Share price volatility rate calculated on the basis of each trading day's closing price of the Company's common share in ordinary trade at the Tokyo Stock Exchange during the period from September 28, 2005 until November 17, 2008.

Ref. No.: Na 988952 \* The underlined statements are records deleted from the registry.

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Company code: 0100-01-095640

- 6) Interest rate of risk-free securities (r): Interest rate of government bonds of which the remaining years to maturity correspond to the anticipated remaining period to maturity.
- 7) Anticipated dividend rate (q): Dividend per share (dividends paid during the past 12 months (dividends paid in March 2008 and in September 2008)) divided by standard share price stipulated in 2) above.
- 8) Cumulative density function of standard normal distribution (N (•)). Price of assets to be invested when exercising a share warrant or the method of its calculation

The price of assets to be invested when exercising a share warrant shall be the amount calculated by multiplying the per share price of shares granted by exercising the share warrant (hereinafter referred to as "Strike Price") and the Granted Number of Shares.

The term during which share warrants can be exercised

From November 18, 2008 until November 17, 2038.

Conditions for exercising share warrants

- 1) Share warrant holders are able to exercise share warrants during the period from the day after resignation from their position as director or executive officer that they were assuming on the Allotment Date (Hereinafter referred to as "Commencement Date of Execution of Right." As for share warrant holders who are concurrently director and executive officer, Commencement Date of Execution of Right shall be the day of resignation from the position of director regardless of whether or not they continue to serve as executive officer. As for share warrant holders who were executive officers on the Allotment Date, but thereafter resigned from the position of executive officer and assumed the position of director at the same time, Commencement Date of Execution of Right shall be the day of resignation from the position of director, not the day of resignation from the position of executive officer) until the last day of the last business year that closes within 10 years.
- Share warrant holders are not allowed to dispose of share warrants in any manner, including pledging.
- 3) In exercising share warrants, share warrant holders are not allowed to exercise only one part of one share warrant at a time.

Cases where the Company is allowed to acquire share warrants and conditions there of

- In cases in which persons to whom share warrants are allotted (hereinafter referred
  to as "Share Warrant Holders") are not able to exercise their rights based on the
  conditions for exercising share warrants, the Company may acquire, without
  compensation, such share warrants held by the Share Warrant Holders concerned
  as of the day decided by the board of directors.
- 2) In the event that an absorption merger agreement according to which the Company becomes the eliminated company, a share exchange agreement according to which the Company becomes a wholly owned subsidiary company through the share exchange, or a share transfer plan according to which the Company becomes a wholly owned subsidiary company through the share transfer is approved at the general shareholders meeting (the board of directors if the resolution of the general shareholders meeting is not required), the Company may acquire share the warrants held by Share Warrant Holders without compensation as of the day decided by the Board of directors.
- 3) In the event that Share Warrant Holders notify the Company, in writing, of their intention to abandon their share warrants in whole or in part, the Company may acquire, without compensation, the share warrants held by the Share Warrant Holders concerned as of the day decided by the board of directors.

Issued on November 17, 2008
Registered on November 21, 2008

Ref. No.: Na 988952 \* The underlined statements are records deleted from the registry.

Company code: 0100-01-095640

#### No.3 Share Warrant

Number of share warrants

2308 (number of shares to which each share warrant applies is 100. However, if as described below, the number of shares to which the share warrants apply is adjusted, adjustment of the same sort shall be made).

The class and number or method of calculation of shares to which the share warrants apply

The class of shares to which the share warrants apply is the common share of the Company and the number of shares to which the share warrants apply (hereinafter referred to as "Granted Number of Shares") is 100. Provided, however, that in the event the Company implements a share split or consolidation of shares with regard to common shares after the share warrant allotment date (hereinafter referred to as "Allotment Date"), the Granted Number of Shares shall be adjusted according to the following formula. Such adjustment, however, shall be made on the Granted Number of Shares for which the share warrant has not been exercised at the time.

Adjusted Granted = Granted Number of Shares ratio of share split or consolidation of shares Number of Shares Other than the above, the Company shall make appropriate adjustment, on a reasonable basis, on Granted Number of Shares in the event of merger, company split, allotment of shares without contribution, or any other events which require the adjustment of Granted Number of Shares.

Amount payable for exercising a share warrant or method of calculation thereof, or a statement to the effect that payment is not required.

Amount payable for exercising a share warrant shall be the amount calculated by multiplying the option price, which shall be calculated as of the Allotment Date according to the Black-Scholes model based on the following base figure, and Granted Number of Shares. Share warrant holders shall offset, in lieu of payment, the amount payable with their revenue claimable to the Company.

The calculation method using Black-Scholes is as follows.  $C=e^{-qT}~SN~(d_1)-e^{-rT}~KN~(d_2)$ 

$$C = e^{-qT} SN (d_1) - e^{-rT} KN (d_2)$$

where

$$\begin{split} d_1 &= \frac{\ln\left(\frac{S}{K}\right) + \left(r - q + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}} \\ d_2 &= \frac{\ln\left(\frac{S}{K}\right) + \left(r - q - \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}} = d_1 - \sigma\sqrt{T} \end{split}$$

- 1) Option price per share (C)
- Standard share price (S): Closing price of the Company's common share in ordinary trade at the Tokyo Stock Exchange on August 17, 2009(if no closing price is available, use the benchmark price of the following trading day)
- Strike price (K): 1 Yen 3)
- 4) Anticipated remaining period to maturity (T): 10 years
- Share price volatility ( $\sigma$ ): Share price volatility rate calculated on the basis of each trading day's closing price of the Company's common share in ordinary trade at the Tokyo Stock Exchange during the period from September 28, 2005 until August 17, 2009.
- Interest rate of risk-free securities (r): Interest rate of government bonds of which the remaining years to maturity correspond to the anticipated remaining period to maturity.
- Anticipated dividend rate (q): Dividend per share (dividends paid during the past 12 months (dividends paid in September 2008 and in March 2009)) divided by standard share price stipulated in 2) above.
- Cumulative density function of standard normal distribution (N (•)).

Ref. No.: Na 988952

<sup>\*</sup> The underlined statements are records deleted from the registry.

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Price of assets to be invested when exercising a share warrant or the method of its calculation The price of assets to be invested when exercising a share warrant shall be the amount calculated by multiplying the per share price of shares granted by exercising the share warrant (hereinafter referred to as "Strike Price") and the Granted Number of Shares. The term during which share warrants can be exercised From August 18 2009until August 17, 2039. Conditions for exercising share warrants 1) Share warrant holders are able to exercise share warrants during the period from the day after resignation from their position as director or executive officer that they were assuming on the Allotment Date (Hereinaster referred to as "Commencement Date of Execution of Right." As for share warrant holders who are concurrently director and executive officer, Commencement Date of Execution of Right shall be the day of resignation from the position of director regardless of whether or not they continue to serve as executive officer. As for share warrant holders who were executive officers on the Allotment Date, but thereafter resigned from the position of executive officer and assumed the position of director at the same time. Commencement Date of Execution of Right shall be the day of resignation from the position of director, not the day of resignation from the position of executive officer) until the last day of the last business year that closes within 10 years. 2) Share warrant holders are not allowed to dispose of share warrants in any manner, including pledging. 3) In exercising share warrants, share warrant holders are not allowed to exercise only one part of one share warrant at a time. Cases where the Company is allowed to acquire share warrants and conditions there of 1) In cases in which persons to whom share warrants are allotted (hereinafter referred to as "Share Warrant Holders") are not able to exercise their rights based on the conditions for exercising share warrants, the Company may acquire, without compensation, such share warrants held by the Share Warrant Holders concerned as of the day decided by the board of directors. 2) In the event that an absorption merger agreement according to which the Company becomes the eliminated company, a share exchange agreement according to which the Company becomes a wholly owned subsidiary company through the share exchange, or a share transfer plan according to which the Company becomes a wholly owned subsidiary company through the share transfer is approved at the general shareholders meeting (the board of directors if the resolution of the general shareholders meeting is not required), the Company may acquire share the warrants held by Share Warrant Holders without compensation as of the day decided by the Board of directors. 3) In the event that Share Warrant Holders notify the Company, in writing, of their intention to abandon their share warrants in whole or in part, the Company may acquire, without compensation, the share warrants held by the Share Warrant Holders concerned as of the day decided by the board of directors. Issued on August 17, 2009 Registered on August 28, 2009 The Company split CIMIC CMO Co., Ltd. at 1-588, Kanaya-azuma, Shimada, Company split Shizuoka on April 1, 2010.

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Registered on April 8, 2010

<sup>\*</sup> The underlined statements are records deleted from the registry.

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Company code: 0100-01-095640

Absorption-type merger	The Company absorbed Sankyo Co., Ltd. at 5-1, Nihonbashi Honcho 3-chome, Chuo-ku, Tokyo and Daiichi Pharmaceutical Co., Ltd. at 14-10, Nihonbashi 3-chome, Chuo-ku, Tokyo on April 1, 2007.	
		Registered on April 2, 2007
	The Company absorbed Asubio Pharma Co., Ltd Minato-ku, Tokyo on April 1, 2010.	l. at 9-11, Akasaka 2-chome,
		Registered on April 1, 2010
Matters concerning	Company with board of directors	
company with board of directors		Registered on May 1, 2006 pursuant to Article 136 of Act No. 87 of 2005
Matters concerning	Company with auditors	
company with auditors		Registered on May 1, 2006 pursuant to Article 136 of Act No. 87 of 2005
Matters concerning company with board	Company with board of company auditors	
of company auditors		Registered on July 11, 2006
Matters concerning company with accounting auditors	Company with accounting auditors	Registered on July 11, 2006
Reason for registration	Incorporation	
of new records		Registered on September 28, 2005

Ref. No.: Na 988952

\* The underlined statements are records deleted from the registry.

# Certificate of Complete Registered Records

DAIICHI SANKYO COMPANY, LIMITED 3-5-1, Nihonbashi Honcho, Chuo-ku, Tokyo, Japan Company code: 0100-01-095640

This is an instrument certifying all the records that have been registered in the registry and remain active.

April 16, 2010

Registrar Tokyo Legal Affairs Bureau

Toshio Odagiri

Ref. No.: Na 988952 \* The underlined statements are records deleted from the registry.

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PATENT REEL: 024673 FRAME: 0306

# 履歷事項全部証明書

東京都中央区日本橋本町三丁目5番1号第一三共株式会社

第一三共株式会社 会社法人等番号 0100-01-095640

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商。号	第一三共株式会社	
本店	東京都中央区日本橋本町三丁目5番1号	
公告をする方法	電子公告とする。 Lasp //www.daiichis kyo co.jp/ 但じ、事故その他やむを得ない事由によっ 子公告による公告をすることができない場	て電
ta ina managarak	日本経済新聞に掲載して行う。	平成18年 7月11日登記
会社成立の年月日	平成17年9月28日	N. W
	・ミネラル・酵素などを原料とす。 育児用食品、食品添加物、パン用	性品、農薬、試薬、香料、ビタミン る栄養補助食品及び、競技・関係科・関係科・関係科・関係科・関係科・関係科・関係科・関係のの受益を表する。 ・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・
単元株式数	100株	
発行可能株式総数	2.8 億件	
発行済株式の総数 並びに種類及び数	発行済株式の総数 7億3501万1343株	
	発行済株式の総数 7億901万1343株	平成20年 9月 8日変更 平成20年 9月16日登記
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整理番号 な988952

東京都中央区日本橋本町三丁目5番1号

第一三共株式会社

会社法人等番号 0100-01-095640

	-571-		<u>.</u>							
株券を発行する旨	当会社は、株式は	こ係るも	朱券を名	発行:	する。			3 A	,	
の定め						_ 日変更	平成 1	8年	7月	1-1日登
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		平成(	2 1 年	1	e	日廃止	MZ dis 19		1 12	Λ ITI ₹%≅
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資本金の額	金5.00億円					G.S.		· Line		
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株主名簿管理人の	東京都干代田区丈	1.の内-	- 丁月 4	1番:	5号		8 · 3 .			<del></del>
氏名又は名称及び	三菱UFJ信託銀			. ,_,	- •			, 40		
住所並びに営業所	東京都千代田区大							: ``		
	三菱UFJ信託銀		で会社 1.7年1			部 日変更	SECTION	75 1	ÁЯ	၁⊓Ծ%≓
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役員に関する事項	取締役	森	田	清			平成1	8年	6月2	29日重6
(A)	•							. — <u></u> .		ئونچونچون ماندان دار
Control of the second of the s							平成1			1日登記
	取締役	森	田	满			平成1	9年	6月2	8.日重任
	Andreas					at Cl		ann ann 1	in all a	
						-diff	平成江	9年	7月	9日登記
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	TO CONTRACT OF THE PARTY OF THE	٠.					lie io. Viaire			
							平成2	0年	7月	9日登記
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Terramentarian dali SASS (1994-1995) (1994			•	•,•						
	•						平成 2	1年	7.月	7日登記
	取締役	庄	田	隆			平成1	2年	687	9日重任
	The training of training of the training of the training of the training of th	<u> </u>		<u></u>					<u>- 772</u>	, y 口里 i 
	· ;	• .					平成1		7月1	1日登制
	取締役	庄	Ħ	17 <b>4</b> 2	*	•	जर <del>तरे</del> 1	0.6=	C H A	0.00
	AXMU1X.	<u>E</u>	ш.	隆	4		一一 一一一		6月2 	8 日重任
							平成1		7.月	9 日登訂
	-						- 200	<del>-,</del>		
6.42	取締役	庄	田	<u>隆</u>			平成 2	0年	6月2	7日重任
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[[4] [4] [4] [4]	取締役	庄	田	隆			平成 2	1年	6月2	6日重白
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整理番号 な988952 \* 下線のあるものは抹消事項であることを示す。

東京都中央区日本橋本町三丁目5番1号 第一三共株式会社 会社法人等番号 0100-01-095640

	<u> </u>							·		•	
	取締役	<u>永</u>	迫	弘	- 幸		平成1	8年	6月	2 9	日重任
						::	 平成1	8年	-——- 7月	 11	日登記
	- 10 mm - 10						1 1	<del></del>		<u>.</u>	
	1						*	タ年	6月:	28 	日退任
							平成1	9年	7月	. 9	日登記
	取締役	池	上	康	弘		平成1	8年	6月:	2 9	日重任
	1.60 1.100克克克斯						 平成1	 8年	·一一· 7月:	- <del>-</del> I I	日登記
	r afortj						* A'.	`			日退任
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2500		·		·			平成1	9年	7月	9	日登記
The Art	取締役	<u>采</u>		_孟			平成 1	8年	6月:	2 9	日重任
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	<b>4</b> 义和16之	<u>采</u> .		孟			平成2		_د_ق		白重任
The state of the s	The second secon					17916c	平成 2	0年	7月	9	日登記
A TOTAL CONTROL OF THE STATE OF	取締役	采		孟			平成 2	1年	6月2	2 6	日重任
	•						平成 2	 1年	7月	7	日登記
	取締役	仁	華	圀	雄		平成1	8年	6月2	2 9	日重任
	(社外取締役)						平成1	 & 年	一一- 7日1	- <del>-</del>	 口 癸 穀
		6	272	ma	ماساد	_					H 25.00
	取締役	<u>1—</u>	-4c	固	工程		平成 1 	9年 	6月2	8 S	日重任 
	(社外取締役)						平成 1	9年	7月	9	日登記
	取締役	<u>仁</u>	華	圀	雄		平成 2	0年	6月2	2 7	日重任
	(社外取締役)						平成2	 0年	 7月	9	 日登記
	取締役	仁	華	圀	雄		平成 2	1年	6月2	2 6	日重任
	(社外取締役)					ŢĽ	平成2		 7月		 日登記
	CIDED FOR AND LESS						1 112, 2	, <del>, , , , , , , , , , , , , , , , , , </del>	1 /1		H 757 UP

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東京都中央区日本橋本町三丁目5番1号 第一三共株式会社

会社法人等番号	0.1	00-	- 0	1 -	0	9	5	6	4	0
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	取締役	西川善文	平成18年 6月29日重任
	(社外取締役)	•	平成18年 7月11日登記
	取締役	西川善文	平成19年 6月28日重任
	(社外取締役)		平成19年 7月 9日登記
	取締役	西川善文	平成20年 6月27日重任
	(社外取締役)		平成20年 7月 9日登記
	取締役	西川 善文	平成21年 6月26日重任
	(社外取締役)	•	平成21年 7月 7日登記
	取締役	矢 部 丈 太 郎	平成18年 6月29日重任
## 1	(社外取締役)		平成18年 7月11日登記
	取締役	矢部 丈太郎	平成19年 6月28日重任
	(社外取締役)		平成1.9年 7月 9日登記
	工 <b>取締役</b>	矢 部 丈 太 郎	平成20年 6月27日重任
	(社外取締役)		平成20年 7月 9日登記
Vocation of the second of the	取締役	矢 部 丈 太 郎	平成21年 6月26日重任
	(社外取締役)		平成21年 7月 7日登記
	取締役	杉田力之	平成18年 6月29日重任
	(社外取締役)		平成18年 7月11日登記
	取締役	杉田力之	平成19年 6月28日重任
	(社外取締役)		平成19年 7月 9日登記
			平成20年 3月30日死亡
			平成20年 4月11日登記
	取締役	杉村征夫	平成18年 6月29日就任
		• .	平成18年 7月11日登記
			平成19年 6月28日退任
			平成19年 7月 9日登記
distance of the		:	

整理番号 な988952 \* 下線のあるものは抹消事項であることを示す。 4/14

東京都中央区日本橋本町三丁目5番1号 第一三共株式会社

会社法人等番号 0100-01-095640

ı		OF THE STATE OF TH						· .			
		取締役	尾	崎 昭	雄		平成1	9年	6月2	2 8	日就任
	and the state of the state of						平成 1	9年	7月	9	日登記
		取締役	. 尾	崎阳	進		平成2	0年	6月2	2.7	日重任
							平成 2	0年	. 7月	9	日登記
		集多數集	*				平成 2	1年 	6月2	61	日退任
							平成 2	1年	7月	7	日登記
		取締役	髙	田龍	=		·平成 1 	9年	6月2	81	3就任 
				•			平成1	9年	7月	9	3登記
		取締役	<u>高</u>	田龍			平成2	0年	6月2	7 1	3重任
	To mark to the control of the contro						平成 2	0年	7月	9 [	登記
		取締役	髙	田龍			平成 2 ———	14	6月2	6 I	1重任
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		取締役	<u>松</u> .	<u> </u>	<u>等</u>		平成 1	9年 	6月2 ———	8 F	就任
	1 to 1900 to 1	The first section of the section of					平成 1	9年	7月	9 E	登記
1911	The state of the s	取締役	<u>松</u>	<u> </u>	<u>等</u> ·		平成 2	0年	6月2	7 F	重任
							平成 2	0年	7月	9 E	登記
		取締役	松	H	等		平成 2	1年 	6月2	6 E	∃重任 
		3 <u> </u>			······································		平成 2				
		取締役	沖	本隆	史		平成2	0年 	6月2 	7 E	!就任 
		(社外取締役)					平成 2		7月.	9 E	登記
		取締役	沖	本 隆	史		平成 2	<del></del>	6月2 		
		(社外取締役)					平成 2	<del>``</del> -	<del></del>		
•		取締役	荻	田	健	3 <u>0</u>	平成 2 	<del></del>	6月2 	6 E	就任 
L			<del></del>				平成 2	1年	7月	7 E	登記
		₩ <i>3</i> °		7 •							

**整理番号 な988952 \* 下** 

下線のあるものは抹消事項であることを示す。

東京都中央区日本橋本町三丁目5番1号 第一三共株式会社 会社法人等番号 0100-01-095640

	· *			
	東京都港区高輪	四丁目6番21-4	01号	平成18年 6月29日重任
	代表取締役	森 田 清	./	平成18年 7月11日登記
1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	東京都港区高輪 代表取締役	四丁目6番21-4 森 田 清	01号	平成19年 6月28日重任
	TN4X-PXND1X	<u>林 山 倩</u>		平成19年 7月 9日登記
7 h 7 h	東京都港区高輪	四丁目6番21-4	<u>0 1 号</u>	平成20年 6月27日重任
	代表取締役	森 田 清		平成20年 7月 9日登記
3.	東京都港区高輪代表取締役	四丁目6番21-40 森 田 清	01号	平成21年 6月26日重任
				平成21年 7月 7日登記
ing and a second of the second		塚町475番地27		平成18年 6月29日重任
The state of the s	代表取締役	庄 田 隆		平成18年 7月11日登記
And the second s	横浜市戸塚区戸	塚町475番地27		平成19年 6月28日重任
	代表取締役	庄 田 隆		平成1.9年 7月 9日登記
		Warmer A. C. Cook III. O. C.		新典権 4名   10   12   13   13   13   13   13   13   13
	一 代表取締役	<u>塚町475番地27</u> <u>庄 田 隆</u>		平成20年 6月27日重任
	The same of the sa		e e e e e e e e e e e e e e e e e e e	平成20年 7月 9日登記
	横浜市戸塚区戸5 代表取締役	塚町475番地27 庄 田 隆		平成21年 6月26日重任
				平成21年 7月 7日登記
	監査役	和田耕三		平成18年 6月29日重任
	· ·			平成18年 7月11日登記
*	* 1			平成19年 6月28日辞任
* 3	1 3 6 kg		· · · · · · · · · · · · · · · · · · ·	 - 平成 1 9 年 7 月 9 日登記
	野本犯	井 上 敦 郎		
	in H. L.	/1 <u>1</u> <del>3</del> X 5P		平成18年 6月29日重任 
				平成18年 7月11日登記
				平成19年 6月28日辞任
				平成19年 7月 9日登記
	監査役	島田磐		平成18年 6月29日重任
	r <del>.</del>	1.10 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		

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6/14

REEL: 024673 FRAME: 0312

東京都中央区日本橋本町三丁目5番1号 第一三共株式会社 会社法人等番号 0100-01-095640

		163								1443		
		監査役	樋		公	啓				平成18	年 6月2	9 日重任
		(社外監査役)							25		☆☆デーー。 年:7月1:	 1 D 2230
						·	•			Charles and the	<u> </u>	<del> </del>
, <u>.</u> -		監査役	髙	柳	輝	夫		•		平成19	年《6月21	8日就任
										平成19	ーデス <del>マー</del> 年 - 7月 * 9	 9 日登記
.:		E-X-M	<u></u>		<del>:</del>			•		9862 896	N Water Control	<del></del>
		监重权	永		<b>H</b>	光				平成194	平 6月.28 	8 日就任 
							•	₹.		平成194	年 7月 9	9日登記
		会計監査人	あ	ず	<del>්</del>	監	査	法	人	平成184	年 6月29	) 口番灯
.;·		1 :	1						<del></del>	۔ جرے نے نصب		
										平成184	平 7月11	日登記
		会計監查人	あ	ず	さ	監	査	法	스	平成19年	手 6月28	3 日重任
	Total Control of the									平成194	 手 <b>7</b> .月(-) \$	 ) 日登記
	- Control of the Cont	······会計監査人	4-	عدر	ىد	P\$#-	<b>k</b>	3.Ex			<u>- m (3 6 1)</u> 1611.37	
		本	<u>00</u>	· *	ㅎ	監		法		平成 2 04 	F 6月27 	/ <b>日</b> 重任
		See			•			1462		平成2.04	7月9	日登記
		会計監査人	あ	ず	à	監	査	法	人士	平成214	6月26	日重任
		The state of the s						415-7				
									96.	平成21年	7月7	日登記
	社外取締役等の会	当会社は、会社	上法第	4 2	7 \$	<b>東第 1</b>	項0	)規定	とにより	、社外取締	8役との間に	、任
	社に対する責任の 制限に関する規定	務を怠ったことに	こよる	損害	野田田	<b>黄田</b>	Eをり をなる	見定す	「る契約	を締結する	<b>うことができ</b>	る。
	間段に対する現場	但し、当該契約に 当会社は、会社	- 注: -	7 N 33 7 A 3	マログ	百使 更 2. 全年 1	質な	ノ投送	を得けて、 マルア ト か	は守り走る なんりゅう	この観とする	20 //
	N. N. Tyl	務を怠ったことに	レルス	オース	1 万	10分) 10分子	人大	ノが火	こにより	、性外監護	5位との向に	-、
1		但し、当該契約に										
.												
ŀ			-T-DX	41 8	) 平	о <i>)</i> .	1 2 5	一	更	平成18年	F 7月11	日登記
	新株予約権	第1回新株予約権 新株予約権の数								•		
			:#::>	- 6/ <del>1</del> 4	a វ 🗷	日775千	n a	\ <b>=</b> \	نوستان استان استان			-4-1
1		1019個(第	14X J	不り付	E A TH	4 <b>3</b> / /	. <i>y u</i>	/ H 氏		作べいの数」	ひし休。た	<u>にし、</u>
•		以下に定める新の理解も伝え		ホリ伯	臣マノ 日	1 HY .C	. <i>8</i> ) 6	冰水	マン女人	調整を行っ	がた場合は、	門碌
1		の調整を行う。		- id= -	fiant v.v	, 1^		7 de -				. ]
1		989個(新棋										
1		以下に定める新		杉稻	EU) E	明で	75 G	(株式	の数の	調整を行っ	>た場合は、	<b>河様</b>
-		の調整を行う。										
-		The same of the sa									三 8月11	日登記
ŀ		新株子約権の目的										
		新株予約権の目										
		的である株式の										
		し、新株予約権										
		株式につき株式										
I	•	調整する。なお	、か	かる	調整	は、	新树	于於	権のう	ち、当該時	f点において	行使
-	数理番号 かり88	0.5.2 * **	ta ann	به د	٠	ر واول مذو	Sala Salai	· · · · · ·				

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会社法人等番号 0100-01-095640

調整後付与株式数=調整前付与株式数×分割叉は併合の比率

また、前記のほか、割当日後に、当社が合併又は会社分割を行う場合、株式 無償割当てを行う場合その他付与株式数の調整を必要とする場合には、当社 は合理的な範囲内で適切に付与株式数の調整を行りものとする。

募集新株予約権の払込金額若しくはその算定方法又は払込を要しないとする旨 新株子約権の割当日においてブラックショニルズモデルにより以下の基礎数 値に基づいて算出した1株当たりのオプション価格に付与株式数を乗じた価 額を払込金額とする。なお、新株予約権者はご当該払込金額の払込みに代え て、当社に対する報酬債権を相殺するものとする。

ブラックショールズモデルによる算定方法は以下のとおりである。  $C = e^{-q\tau}SN(d_1) - e^{-r\tau}KN(d_2)$ 

$$(S) \quad (G) = S \times (G_2)$$

ただし 
$$\ln \left[ \frac{S}{K} \right] + \left[ r - q + \frac{\sigma}{2} \right] T$$

$$d_{i} = \frac{\sigma \sqrt{r}}{\sigma \sqrt{r}}$$

$$= \frac{1 \operatorname{n} \left[ \frac{S}{K} \right] + \left[ r - q - \frac{\sigma}{2} \right] \operatorname{T}}{\sigma \sqrt{r}}$$

*σ* √T

- 1株あたりのオプション価格 (C)學科表演学者 (金巻本) 生き
- 基準株価(S):2008年2月1万日の東京証券取引所における 当社普通株式の普通取引の終値(終値がない場合は、翌取引日の基 準値段)
- ③ 行使価格(K):1円
- ④ 予想残存期間(T):10年
- ⑤ 株価変動性 (σ):2005年9月28日から2008年2月15 日までの各取引日における当社普通株式の普通取引の終値に基づき 算出した株価変動率
- ⑥ 無リスクの利子率(r):残存年数が予想残存期間に対応する国債 の利子率
- ① 予想配当率(q):1株当たりの配当金(過去12ヶ月の実績配当 金(2007年3月及び2007年9月配当金))÷上記②に定め る基準株価
- 新株予約権の行使に際して出資される財産の価額又はその算定方法

※各新株予約権の行使に際して出資される財産の価額は、各新株予約権を行使 することにより交付を受けることができる株式1株当たりの財産の価額(以 ③予証行使価額」という。)を1円とし、これに付与株式数を乗じた金額とす

贊控權 燃火

新株子約権を行使することができる期間

2008年2月16日から2038年2月15日まで

- 新株予約権の行使の条件
  - ①新株予約権者は、新株予約権の割当て時に就任していた当社の取締役又は 執行役員を退任した日(新株予約権者が取締役及び執行役員を兼務してい る者である場合は、以後、執行役員の地位を有し続けるか否かにかかわら ず、取締役を退任した日をいうものとし、新株予約権者が新株予約権の割 当て時に執行役員である場合において、その者が執行役員の退任と同時に、

整理番号 な988952

下線のあるものは抹消事項であることを示す。

取締役に就任した場合は、執行役員を退任した日ではなく、取締役を退任 した日をいうものとする。)の翌日(以下「権利行使開始日」という。) から10年以内に終了する事業年度のうち最終事業年度末日までに限り、 新株予約権を行使できる。

- ②新株予約権者は、新株予約権を質入れその他一切の処分をすることができ
- ③新株予約権者が死亡した場合、新株予約権者の相続人は、当社及び新株予約権者との間で締結される新株予約権割当契約に定めるところに従い、相続原因事由発生日現在において未行使の新株予約権を承継し、これを行使することができる。
- ④新株予約権者は、新株予約権を行使する場合、1個の新株予約権の一部の 行使ができないものとする。
- ⑤その他の条件は、取締役会決議に基づき、当社と新株予約権者との間で締結する新株予約権割当契約の定めるところによる。
- 会社が新株予約権を取得することができる事由及び取得の条件
  - ①新株予約権の割当てを受けた者(以下「新株予約権者」という。)が新株 予約権の行使の条件の定めに基づき、権利を行使することができなくなっ た場合には、当社は、取締役会が別途定めた日において、当該新株予約権 者の有する当該新株予約権を無償で取得することができるものとする。
  - ②当社が吸収合併消滅会社となる吸収合併契約が当社の株主総会 (株主総会 決議が不要な場合は当社の取締役会とする。) におい (承認されたとき、当社が株式交換完全子会社又は株式移転完全子会社となる株式交換契約承認の議案又は株式移転計画承認の議案が株主総会 (株主総会決議が不要な場合は当社の取締役会とする。) で承認されたときは、当社は、取締役会 が別途定めた日において、新株予約権者の有する新株予約権を無償で取得することができるものとする。
- ③新株子約権者が書面により新株子約権の全部又は一部を放棄する旨を申し 出たときは、当社は、取締役会が別途定めた日において、当該新株子約権 者の有する当該新株子約権を無償で取得することができるものとする。

平成20年 2月15日発行 -----平成20年 2月18日登記

### 第2回新株予約権

#### 新株予約権の数

1722個(新株予約権1個当たりの目的である株式の数100株。ただし、 以下に定める新株予約権の目的である株式の数の調整を行った場合は、同様 の調整を行う。)

新株予約権の目的たる株式の種類及び数又はその算定方法

新株予約権の目的である株式の種類は当社普通株式とし、各新株予約権の目的である株式の数(以下「付与株式数」という。)は100株とする。ただし、新株予約権を割り当てる日(以下「割当日」という。)後に当社が普通株式につき株式の分割又は併合を行う場合、付与株式数は、次の算式により調整する。なお、かかる調整は、新株予約権のうち、当該時点において行使されていない付与株式数についてのみ行われる。

調整後付与株式数=調整前付与株式数×分割又は併合の比率 また、前記のほか、割当日後に、当社が合併又は会社分割を行う場合、株式 無償割当てを行う場合その他付与株式数の調整を必要とする場合には、当社 は合理的な範囲内で適切に付与株式数の調整を行うものとする。

整理番号 な988952

下線のあるものは抹消事項であることを示す。

会社法人等番号 0100-01-095640

募集新株予約権の払込金額若しくはその算定方法又は払込を要しないとする旨 新株予約権の割当日においてブラックショールズモデルにより以下の基礎数 値に基づいて算出した1株当たりのオプション価格に付与株式数を乗じた価 額を払込金額とする。なお、新株予約権者は、当該払込金額の払込みに代え 3、当社に対する報酬債権を相殺するものとする。

ブラックショールズモデルによる算定方法は以下のとおりである。

C ≡ e ¬ SN (d₁) − e ¬ KN (d₂)

σ√T⊹

$$\ln \left[ \frac{S}{K} \right] + \left[ r - q - \frac{\sigma'}{2} \right] T$$

 $\sigma \sqrt{T}$ 

- ① 1株あたりのオプション価格(C)
- ② 基準株価(S):2008年11月17日の東京証券取引所におけ る当社普通株式の普通取引の終値(終値がない場合は、翌取引日の \_ 基準値段)

- 行使価格(K):1円
- 予想残存期間(T):10年
- 株価変動性(a):2005年9月28日から2008年11月1 7日までの各取引日における当社普通株式の普通取引の終値に基づ き算出した株価変勁率
- ⑥ 無リスクの利子率 (r):残存年数が予想残存期間に対応する国債 の利子率
- ⑦ 予想配当率 (q):1株当たりの配当金(過去12ヶ月の実績配当 金(2008年3月及び2008年9月配当金)) ÷上記②に定め る基準株価・
- ⑧ 標準正規分布累計密度関数(N(⋅))

新株予約権の行使に際して出資される財産の価額又はその算定方法。

各新株予約権の行使に際して出資される財産の価額は、各新株予約権を行使 することにより交付を受けることができる株式1株当たりの財産の価額(以 ▽下『行使価額』という。)を1円とし☆これに付与株式数を乗じた金額とす · 斯斯·斯特·蒙古沙尔 る。

3、16高度变换

新株子約権を行使することができる期間

※2.008年11月18日から2038年11月17日まで

新株子約権の行使の条件

- ③新株予約権者は、新株予約権の割当て時に就任していた当社の取締役又は 執行役員を退任した日(新株予約権者が取締役及び執行役員を兼務してい る者である場合は、以後、執行役員の地位を有し続けるか否かにかかわら ず、取締役を退任した日をいうものとし、新株子約権者が新株予約権の割 当て時に執行役員である場合において、その者が執行役員の退任と同時に、 取締役に就任した場合は、執行役員を退任した日ではなく、取締役を退任 した日をいうものとする。) の翌日(以下「権利行使開始日」という。) から10年以内に終了する事業年度のうち最終事業年度末日までに限り、 新株予約権を行使できる。
- ②新株予約権者は、新株予約権を質入れその他一切の処分をすることができ

整理番号 なり88952

下線のあるものは珠頂事項であることを示す。

ない。

③新株予約権者は、新株予約権を行使する場合、1個の新株予約権の一部の 行使ができないものとする。

المناف المناف

- 会社が新株予約権を取得することができる事由及び取得の条件
  - ①新株予約権の割当てを受けた者(以下「新株予約権者」という。)が新株 予約権の行使の条件の定めに基づき、権利を行使することができなくなっ た場合には、当社は、取締役会が別途定めた日において、当該新株予約権 者の有する当該新株予約権を無償で取得することができるものとする。
  - ②当社が吸収合併消滅会社となる吸収合併契約が当社の株主総会(株主総会 決議が不要な場合は当社の取締役会とする。)において承認されたとき、 当社が株式交換完全子会社又は株式移転完全子会社となる株式交換契約承 認の護案又は株式移転計画承認の議案が株主総会(株主総会決議が不要な 場合は当社の取締役会とする。)で承認されたときは、当社は、取締役会 が別途定めた日において、新株予約権者の有する新株予約権を無償で取得 することができるものとする。
  - ③新株予約権者が書面により新株予約権の全部又は一部を放棄する旨を申し 出たときは、当社は、取締役会が別途定めた日において、当該新株予約権 者の有する当該新株予約権を無償で取得することができるものとする。

平成20年11月17日発行

平成20年11月21日登記

**有的性性的现在分词 化二十** 

陸軍衛子等進展於為進出 7 22

#### 第3回新株予約権

#### 新株子約権の数

2308個(新株予約権1個当たりの目的である株式の数100株。ただし、 以下に定める新株予約権の目的である株式の数の調整を行った場合は、同様 の調整を行う。)

新株予約権の目的たる株式の種類及び数又はその算定方法

新株予約権の目的である株式の種類は当社普通株式とし、各新株予約権の目的である株式の数(以下「付与株式数」という。)は100株とする。ただし、新株予約権を割り当てる日(以下「割当日」という。)後に当社が普通株式につき株式の分割又は併合を行う場合、付与株式数は、次の算式により調整する。なお、かかる調整は、新株予約権のうち、当該時点において行使されていない付与株式数についてのみ行われる。

調整後付与株式数=調整前付与株式数×分割又は併合の比率 また、前記のほか、割当日後に、当社が合併又は会社分割を行う場合、株式 無償割当てを行う場合その他付与株式数の調整を必要とする場合には、当社 は合理的な範囲内で適切に付与株式数の調整を行うものとする。

募集新株予約権の払込金額若しくはその算定方法又は払込を要しないとする旨 新株予約権の割当日においてブラックションルズモデルにより以下の基礎数 値に基づいて算出した1株当たりのオプション価格に付与株式数を乗じた価 額を払込金額とする。なお、新株予約権者は、当該払込金額の払込みに代え て、当社に対する報酬債権を相殺するものとする。

ブラックショールズモデルによる算定方法は以下のとおりである。

$$C = e^{-t^T}SN (d_1) - e^{-t^T}KN (d_2)$$

ただし

$$\frac{1 \operatorname{n} \left[ \frac{S}{K} \right] + \left[ r - q + \frac{\sigma}{2} \right] T}{\sigma \sqrt{T}}$$

整理番号 な988952

下線のあるものは抹消事項であることを示す。

11/14

REEL: 024673 FRAME: 0317

東京都中央区日本橋本町三丁目5番1号

第一三共株式会社

会社法人等番号 0100-01-095640

$$d_{2} = \frac{\int_{K}^{S} \left( r - q - \frac{\sigma'}{2} \right) T}{\sigma \sqrt{T}}$$

σ√Τ

- 1株あたりのオプション価格 (C)
- 基準株価(S):2009年8月17日の東京証券取引所における 当社普通株式の普通取引の終値三終値がない場合は、翌取引日の基 至首命《準値段》 EL SES THE Washington States
- ③言行使価格(K):1円
  - ④ 予想残存期間(T):10年
  - ⑤ 株価変動性(σ):2005年9月28日から2009年8月17 日までの各取引日における当社普通株式の普通取引の終値に基づき 算出した株価変動率
    - ⑥ 無リスクの利子率(r):残存年数が予想残存期間に対応する国債
    - ⑦ 予想配当率(q):1株当たりの配当金(過去12ヶ月の実織配当 金(2008年9月及び2009年3月配当金))・上記②に定め る基準株価
  - ⑧ 標準正規分布累計密度関数(N(・))。

新株予約権の行使に際して出資される財産の価額又はその算定方法

**各新株予約権の行使に際して出資される財産の価額は、各新株予約権を行使 考ることにより交付を受けることができる株式 1 株当たりの財産の価額(以** 『下『行使価額』という。)を1円とし、これに付与株式数を乗じた金額とす ·雅琳特特的教育文章

新株子約権を行使することができる期間

#### 新株予約権の行使の条件

①新株予約権者は、新株予約権の割当て時に就任していた当社の取締役又は 執行役員を退任した日(新株予約権者が取締役及び執行役員を兼務している 者である場合は、以後、執行役員の地位を有し続けるか否かにかかわらず、 取締役を退任した日をいうものとし、新株予約権者が新株予約権の割当て時 に執行役員である場合において、その者が執行役員の退任と同時に、取締役 に就任した場合は、執行役員を退任した日ではなく、取締役を退任した日を いうものとする。) の翌日(以下「権利行使開始日」という。) から10年 『以内に終了する事業年度のうち最終事業年度末日までに限り、新株予約権を **〜行使できる。** 

②新株子約権者は、新株予約権を質入れその他一切の処分をすることができ

③新株予約権者は、新株予約権を行使する場合、工個の新株予約権の一部の 行使ができないものとする。

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医尿性性 电超级器

会社法人等番号 0100-01-095640

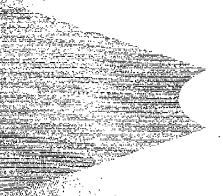
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	   会社が新株予約権を取得することができる事由及び	である。
	①新株予約権の割当てを受けた者(以下「新株・	· · · · · · · · · · · · · · · · · · ·
	予約権の行使の条件の定めに基づき、権利を行	
	場合には、当社は、取締役会が別途定めた日に	おいて、当該新株予約権者の
	有する当該新株予約権を無償で取得することが	できるものとする。
	②当社が吸収合併消滅会社となる吸収合併契約な	が当社の株主総会(株主総会
	決議が不要な場合は当社の取締役会とする。)	
	社が株式交換完全子会社又は株式移転完全子会	
4	一	
	当社の取締役会とする。)で承認されたときは、	· ( ·- ·- · · · · · · · · · · · · · ·
•	めた日において、新株子約権者の有する新株子組	の権を無限で収得することか
	できるものとする。	
·	③新株予約権者が書面により新株予約権の全部3	· · · · · · · · · · · · · · · · · · ·
,	出たときは、当社は、取締役会が別途定めた日に	
,	の有する当該新株予約権を無償で取得することが	びできるものとする。
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会社分割	平成22年4月1日静岡県島田市金谷東一丁目58	3.8番地シミックCMO株式
	一会社に分割	
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160万人住	平成19年4月1日東京都中央区日本橋本町三丁	75米1早二十四十个4 审
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	京都中央区日本橋三丁目14番10号第一製業株式	
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E. W. T. Y.	平成22年4月1日東京都港区赤坂二丁目9番11	1 号 / 人にオ ノアーマ休式会
	社を合併	
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に関する事項		平成17年法律第87号第1
TENDY WITH		36条の規定により平成18
12図)の事項		
		36条の規定により平成18
監査役設置会社に	監査役設置会社	36条の規定により平成18 年 5月 1日登記
	監査役設置会社	36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1
監査役設置会社に	監査役設置会社	36条の規定により平成18 年 5月 1日登記
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監査役設置会社に 関する事項		36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18
監査役設置会社に 関する事項 監査役会設置会社	監査役設置会社 監査役会設置会社	36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18
監査役設置会社に 関する事項		36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18 年 5月 1日登記
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監査役設置会社に 関する事項 監査役会設置会社 に関する事項 会計監査人設置会	監査役会設置会社会計監査人設置会社	36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18 年 5月 1日登記 平成18年 7月11日登記
監査役設置会社に 関する事項 監査役会設置会社 に関する事項 会計監査人設置会	監査役会設置会社	36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18 年 5月 1日登記 平成18年 7月11日登記
監査役設置会社に 関する事項 監査役会設置会社 に関する事項 会計監査人設置会 社に関する事項	監查役会設置会社 会計監查人設置会社	36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18 年 5月 1日登記 平成18年 7月11日登記
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監査役設置会社に 関する事項 監査役会設置会社 に関する事項 会計監査人設置会 社に関する事項	監查役会設置会社 会計監查人設置会社	36条の規定により平成18 年 5月 1日登記 平成17年法律第87号第1 36条の規定により平成18 年 5月 1日登記 平成18年 7月11日登記

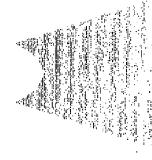
整理番号 な988952 \* 下線のあるものは抹消事項であることを示す。

13/14

**REEL: 024673 FRAME: 0319** 

東京都中央区日本橋本町三丁目5番1号 第一三共株式会社 会社法人等番号 0100-01-095640





れは登記簿に記録されている閉鎖されていない事項の全部であることを証明

平成22年 4月16日 東京法務局

小 田 切 敏 夫俑



整理番号 な988952

下線のあるものは抹消事項であることを示す。 14/14

**PATENT** 

**REEL: 024673 FRAME: 0320** 

# APPENDIX OF APPLICATIONS

Yuasa and Hara Ref. No.	Serial Number	Filing Date	Attorney Docket No.
FA0011-07034US	12/294,723	September 26, 2008	202570-0002-00-US (429065)
FA0011-07013US	12/162,684	February 6, 2009	202570-0001-00-US (427033)
FA0011-07070US	12/298,565	October 27, 2008	202570-0003-00-US (430028)
FA0011-08071US	12/666,465	December 23, 2009	202570-0006-00-US (446017)
FA0011-08079US	12/668,136	March 4, 2010	202570-0007-00-US (446286)

PATENT REEL: 024673 FRAME: 0321

**RECORDED: 07/13/2010**